

## Resolution to Accept ASI Children's Center Investment Report 2025 Sponsor: Finance Committee

**WHEREAS**, the Associated Students Inc. (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

**WHEREAS**, ASI is governed by ASI Board of Directors, who set policy for the organization, approve all funding allocations to programs and services, and advocate on behalf of student interests on committees and boards; and

**WHEREAS**, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

**WHEREAS**, the objectives and goals of the ASI Policy Concerning Investments and Reserves include effectively diversifying, preserving, and growing funds consistent with a reasonable level of risk; and

**WHEREAS**, annually, the investment manager, City National Bank, meets with the Finance Committee to report on the financial activity, investment strategies, and market outlook for the Children's Center Investment fund; and

**WHEREAS**, the Children's Center Investment Fund is performing at an annual rate of 5.06% which is in line with policy objectives; and

**WHEREAS**, the Finance Committee has received and accepted the 2025 annual report of the Children's Center investment fund; and

**WHEREAS**, the Children's Center investment fund report is presented for consideration to the ASI Board of Directors; therefore, let it be

**RESOLVED**, the ASI Board of Directors accepts the 2025 Children's Center Investment Report; and, let it be finally

**RESOLVED**, that this resolution be distributed to the ASI Executive Director, Chief Financial Officer and applicable ASI departments for appropriate action.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the eighteenth day of November in the year two thousand twenty-five.

Joe Morales 2025-12-03 20:00 UTC Chair, Board of Directors

Luca Romero 2025-12-02 16:56 UTC Secretary, Board of Directors