



CALIFORNIA STATE UNIVERSITY, FULLERTON™

RESOLUTION TO ACCEPT ASI CHILDREN'S CENTER INVESTMENT REPORT

Sponsor: Shay Quock, Chair, Finance Committee

WHEREAS, the Associated Students Inc. (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, who set policy for the organization, approve all funding allocations to programs and services, and advocate on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, the objectives and goals of the ASI Policy Concerning Investments and Reserves include effectively diversifying, preserving, and growing funds consistent with a reasonable level of risk; and

WHEREAS, annually, the investment manager, City National Bank an RBC Company, meets with the Finance Committee to report on the financial activity, investment strategies, and market outlook for the Children's Center Investment Fund; and

WHEREAS, the Children's Center Investment Fund is performing at an annual rate of 3.4% as of March 2026. Per policy the minimum objective is a 5% annual rate of return. Recognizing the volatility of equities and securities, it is understood that this objective may not be met on an annual basis. However, it is expected to be achieved when measured over a longer period of time; and


WHEREAS, the Finance Committee has received and accepted the spring 2026 report of the Children's Center Investment Fund; and

WHEREAS, the Children's Center Investment Fund report is presented for consideration to the ASI Board of Directors; therefore, let it be

RESOLVED, the ASI Board of Directors accepts the spring 2026 Children's Center Investment Report; and, let it be finally

RESOLVED, that this resolution be distributed to the Associate Vice President and Executive Director, Chief Financial Officer and applicable ASI departments for appropriate action.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand twenty-six.



Joe Morales
2026-04-27 22:10 UTC

Chair, Board of Directors



Luca Romero
2026-04-26 06:50 UTC

Secretary, Board of Directors