



ASI Board of Directors Minutes

Associated Students Inc., California State University, Fullerton

4/21/2026 1:15 PMPDT

@ ASI Boardroom, Titan Student Union

Meeting Details

Meeting Called By: Joe Morales

Meeting Type: Regular

Meeting Attendees: Members, Staff, Public

Meeting Link: <https://fullerton.zoom.us/j/82793593411>

CSU, Fullerton students, and members of the public may submit comments regarding any item posted on this agenda or matters of importance to the student body through the [Public Comment Form](#).

Comments will be reviewed by the Board Leadership, and submissions received prior to the meeting and that are applicable to the governing body will be read during the meeting.

1. Call to Order (Morales)

Chair Morales called the meeting to order at 1:17 pm.

2. Roll Call

Members Present: Ahmad, Camarillo, Flowers, Guerrero, Guzman, Jarvis, Komiya, Lopez, Mallareddygar, Mendoza, Morales, Quock, Romero, Ryals, Soriano, Suzer, Tran, Valdez(E)**

Members Absent: None

Liaisons Present: Edwards, Jain, Montano, Salguero, Syed

Liaisons Absent: None

According to the ASI Policy Concerning Board of Directors Operations, attendance is defined as being present prior to the announcement of Unfinished Business and remaining until the scheduled end of the meeting.

* Indicates that the member was in attendance prior to the start of Unfinished Business but left before the scheduled end of the meeting.

** Indicates that the member was in attendance for a portion of the meeting, but not in attendance prior to the announcement of Unfinished Business.

Motion:

(Soriano-m/Guzman-s) A motion was made and seconded to excuse member Valdez for being late due to to university business.

The absences were excused by unanimous consent.

Motion moved by Isabel Soriano and motion seconded by Jenny Guzman.

3. Approval of the Agenda

[Item 3 - bod 2026 04 21 age.pdf](#)

Motion:

The agenda was approved by unanimous consent.

Motion moved by Luisa Camarillo and motion seconded by Jennifer Tran.

4. Consent Calendar

There were three items on the Calendar.

The calendar was adopted by unanimous consent.

A. 4/7/2026 Board of Directors Meeting Minutes

 [Item 4 - bod 2026 04 07 min.pdf](#)

B. Finance: Contingency Request for the Nigerian Student Association (NSA)

 [Item 4.B NSCC 2026 Contingency .pdf](#)

 [Item 4.B Resolution - Contingency Request Nigerian Student Association \(NSA\).pdf](#)

C. Finance: Contingency Request for the Augmentative and Alternative Communication Club

 [Item 4.C aac club asi contingency funding presentation.pdf](#)

 [Item 4.C Resolution - Contingency Request AACC.pdf](#)

5. Public Speakers

Members of the public may address the Board of Directors on any item appearing on this posted agenda or matters of importance to Cal State Fullerton students.

There was one public speaker.

Sophia Serrano stated that she had applied for Chief Governmental Officer and Chief Inclusion and Diversity Officer positions and raised concerns about transparency in ASI's vetting and appointment process. She described her interview experience as lacking professionalism and emphasized the need for a more engaged and respectful environment. She noted that clearer application guidelines, defined expectations, and updated Bylaws specifying qualifications would improve accessibility and transparency. Serrano also recommended providing a written memo outlining the incoming administration's vision and urged ASI to reevaluate its hiring process to better inform and support future applicants.

6. Executive Senate Reports

A. ASI Elections, Community Service Inter-Club Council (CSICC), Sports Club Inter-Club Council (SCICC), Resident Student Association (RSA)

The written reports were provided to the Board for review.

 [Item 6.A Community Service Inter-Club Council \(CSICC\) April 2026 - Executive Senate Report.pdf](#)

 [Item 6.A Resident Student Association \(RSA\) 2026 - Executive Senate Report.pdf](#)

 [Item 6.A Sports Club Inter-Club Council \(SCICC\) 2026 - Executive Senate Report.pdf](#)

 [Item 6.A Elections Report - Board of Directors.pdf](#)

7. Time Certain

A. 1:30 pm: Jim Donovan, Vice President for Intercollegiate Athletics

Chair Morales yielded to Jim Donovan, Vice President of Intercollegiate Athletics.

VP Donovan reported several recent achievements, highlighting that the department recorded its highest-ever overall student-athlete GPA of 3.21 outside of the COVID-adjusted grading period, reflecting strong academic performance among approximately 335 athletes. He also noted that the men's indoor track and field team won its first-ever MPSF championship and that the softball team was currently in first place in the Big West and ranked 41st nationally. He then introduced Skye Johnson from the women's soccer team to speak next.

Skye Johnson introduced herself as a junior on the women's soccer team and described the demands of being a student-athlete, emphasizing that her experience extended beyond athletics to a strong sense of community. She reflected on a difficult season following an accident involving teammates Ashlyn Gwynn and Lauren Turner, honoring their character and impact while noting that the experience profoundly changed the team's perspective and strengthened their unity and resilience. Johnson expressed gratitude for the widespread support from the campus community, which helped the team persevere through the hardship. She also highlighted the team's athletic success, including a third-place finish in the Big West, leading the NCAA in shutouts and fewest goals allowed, and breaking multiple school records. She concluded by thanking supporters for their continued advocacy and encouraged increased awareness of helmet safety.

VP Donovan shared a recent update about Ashlyn's recovery, describing how she attended a spring match against USC with her family and was able to rejoin her team on the field, which he noted as an emotional and inspiring moment demonstrating her significant progress. He acknowledged the hardship the team had faced but emphasized a sense of hope moving forward. He then introduced the next speaker, Abel Jordan from the men's track and field team.

Abel Jordan spoke on behalf of the men's track and field team and the broader track and field program, expressing appreciation for the financial and visibility support provided, which he said had contributed to increased attendance at meets and greater recognition of Cal State Fullerton beyond its traditional reputation for baseball. He highlighted the program's recent success, noting that the men's team won its first indoor championship while the women's team achieved a program-best third-place finish, narrowly missing second. He also shared that ten athletes had already qualified for the NCAA regional competition during the outdoor season. Jordan concluded by thanking the group for their continued support and expressed hope that their performances reflect that investment.

VP Donovan concluded by noting that this was his 26th presentation to the ASI Board and expressed deep gratitude for the organization's longstanding support of Titan Athletics. He announced his upcoming retirement effective July 31 and reflected with pride on the role of both ASI and Titan Athletics as leadership development environments that prepare students for future contributions to their communities and beyond. He thanked the Board for consistently supporting student-athletes and contributing to the program's success.

Chair Morales opened the floor to questions.

There were none.

 [Item 7.A ASI Athletics Board mtg Spring 2026\[85\] - Read-Only.pdf](#)

B. 2:00 pm: VP Phenicia McCullough/AVP Dr. Cecil Chik, Human Resources and Inclusive Excellence

Chair Morales yielded to VP Phenicia McCullough and AVP Dr. Cecil Chik, Human Resources and Inclusive Excellence.

VP McCullough opened by congratulating and recognizing VP Donovan, thanking students for their support of him and reaffirming his student-centered approach. She then provided updates on Housing and Residential Engagement, announcing the expansion of the Women's Center into a new space in PLN, which would allow for increased programming and was expected to open in the fall. She also highlighted a recent student employee recognition event that drew over 900 attendees, emphasizing its role in supporting student workers and preparing them for future careers.

Dr. Chik followed with updates on campus initiatives related to Hispanic-Serving Institution efforts and the Seal of Excelencia, noting ongoing work to ensure Latino students are not only enrolled but actively supported and successful. They highlighted the leadership of Ricardo Pitones in advancing these initiatives through programming, education, and community-building efforts, as well as the university's continued recognition and recertification under the Seal of Excelencia framework. They also mentioned faculty and staff involvement in national fellowships and advisory roles with the initiative. Dr. Chik shared information about upcoming cultural graduation celebrations organized by DIRC, noting that eight ceremonies would be organized, each reflecting different student communities and cultural experiences. They encouraged participation, described the unique aspects of several ceremonies, and emphasized their importance in celebrating student identity and achievement, while also reminding graduating students to register or reach out if they had not yet done so.

Chair Morales opened the floor to questions.

- Ryals asked how the planned expansion of the Women's Resource Center would address privacy concerns given the large windows and visibility into the space.
Dr. Chik responded that they shared similar concerns and had even referred to the space as a "fishbowl." They explained that the renovation plan would include frosting about 75% of the windows from the bottom up, while leaving the upper portion clear for signage. They said this design would preserve student privacy and confidentiality while still allowing the space to be identifiable and used for program visibility.
- Montano asked what protections and safety measures are in place for the "Together We Rise" ceremony supporting undocumented students and their families.
Dr. Chik replied that safety planning is coordinated with University Police Department, including direct work with the police chief, on-site plainclothes presence, wristbands for verified attendees, emergency and evacuation planning, and established communication protocols. They noted that they also review campus ICE-related protocols and points of egress to maximize safety, while acknowledging that absolute safety cannot be guaranteed but that extensive measures are in place to mitigate risk.
- Syed asked how student advocacy led to the formal recognition and ongoing support of SWANA Heritage Month on campus.
Dr. Chik responded that the recognition was closely tied to the opening of the SWANA Center and efforts to standardize cultural heritage month programming across campus. They explained that SWANA Month is now integrated into the same coordinated process as other heritage celebrations, involving campus communications, program calls, and collaboration with DIRC coordinators and campus partners to ensure consistent support and visibility.

8. Unfinished Business

None

9. New Business

A. Action: A Resolution Recognizing and Thanking Jim Donovan, Vice President for Intercollegiate Athletics (Morales)

The Board will consider approving a resolution recognizing and thanking Jim Donovan, Vice President for Intercollegiate Athletics.

BOD 062 25/26 (Soriano-m/Mallareddygari-s) A motion was made and seconded to Recognize and Thank Jim Donovan, Vice President for Intercollegiate Athletics.

The Board members formally recognized VP Donovan through a resolution honoring his service as Athletic Director since 2012 and his more than 13 years of contributions to Cal State Fullerton. They highlighted his leadership in achieving significant competitive success, including 33 Big West Conference championships, multiple NCAA tournament appearances across several sports, the return of baseball to the College World Series, and the addition of men's and women's water polo. They also noted key accomplishments such as winning the university's first Big West Commissioner's Cup, creating the student engagement group "The Stampede," overseeing more than \$28 million in facility improvements, and advancing both athletic and academic success among student-athletes. The Board concluded by expressing gratitude for his transformative impact on student life and his dedication to elevating the university's athletics program.

VP Donovan expressed appreciation for the recognition, emphasizing that his work had always been focused on doing what was best for students. He noted that the resolution was especially meaningful coming from the Board, given their shared commitment to student support. He also thanked Dr. Dave Edwards, ASI Executive Director, for his longstanding friendship and partnership, and extended his gratitude to all members.

Chair Morales yielded to President Ronald Rochon to share his thoughts. President Rochon reflected on the recent celebration honoring VP Donovan, including recognition from Chancellor Garcia. He praised Donovan's humility and leadership as an example for the campus and thanked the Board for recognizing his contributions. President Rochon described the event as meaningful and memorable, and acknowledged the role of students in making the campus community strong. He encouraged students to finish the semester successfully, emphasized the importance of safety and good decision-making over the summer, and congratulated graduating students while urging them to go on to serve and make a positive impact.

Chair Morales opened the floor to questions.

There were no questions.

Chair Morales opened the floor to discussion.

There were no point of discussion.

The Board moved to a roll call vote.

 [Item 9.A A Resolution Recognizing and Thanking Jim Donovan 2026.pdf](#)

Motion:

BOD 062 25/26 Roll Call Vote: 17-0-0. The motion to Recognize and Thank Jim Donovan, Vice President for Intercollegiate Athletics was adopted.

Motion moved by Isabel Soriano and motion seconded by Yashwanth Mallareddygari.

B. Action: Resolution to Appoint the 2026-2027 Chief Campus Relations Officer (Morales)

The Board will consider appointing the recommended applicant to serve as the Chief Campus Relations Officer effective June 1, 2026, through May 31, 2027.

BOD 063 25/26 (Camarillo-m/Suzer-s) A motion was made and seconded to appoint the 2026-2027 Chief Campus Relations Officer.

Chair Morales yielded to Cesar Mendoza, President-elect to review the interview process and introduce the recommended candidate.

Mendoza reported on the interview process for officer candidates and explained that three officers had been selected, including Chris Le for CCRO position. He said the selection criteria focused on reliability, communication, leadership experience, and alignment with ASI goals, as well as overall fit with the team. He summarized Le's qualifications, noting his prior experience as elections director where he managed a small team, and highlighted Le's emphasis on leading by example and supporting the growth of those he works with. Mendoza then yielded to Sydney Yee, ASI incoming Vice President-elect to share more information.

Yee, as incoming Vice President-elect, added that Chris Le demonstrated strong ability to explain how he would succeed in the role and contribute actionable ideas with long-term impact for ASI. She emphasized that he showed reliability, a focus on the bigger picture during team challenges, and strong alignment with the campaign's core values. She also noted positive feedback from people he had worked with previously and stated that, after careful discussion, they believed he was the ideal candidate for the position. She then invited Christopher Le to the podium to introduce himself and present further.

Chris Le introduced himself as a third-year finance student and transfer student who had become actively involved in campus leadership since joining Cal State Fullerton. He highlighted his experience as ASI Elections Director, where he led outreach and marketing efforts, chaired the Elections Judicial Council, and helped manage a \$16,000 budget, noting that the role reinforced the importance of student visibility and engagement. He also referenced prior experience in finance and the restaurant industry, which helped him develop organizational, multitasking, and communication skills. He outlined his goals for the Chief Campus Relations Officer role, focusing on improving campus visibility of ASI resources, strengthening communication through events, social media, and outreach, and increasing student engagement so students feel meaningfully connected to campus life. He also emphasized supporting the University Affairs and Environmental Sustainability Commissions by amplifying their work and ensuring students are aware of their initiatives. He concluded by expressing his commitment to strengthening the connection between students and the university and his enthusiasm for serving in the role.

Chair Morales opened the floor to questions.

- Guzman questioned whether Le's experience was sufficient for the CCRO role, noting that his prior responsibilities appeared limited and primarily self-benefiting, and asked what specifically qualified him for the position.
Le responded that his experience as ASI Elections Director helped him develop leadership skills, especially through marketing and organizing large-scale events that increased student engagement, and said he believed the CCRO role would allow him to continue and expand that work.
- Guzman asked what about Le's experience would be rewarding for the broader student body if he were elected, rather than just personally fulfilling.
Le responded that the CCRO extends beyond personal benefit and is focused on ensuring all students especially new and transfer students feel comfortable and included on campus. He shared that his own experience as a transfer student shaped his commitment to improving student belonging and said his long involvement in student government has helped develop his leadership and reinforced his desire to continue serving in college.

- Jain asked what specific ideas Le had for the University Affairs Commission (UAC) and the Environmental Sustainability Commission (ESC).
Le responded that for UAC, he aimed to create a structured system for consistently collecting student feedback and improving communication through both digital and in-person outreach to reach a broader student audience. For ESC, he proposed making sustainability events more accessible, improving waste management infrastructure placement, and implementing initiatives such as a zero-waste week during Earth Day, along with other environmental programming ideas.
- Chair Morales asked how Le would apply his experience leading marketing and outreach as Elections Director to managing multiple commissions and the broader responsibilities of the CCRO role.
Le responded that his Elections Director experience helped him develop a strong marketing and outreach mindset focused on increasing student engagement. He said he would apply those skills to commission work by improving early and consistent outreach through social media, posters, and coordinated campaigns, while establishing clear expectations and shared goals with commissions from the start of his term.
- Komiya asked what specifically drew Chris Lee to the Chief Campus Relations Officer position and how the role suited him, rather than just how he suited the role.
Le responded that he wanted to continue his involvement in ASI going into his senior year because of the community and collaboration it provides. He said the CCRO role aligned with his interests developed during his time as Elections Director, particularly his enjoyment of increasing campus engagement at events like block parties and movie nights, and seeing students participate in ASI efforts. He added that his experience chairing the Elections Judicial Council also gave him appreciation for boardroom involvement and fair governance, which further motivated his interest in the position.
- Lopez asked how many candidates applied for the CCRO role and requested more transparency about the selection process, including what each candidate brought to the table and how they compared.
Mendoza replied that there were three applicants for the position and acknowledged that all candidates were strong, making the decision difficult. He explained that the selection team, along with advisors, reviewed interviews and compared notes to identify the top candidate, and that Le stood out based on those discussions.
- Lopez asked what other candidates brought to the role compared to Le.
Mendoza responded that all candidates were strong and it was a difficult decision, and that the selection team and advisors reviewed interviews together and compared notes to identify the best fit. Yee added that Lee stood out for his leadership style, including leading by example, supporting the development of those he works with, and taking ownership of work in a way that aligned with their campaign goals, while other candidates were also qualified but evaluated based on overall fit and strengths.
- Suzer asked what specific campaign goals Le aligned with and how those goals factored into his selection.
Mendoza responded that the primary focus was the campaign's emphasis on transparency and that Le, along with other candidates, understood and aligned with that goal. Yee added that the Chief Campus Relations Officer role serves as a key communication link between ASI and students, and Le stood out for proposing practical, long-term ideas to improve student communication and feedback

mechanisms, which other candidates did not elaborate on as strongly. She confirmed that transparency was a central pillar of their campaign and the most relevant factor in the selection process.

- Suzer asked what the other campaign pillars were for a better understanding of the selection criteria and compare future candidates. Yee responded that the campaign's pillars were publicly available on their Instagram page and encouraged reviewing it for reference on their priorities and mission.

Chair Morales opened the floor to discussion.

- Guzman emphasized that all Cal State Fullerton students are entitled to run for ASI positions as long as they meet eligibility requirements, but raised concerns about potential affiliations between ASI members and candidates being openly disclosed during the voting process. She suggested this could raise ethical concerns and impact ASI's reputation, and urged the Board to maintain transparency, integrity, and accountability in their voting process.
- Salguero supported a suggestion to create a memo for future Presidential and Vice Presidential candidates outlining expectations and qualifications. He said this would improve clarity for applicants, help ensure candidates understand the role before applying, and potentially save time by discouraging unaligned applications. He encouraged adopting the idea for future executive selection processes and emphasized incorporating feedback as the current term concludes.
- Ryals urged the Board to discuss procedural and transparency-related matters before continuing deliberations. He asked Dr. Dave Edwards to clarify the requirements for when Board members should abstain from voting and encouraged Mendoza to continue addressing questions about the campaign's additional pillars. He also requested clarification on who was involved in the decision-making and interview process, and asked members to disclose any personal, professional, or financial relationships with the candidates to ensure transparency.
- Mendoza outlined the full set of campaign pillars, which included time support, inclusivity, transparency, active campus life, nurturing wellness, and student empowerment, noting that transparency was the primary focus while the others served as supporting values. He explained that candidates who were selected demonstrated clear understanding of these priorities during interviews. He also clarified the interview and decision-making structure, stating that he, Yee and ASI Student Government Staff including Ingrid Mata, Rebecca Hespard, and Jordan Hernandez were involved in various stages of interviews and debrief discussions, with a smaller subset actively sharing notes during media interviews. He emphasized that the decision was difficult due to the overall strength of candidates, but only one person could be selected per officer role.
- Dr. Edwards explained that abstaining from voting should only occur when a Board member is not informed, not present, or did not directly experience the matter being voted on, emphasizing that otherwise members have a duty to vote on behalf of their constituents. He also encouraged the Board to remain calm, clarifying that their role in this process is not to select candidates but to confirm the appointments made by the elected President and Vice President. He stated that unless there is a significant issue with a nominee, the Board should generally support the leadership team's selections to allow them to build a functional team.

- Jain stated that the CCRO role requires strong leadership and communication skills, and she believed Chris Le demonstrated both through his past experience and his responses during the interview. She added that while all candidates were qualified, Le stood out as the strongest fit for the position.

The Board moved to a roll call vote.

 [Item 9.B A Resolution - Appointment of CCRO 2026-2027.pdf](#)

 [Item 9.B Executive Officer BOD Appointments CCRO- BOD 4.21.26 \(002\).pdf](#)

Motion:

BOD 063 25/26 Roll Call Vote: 13-1-3 The motion to appoint Christopher Le as the 2026-2027 Chief Campus Relations Officer was adopted.

Motion moved by Luisa Camarillo and motion seconded by Deniz Suzer.

C. Action: A Resolution to Appoint the 2026-2027 Chief Governmental Officer (Morales)

The Board will consider appointing the recommended applicant to serve as the Chief Governmental Officer effective June 1, 2026, through May 31, 2027.

BOD 064 25/26 (Camarillo-m/Lopez-s) A motion was made and seconded to appoint the 2026-2027 Chief Governmental Officer.

Chair Morales yielded to Cesar Mendoza, President-elect and Vice President-elect Sydney Yee to review the interview and selection process.

Mendoza and Yee explained that the CGO selection process was highly competitive, with reliability, communication skills, leadership experience, and alignment with the campaign's goals as key criteria. Mendoza highlighted that the selected candidate, Sydney Hernandez, demonstrated strong understanding of the campaign and relevant government-related experience, while Yee added that Hernandez stood out for her communication, trust-building, initiative, and ability to improve organizational efficiency in prior roles, noting that these qualities aligned with what they were seeking in the position.

Yee invited Sydney Hernandez to the podium.

Sydney Hernandez introduced herself as a junior political science student and expressed gratitude for her appointment as Chief Governmental Officer for the upcoming year. She shared her experience as a senior student assistant in the Office of the President and her work with both President Rochon and President Alva, as well as her participation in the Cal State DC Scholars Program, where she interned in Washington, D.C. She explained that her experience at both campus and system-wide levels has strengthened her understanding of how policy and advocacy impact students, and she aims to apply that perspective to better serve the Cal State Fullerton community. Hernandez emphasized goals of increasing transparency and accessibility in student advocacy, keeping students informed beyond major political moments, and building a strong, consistent advocacy platform and lobby team to support student engagement, particularly during election periods.

Chair Morales opened the floor to questions.

- Soriano asked Hernandez to elaborate on her goals if confirmed for the position, specifically requesting concrete plans for how she would achieve them. Hernandez explained that, based on her internship experience with the Cal State Chancellor's Office, she was interested in developing a campus-specific version of a federal-focused newsletter for Cal State Fullerton, while acknowledging the extensive approval process involved. She stated she would aim to collaborate with the

government relations department on such an initiative. She emphasized the importance of maintaining consistent social media engagement beyond key election periods, ensuring the platform remains strong enough to effectively promote advocacy efforts and ongoing initiatives throughout the year.

Chair Morales opened the floor to discussion.

- Syed expressed strong support for Hernandez, highlighting her institutional knowledge, leadership, and experience with the CSU Office of Federal Relations, which she said brought valuable insight into both statewide and federal issues. She described Sydney as a dedicated servant leader committed to both Cal State Fullerton and the broader CSU system, and shared an example of her enthusiasm for the role.
- Ryals commented that Hernandez's qualifications were impressive and noted the potential benefit of her knowledge for the campus. He also emphasized the opportunity for mutual growth, expressing excitement about how ASI could further support her professional and leadership development.
- Chair Morales expressed excitement about Hernandez's potential in the role, referencing the recent trip typically attended by the CGO and noting interest in how she would approach similar opportunities. He also looked forward to her working with President Rochon in a new and different dynamic.

The Board moved to a roll call vote.

 [Item 9.C A Resolution - Appointment of CGO 2026-2027.pdf](#)

 [Item 9.C Executive Officer BOD Appointments CGO- BOD 4.21.26 \(002\).pdf](#)

Motion:

BOD 064 25/26 Roll Call Vote: 13-0-3. The motion to appoint Sydney Hernandez as the 2026-2027 Chief Governmental Officer was adopted.

Motion moved by Luisa Camarillo and motion seconded by Joshua Lopez.

D. Action: A Resolution to Appoint the 2026-2027 Chief Inclusion and Diversity Officer (Morales)

The Board will consider appointing the recommended applicant to serve as the Chief Inclusion and Diversity Officer effective June 1, 2026, through May 31, 2027.

BOD 065 25/26 (Guerrero-m/Camarillo-s) A motion was made and seconded to appoint the 2026-2027 Chief Inclusion and Diversity Officer.

Chair Morales yielded to Cesar Mendoza, President-elect and Sydney Yee, Vice President-elect. Mendoza stated that candidate Ava Montano stood out due to her successful performance in her current term and her clear articulation of past accomplishments and future plans. He highlighted her work with the new Community Engagement Commission and noted its alignment with her previous experience, as well as her familiarity with ongoing campaigns. Yee added that Montano's experience in the role over the past year had prepared her to take on greater responsibility, allowing her to effectively lead and support her team. She emphasized Montano's strong time management despite a busy schedule and noted that her diverse experiences, including her work on DEI (Diversity, Equity, and Inclusion) initiatives, would contribute to enhancing inclusion and bringing new perspectives to the campus. Yee then invited Ava Montano to the podium for a brief introduction.

Montano introduced herself as a third-year business administration student serving a second term as Chief Inclusion and Diversity Officer, and described her extensive community outreach experience through her work with the Los Angeles Rams. She highlighted several successful initiatives from the past year, including Cultural Appreciation 101, Pathways to Peace, and a donation drive supporting survivors of domestic violence, as well as collaborations with other commissions and participation in campus events. She outlined her goals for the upcoming term, including prioritizing ADA compliance and accessibility in new campus developments, promoting diversity and equity in the creation of new student organizations, and restructuring and leading the Community Engagement Commission. She also expressed intent to expand partnerships with local organizations to better serve the campus community and affirmed her commitment to supporting the administration's goals.

Chair Morales opened the floor to questions.

- Guzman asked Montano to reflect on challenges she faced during the academic term and how she planned to address them moving forward.

Montano explained that one key challenge involved coordination issues for a major event due to limited availability and timing with campus partners. She noted that improving communication and allowing more time for planning would be her primary strategy to ensure smoother execution of large initiatives in the future.

Chair Morales opened the floor to discussion.

- Jain spoke in support of Montano, referencing their collaboration on a well-attended initiative and noting her enthusiasm, positive energy, and active involvement within ASI. She emphasized that Montano genuinely cared about the role and its impact, and expressed confidence in her qualifications and ability to succeed in the position.

The Board moved to a roll call vote.

 [Item 9.D A Resolution - Appointment of CIDO 2026-2027.pdf](#)

 [Item 9.D Executive Officer BOD Appointments CIDO- BOD 4.21.26 \(002\).pdf](#)

Motion:

BOD 065 25/26 Roll Call Vote: 9-3-4. The motion to appoint Ava Montano as the 2026-2027 Chief Inclusion and Diversity Officer was adopted.

Motion moved by Keoni Guerrero and motion seconded by Luisa Camarillo.

E. Action: A Resolution to Appoint 2026-2027 ASI Elections Director (Morales)

The Board will consider appointing the recommended applicant to serve as the ASI Elections Director effective June 1, 2026, through May 31, 2027.

BOD 066 25/26 (Camarillo-m/Soriano-s) A motion was made and seconded to appoint the 2026-2027 ASI Elections Director.

Chair Morales yielded to Haneefah Syed, ASI President.

Syed explained that the outgoing president and vice president selected the ASI Elections Director and that they had the opportunity to interview Feyi Adebajo. She noted Adebajo's strong institutional and ASI knowledge, as well as a clear and actionable plan for increasing student voter engagement beyond traditional social media and programming. Syed highlighted Adebajo's focus on reaching non-ASI-informed and commuter students through more relevant outreach strategies, and emphasized her sociability and readiness to work toward record-high

voter turnout. She also pointed to Adebajo's extensive ASI experience across commissions, elections, and governance, and strongly recommended her for the leadership role.

Chair Morales invited Feyi Adebajo to the podium for a brief introduction.

Feyi Adebajo introduced herself as a third-year business marketing major with aspirations to become an immigration lawyer and work in higher education. She summarized her extensive campus involvement, including roles in ASI, housing, the Daily Titan, and her sorority. She highlighted her efforts during the election cycle to promote positivity and connection among candidates, noting a significant improvement from the previous year. She shared that a well-attended meet-and-greet event helped foster a more supportive environment, and she expressed her intention to continue this approach as elections director.

Chair Morales opened the floor to questions.

- Guzman asked what motivated Adebajo to pursue the elections director role. Adebajo responded that her experience as a coordinator inspired her to take on a larger leadership role and continue working with elections. She emphasized her enjoyment of the process, including engaging with candidates and managing the extensive planning involved. She also highlighted her goal of encouraging and empowering more students to participate in ASI by making them feel confident and supported in pursuing leadership opportunities.
- Ryals asked about the number of applicants for the elections position. Syed responded that there were three applicants for the director position and six total applicants considered across both the director and coordinator roles, noting that the pool was highly competitive with candidates from both within and outside of ASI.

Chair Morales opened the floor to discussion.

- Ryals expressed strong support for Adebajo, stating that he was excited for her to take on the leadership role. He noted that her extensive experience made her well qualified and said he believed she would do an excellent job leading the team. He also shared enthusiasm for how the role would contribute to her future growth and opportunities.
- Guerrero shared that he had previously worked with Adebajo and observed her strong commitment to the organization, noting that she consistently followed through on her work and made a meaningful impact. He stated that she would be a valuable addition in the role.
- Jain added that she had enjoyed working with Adebajo on the USC Commission, describing her as supportive, energetic, and full of ideas. She expressed confidence that Adebajo would perform very well in the position.
- Salguero added that Adebajo stood out during the interview process as an exceptionally strong candidate, not only for the position but across her overall involvement in ASI. He highlighted the breadth of her contributions across multiple areas, noting that this level of engagement was uncommon among candidates. He expressed confidence that her appointment was well deserved and stated that he believed she would do a phenomenal job leading the elections team and expanding its reach.
- Soriano echoed previous comments, highlighting Adebajo's diverse involvement across campus, including ASI, the Daily Titan, and on-campus housing. She noted that Adebajo's broad experience and understanding of different areas of campus would help her effectively contribute to organizing a successful election in the coming year.

The Board moved to a roll call vote.

 [Item 9.E A Resolution Appointment of the ASI Elections Director - 2026-2027.pdf](#)

 [Item 9.E Elections Director Appointment - BOD 4.21.26.pdf](#)

Motion:

BOD 066 25/26 Roll Call Vote: 14-0-2. The motion to appoint Feyi Adebajo as the 2026-2027 ASI Elections Director was adopted.

Motion moved by Luisa Camarillo and motion seconded by Isabel Soriano.

F. Action: A Resolution to Accept the Children's Center Investment Report (Finance)

The Board will consider accepting the Children's Center Investment report for spring 2026.

BOD 067 25/26 (Finance) A motion was brought to the Board of Directors from the Finance Committee to accept the Children's Center Investment Report.

Chair Morales yielded to Shay Quock, Finance Committee Chair.

Quock reported that representatives from City National Bank had presented on the Children's Center Investment Fund portfolio. He stated that despite stock market volatility related to conflict in Iran, the fund was still projected to achieve its target return rate of 5% by the end of the year. Quock then yielded to Dr. Dave Edwards, ASI Executive Director.

Dr. Edwards explained that the Children's Center Reserve Fund was established over 15 years ago to support future improvements to the Children's Center facility. He noted that the fund is managed through City National Bank and that the Committee is required to review quarterly reports on its performance. Dr. Edwards yielded to Kathleen Postal, ASI Chief Financial Officer. Postal reported that the fund experienced losses in March and April due to market volatility linked to conflict in Iran, but noted that it remained up year-to-date and was expected to stay relatively stable. She explained that the ASI investment policy allocates the portfolio as 10% cash, 30% bonds, and 60% stocks, and stated that the Children's Center Reserve Fund currently held about \$5.2 million for long-term facility repairs and equipment needs. She added that the fund is rarely withdrawn from and is primarily reinvested over time, with current year-to-date gains around 3% since July 1, and expectations to maintain that performance despite short-term market fluctuations.

Chair Morales opened the floor to questions.

There were no questions.

Chair Morales opened the floor to discussion.

There were no points of discussion.

The Board moved to a roll call vote.

 [Item 9.F CSUF Childrens Center Review Book 03.31.26 \(1\).pdf](#)

 [Item 9.F Resolution to Accept Childrens Center Investment Report Spring 2026.pdf](#)

Motion:

BOD 067 25/26 (Finance) Roll Call Vote: 17-0-0. The motion to accept the Children's Center Investment Report was adopted.

G. Action: Resolution to Accept the 990 Form For Associated Students Inc. (Finance)

The Board will consider accepting the 990 Form for the Associated Students, Inc.

BOD 068 25/26 A motion was brought to the Board of Directors from the Finance Committee to accept the 990 Form for Associated Students Inc.

Chair Morales yielded to Shay Quock, Finance Committee Chair.

Quock informed the Committee that, following tax season, ASI was required to complete IRS Form 990 as a 501(c)(3) organization. He explained that the form includes information on ASI's mission, activities, governance, and financial details such as income, expenses, assets, and liabilities, and noted that there was no further discussion from the Committee on the item.

Quock then yielded to Dr. Dave Edwards, ASI Executive Director, who further yielded to Kathleen Postal, ASI Chief Financial Officer.

Postal presented the IRS Form 990, noting it was her final presentation before leaving ASI. She explained that the 990 is a required compliance document for nonprofit organizations, detailing ASI's mission, governance, finances, and expenses, and that it is prepared by an external audit firm after the financial audit with input from accounting staff, reviewed by the CFO, approved by the Board, and signed by the executive director. She emphasized that it is a public document and outlined its major sections, including income statements, program services, governance disclosures, revenue sources, and functional expenses, along with ASI's program descriptions such as student governance and support for campus facilities like the SRC, TSU, and Children's Center. She also stressed the importance of maintaining compliance with IRS requirements to preserve ASI's tax-exempt status and noted that the final filing deadline for the 990 is May 15th.

Chair Morales opened the floor to questions.

There were no questions.

Chair Morales opened the floor to discussion.

- Quock expressed appreciation to Postal on behalf of the Board and students, thanking her for her leadership in supporting ASI's financial stability. He noted that her work had been essential given the importance of finances to student government operations. He also praised her ability to clearly interpret and explain complex financial data, stating that it was a skill he personally admired and hoped to develop. He concluded by thanking her again and wishing her well in her future endeavors.
- Syed thanked Postal for her time and dedication to ASI, noting that her work had a personal impact by inspiring her to open a Roth IRA and become more engaged in financial management and investing. She also shared that Postal's clear and thoughtful presentation style helped her better understand complex financial information.
- Ryals shared appreciation for Postal's presentations, noting that he especially enjoyed the short quotes and life lessons she included at the beginning of each one. He said that although they were brief, they consistently had a meaningful impact.
- Dr. Edwards thanked Postal for her contributions, noting that she had joined ASI a few years earlier after a competitive hiring process. He recalled that she stood out during the search Committee interviews and was ultimately selected in part due to her engaging personality. He concluded by expressing gratitude for her work and wishing her success in her new role.

The Board moved to a roll call vote.



[Item 9.G Finance 990 Presentation.pdf](#)



[Item 9.G FY25 ASI Draft 990 .pdf](#)

Motion:

BOD 068 25/26 (Finance) Roll Call Vote: 16-0-1. The motion to accept the 990 Form for Associated Students Inc. was adopted.

H. Action: A Resolution to Advocate for the Ethical Use of Artificial Intelligence (AI), AI Literacy, and Career Readiness at CSUF (Governance)

The Board will consider approving a resolution to advocate for the Ethical Use of Artificial Intelligence (AI), AI Literacy, and Career Readiness.

BOD 069 25/26 A motion was brought to the Board of Directors from the Governance Committee to Advocate for the Ethical Use of Artificial Intelligence (AI), AI Literacy, and Career Readiness at CSUF.

Chair Morales yielded to Mahak Ahmad, Governance Committee Chair.

Ahmad presented a resolution developed by the Top Nine Board Members, aimed at establishing clear, consistent, and equitable guidelines for the ethical use of AI at Cal State Fullerton. She explained that the resolution also promoted AI literacy across academic and co-curricular spaces and sought to prepare students to responsibly use AI tools through curriculum integration, faculty support, and expanded campus resources. Ahmad then yielded to Haneefah Syed, ASI President.

Syed presented the AI resolution, explaining that it was developed in response to the growing use of AI tools and the lack of consistent institutional policies, which she said had led to confusion, inconsistency, and concerns about academic integrity. She emphasized that the resolution shifted focus from punitive approaches toward education and responsible AI use, highlighting the importance of AI literacy and equitable access for students, as well as the need to prepare graduates for workforce expectations around ethical AI use. She also noted concerns about unreliable and biased AI detection tools and argued for more fair and educational approaches. Syed stated that the resolution positioned CSUF as a leader within the CSU system, referencing positive feedback from congressional meetings and support from stakeholders including President Rochon and his cabinet. She concluded by thanking those involved in the consultation process and emphasized the resolution's broader goal of keeping the university competitive and relevant.

Chair Morales opened the floor to questions.

There were no questions.

Chair Morales opened the floor to discussion.

- Romero praised the AI resolution and emphasized its importance, noting that it reflected significant and meaningful work. He highlighted that the resolution was already influencing discussions within his own college and addressed existing stigma around AI, particularly in fields such as film. He supported the resolution's focus on AI literacy and practical understanding of AI tools, stating that it would better prepare students for the workforce.
- Chair Morales encouraged members to engage with and review the AI resolution, noting that leadership and executive members had invested significant time in researching and developing it. He emphasized that AI is a persistent and widespread issue affecting all students, and argued that having clear guidelines is more beneficial than leaving AI policies inconsistent across individual instructors. He concluded that establishing structured "guardrails" would better support students now and in the future.
- Quock expressed enthusiasm for the AI resolution, emphasizing that it represented proactive work to establish a strong foundation for future AI policy and guidelines. He noted that this foundation would help ensure AI is viewed as a beneficial tool for students, faculty, and staff rather than a threat. He also emphasized the importance of

promoting ethical AI use and stated that CSUF's leadership in adopting such a resolution set the university apart within the CSU system. He concluded by reinforcing that the effort would support both current and future students as AI continues to evolve.

- Camarillo supported the AI resolution, building on Quock's comments and emphasizing the importance of its approval. She shared that, in her experience, some professors already incorporate AI in a career-focused and ethical way, including structured assignments using AI tools. She noted that this approach is not consistent across all colleges or professors, particularly within HSS, and argued that the resolution would help establish more equitable and consistent standards for AI use across all classrooms while encouraging broader discussion on the topic.

The Board moved to a roll call vote.

 [Item 9.H A Resolution to Advocate for the Ethical Use of AI-final.pdf](#)

Motion:

BOD 069 25/26 (Governance) Roll Call Vote: 15-0-2. The motion to approve the resolution to Advocate for the Ethical Use of Artificial Intelligence (AI), AI Literacy, and Career Readiness at CSUF was adopted.

- I. Action: Resolution to Establish ASI Policy Concerning Information Security & Data Governance (Governance)

The Board will consider approving a resolution to establish ASI Policy Concerning Information Security and Data Governance.

BOD 070 25/26 (Governance) A motion was brought to the Board of Directors from the Governance Committee to Establish ASI Policy Concerning Information Security & Data Governance.

Chair Morales yielded to Mahak Ahmad, Governance Committee Chair.

Ahmad presented an action item aimed at establishing clear roles and responsibilities for maintaining security across ASI, ensuring that both staff and student leaders understood their responsibilities in protecting the organization. She explained that the item also reinforced accountability by clarifying how day-to-day security is managed while the Board maintains overall oversight. She then yielded the floor to Dr. Edwards, ASI Executive Director, who further yielded to Andrea Okoh, ASI Assistant Director of Corporate Affairs.

Okoh presented a new ASI information security and data governance policy focused on IT systems and data protection across the organization. She explained that the policy applies to all ASI staff, volunteers, and anyone with system access, and formalizes existing practices using CSU data classification standards. She outlined three data levels: confidential (such as personally identifiable information like Social Security numbers), internal use (non-public employee and operational information), and public information (materials like websites and posters). She also described access controls based on job responsibilities, requiring managerial approval, IT verification, and training before access is granted. Okoh emphasized strict restrictions on handling sensitive data, including prohibitions on storing level one data on personal devices or unencrypted email and limitations on VPN access to ASI-owned devices only, all aimed at maintaining network security and data integrity.

Chair Morales opened the floor to questions.

There were no questions.

Chair Morales opened the floor to discussion.

There were no points of discussion.

The Board moved to a roll call vote.

 [Item 9.I A Resolution Establishing ASI Policy Concerning Information Security and Data Governance.pdf](#)

 [Item 9.I 2026 Policy Concerning Information Systems and Data Governance PRESENTATION.pdf](#)

 [Item 9.I Policy Concerning Information Security and Data Governance - clean.pdf](#)

Motion:

BOD 070 25/26 (Governance) Roll Call Vote: 16-0-0. The motion to Establish ASI Policy Concerning Information Security & Data Governance was adopted.

- J. Action: A Resolution to Amend the ASI Bylaws and Corporate Policies Concerning Board of Directors and Executive Officer Operations (Governance)

The Board will consider amending the ASI Bylaws and corporate policies concerning Board of Directors Operations and Executive Officers Operations.

BOD 071 25/26 (Governance) A motion was brought to the Board of Directors from the Governance Committee to Amend the ASI Bylaws and Corporate Policies Concerning Board of Directors and Executive Officer Operations.

Chair Morales yielded to Mahak Ahmad, Governance Committee Chair.

Ahmad explained that the proposed policy was established to help ASI Board of Directors and Executive Officers better serve their constituents and carry out their responsibilities in a more thoughtful and structured manner. She noted the creation of a personnel Committee consisting of the ASI President, Vice President, Board Chair, HR Director, and Executive Director, which would review HR-related oversight matters before items are brought to the Board and meet at least once per semester. She also stated that updates were made to the duties of several Executive Officer roles, including the Vice President, Chief Campus Relations Officer, and Chief Inclusion and Diversity Officer.

Ahmad yielded to Dr. Dave Edwards, ASI Executive Director, Who further yielded to Andrea Okoh, ASI Assistant Director of Corporate Affairs.

Okoh explained that multiple ASI governance documents bylaws and operational policies for both the Board of Directors and Executive Officers were being updated together because they are interconnected and changes in one affect the others. She described the bylaws as ASI's core governing document and noted updates such as department name changes, codification of an existing personnel (HR oversight) Committee, and removal of duplicated conflict-of-interest language that had been moved into a separate policy. She also summarized several operational changes, including simplifying council references to avoid frequent policy updates, updating office hour posting requirements, increasing required meetings with deans from once to twice per semester, and clarifying contract oversight authority, with the Executive Director authorized to approve contracts up to \$500,000 and larger contracts requiring Board review. Additionally, she explained revisions to Executive Officer duties to align with current practices, including shifting responsibilities among roles, removing outdated Committee appointment language now handled by governance ambassadors, and updating titles and reporting language to reflect current organizational structure.

Chair Morales opened the floor to questions.

- Guzman asked for clarification on where the conflict of interest and ethics language had been moved and where it could be accessed by the public on the ASI website.

Okoh responded that the language had been moved to the Policy Concerning Conflict of Interest and Ethics, which had been approved at a previous Board meeting. She explained that once all necessary signatures were completed, the updated policy would be uploaded to the ASI website under the student government section alongside other organizational policies, resolutions, and bylaws.

BOD 071.a 25/26 (Ahmad-m/Romero-s) A motion was made and seconded to amend Article 4, Section 5, Subsection 2 of the ASI bylaws regarding the Personnel Committee to authorize the Committee to take emergency actions on behalf of the Board subject to the notice and ratification requirements further defined in the policy concerning Board of Directors operations and to amend the policy concerning Board of Directors operations Section 4G to include the following emergency authority language to state that the Personnel Committee may, when the Committee determines in good faith that prompt action is necessary to protect the corporation, its employees, its operations, or its legal interests, take actions on behalf of the Board related to its HR oversight responsibilities. Additionally, to add language as follows: notice to the Board and ratification—any action taken by the Personnel Committee under the emergency authority section shall be reported in writing to the full Board of Directors as soon as practical and no later than the next regular or special Board meeting. The Board of Directors may ratify, modify, or supersede the action to the extent permitted by law, provided, however, that any action already lawfully taken and executed by the Personnel Committee shall remain valid unless or until modified or rescinded by the Board of Directors.

Dr. Edwards clarified that the amendment was intended to allow the Personnel Committee to act quickly in urgent HR-related situations that could not wait for the full Board approval process. He explained that delays in scheduling Board meetings could negatively impact operations, using the example of a CFO resignation where an immediate interim replacement would be necessary. He stated that the change would enable the Committee to take timely action while still requiring prompt reporting to the full Board at the next meeting for oversight and accountability.

Chair Morales opened the floor to questions on the amendment.

There were no questions.

Chair Morales opened the floor to discussion for the amendment.

There were no points of discussion.

The Board moved to a roll call vote.

 [Item 9.J 2026 ASI Bylaws, Exec Ops and Board Ops.pdf](#)

 [Item 9.J A Resolution to Amend the ASI Bylaws and Corporate Policies Concerning Board and Executive Operations.pdf](#)

 [Item 9.J ASI Bylaws effective 042126 Bylaws - clean.pdf](#)

 [Item 9.J ASI Policy Concerning Board of Directors Operations-clean.pdf](#)

 [Item 9.J ASI Policy Concerning Executive Officers Operations-clean.pdf](#)

Motion:

BOD 071.a 25/26 (Ahmad-m/Romero -s) Roll Call Vote:17-0-0. The motion to amend Article 4, Section 5, Subsection 2 of the ASI bylaws regarding the Personnel Committee to authorize the Committee to take emergency actions on behalf of the Board subject to the notice and ratification requirements further defined in the policy concerning Board

of Directors operations and to amend the policy concerning Board of Directors operations Section 4G to include the following emergency authority language to state that the Personnel Committee may, when the Committee determines in good faith that prompt action is necessary to protect the corporation, its employees, its operations, or its legal interests, take actions on behalf of the Board related to its HR oversight responsibilities. Additionally, to add language as follows: notice to the Board and ratification—any action taken by the Personnel Committee under the emergency authority section shall be reported in writing to the full Board of Directors as soon as practical and no later than the next regular or special Board meeting. The Board of Directors may ratify, modify, or supersede the action to the extent permitted by law, provided, however, that any action already lawfully taken and executed by the Personnel Committee shall remain valid unless or until modified or rescinded by the Board of Directors was adopted.

Motion moved by Mahak Ahmad and motion seconded by Luca Romero.

Motion:

BOD 071 25/26 Roll Call Vote: 17-0-0. The motion to Amend the ASI Bylaws and Corporate Policies Concerning Board of Directors and Executive Officer Operations was adopted.

Motion moved by Mahak Ahmad and motion seconded by Luca Romero.

- K. Action: A Resolution to Strike ASI Policy Concerning ASI Programming & Amend ASI Policy Concerning Executive Senate (Governance)

The Board will consider striking ASI Policy Concerning ASI Programming and amending ASI Policy Concerning Executive Senate.

BOD 072 25/26 A motion was brought to the Board of Directors from the Governance Committee to Strike ASI Policy Concerning ASI Programming & Amend ASI Policy Concerning Executive Senate.

(Morales-m/Romero-s) A motion was made and seconded to extend the meeting by 10 minutes without objection.

Chair Morales yielded to Mahak Ahmad, Governance Committee Chair.

Ahmad explained that the ASI Policy Concerning Programming was being updated to reflect structural changes within the organization. She stated that AICA would be transitioned from Student Programs and Engagement to the Executive Senate, and outdated language would be removed to better align with current operations. She also noted that the updates clarified the process for establishing new funded councils by revising application requirements, setting an October 1st submission deadline, and transferring application oversight from the Governance Committee to the Finance Committee.

Ahmad yielded to Dr. Dave Edwards, ASI Executive Director, who further yielded to Andrea Okoh, ASI Assistant Director of Corporate Affairs.

Okoh explained that the policy concerning programming was being struck because, after removing AICA-related content, conflict of interest language, and other provisions that had been relocated elsewhere, only a single paragraph defining ASI programming remained, which was no longer necessary since ASI does not maintain department-specific policies. She clarified that AICA-related language had been moved into the executive senate policy, which is why the changes were brought forward together as interconnected updates. She further explained that the process for creating new funded councils was being updated from a general website application process to a more formalized written submission directed to the Director of Student Government. These applications would then be reviewed by the Finance Committee instead of the Governance Committee, reflecting the financial nature of funded council approvals.

Chair Morales opened the floor to questions.

There were no questions.

Chair Morales opened the floor to discussion.

There were no points of discussion.

The Board moved to a roll call vote.

 [Item 9.K 2026 Policy Concerning Programming and Executive Senate.pdf](#)

 [Item 9.K A Resolution To Strike ASI Policy Concerning Programming and Amend ASI Policy Concerning Executive Senate.pdf](#)

Motion:

The motion to extend the meeting by 10 minutes was adopted.

Motion moved by Joe Morales and motion seconded by Luca Romero.

Motion:

BOD 072 25/26 (Governance) Roll Call Vote: 17-0-0. The motion to Strike ASI Policy Concerning ASI Programming & Amend ASI Policy Concerning Executive Senate was adopted.

10. Reports

A. College Reports

I. Natural Sciences and Mathematics (Presenters: Liam Ryals, Isabel Soriano)

The report was provided to the Board in writing for review and appended to the minutes.

 [Item 10.A.I NSM College Report.pdf](#)

B. Executive Reports

I. Executive Officers

- President ~ Haneefah Syed
- Vice President ~ Juan Salguero
- Chief Campus Relations Officer ~ Riya Jain
- Chief Governmental Officer ~ Tyler Gibbs
- Chief Inclusion & Diversity Officer ~ Ava Montano

The reports have been provided to the Board in writing and appended to the minutes.

 [Item 10.B.I Executive Reports 04.21.26.pdf](#)

II. Presidents Representative Report (Presenters: Alisa Flowers)

The report was provided to the Board in writing for review and appended to the minutes.

C. Board Leadership Reports

- Chair ~ Joe Morales
- Vice Chair ~ Mahak Ahmad
- Treasurer ~ Shay Quock
- Secretary ~ Luca Romero

The reports have been provided to the Board in writing and appended to the minutes.

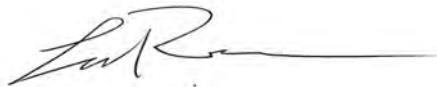
 [Item 10.C BOD Leadership Report Spring - 04212026.pdf](#)

11. Announcements & Member's Privilege

- Salguero said the meeting was productive and acknowledged differing opinions among members. He emphasized that everyone is allowed to ask questions and express views as part of their roles, but encouraged maintaining mutual respect even when disagreements arise. He concluded by commending the Board for its professionalism and encouraging continued open and respectful discussion.
- Ryals thanked everyone for their work on Career Week, noting strong student participation and positive feedback. He also highlighted upcoming NSM Week events, including a Titan baseball game against USC with free tickets and a movie night at the NSM Student Success Center with free food while supplies last.
- Chair Morales said he completed the transition document, incorporating feedback from Board members to better prepare future student leaders for meetings and interactions with university vice presidents. He noted that he passed the document to Rebecca Hesgard, ASI Director of Student Government, who would set a completion deadline and, along with Mata and her team, develop additional related materials.

12. Adjournment (Morales)

Chair Morales adjourned the meeting at 3:51 pm.



Luca Romero
2026-05-09 17:21 UTC

Board Secretary



Erika Perret-Martinez
2026-05-07 17:27 UTC

Recording Secretary

Roll Call 2025-2026

04/21/2026 ASI Board Meeting Attendance

Attendance		Board Members		
			Present	Absent
ARTS	KOMIYA	SARAH	1	
ARTS	LOPEZ	JOSHUA	1	
CBE	MENDOZA	CESAR	1	
CBE	QUOCK	SHAY	1	
COMM	GUZMAN	JENNY	1	
COMM	ROMERO	LUCA	1	
ECS	MALLAREDDYGARI	YASHWANTH REDDY	1	
ECS	GUERRERO	KEONI	1	
EDU	AHMAD	MAHAK	1	
EDU	TRAN	JENNIFER	1	
HHD	CAMARILLO	LUISA	1	
HHD	SUZER	DENIZ	1	
HSS	VALDEZ	EDWIN		1
NSM	RYALS	LIAM	1	
NSM	SORIANO	ISABEL	1	
Rep.	JARVIS	MATT	1	
Rep.	FLOWERS	ALISA	1	
CHAIR (HSS)	MORALES	JOE	1	
			Present	Absent
			17	1

QUORUM 9

			062 A Resolution Recognizing and Thanking Jim Donovan, Vice President for Intercollegiate Athletics		
			YES	NO	ABSTAIN
ARTS	KOMIYA	SARAH	1		
ARTS	LOPEZ	JOSHUA	1		
CBE	MENDOZA	CESAR	1		
CBE	QUOCK	SHAY	1		
COMM	GUZMAN	JENNY	1		
COMM	ROMERO	LUCA	1		
ECS	MALLAREDDYGARI	YASHWANTH	1		
ECS	GUERRERO	KEONI	1		
EDU	AHMAD	MAHAK	1		
EDU	TRAN	JENNIFER	1		
HHD	CAMARILLO	LUISA	1		
HHD	SUZER	DENIZ	1		
HSS	VALDEZ	EDWIN			
NSM	RYALS	LIAM	1		
NSM	SORIANO	ISABEL	1		
ACA SEN REP	JARVIS	MATT	1		
UNI PRES REP	FLOWERS	ALISA	1		
CHAIR (HSS)	MORALES	JOE	1		
			YES	NO	ABSTAIN
			17	0	0

			064 Action: A Resolution to Appoint the 2026-2027 Chief Governmental Officer		
			YES	NO	ABSTAIN
ARTS	KOMIYA	SARAH	1		
ARTS	LOPEZ	JOSHUA	1		
CBE	MENDOZA	CESAR			1
CBE	QUOCK	SHAY	1		
COMM	GUZMAN	JENNY	1		
COMM	ROMERO	LUCA	1		
ECS	MALLAREDDYGARI	YASHWANTH	1		
ECS	GUERRERO	KEONI	1		
EDU	AHMAD	MAHAK	1		
EDU	TRAN	JENNIFER	1		
HHD	CAMARILLO	LUISA	1		
HHD	SUZER	DENIZ			
HSS	VALDEZ	EDWIN			
NSM	RYALS	LIAM	1		
NSM	SORIANO	ISABEL	1		
ACA SEN REP	JARVIS	MATT			1
UNI PRES REP	FLOWERS	ALISA			1
CHAIR (HSS)	MORALES	JOE	1		
			YES	NO	ABSTAIN
			13	0	3

Attendance			Liaisons	
			Present	Absent
EXE. DIRECTOR	EDWARDS	DAVE	1	
	VACANT			
CCRO	JAIN	RIYA	1	
CIDO	MONTANO	AVA	1	
VICE PRES	SALGUERO	JUAN	1	
PRES	SYED	HANEEFAH	1	
			Present	Absent
			5	0

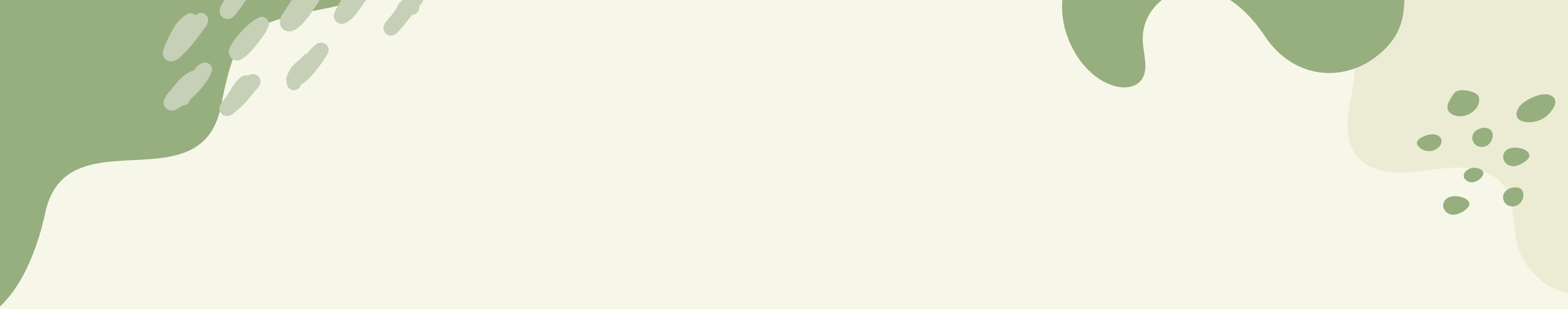
Recording Secretary: Erika Perret-Martinez

			063 Action: Resolution to Appoint the 2026-2027 Chief Campus Relations Officer		
Roll Call Votes			YES	NO	ABSTAIN
ARTS	KOMIYA	SARAH	1		
ARTS	LOPEZ	JOSHUA	1		
CBE	MENDOZA	CESAR			1
CBE	QUOCK	SHAY	1		
COMM	GUZMAN	JENNY		1	
COMM	ROMERO	LUCA	1		
ECS	MALLAREDDYGARI	YASHWANTH	1		
ECS	GUERRERO	KEONI	1		
EDU	AHMAD	MAHAK	1		
EDU	TRAN	JENNIFER	1		
HHD	CAMARILLO	LUISA	1		
HHD	SUZER	DENIZ	1		
HSS	VALDEZ	EDWIN			
NSM	RYALS	LIAM	1		
NSM	SORIANO	ISABEL	1		
ACA SEN REP	JARVIS	MATT			1
UNI PRES REP	FLOWERS	ALISA			1
CHAIR (HSS)	MORALES	JOE	1		
			YES	NO	ABSTAIN
			13	1	3

			065 Action: A Resolution to Appoint the 2026-2027 Chief Inclusion and Diversity Officer		
Roll Call Votes			YES	NO	ABSTAIN
ARTS	KOMIYA	SARAH		1	
ARTS	LOPEZ	JOSHUA	1		
CBE	MENDOZA	CESAR			1
CBE	QUOCK	SHAY	1		
COMM	GUZMAN	JENNY		1	
COMM	ROMERO	LUCA	1		
ECS	MALLAREDDYGARI	YASHWANTH	1		
ECS	GUERRERO	KEONI	1		
EDU	AHMAD	MAHAK	1		
EDU	TRAN	JENNIFER	1		
HHD	CAMARILLO	LUISA	1		
HHD	SUZER	DENIZ			
HSS	VALDEZ	EDWIN			
NSM	RYALS	LIAM		1	
NSM	SORIANO	ISABEL	1		
ACA SEN REP	JARVIS	MATT			1
UNI PRES REP	FLOWERS	ALISA			1
CHAIR (HSS)	MORALES	JOE			1
			YES	NO	ABSTAIN
			9	3	4

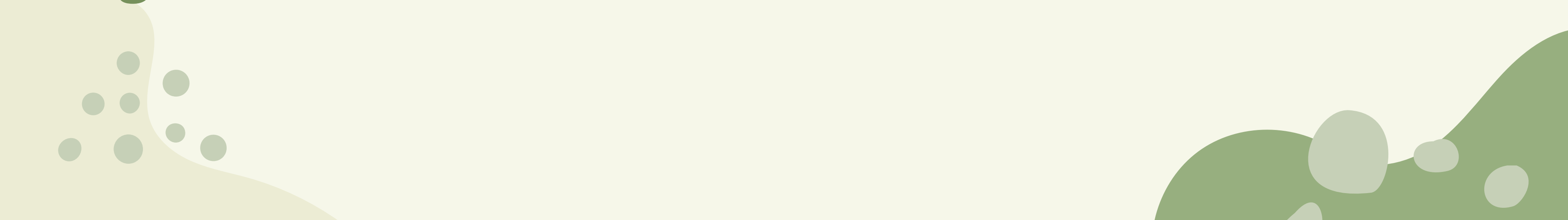
			066 Action: A Resolution to Appoint 2026-2027 ASI Elections Director		
			YES	NO	ABSTAIN
ARTS	KOMIYA	SARAH	1		
ARTS	LOPEZ	JOSHUA	1		
CBE	MENDOZA	CESAR	1		
CBE	QUOCK	SHAY	1		
COMM	GUZMAN	JENNY	1		

			067 Action: A Resolution to Accept the Children's Center Investment Report		
			YES	NO	ABSTAIN
ARTS	KOMIYA	SARAH	1		
ARTS	LOPEZ	JOSHUA	1		
CBE	MENDOZA	CESAR	1		
CBE	QUOCK	SHAY	1		
COMM	GUZMAN	JENNY	1		



NIGERIAN STUDENT ASSOCIATION (NSA) CONTINGENCY REQUEST

Nigerian Student Coalition Conference (NSCC 2026)



WHAT IS NIGERIAN STUDENT COALITION CONFERENCE?

- The Nigerian Student Coalition Conference (NSCC) is an event designed to connect attendees with other members of the African community while providing an immersive experience in Nigerian culture, traditions, and community life.
- The conference will be hosted at the University of California, Berkeley (UCB) from April 24th to 26th
- NSCC is now in its 12th year of operation, continuing its mission of bringing students together to celebrate and learn about Nigerian heritage
- This year also marks the 4th time that CSUF NSA will participate in the conference.
- The purpose of the conference is to increase awareness and appreciation of Nigerian and broader African cultures. Through discussions, cultural programming, and networking opportunities, participants are encouraged to expand their cultural knowledge and use these insights to support their personal growth and academic success both now and in the future.

OBJECTIVE OF ATTENDANCE

- Provide CSUF students with opportunities to build connections and network with student leaders from different CSU and UC campuses
- Offer workshops that help participants develop and strengthen their leadership abilities.
- Give CSUF students the chance to explore and engage with Nigerian and broader African cultures through cultural programs and activities
- Help students gain practical strategies and skills to become effective leaders in their communities.
- Feature keynote speakers from a variety of educational and professional backgrounds who will share their experiences and insights to inspire and educate students
- Support the growth of CSUF NSA by bringing back ideas, knowledge, and experiences from the conference to improve programming and initiatives on campus.

IMPACT OF LAST YEAR'S NSCC CONFERENCE

Last year, the NSCC was held at UC San Diego, providing a meaningful and enriching experience for all who attended. A total of 28 general members from CSUF participated in the conference, where they were able to network with students from other universities and take part in workshops focused on leadership and professional development. As a result of the experience, 9 of those members later stepped into board positions within the NSA, demonstrating how impactful the conference was for developing future leaders. Among those students, 2 members strengthened their leadership abilities and were eventually elected as the Co-presidents of the NSA board. Overall, the conference served as more than just an educational event. It inspired attendees, motivated them to become more involved in the organization, and brought new perspectives and ideas that contributed to the continued growth of the NSA at CSUF.

CONFERENCE PARTICIPANTS & ATTENDANCE

1. The conference is open to African, African American, and all CSUF students interested in learning more about Nigerian culture and community.
2. UC Berkeley has allocated 24 spots for CSUF NSA members to attend the conference. The NSA board selected participants through written responses submitted on an online interest form (Google Form).
3. Due to the high number of applicants, a waitlist was created for students who were not initially selected. This list will be used to fill any openings if selected participants are unable to attend the conference.



FINANCIAL BREAKDOWN

.

Finance Explanation: Breakdown of Cost (Car/Uber)

Hotel: Sonesta Emeryville

- 6 rooms with 4 people per room
- \$109 per room + 10.5% Sales tax + 12% occupancy tax + \$10 per person after exceeding 2 guests per room.
- $\$109 \times 1.225$ (22.5% tax) = \$133.53 per night
- $\$133.53 + \$20$ (for 2 extra guests) = \$153.53 per room per night
- Total per room for 2 nights: $153.53 \times 2 = \$307.05$
- Total for 6 rooms: $\$307.05 \times 6 =$
\$1,842.30

Hotel Parking:

- Plan on carpooling
- For an estimate of 8 cars
- \$25/day (price is subject to change by the hotel*)
- $\$25 \times 2$ days = \$50
 - $\$50 \times 4$ cars = **\$200**

Tickets:

- 24 members
- $\$45 + \$1.90$ (service fee) + \$1.45 (online transaction fee) = $\$48.35 \times 24$ members = **\$1,160.4**

Food

- There is no complimentary food at the hotel.
- For food for the 3-day weekend stay.
- So, we are requesting \$50 per person for 24 members for a total of **\$1,200**.

Finance Explanation: Breakdown of Cost (Car/uber)

Hotel: Sonesta Emeryville

- 6 rooms with 4 people per room
- \$109 per room + 10.5% Sales tax + 12% occupancy tax + \$10 per person after exceeding 2 guests per room.
- $\$109 \times 1.225$ (22.5% tax) = \$133.53 per night
- $\$133.53 + \$20$ (for 2 extra guests) = \$153.53 per room per night
- Total per room for 2 nights: $153.53 \times 2 = \$307.05$
- Total for 6 rooms: $\$307.05 \times 6 =$
\$1,842.30

Miles/Gas

- Plan on carpooling members. We are requesting to get reimbursed for miles and/or gas to transport CSUF members to UCSD. Following the ASI guidelines -> \$0.65 per mile
- Miles (over 3 days)
 - CSUF to Hotel: 403 mi (1 trip) = 403 mi
 - Hotel to UC Berkeley: 5.4 mi (4 trips) = 5.4 mi
 - UC Berkeley to Hotel: 5.4 mi (4 trips) = 5.4 mi
 - Hotel to CSUF: 403 mi (1 trip) = 403 mi
 - Total miles = 816.8 mi x \$0.65 = \$530.92 x 4 cars = **\$2,123.68**

Transportation at conference:

- Rideshare (Uber), need about 10 ubers per group of 4
- Airport to hotel (1trip): \$29.6
- Hotel to UC Berkeley(4trips): \$14.6
- UC Berkeley to Hotel(4trips): \$14.6
- Hotel to airport (1 trip): \$29.6

TOTALS

TOTAL

WITHOUT BSU SUPPORT

- Hotel: \$1,842.30
- Hotel Parking: \$200
- Tickets: \$1,160.4
- Food: \$1,200
- Miles/Gas: \$2,123.68
- Transportation at conference: \$467.2

TOTAL = \$6,993.58

TOTAL

BSU SUPPORT

- Hotel Parking: \$200
- Food: \$1,200
- Miles/Gas: \$2,123.68
- Transportation at conference: \$467.2

TOTAL = \$3,991



THANK YOU!

**A RESOLUTION APPROVING A CONTINGENCY REQUEST FOR TRAVEL TO THE
NIGERIAN STUDENT COALITION CONFERENCE (NSCC)**

Sponsors: Shay Quock, Chair, Finance Committee

WHEREAS, The Associated Students, Incorporated (ASI) is a 501 (c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy¹, contingency funding is available to all students and student organizations and is intended to be available for unexpected or supplemental needs, as well as new or innovative programs; and

WHEREAS, the Nigerian Student Association has requested \$6,993.58 in contingency funding to support 24 students attending the Nigerian Student Coalition Conference (NSCC) in Berkeley, California; and

WHEREAS, this conference provides students with opportunities to engage in cultural learning, networking, and leadership development with peers across CSU and UC campuses; therefore, let it be

RESOLVED, that ASI approves the contingency request in the amount of \$6,993.58 to support student travel to the Nigerian Student Coalition Conference (NSCC).

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

¹ <https://asi.fullerton.edu/wp-content/uploads/2023/09/ASI-Policy-Concerning-Funding-Provided-to-Students-and-Student-Orgs.pdf>



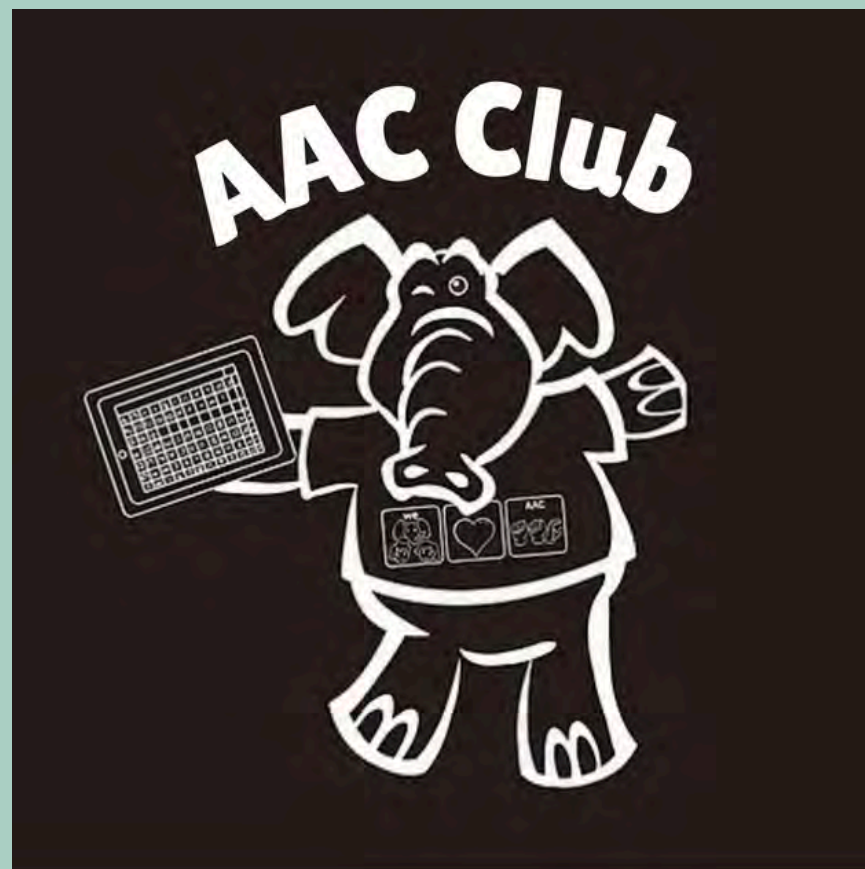
Augmentative & Alternative Communication Club

**Communicating Through Life: A Panel Discussion on Using AAC
to Negotiate Various Life Events**

April 30th, 2026 (11:30am-1:30pm PST / 2:30pm- 4:30pm EST)

\$500

AAC Club Mission



AAC Club recognizes the crucial need to prepare preservice speech-language pathologists to meaningfully collaborate with people who use AAC.

AAC users' perspectives have remained unexistant in professional training, leaving students unprepared to address the lived experiences of communication partners who face systemic exclusion in schools, health care, and community contexts. Our projects respond directly to serving AAC users for more inclusive practices that dismantle long-standing communication barriers.

Barriers Addressed

This panel will be the culmination of our speaker event series of the 2025-2026 academic year: **“Nothing About Us Without Us: Amplifying the Voices of AAC Users to Inform and Prepare Preservice SLPs and Educators for Working in Health Care & Educational Systems”**

Social Isolation and Stigma

AAC users’ often report experiences of social isolation and stigma due to limited opportunities for authentic interactions

Systemic Exclusion in Systems

Systemic exclusion from educational and healthcare systems where professionals are unfamiliar with aided AAC, etiquette, and user-centered practices

Limited Exposure to Innovative Formats and Platforms

AAC users are active on platforms such as podcasts, blogs, Substack, social media, and other online communities, but university students are rarely encouraged to engage with these spaces in formal training

USSAAC Panel Presenters

Mateo Moreno



USSAAC Speaker
Connection Rate: \$250
minimum

Kevin Williams



USSAAC Speaker
Connection Rate: \$195
minimum

Dr. Tracy Rackensperger



USSAAC Speaker
Connection Rate: \$500
minimum

Dr. Yoosun Chung



USSAAC Speaker
Connection Rate: \$500
minimum

AAC Club's Expenses

Currently, the AAC Club has **\$3264.17** in club funds.

T-shirts (Fall 2025): \$231.05	T-shirts (Spring 2026): \$135 (estimate)	endevery* corbin's AAC Course: \$250	Hannah Foley's AAC Course: \$250
endevery* corbin's solo presentation: \$500	<u>Panel (Mateo Moreno): \$500</u>	Panel (Kevin Williams): \$500	Panel (Dr. Tracy Rackensperger): \$700
Panel (Yoosun Chung): \$500	Graduation Stoles: \$39.25 (estimate)	Graduation Cords: \$51.56 (estimate)	Total expenses: \$3,656.86

There is a \$392.69 difference between what we have and what we anticipate to spend.

We have the ability to pay 3 out of 4 panelists using our own club funds, therefore we are only requesting \$500 to pay one of our speakers, Mateo Moreno.

Funding

For Food/ Supplies: Communications-ICC (CICC)

Honorariums: AAC Club funds (CICC does not have funds allocated for speaker/presentation events)

USSAAC Grant: USSAAC awarded the AAC Club a \$5000 mini-grant in December 2025. The grant will reimburse funds that we use, therefore we cannot exceed the amount we have in our club funds.

ASI Contingency Funding: The AAC Club has fundraised every month of the Fall '25/ Spring '26 semesters and we are still a few hundred short.

This panel has been in the works for months with constant communication and collaboration with our presenters. Despite all our efforts to fundraise, we still have not met our goal, but do not want to turn away the opportunity to hear from our panel of lived experience experts.



CALIFORNIA STATE UNIVERSITY, FULLERTON™

**A RESOLUTION APPROVING A CONTINGENCY REQUEST FOR THE AUGMENTATIVE
AND ALTERNATIVE COMMUNICATION (AAC) CLUB PANEL EVENT**

Sponsors: Shay Quock, Chair, Finance Committee

WHEREAS, The Associated Students, Incorporated (ASI) is a 501 (c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy¹, contingency funding is available to all students and student organizations and is intended to be available for unexpected or supplemental needs, as well as new or innovative programs; and

WHEREAS, the Augmentative and Alternative Communication (AAC) Club has requested \$500.00 in contingency funding to support an honorarium for a guest panelist participating in their COMM Week event titled "Communicating Through Life: A Panel Discussion on Using AAC to Negotiate Various Life Events"; and

WHEREAS, this event will feature AAC users sharing lived experiences and insights, providing educational, cultural, and professional development opportunities for an estimated 50–100 students through both in-person and virtual attendance; and

RESOLVED, that ASI approves the contingency request in the amount of \$500.00 to support the AAC Club's panel event honorarium.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

¹ <https://asi.fullerton.edu/wp-content/uploads/2023/09/ASI-Policy-Concerning-Funding-Provided-to-Students-and-Student-Orgs.pdf>



CSICC

Spring '26 Senate Report

Meet Our Board



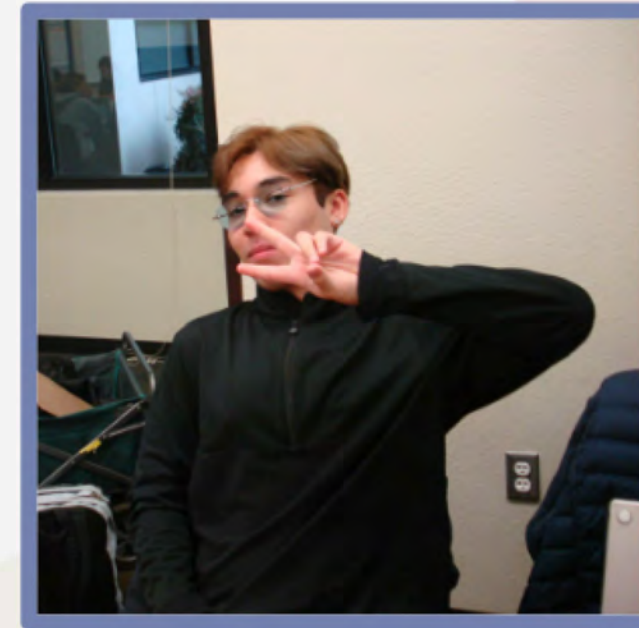
Chair

Stephanie Duff



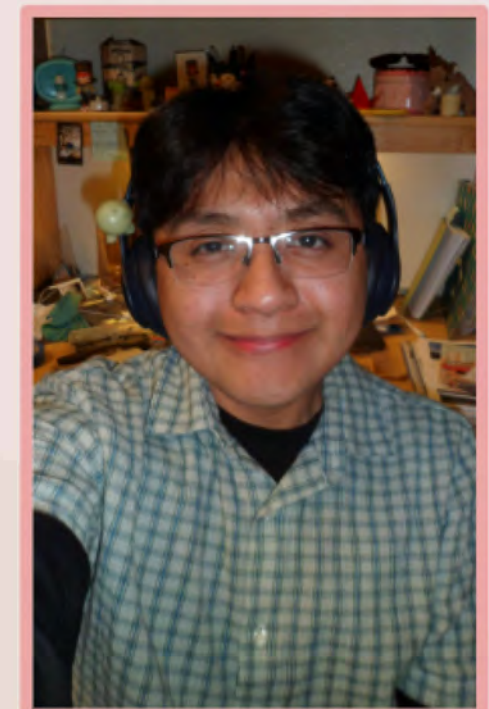
Vice Chair

Audrey Ley



Director of Admin

Josh Azurdia



Events Coordinator

Bryan Montor

- Council Meetings: Every Tuesday 9am in person
- Board Meetings: Once every Month (varies) via zoom
 - o As needed after council meetings

Short Term Goals

- To encourage more engagement between all the community service organizations.
 - o Continued implementation of initiatives that foster engagement and inclusion.
 - o Improving climate for discussion during council meetings
- Seeking out and inviting new service orgs to the council
- Helping new service organizations get up and running

Long Term Goals

- Improvement on Marketing for service orgs.
 - o Help Recruitment
 - o Help spread awareness of CSICC
 - o Help new orgs find and Join
- Collaborate with other ICCS
 - o POSSible: HHD-ICC, HSSICC, and AICC
 - ▶ open to any collaborations

Current Funding Status

CSICC Budget					
Updated 3/24					
General Operations "A Side" Line-Items	Budgeted	Spent	Remaining		
Hospitality	\$2,000.00	\$503.34	\$1,496.66		
Supplies	\$1,110.00	\$36.70	\$1,073.30		
Gift Expense	\$240.00	\$79.14	\$319.14		
Professional Services	\$150.00	\$0.00	\$150.00		
Promotional Items	\$500.00	\$0.00	\$500.00		
	\$4,000.00	\$619.18	\$3,380.82		
Program Funding "B Side" Line-Items	Budgeted	Spent	Remaining (Spent)	Allocated	Remaining (Allocated)
Hospitality	\$4,500.00	\$1,285.62	\$3,214.38	\$275.00	\$2,939.38
Supplies	\$2,119.00	\$381.90	\$1,737.10	\$21.96	\$1,715.14
Professional Services	\$250.00	\$0.00	\$500.00	\$0.00	\$500.00
Rentals for Special Events	\$250.00	\$0.00	\$500.00	\$0.00	\$500.00
Printing & Advertising	\$50.00	\$25.03	\$24.97		
Promotional Items	\$2,500.00	\$487.50	\$2,012.50	\$0.00	\$2,012.50
	\$9,669.00	\$2,180.05	\$7,488.95	\$296.96	\$9,372.04
Account Number: SGD23	Budgeted	Spent	Remaining		
Total - CSICC Funding 2025-2026	\$13,669.00	\$2,799.23	\$10,869.77		

- SIDE A
 - CSICC Board use
- SIDE B
 - For club use
- SIDE A
 - Spring into Service Costs: - >\$1000
 - Meeting costs: -\$100
- SIDE B
 - We are estimating about \$4,000 in club costs by the end of the semester.

Upcoming Events

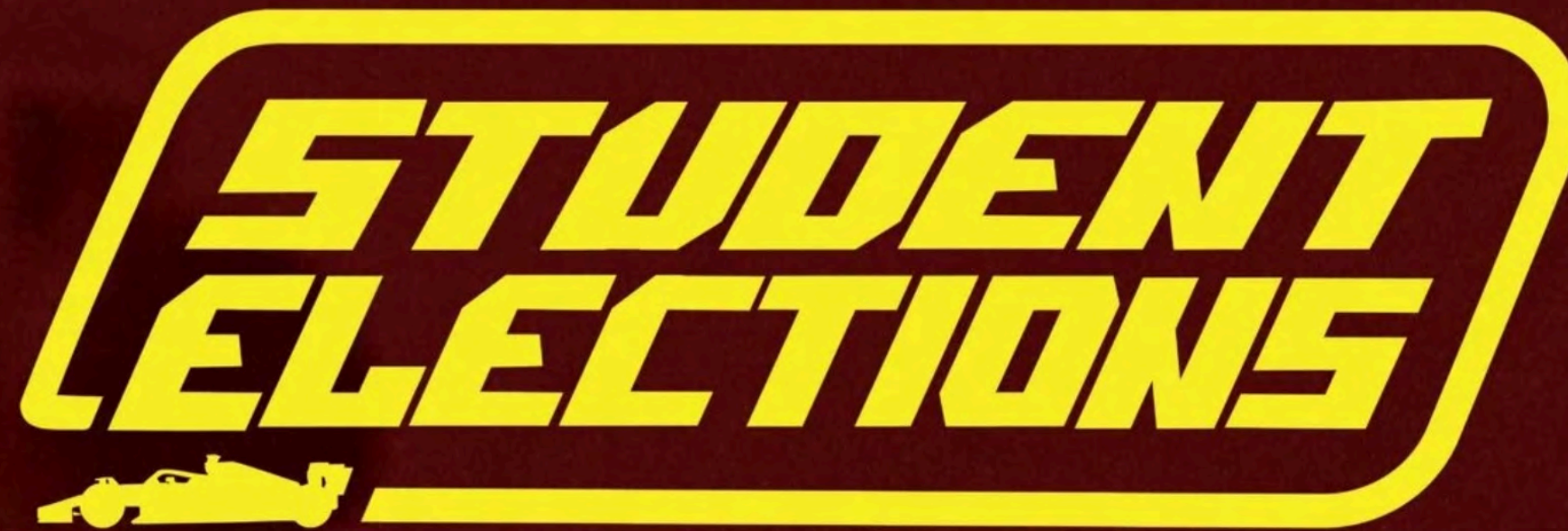
- The CSICC Board has no upcoming events
 - Our Spring into Service event was 4/7
- Organizations in our Council:
 - Titanthon just had their main event on 4/9.
 - Lift-57 is having their End of Semester Promotions event at the End of April TBD
 - Many Orgs are planning their Elections for the Fall

End of Report

Please let me know if you have any questions/comments, or if you would like to, collaborate, in the future

Thank You so much!

Stephanie Duff
CSICC Chair Spring 2026
csicc.csuf@gmail.com



LEAD THE RACE



SET THE PACE

ASI ELECTIONS

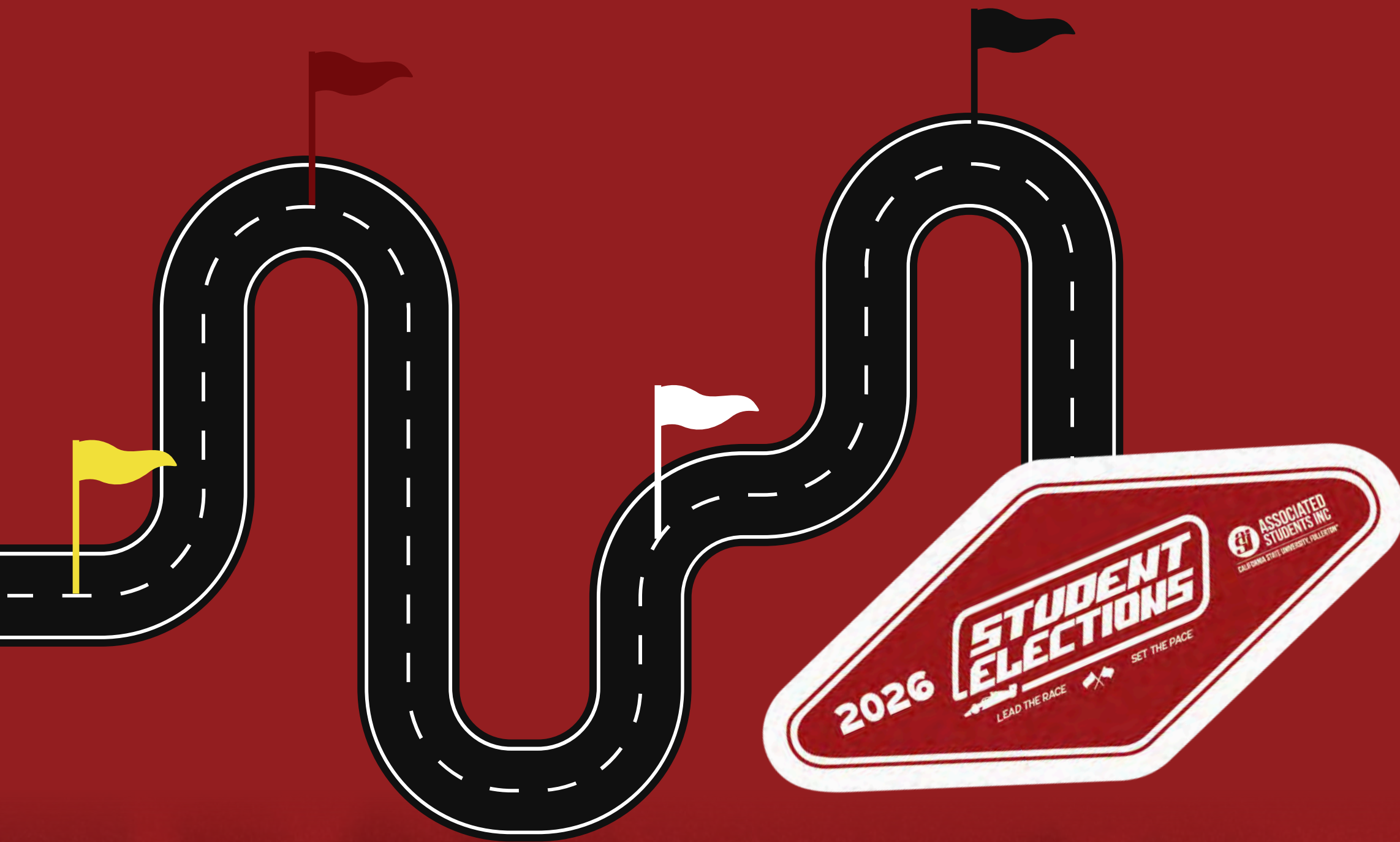
BOARD REPORT 2025-26

Chris Le, ASI Elections Director

Feyi Adebajo, ASI Elections Coordinator

Colson Houck Teal, ASI Elections Coordinator

ELECTIONS TEAM PURPOSE



*Increase Student
Awareness and
Participation*

*Create Engaging
Elections Experiences*

*Facilitate Fair and
Transparent Election*

STUDENT AWARENESS & PARTICIPATION



- *Planning focus on strategic marketing design, outreach plan, and developing promotional items*
- *Leveraged partnerships to reach diverse student populations:*
 - *DIRC: Student Panel Informational Event*
 - *Center for Scholars: Candidate Recruitment Tabling Event*
 - *Athletics: Candidate Meet & Greet with Student Athletes*
- *Received 34 regular candidacy applications*
- *Received 5 write-in candidacy applications*
- ***Overall Voter Turnout: 2,231 votes (5.1% of student body)***



CREATING ENGAGING EXPERIENCES

Partnered with Daily Titan to develop questions for President & VP Debate and hosted puppy vendor for students to engage candidates (131 Attendees)

Collaborated with Fullerton Motor Group for a student car show (194 Attendees)

Film screening of Cars for Voter Block Party Day 2 or “Cars Under the Stars” (186 Attendees)



FACILITATING A FAIR ELECTION

- *Recommended edits to the ASI Board of Directors to amend the ASI Policy Concerning ASI Elections in Feb. 2026*
- *Held an additional in-person Candidate Orientation session to better support candidates*
- *Responded to 8 Requests for Information (RFIs)*
- *Did not receive any Complaint Form submissions*



BUDGET OVERVIEW

	BUDGETED	ACTUAL
HOSPITALITY	\$2,250.00	\$6,370.68
PRINTING EXPENSE	\$500.00	\$17.56
PROFESSIONAL SERVICES	\$250.00	\$2,656.64
PROMOTIONAL ITEMS	\$12,500.00	\$3,953.66
SUPPLIES	\$750.00	\$304.38
GIFT EXPENSE	\$750.00	\$0.00
TOTAL	\$18,500.00	\$13,302.92

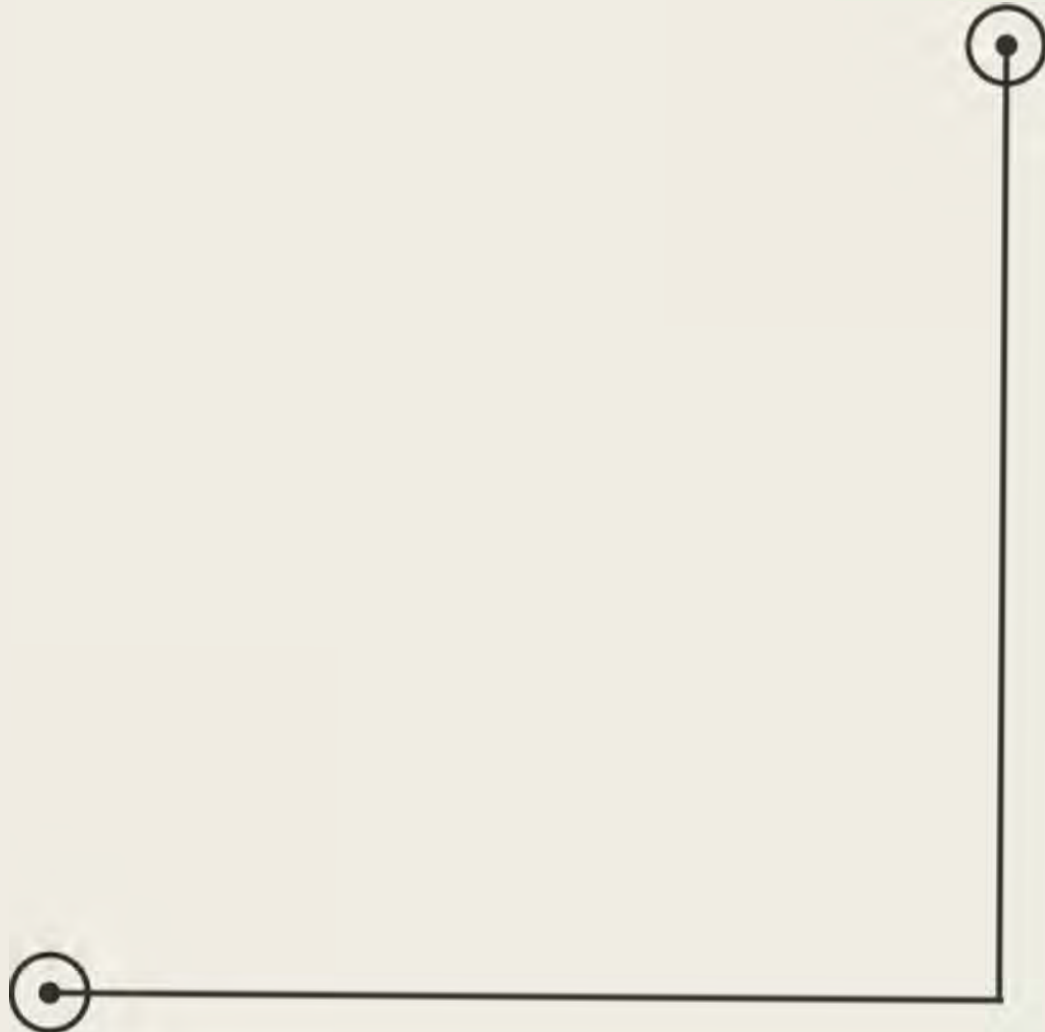
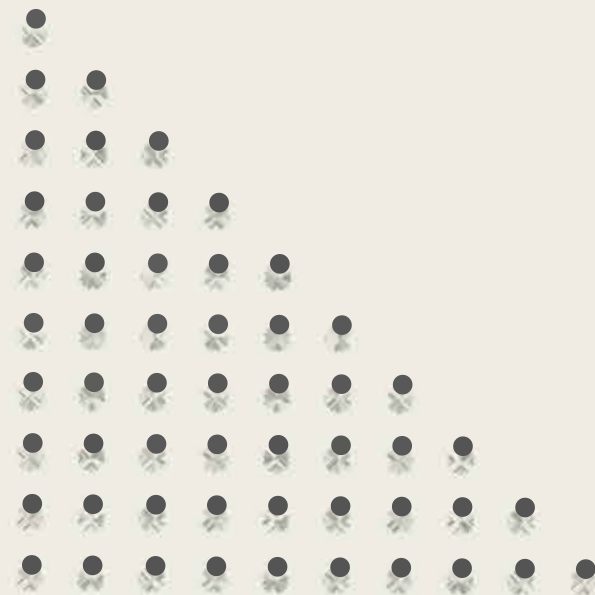
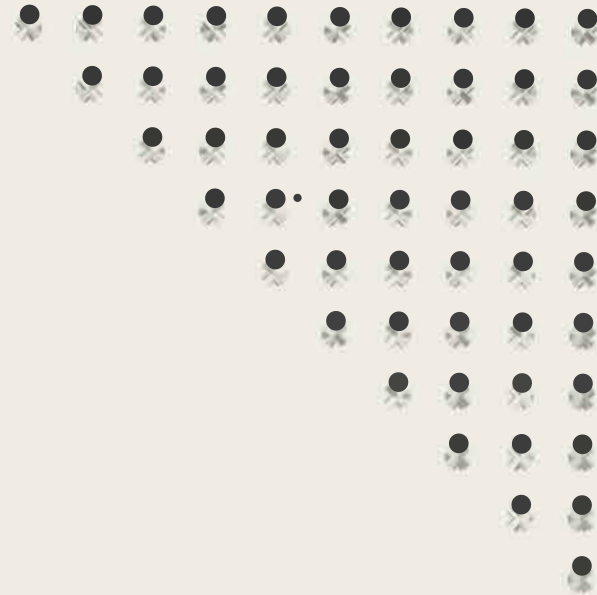
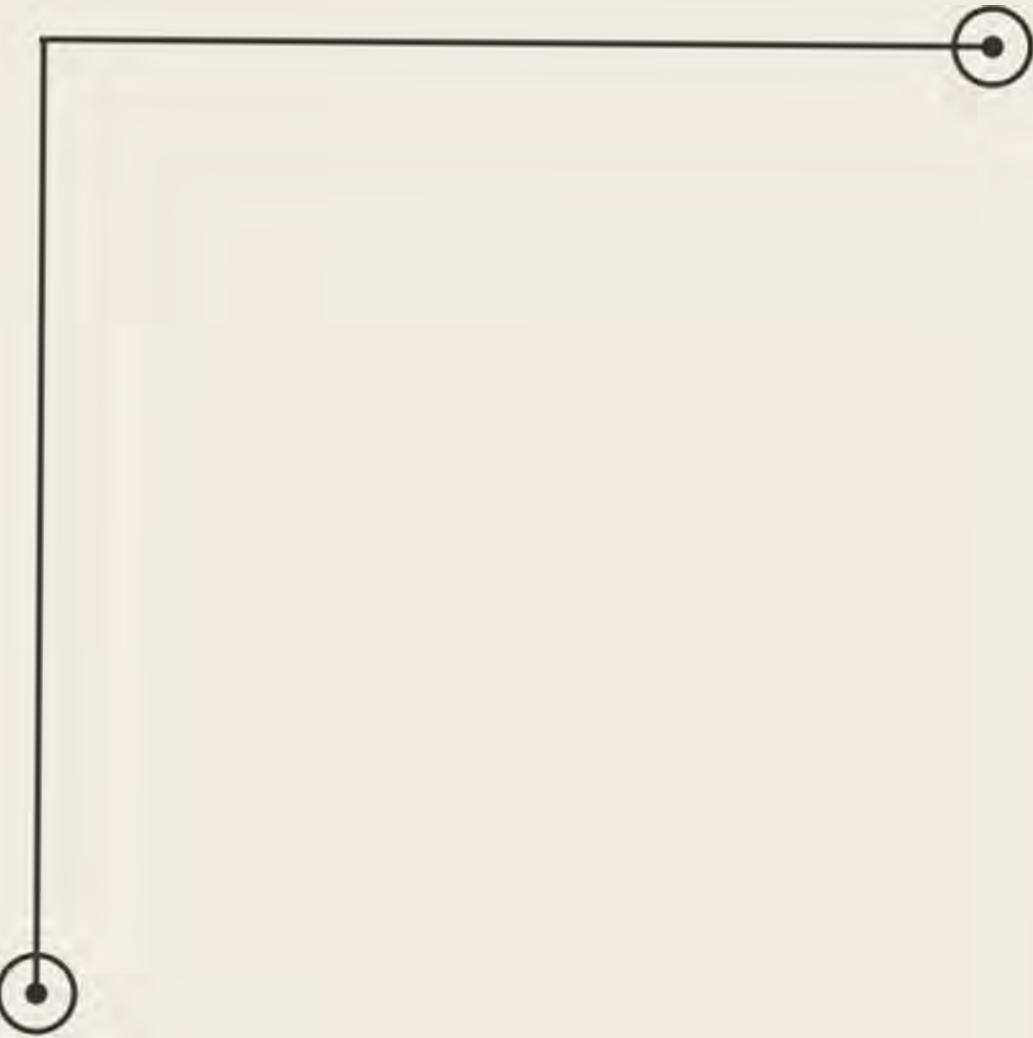


LOOKING AHEAD & BEYOND

- *Increasing awareness of appointed ASI positions across campus*
 - *Gathering feedback from candidates and students to identify areas of improvement*
 - *Developing improvements for next year's elections process (marketing, timelines, engagement)*
 - *Creating a structured timeline for the 2026–2027 Elections Team*
 - *Documenting best practices and key takeaways from this year's cycle*
 - *Brainstorming potential themes and campaign ideas for next year*
- 

ANY QUESTIONS?





Resident Student Association



President



Vice President



NCC



Treasurer



Programs Director



Marketing Director



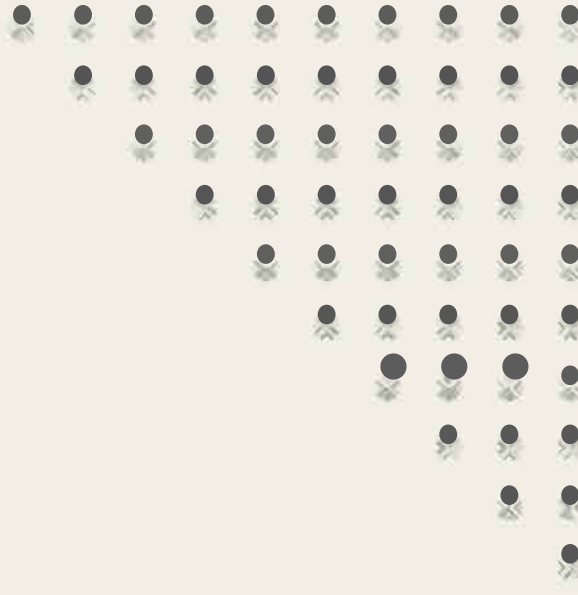
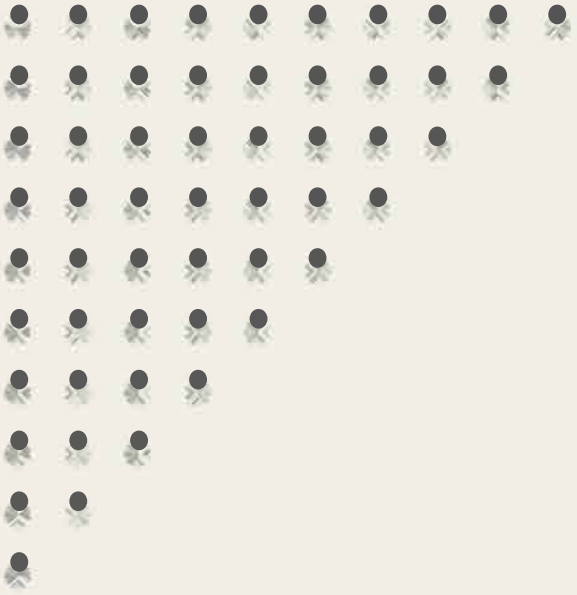
Grad Student
Advisor



Advisor

E-Board Meeting Times: Wednesdays 4pm-5pm

General Council Meetings: Wednesday 5:30pm-7:00pm



GOALS

- Short Term
 - Increase Social Media Presence
- Long Term
 - Increasing Collaboration with RAs

BUDGET

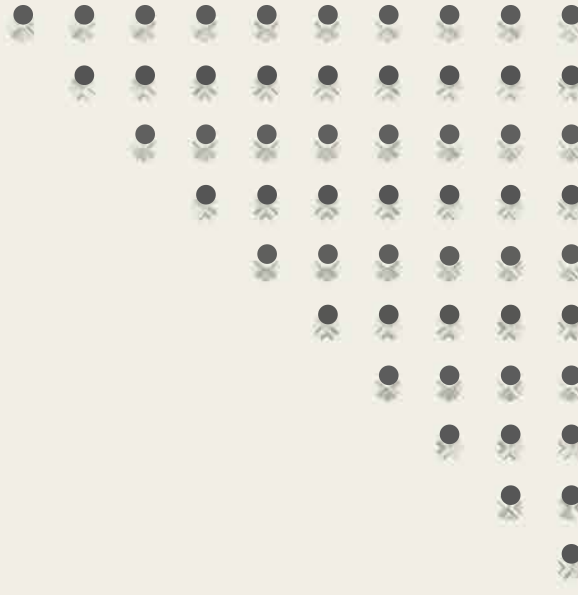
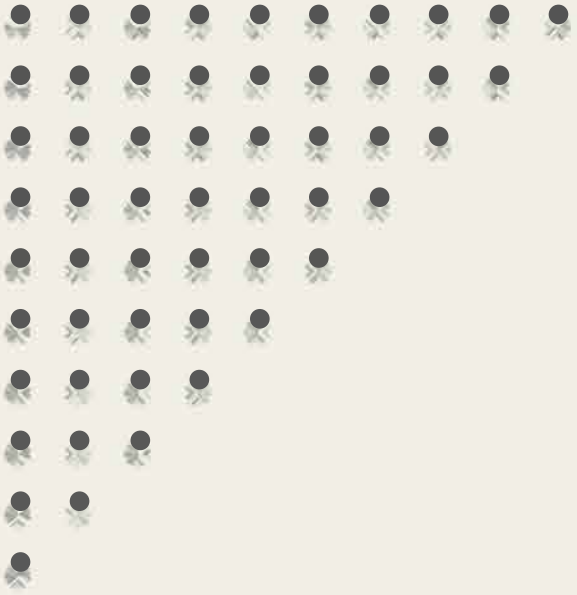
ASI Budget 25/26 - RSA (Excluding NRHH)

Resident Student Association (2024-2025 Academic Year)

Category	Budget (Initial)	Expense	A.mout Remaining
Supplies	\$4,200.00	\$1,962.69	\$500.00
Hospitality	\$4,550.00	\$6,019.98	\$1,362.84
Professional Services	\$3,500.00	\$3,228.00	\$160.00
Travel	\$1,750.00	\$2,258.83	\$0.00
Dues & Subscriptions	\$200.00	\$200.00	\$0.00
Promotional Items	\$2,800.00	\$1,268.76	\$0.00
Gift	\$245.00	\$481.13	\$0.00
TOTAL	\$17,245.00	\$15,416.39	\$2,022.84

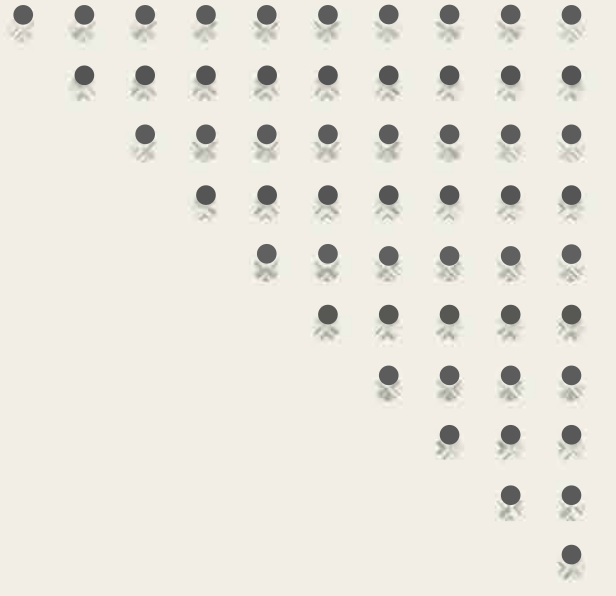
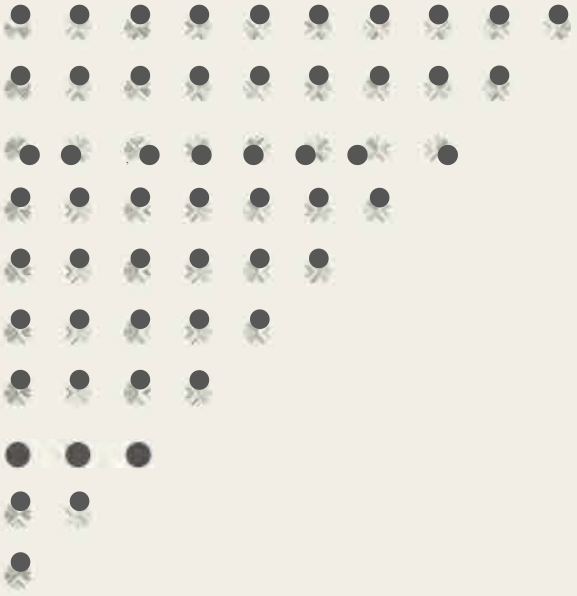
Budget Overview

Category	Budgeted	Spent	Remaining
Hospitality	\$1,800.00	\$1,673.00	\$127.00
Supplies	\$1,950.00	\$1,086.23	\$863.77
Professional Services	\$1,500.00	\$690.00	\$810.00
Travel	\$750.00	\$0.00	\$750.00
Dues and Subscriptions	\$0.00		\$0.00
Gift Cards/Gift Expenses	\$105.00	\$188.87	-\$83.87
Promotional Items	\$1,200.00	\$0.00	\$1,200.00
	\$7,305.00	\$3,638.10	\$3,666.90



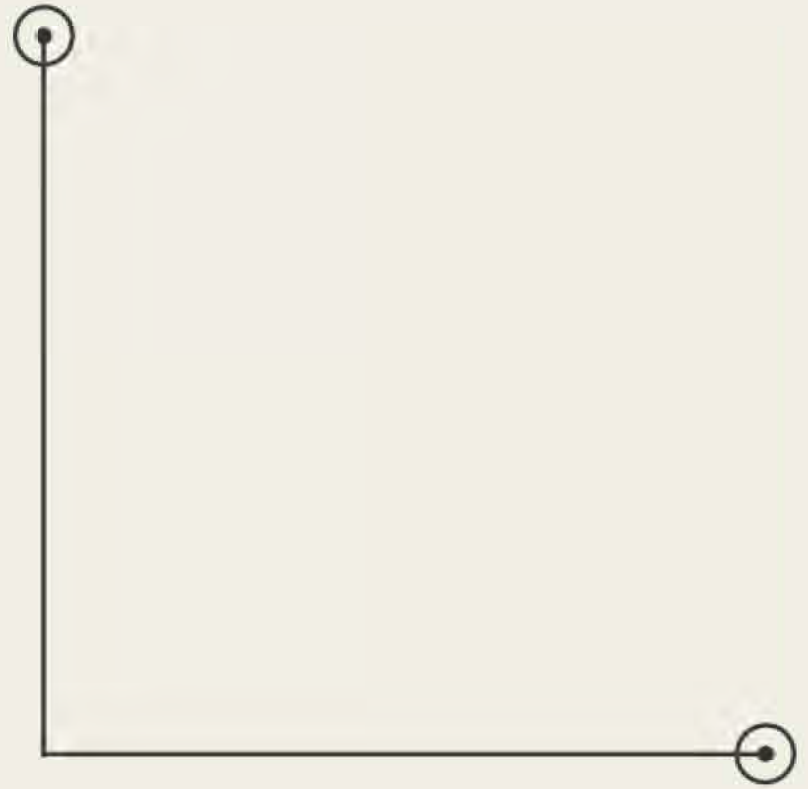
UPCOMING EVENTS

- Elections
- Therapy Dogs
- Casino Night
- Donut Stress



COLLABORATION

All College ICCs for a Career
Fair





SCICC REPORT FOR THE Spring 2026 SEMESTER



KENYAEL COOPER, President



Who and What is SC-ICC?

SC-ICC is a council that is composed of 28 sports clubs and around 600 students. It allows students to compete at a competitive level in leagues across the US. This council provides an opportunity for students to gain leadership skills to manage their self-governed clubs. The opportunity to be involved in competitive sports allows the students to take pride in representing CSUF in all of their levels of competition.

SC-ICC runs on a tier system. Which consist of Three tiers, White (\$1,500), Orange(\$3500), Blue (\$4,000+)

At the start of the year each club is only eligible for a max of \$500. And to earn more money they must work their way through our three tier by completing Community Service, Fundraisers, Going to other club games, and donating to charities

Budget

- A-side

- Hospitality
 - Remaining
 - \$0
- Supplies
 - Remaining
 - \$100
- Printing & Advertising
 - Remaining
 - \$100
- Professional Services
 - Remaining
 - \$3,571.04
- Rentals for Special Events
 - \$2,000
- Insurance
 - \$0
- Promotioial Items
 - \$400
- Gift Card/Gift Expense
 - \$700

- B-side

- Supplies
 - \$7,221.68
- Rentals for Special Events
 - \$8,240
- Travel
 - \$0
- Dues and Subscriptions
 - \$600
- Promotional Services
 - \$0

2024-2025 SC-ICC Events

- Fall 2024
 - o Weekly Meetings
 - o Halloween Pub/Titan: bowl takeover
 - o Hockey - Teddy Bear Toss night
 - o Sport Clubs also had their own home conference games or scrimmages
- Spring 2025:
 - o Weekly Meetings (Friday's 12-1pm TSU)
 - o Soccer Tailgate
 - o Ice hockey national championship
 - o Women's Volleyball national championship
 - o Roller hockey national championship
 - o Olympic Weightlifting national championship

Goals

- To help provided every club with proper support so that they can compete at their best.
- To help provide every club with a space to practice or play games.

Thank you!!



SPRING 2026
ASI BOARD OF DIRECTORS
ATHLETICS PRESENTATION

Jim Donovan

Director of Athletics



Achievements

- Fall 2025 GPA- 3.21 highest GPA athletics has ever had.
- MPSF Men's Indoor Track and Field Championship 2026
- Softball 1st place in the Big West





Skye Johnson

- Women's Soccer



Abel Jordan

- Men's Track & Field



#TITANSPORTSNETWORK

The logo for California State University, East Bay (CSUE) is displayed in orange serif font on a dark blue square background. The letters 'CSUE' are large and bold, with a small registered trademark symbol (®) to the right of the 'E'.

CSUE

DIVISION OF

**Human Resources
and Inclusive Excellence**

HRIE Updates

Phenicia McCullough

Cecil Chik



HENNA & HELLO



MEET SIMREN

FEBRUARY 25, 12P
BRAVE SPACE

All are welcome!



WOMEN'S RESOURCE
CENTER

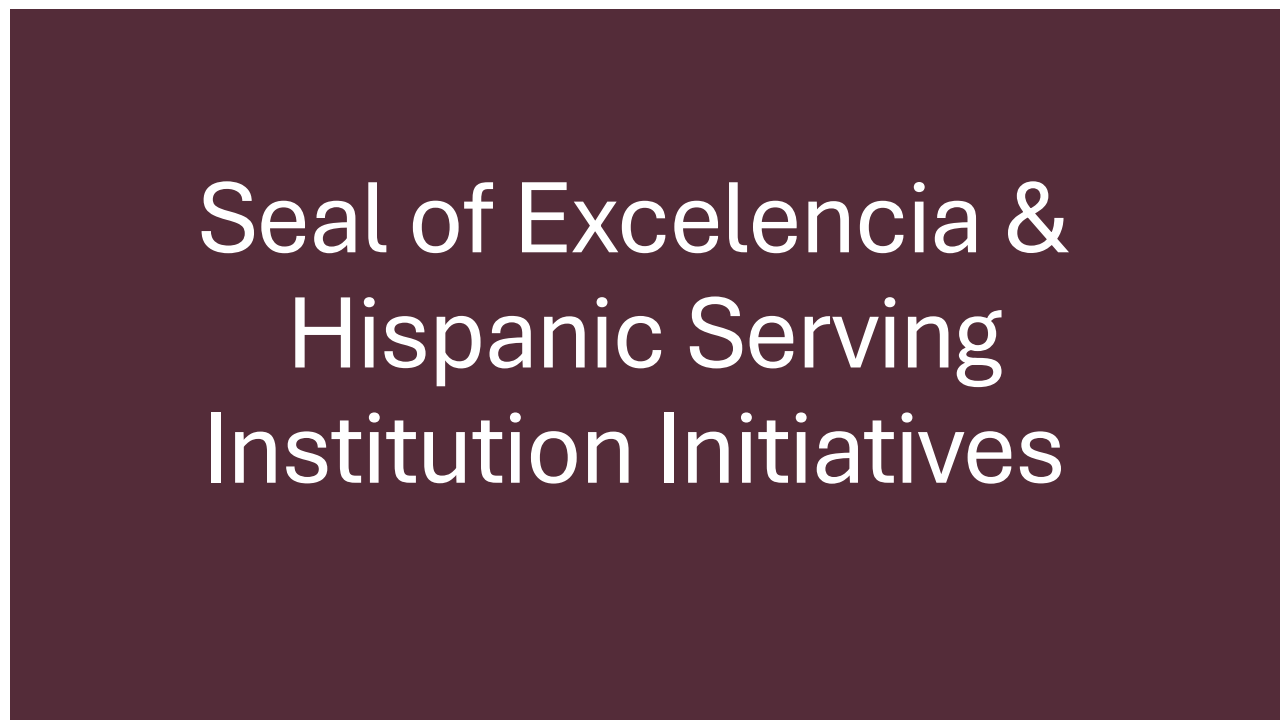


Women's Resource Center Expansion

- New Location: PLN
- Ready to serve students Fall 2026

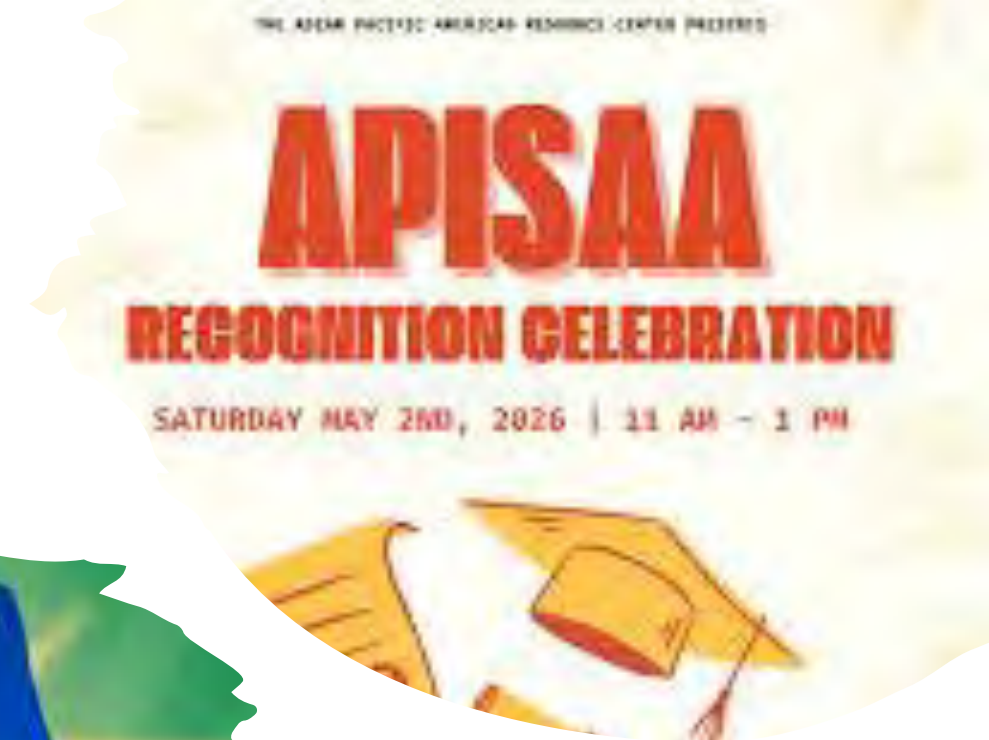


Student Employee Recognition Event



Cultural Recognition Ceremonies (CRC)

- April 30th- WRC's All About Her (11:30am @ Laurel MPR)
- May 1- SWANA CRC (5:30 pm @ Alumni House)
- May 2- APISAA CRC (11am @ TSU Pavilions)
- May 2- Pan Afrikan CRC (4pm @ TSU Pavilions)
- May 8- Native American and Indigenous CRC (5:30 PM @ Alumni House)
- May 9- Nuestra Graduacion (12pm @ Titan Gym)
- May 16- Together We Rise (11am @ Alumni House)
- May 16- Lavender Celebration (3pm @ Alumni House)





**A RESOLUTION RECOGNIZING AND THANKING JIM DONOVAN, VICE PRESIDENT FOR
INTERCOLLEGIATE ATHLETICS**

Sponsor: Joe Morales, Mahak Ahmad, Luca Romero, Shay Quock

Co-Sponsor: Haneefah Syed, Juan Salguero, Ava Montano, Riya Jain

WHEREAS, the Associated Students Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton (Cal State Fullerton); and

WHEREAS, ASI is governed by the ASI Board of Directors who set policy for the organization, approve all funding allocations to programs and services, and advocate on behalf of student interests on committees and boards; and

WHEREAS, Jim Donovan was appointed Athletic Director of California State University, Fullerton in December 2012, dedicating over 13 years to elevating the prestige of the university and the opportunities available to its students¹; and

WHEREAS, during his over 13-year tenure, Jim Donovan led the Titans to unprecedented competitive success, including 33 Big West Conference Championships, multiple NCAA Tournament appearances in Softball, men's and women's soccer, basketball, and golf, the return of Titan Baseball to the College World Series in 2015 and 2017² and the introduction of men's and women's water polo; and

WHEREAS, under his leadership in the 2017-18 academic year, Cal State Fullerton claimed its first Big West Commissioner's Cup in school history³, signaling the department's status as the winningest athletics program in the conference; and

WHEREAS, he championed the creation of "The Stampede,"⁴ providing a dedicated and high-energy space for the student body to find community, voice their Titan pride, and make our home facilities the most intimidating in the conference; and

WHEREAS he oversaw massive infrastructure improvements totaling more than \$28 million, including the new \$16 million baseball complex, a renovated softball facility, an \$8 million modern 53-meter pool,; and

WHEREAS, Jim Donovan was a driving force behind the Student Success Initiative (SSI), a

¹ The Big West (2012, December 13). *Jim Donovan Introduced as New Titans AD* [Video]. Youtube. <https://www.youtube.com/watch?v=EX03vEi9kSk>

² *Conference Championships*. Cal State Fullerton Athletics. (n.d.). <https://csufullerton.prestosports.com/traditions/ConferenceChampionships>

³ *Cal State Fullerton Wins First Big West Commissioner's Cup in School History*, "https://news.fullerton.edu/2018/06/csuf-big-west-commissioner-cup/"

⁴ The Stampede "https://csufullerton.prestosports.com/marketing/stampede"

landmark effort that directly funded student-athlete scholarships and modernized campus facilities, ensuring that our students have the tools they need to succeed both in competition and in the classroom⁵; and

WHEREAS, his leadership contributed to increased campus engagement and school spirit, with annual student attendance at athletic events reaching approximately 17,000 students attending games annually; and

WHEREAS, under his leadership, the Associated Students Inc., was inducted into the Titans Athletics Hall of Fame in 2015 for their long partnership with Cal State Fullerton Athletics;

WHEREAS he prioritized the "Titan Top Ten Musts" to instill a culture of elite customer service and successfully increased department fundraising by over \$23 million, effectively tripling previous fundraising marks to enhance sport budgets and student-athlete resources; and

WHEREAS, his commitment to the "whole student" is reflected in the record-high Academic Progress Rates and graduation numbers achieved under his watch, proving that athletic excellence and academic success go hand-in-hand; and

WHEREAS, his national leadership was recognized in 2019 when he was named the Under Armour® Athletic Director of the Year by the National Association of Collegiate Directors of Athletics (NACDA); therefore, let it be

RESOLVED, that ASI formally recognizes Jim Donovan for his transformative impact on student life and his unwavering commitment to making Cal State Fullerton a premier destination for student-athletes and the entire student body; and let it be further

RESOLVED, ASI thanks Jim Donovan for his work in fostering student pride, improving campus facilities, and advocating for the resources necessary for student-athletes to thrive, and wishes him the best as he transitions into retirement and in all his future endeavors; and let it be further

RESOLVED, that ASI thanks Jim Donovan for building a legacy of excellence, inclusion, and pride that will continue to inspire the Titan family for generations to come; and let it be finally

RESOLVED, that this resolution be distributed to the following campus departments, divisions, and/or entities for their consideration: Office of the President, the President's Cabinet, the President's Advisory Board, Office of Academic Affairs, Office of Student Affairs and Strategic Enrollment Management, Office of Administration and Finance, Office of the Dean of Students, Office of Human Resources and Inclusive Excellence, Office of University Advancement, Office of Information Technology, the Chancellor's Office, and the Academic Senate.

⁵ Student Success Initiative Projects "https://csufullerton.prestosports.com/facilities/SSI_projects"

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

APPOINTMENT OF THE CHIEF CAMPUS RELATIONS OFFICER 2026-2027

Sponsors: Joe Morales

WHEREAS, The Associated Students, Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy, it is the responsibility of the Board of Directors to confirm all presidential appointments by a majority vote to positions that receive financial awards, scholarships, or any other material compensations for service; and

WHEREAS, the student(s) presented have completed their respective interview and selection process and have been selected by the ASI President-Elect and Vice President-Elect; therefore, let it be

RESOLVED, ASI approves the appointment of Christopher Le as the Chief Campus Relations Officer effective June 1, 2026, through May 31, 2027; and let it be finally

RESOLVED, that this Resolution be distributed to applicable ASI departments and staff.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

April 21, 2026

Executive Officer Appointments

Board of Directors Meeting

2026-2027



President-elect & Vice President-elect **Cesar Mendoza & Sydney Yee**



After completing the selection process for the Executive Officer positions, the ASI President-elect & ASI Vice President-Elect appoint three candidates, which are subject to Board approval by majority vote.



Chief Campus Relations Officer **Appointment**

Chris Le

Chief Campus Relations Officer

3rd Year Finance Major
(Personal Financial Planning Program)

ASI Elections Director (25' - 26')

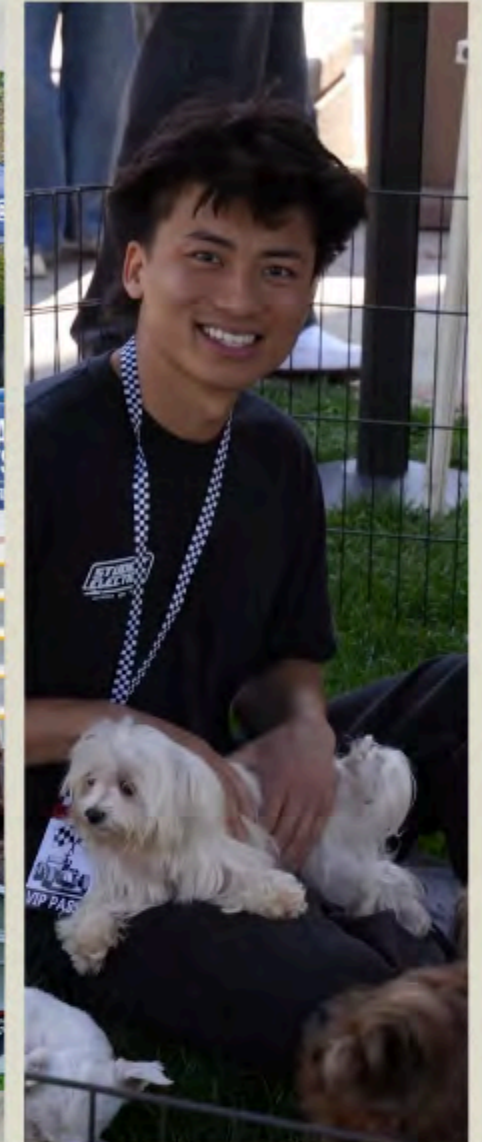
- Led marketing and outreach initiatives
- Chaired Elections Judicial Council
- Managed \$16,000+ budget with Elections Team

Professional Experience

- Incoming Summer 26' Finance Intern - Ally
- Summer 25' Financial Rep Intern - Modern Woodmen
- Server - Lazy Dog Restaurant & Bar

Goals as CCRD

- Improve ASI communication and campus visibility
- Increase student engagement and involvement
- Support and amplify UAC & ESC initiatives



Thank You!

APPOINTMENT OF THE CHIEF GOVERNMENTAL OFFICER 2026-2027

Sponsors: Joe Morales

WHEREAS, The Associated Students, Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy, it is the responsibility of the Board of Directors to confirm all presidential appointments by a majority vote to positions that receive financial awards, scholarships, or any other material compensations for service; and

WHEREAS, the student(s) presented have completed their respective interview and selection process and have been selected by the ASI President-Elect and Vice President-Elect; therefore, let it be

RESOLVED, ASI approves the appointment of Sydney Hernandez as the Chief Governmental Officer effective June 1, 2026, through May 31, 2027; and let it be finally

RESOLVED, that this Resolution be distributed to applicable ASI departments and staff.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

April 21, 2026

Executive Officer Appointments

Board of Directors Meeting

2026-2027



President-elect & Vice President-elect **Cesar Mendoza & Sydney Yee**



After completing the selection process for the Executive Officer positions, the ASI President-elect & ASI Vice President-Elect appoint three candidates, which are subject to Board approval by majority vote.



Chief Governmental Officer Appointment

Sydney Hernandez

Chief Governmental Officer Appointee (2026-2027)

Background

- Senior Student Assistant, Office of the President
- Cal State DC Scholars Program - CSU Office of Federal Relations

Experience

- Federal advocacy in Washington, DC
- Campus leadership and executive operations
- Student focused initiatives

Goals as CGO

- Strengthen transparent, accessible communication
- Inform and engage students year-round
- Build a strong, effective Lobby Corps team

Thank You!

APPOINTMENT OF THE CHIEF INCLUSION & DIVERSITY OFFICER 2026-2027

Sponsors: Joe Morales

WHEREAS, The Associated Students, Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy, it is the responsibility of the Board of Directors to confirm all presidential appointments by a majority vote to positions that receive financial awards, scholarships, or any other material compensations for service; and

WHEREAS, the student(s) presented have completed their respective interview and selection process and have been selected by the ASI President-Elect and Vice President-Elect; therefore, let it be

RESOLVED, ASI approves the appointment of Ava Montano as the Chief Inclusion and Diversity Officer effective June 1, 2026, through May 31, 2027; and let it be finally

RESOLVED, that this Resolution be distributed to applicable ASI departments and staff.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

April 21, 2026

Executive Officer Appointments

Board of Directors Meeting

2026-2027



President-elect & Vice President-elect **Cesar Mendoza & Sydney Yee**



After completing the selection process for the Executive Officer positions, the ASI President-elect & ASI Vice President-Elect appoint three candidates, which are subject to Board approval by majority vote.



Chief Inclusion & Diversity Officer Appointment

Ava Montano

Chief Inclusion and Diversity Officer

2026-2027

- 3rd Year Business Administration concentration in Entertainment and Hospitality Management
- 2nd term as CIDO
- Cheerleader and community ambassador for the Los Angeles Rams
- Held 3 successful SJEC Initiatives
 - Cultural Appreciation 101; Pathways to Peace; Women United: Care and Community Drive
- Collaborated with UAC and CEC on their initiatives
- Programs assessment & Co-chair for Club engagement and Programming ASWI

Goals:

- Focus on ADA compliance, aligning with the future of the wellness initiative; accessibility should not be an afterthought.
- With new wellness initiative funding for the creation of new clubs, ensuring diversity and equity within the student population, but also for the types of clubs being created.
- Taking on the Community Engagement commission, restructuring it to fit under the CIDO. Community outreach should meet the needs of our diverse campus
 - Organizations: Orange County United Way, Families Forward, Community Action Partnerships of Orange County



Thank You!

APPOINTMENT OF THE ASI ELECTIONS DIRECTOR 2026-2027

Sponsors: Joe Morales

Co-Sponsors: Haneefah Syed, Juan Salguero

WHEREAS, The Associated Students, Incorporated (ASI) is a 501 (c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy, it is the responsibility of the Board of Directors to confirm all presidential appointments by a majority vote to positions that receive financial awards, scholarships, or any other material compensations for service; and

WHEREAS, the student(s) presented have completed their respective interview and selection process and have been selected by the ASI President and Vice President; therefore, let it be

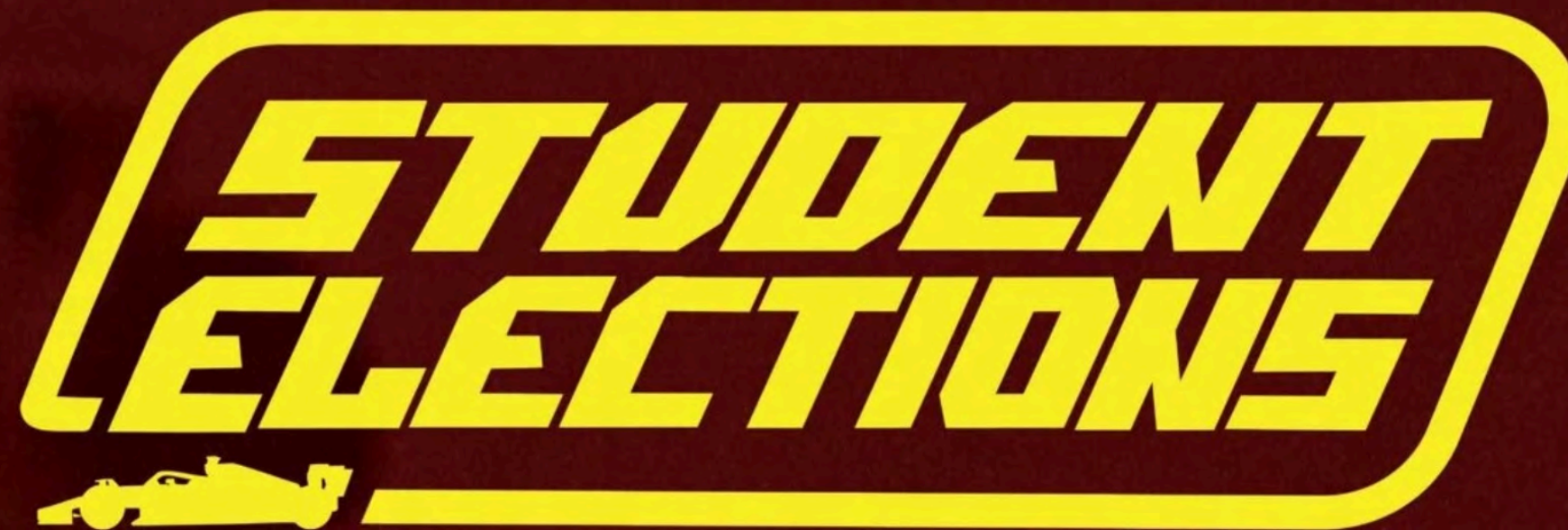
RESOLVED, ASI approves the appointment of Feyi Adebajo as the ASI Elections Director effective June 1, 2026, through May 31, 2027; and let it be finally

RESOLVED, that this Resolution be distributed to applicable ASI departments and staff.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors



LEAD THE RACE



SET THE PACE

ASI ELECTIONS DIRECTOR APPOINTMENT

Board of Directors Meeting 4/21/26

Feyi Adebajo

Major: Business, Marketing

Career Goals: Immigration Lawyer & Higher Ed

Year: Junior

Hobbies: Photography, Design, Film

CSUF Involvement

ASI - Programming Assistant, Executive Senate, University Affairs Commissions, Governance Ambassador, Elections Team

Daily Titan Newspaper - Assistant Photo Editor, Layout Editor

CSUF Housing - Resident Student Association Treasurer, Office Assistant, Facilities Summer Assistant, Resident Facilities Assistant

Alpha Delta Pi - Finance Specialist, Panhellenic Relations Specialist



“I am interested in serving as the Elections Director because I am passionate about encouraging new student leaders. This past year, I loved promoting ASI and the importance of voting in student elections. I promise to boost campus engagement, increase candidates, and foster a positive election cycle.”

STUDENT ELECTIONS



LEAD THE RACE



SET THE PACE

THANK YOU!



CALIFORNIA STATE UNIVERSITY, FULLERTON™

RESOLUTION TO ACCEPT ASI CHILDREN'S CENTER INVESTMENT REPORT

Sponsor: Shay Quock, Chair, Finance Committee

WHEREAS, the Associated Students Inc. (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, who set policy for the organization, approve all funding allocations to programs and services, and advocate on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, the objectives and goals of the ASI Policy Concerning Investments and Reserves include effectively diversifying, preserving, and growing funds consistent with a reasonable level of risk; and

WHEREAS, annually, the investment manager, City National Bank an RBC Company, meets with the Finance Committee to report on the financial activity, investment strategies, and market outlook for the Children's Center Investment Fund; and

WHEREAS, the Children's Center Investment Fund is performing at an annual rate of 3.4% as of March 2026. Per policy the minimum objective is a 5% annual rate of return. Recognizing the volatility of equities and securities, it is understood that this objective may not be met on an annual basis. However, it is expected to be achieved when measured over a longer period of time; and

WHEREAS, the Finance Committee has received and accepted the spring 2026 report of the Children's Center Investment Fund; and

WHEREAS, the Children's Center Investment Fund report is presented for consideration to the ASI Board of Directors; therefore, let it be

RESOLVED, the ASI Board of Directors accepts the spring 2026 Children's Center Investment Report; and, let it be finally

RESOLVED, that this resolution be distributed to the ASI Executive Director, Chief Financial Officer and applicable ASI departments for appropriate action.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand twenty-six.

Chair, Board of Directors

Secretary, Board of Directors



PORTFOLIO REVIEW

ASSOCIATED STUDENTS, INC. - CAL STATE UNIVERSITY, FULLERTON

March 31, 2026

RBC Rochdale is the brand name of City National Rochdale, LLC an SEC-registered investment adviser and wholly owned subsidiary of City National Bank. Registration as an investment adviser does not imply any level of skill or expertise. City National Bank is a subsidiary of the Royal Bank of Canada. City National Rochdale is not affiliated with any other third-party financial firms named herein.

Please see Important Disclosures in the Appendix

Non-deposit investment products: ■ are not FDIC insured ■ are not bank guaranteed ■ may lose value

Presenters

Jenny Hsu Smyth, CEPA®

Vice President, Private Banker
City National Bank

Christopher S. Austin, CFA, CPWA®

Senior Portfolio Manager
City National Rochdale

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Relationship Overview

AS OF MARCH 31, 2026

ACCOUNTS		MARKET VALUE
CSU FULLERTON CHILDRENS CNTR RESERVE	xxxxxx920	\$ 5,315,359
TOTAL RELATIONSHIP		\$ 5,315,359

Investment Policy

CSU FULLERTON CHILDRENS CNTR RESERVE

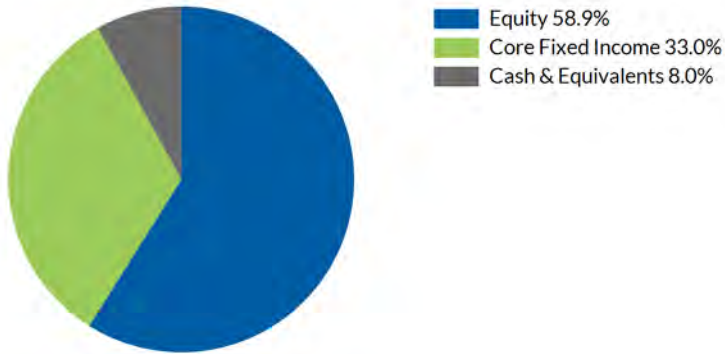
Policy Guidelines

INVESTMENT OBJECTIVE Growth & Income Taxable	ANNUAL ESTIMATED INCOME \$119,143	SCHEDULED ANNUAL DISTRIBUTIONS None Specified
	YTD TAXABLE REALIZED GAIN/LOSS N/A	SPECIAL CONSIDERATIONS Client Restrictions See Appendix for details

ACCT# xxxxx920

Portfolio Allocation

AS OF MARCH 31, 2026



ASSET CLASS	MARKET VALUE	% ASSETS	CURRENT YIELD	ANNUAL ESTIMATED INCOME
Equity	\$ 3,132,146	58.9%	1.1%	\$ 34,259
Core Fixed Income	1,756,509	33.0%	4.1%	70,707
Cash & Equivalents	426,705	8.0%	3.3%	14,177
Total Portfolio	\$ 5,315,359	100%	2.2%	\$ 119,143

Current Yield does not account for amortization of bond premiums. As a result, distribution of income based on Current Yield may invade principal.

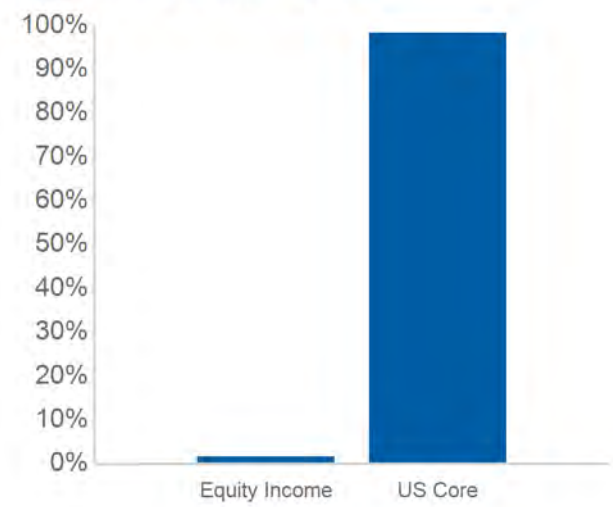
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Portfolio Analysis

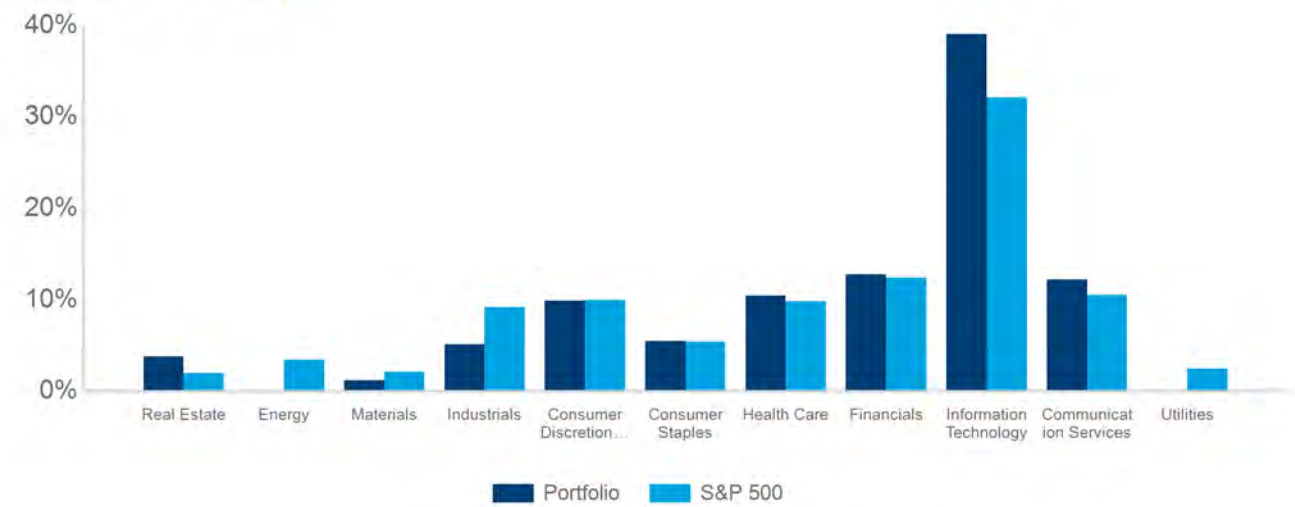
CSU FULLERTON CHILDRENS CNTR RESERVE

U.S. Individual Equity Characteristics

EQUITY STYLE DISTRIBUTIONS



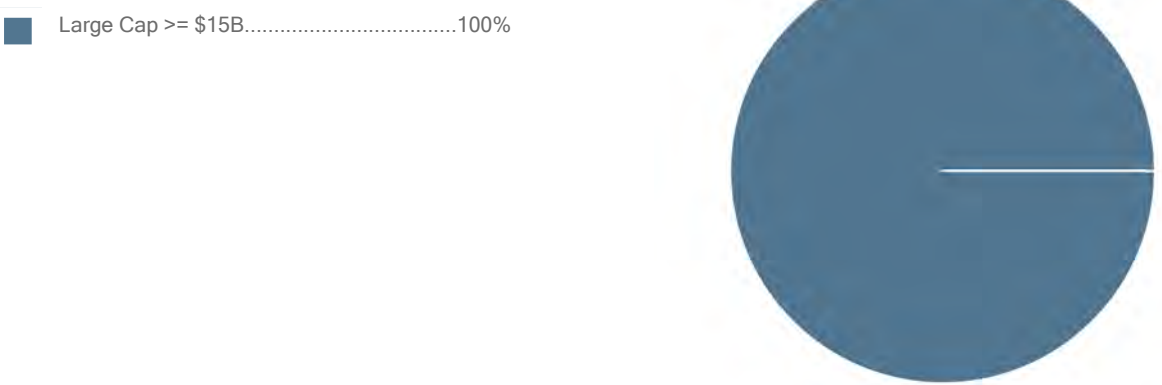
EQUITY SECTOR WEIGHTS



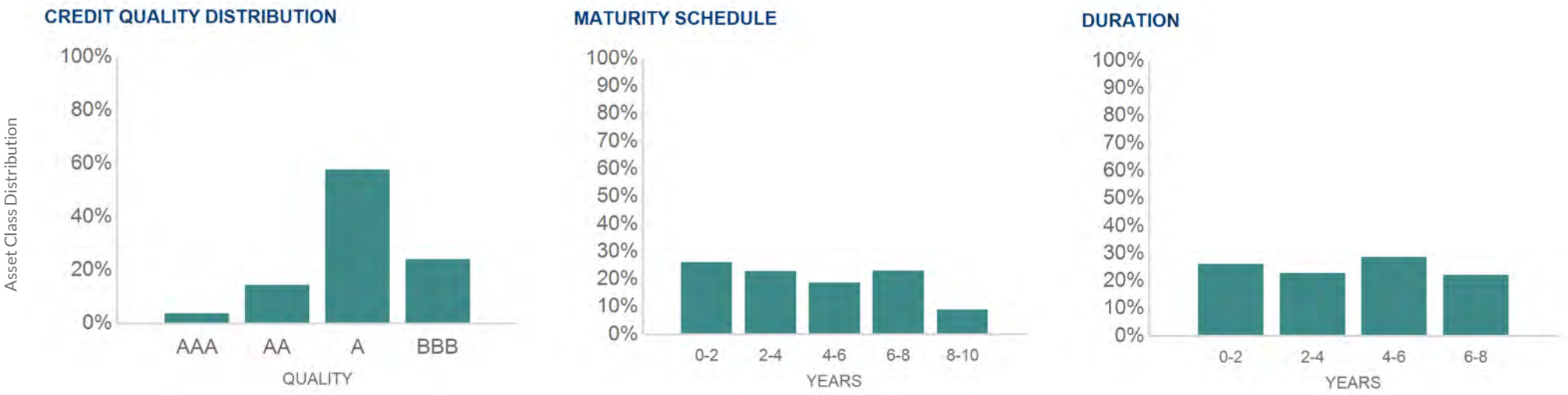
PORTFOLIO CHARACTERISTICS

	Portfolio	S&P 500
DIV. YIELD	1.09%	1.21%

EQUITY MARKET CAP EXPOSURE



Fixed Income Characteristics



PORTFOLIO CHARACTERISTICS

DURATION	3.79
AVERAGE MATURITY	4.45
CREDIT RATING	A
COUPON RATE	4.07%
YIELD TO WORST	4.49%
YIELD TO MATURITY	4.49%
CURRENT YIELD	4.06%

SECTOR EXPOSURE



Performance Summary

FROM JANUARY 31, 2012 TO MARCH 31, 2026

	QTD	YTD	LAST YEAR	LATEST 5 YEARS ANNUALIZED	SINCE INCEPTION ANNUALIZED
ASSET CLASS / BENCHMARKS RETURNS GROSS	QTD	YTD	LAST YEAR	LATEST 5 YEARS ANNUALIZED	SINCE INCEPTION ANNUALIZED
Equity	(6.43%)	(6.43%)	19.56%	10.61%	12.68%
Core Fixed Income	0.02%	0.02%	7.36%	2.42%	2.16%
Cash	0.55%	0.55%	4.04%	3.11%	1.39%

BENCHMARKS	QTD	YTD	LAST YEAR	LATEST 5 YEARS ANNUALIZED	SINCE INCEPTION ANNUALIZED
EQUITIES/REAL ASSETS					
MSCI AC World Daily TR N	(3.20%)	(3.20%)	22.34%	9.49%	10.32%
MSCI EAFE NR USD	(1.24%)	(1.24%)	31.22%	7.91%	7.53%
MSCI EM NR USD	(0.17%)	(0.17%)	33.57%	3.69%	4.74%
Russell 2000	0.89%	0.89%	12.81%	3.77%	9.93%
S&P 500 Index TR	(4.33%)	(4.33%)	17.88%	12.06%	14.07%
S&P 600 TR	3.51%	3.51%	6.02%	4.49%	10.70%
FIXED INCOME/OPPORTUNISTIC INCOME					
Bloomberg 1-5 Yr US Gov/Cred Ind	0.14%	0.14%	6.11%	1.71%	1.84%
Bloomberg Intermediate US Govt/Credit	(0.02%)	(0.02%)	6.97%	1.33%	2.05%

Cash performance Time Weighted Returns may be higher than expected in some cases due to the fluctuations of cash balances compared to the interest payment postings. This may occur when the fund pays interest for the month on a day with a very low cash balance. The monthly cash Time Weighted Return will show a larger return compared to the monthly return when calculated based on the average cash balance.

Note: The cash security represented on this report may not match your custodian statement. Certain custodians do not send unique fund name information; thus a universal default may have been used as a substitute. The interest rate represented in the CNR portfolio accounting system may not match your custodian statement and is not updated as frequently as your custodian. You should always rely on your custodian's statements and confirms for the most up to date information.

ACCT# xxxxx920

Performance Summary

FROM JANUARY 31, 2012 TO MARCH 31, 2026

Total Portfolio Benchmark:

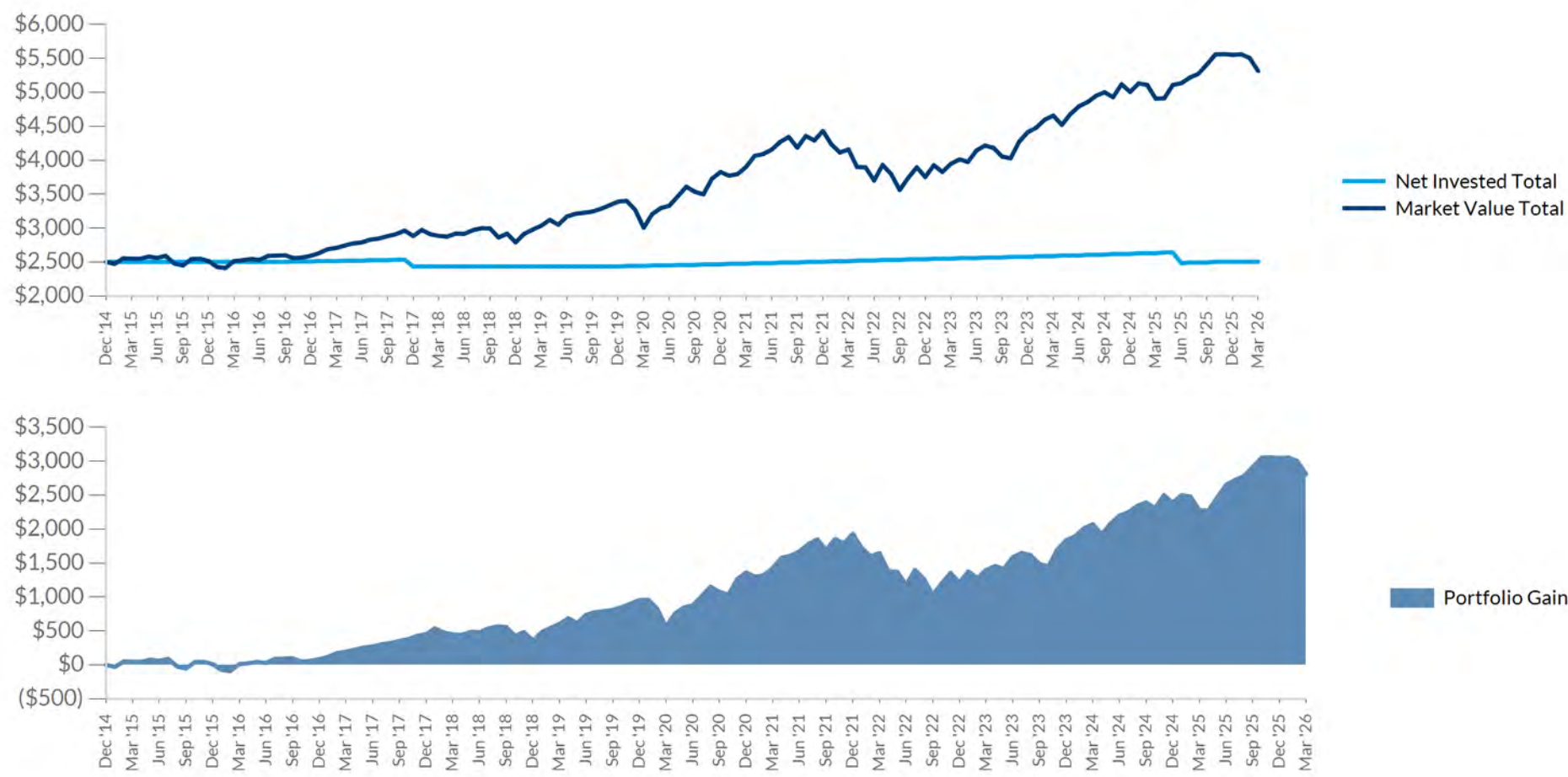
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ACCT# xxxxx920

Historical Market Value

FROM DECEMBER 31, 2014 TO MARCH 31, 2026 / \$ IN THOUSANDS



ACCT# xxxxx920

Activity Summary

FROM DECEMBER 31, 2014 TO MARCH 31, 2026

BEGINNING VALUE	\$ 2,502,739
CONTRIBUTIONS	229,385
WITHDRAWALS*	(259,131)
CHANGE IN MARKET VALUE**	2,108,933
INCOME RECEIVED	732,093
ENDING VALUE	\$ 5,315,359
NET GAIN AFTER FEE	2,841,026

* Withdrawals include client distributions and expenses

** Includes the deduction of account management fees

ACCT# xxxxx920

Portfolio Appraisal

AS OF MARCH 31, 2026

Quantity	Symbol	Security	Adj Unit Cost (\$)	Total Adj Cost (\$)	Price (\$)	Market Value (\$)	Yield (%)	Income (\$)	% Of Assets	% of Total Portfolio	Unrealized Gain/Loss (\$)
MANAGED ASSETS											
EQUITY US INCOME											
Health Care											
874	PFE	Pfizer Inc Com	24.43	21,348	28.08	24,542	6.13	1,503	46.53	0.46	3,193
Information Technology											
72	STX	Seagate Technology Hldngs Plc Ord Shs	381.74	27,485	391.76	28,207	0.76	213	53.47	0.53	721
TOTAL EQUITY US INCOME				48,834		52,749	3.25	1,716	100.00	0.99	3,915
EQUITY US CORE LARGE CAP											
Materials											
76	LIN	Linde Plc New Shs	456.71	34,710	495.76	37,678	1.29	486	1.22	0.71	2,968
Industrials											
130	MMM	3m Co Com	145.07	18,860	145.23	18,880	2.15	406	0.61	0.36	20
35	CAT	Caterpillar Inc Del Com	358.87	12,560	708.46	24,796	0.85	211	0.81	0.47	12,236
98	CTAS	Cintas Corp Com	74.52	7,303	169.14	16,576	1.06	176	0.54	0.31	9,273
318	CSX	Csx Corp Com	36.05	11,465	41.05	13,054	1.36	178	0.42	0.25	1,589
62	ITW	Illinois Tool Wks Inc Com	271.03	16,804	260.29	16,138	2.47	399	0.52	0.30	(666)
78	UNP	Union Pac Corp Com	222.38	17,346	242.62	18,924	2.28	431	0.61	0.36	1,579
281	UPS	United Parcel Service Inc Cl B	102.38	28,768	98.38	27,645	6.67	1,843	0.90	0.52	(1,123)
111	WM	Waste Mgmt Inc Del Com	234.12	25,987	229.79	25,507	1.64	420	0.83	0.48	(480)
Consumer Discretionary											
678	AMZN	Amazon Com Inc Com	146.43	99,278	208.27	141,207	0.00	0	4.59	2.66	41,929
246	GM	General Mtrs Co Com	57.93	14,251	74.50	18,327	0.85	155	0.60	0.34	4,076
68	HD	Home Depot Inc Com	359.71	24,460	328.89	22,365	2.83	634	0.73	0.42	(2,096)
89	MCD	Mcdonalds Corp Com	258.17	22,977	310.79	27,660	2.39	662	0.90	0.52	4,683

Note: The cash security represented on this report may not match your custodian statement. Certain custodians do not send unique fund name information; thus a universal default may have been used as a substitute. The interest rate represented in the CNR portfolio accounting system may not match your custodian statement and is not updated as frequently as your custodian. You should always rely on your custodian's statements and confirms for the most up to date information.

ACCT# xxxxx920

Portfolio Appraisal

AS OF MARCH 31, 2026

Quantity	Symbol	Security	Adj Unit Cost (\$)	Total Adj Cost (\$)	Price (\$)	Market Value (\$)	Yield (%)	Income (\$)	% Of Assets	% of Total Portfolio	Unrealized Gain/Loss (\$)
694	NKE	Nike Inc Cl B	64.09	44,482	52.82	36,657	3.10	1,138	1.19	0.69	(7,825)
231	ORLY	Oreilly Automotive Inc Com	103.27	23,855	92.31	21,324	0.00	0	0.69	0.40	(2,531)
266	TJX	Tjx Cos Inc New Com	73.87	19,650	159.70	42,480	1.20	511	1.38	0.80	22,830
Consumer Staples											
322	KO	Coca Cola Co Com	74.68	24,048	76.05	24,488	2.79	683	0.80	0.46	440
30	COST	Costco Whsl Corp New Com	971.55	29,146	996.43	29,893	0.52	156	0.97	0.56	746
127	PEP	Pepsico Inc Com	163.52	20,768	155.29	19,722	3.66	723	0.64	0.37	(1,046)
220	PG	Procter And Gamble Co Com	162.67	35,788	144.44	31,777	2.93	930	1.03	0.60	(4,011)
251	SYT	Sysco Corp Com	87.07	21,854	71.33	17,904	3.03	542	0.58	0.34	(3,950)
380	WMT	Walmart Inc Com	51.91	19,725	124.28	47,226	0.80	376	1.53	0.89	27,501
Health Care											
306	BMJ	Bristol-myers Squibb Co Com	60.26	18,438	60.65	18,559	4.15	771	0.60	0.35	121
152	DHR	Danaher Corporation Com	201.42	30,616	189.60	28,819	0.84	243	0.94	0.54	(1,797)
107	ISRG	Intuitive Surgical Inc Com New	530.81	56,797	460.99	49,326	0.00	0	1.60	0.93	(7,471)
48	LLY	Lilly Eli & Co Com	804.87	38,634	919.77	44,149	0.75	332	1.43	0.83	5,515
292	MRK	Merck & Co Inc Com	81.58	23,822	120.29	35,125	2.83	993	1.14	0.66	11,303
145	SYK	Stryker Corp Com	385.08	55,836	328.59	47,646	1.07	510	1.55	0.90	(8,190)
102	TMO	Thermo Fisher Scientific Inc Com	167.99	17,135	491.53	50,136	0.38	192	1.63	0.94	33,001
111	UNH	Unitedhealth Group Inc Com	298.84	33,172	270.59	30,035	3.27	981	0.98	0.57	(3,136)
Financials											
133	BK	Bank New York Mellon Corp Com	117.94	15,686	118.63	15,778	1.79	282	0.51	0.30	92
178	BRK.B	Berkshire Hathaway Inc Del Cl B New	362.38	64,503	479.20	85,298	0.00	0	2.77	1.60	20,795
369	BAC	Bk Of America Corp Com	48.96	18,065	48.75	17,989	2.30	413	0.58	0.34	(76)
158	COF	Capital One Finl Corp Com	140.22	22,154	182.43	28,824	1.75	506	0.94	0.54	6,670
160	CB	Chubb Limited Com	310.46	49,674	325.93	52,149	1.19	621	1.69	0.98	2,475
259	C	Citigroup Inc Com New	77.93	20,183	113.41	29,373	2.12	622	0.95	0.55	9,190

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Portfolio Appraisal

AS OF MARCH 31, 2026

Quantity	Symbol	Security	Adj Unit Cost (\$)	Total Adj Cost (\$)	Price (\$)	Market Value (\$)	Yield (%)	Income (\$)	% Of Assets	% of Total Portfolio	Unrealized Gain/Loss (\$)
284	JPM	Jpmorgan Chase & Co Com	112.87	32,055	294.16	83,541	2.04	1,704	2.71	1.57	51,487
122	MA	Mastercard Incorporated Cl A	149.32	18,217	499.66	60,959	0.70	425	1.98	1.15	42,742
135	PGR	Progressive Corp Com	207.50	28,012	198.24	26,762	0.20	54	0.87	0.50	(1,250)
Information Technology											
187	AMD	Advanced Micro Devices Inc Com	123.52	23,099	203.43	38,041	0.00	0	1.24	0.72	14,943
972	AAPL	Apple Inc Com	103.00	100,117	253.79	246,684	0.41	1,011	8.01	4.64	146,567
202	ANET	Arista Networks Inc Com Shs	133.97	27,062	122.78	24,802	0.00	0	0.81	0.47	(2,260)
405	AVGO	Broadcom Inc Com	197.34	79,923	309.51	125,352	0.84	1,053	4.07	2.36	45,429
629	CSCO	Cisco Sys Inc Com	65.25	41,044	77.59	48,804	2.17	1,057	1.58	0.92	7,760
321	INTC	Intel Corp Com	22.29	7,155	44.13	14,166	0.00	0	0.46	0.27	7,011
35	IBM	International Business Machs Com	276.03	9,661	242.39	8,484	2.77	235	0.28	0.16	(1,177)
73	INTU	Intuit Com	763.18	55,712	432.38	31,564	1.11	350	1.02	0.59	(24,149)
34	KLAC	Kla-tencor Corp Com	715.60	24,330	1,472.41	50,062	0.52	258	1.63	0.94	25,732
79	MU	Micron Technology Inc Com	440.91	34,832	337.84	26,689	0.15	39	0.87	0.50	(8,143)
493	MSFT	Microsoft Corp Com	164.52	81,109	370.17	182,494	0.98	1,795	5.93	3.43	101,385
1,696	NVDA	Nvidia Corporation Com	85.75	145,434	174.40	295,782	0.02	68	9.61	5.56	150,349
204	ORCL	Oracle Corp Com	177.26	36,162	147.11	30,010	1.36	408	0.97	0.56	(6,151)
174	PANW	Palo Alto Networks Inc Com	196.71	34,227	160.32	27,896	0.00	0	0.91	0.52	(6,332)
135	CRM	Salesforce Com Inc Com	276.02	37,263	186.67	25,200	0.94	238	0.82	0.47	(12,062)
180	NOW	Servicenow Inc Com	153.47	27,624	104.55	18,819	0.00	0	0.61	0.35	(8,805)
Communication Services											
776	GOOGL	Alphabet Inc Cap Stk Cl A	89.06	69,111	287.56	223,147	0.29	652	7.25	4.20	154,036
138	META	Meta Platforms Inc Cl A	564.29	77,872	572.13	78,954	0.37	290	2.56	1.49	1,082
203	NFLX	Netflix Inc Com	119.98	24,357	96.15	19,518	0.00	0	0.63	0.37	(4,838)
149	TMUS	T-mobile Us Inc Com	161.47	24,059	210.03	31,294	1.88	587	1.02	0.59	7,235
563	VZ	Verizon Communications Inc Com	44.25	24,910	50.20	28,263	5.64	1,593	0.92	0.53	3,353

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Portfolio Appraisal

AS OF MARCH 31, 2026

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Real Estate											
104	AMT	American Tower Corp New Com	191.36	19,902	172.58	17,948	3.99	717	0.58	0.34	(1,953)
43	EQIX	Equinix Inc Com	895.64	38,513	980.24	42,150	2.11	888	1.37	0.79	3,638
224	IRM	Iron Mtn Inc New Com	100.48	22,508	102.14	22,879	3.38	774	0.74	0.43	371
125	PLD	Prologis Inc. Com	137.40	17,175	132.18	16,523	3.24	535	0.54	0.31	(653)
97	WELL	Welltower Inc Com	175.21	16,995	197.71	19,178	1.50	287	0.62	0.36	2,183
TOTAL EQUITY US CORE LARGE CAP				2,217,238		3,079,397	1.06	32,542	100.00	57.93	862,160
CORE FIXED INCOME TAXABLE											
Corporate Bond											
72,000	548661DM6	Lowes Cos Inc 2.500% Due 4/15/2026	1.00	71,970	1.00	71,945	2.50	1,800	4.10	1.35	(25)
52,000	14040HBK0	Capital One Finl Corp 3.750% Due 7/28/2026	1.00	51,787	1.00	51,880	3.76	1,950	2.95	0.98	93
64,000	594918BY9	Microsoft Corp 3.300% Due 2/6/2027	0.99	63,476	0.99	63,657	3.32	2,112	3.62	1.20	181
64,000	808513BY0	Schwab Charles Corp 2.450% Due 3/3/2027	0.98	62,840	0.98	63,013	2.49	1,568	3.59	1.19	173
74,000	023135CF1	Amazon Com Inc 3.300% Due 4/13/2027	0.99	73,596	0.99	73,443	3.33	2,442	4.18	1.38	(153)
58,000	61761JZN2	Morgan Stanley 3.950% Due 4/23/2027	0.99	57,474	0.99	57,656	3.97	2,291	3.28	1.08	182
36,000	172967KA8	Citigroup Inc 4.450% Due 9/29/2027	0.99	35,763	1.00	36,001	4.45	1,602	2.05	0.68	238
38,000	00206RGL0	At&t Inc 4.100% Due 2/15/2028	0.99	37,593	1.00	37,813	4.12	1,558	2.15	0.71	221
52,000	931142EE9	Walmart Inc 3.700% Due 6/26/2028	0.98	50,814	0.99	51,728	3.72	1,924	2.94	0.97	914
82,000	767201AD8	Rio Tinto Fin Usa Ltd 7.125% Due 7/15/2028	1.05	86,170	1.06	87,027	6.71	5,843	4.95	1.64	857
8,000	26078JAD2	Dowdupont Inc 4.725% Due 11/15/2028	1.00	7,969	1.01	8,047	4.70	378	0.46	0.15	78
32,000	17275RBR2	Cisco Sys Inc 4.850% Due 2/26/2029	1.00	32,145	1.02	32,586	4.76	1,552	1.86	0.61	441
68,000	717081ET6	Pfizer Inc 3.450% Due 3/15/2029	0.97	65,724	0.98	66,845	3.51	2,346	3.81	1.26	1,121
38,000	693475AZ8	Pnc Finl Svcs Group Inc 2.550% Due 1/22/2030	0.90	34,310	0.93	35,441	2.73	969	2.02	0.67	1,132
74,000	38141GXH2	Goldman Sachs Group Inc 3.800% Due 3/15/2030	0.96	71,066	0.97	71,912	3.91	2,812	4.09	1.35	846
48,000	742718FH7	Procter & Gamble Co 3.000% Due 3/25/2030	0.95	45,719	0.96	45,942	3.13	1,440	2.62	0.86	223

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Portfolio Appraisal

AS OF MARCH 31, 2026

Quantity	Symbol	Security	Adj Unit Cost (\$)	Total Adj Cost (\$)	Price (\$)	Market Value (\$)	Yield (%)	Income (\$)	% Of Assets	% of Total Portfolio	Unrealized Gain/Loss (\$)
80,000	92343VFL3	Verizon Communications Inc 1.500% Due 9/18/2030	0.86	69,157	0.88	70,189	1.71	1,200	4.00	1.32	1,031
56,000	89114TZJ4	Toronto Dominion Bank 2.000% Due 9/10/2031	0.85	47,865	0.88	49,391	2.27	1,120	2.81	0.93	1,526
58,000	291011BR4	Emerson Elec Co 2.200% Due 12/21/2031	0.89	51,777	0.89	51,525	2.48	1,276	2.93	0.97	(251)
87,000	084664DA6	Berkshire Hathaway Fin Corp 2.875% Due 3/15/2032	0.91	79,407	0.93	80,562	3.10	2,501	4.59	1.52	1,155
74,000	94106LCD9	Waste Mgmt Inc Del 4.800% Due 3/15/2032	0.99	73,083	1.02	75,231	4.72	3,552	4.28	1.42	2,148
77,000	665859AX2	Northern Tr Corp 6.125% Due 11/2/2032	1.05	80,683	1.07	82,107	5.74	4,716	4.67	1.54	1,424
92,000	58933YBK0	Merck & Co Inc 4.500% Due 5/17/2033	0.97	89,376	1.00	91,732	4.51	4,140	5.22	1.73	2,357
80,000	375558BZ5	Gilead Sciences Inc 5.250% Due 10/15/2033	1.04	83,223	1.03	82,737	5.08	4,200	4.71	1.56	(486)
58,000	532457CL0	Eli Lilly & Co 4.700% Due 2/9/2034	1.01	58,534	1.00	57,905	4.71	2,726	3.30	1.09	(629)
86,000	03740MAD2	Aon North America Inc. 5.450% Due 3/1/2034	1.04	89,470	1.02	87,826	5.34	4,687	5.00	1.65	(1,644)
80,000	20030NEJ6	Comcast Corp New 5.300% Due 6/1/2034	1.01	80,502	1.02	81,209	5.22	4,240	4.62	1.53	706
76,000	94106LCE7	Waste Mgmt Inc Del 4.950% Due 3/15/2035	1.01	76,639	1.00	76,188	4.94	3,762	4.34	1.43	(451)
		Accrued Interest				14,969			0.85	0.28	
TOTAL CORE FIXED INCOME TAXABLE				1,728,133		1,756,509	4.06	70,707	100.00	33.05	13,407
CASH & CASH EQUIVALENTS											
Money Market											
	CNIXX	City Natl Rochdale Fds Govt Fd Srvng Cl		175,602		175,602	3.33	5,851	41.15	3.30	0
	TBSCNBM	Cnb Deposit Sweep (mgd)		250,000		250,000	3.33	8,327	58.59	4.70	0
Cash And Equivalents											
	PCASH	Principal Cash		1,102		1,102	0.00	0	0.26	0.02	0
TOTAL CASH & CASH EQUIVALENTS				426,705		426,705	3.32	14,177	100.00	8.03	0
TOTAL MANAGED ASSETS				4,420,909		5,315,359	2.25	119,143		100.00	879,481
TOTAL PORTFOLIO				4,420,909		5,315,359	2.25	119,143		100.00	879,481

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Economic Outlook & Investment Strategy

Investment Strategy Committee Highlights

Economic Outlook

Growth Outlook: U.S. growth slowed in Q4 2025 but is projected to strengthen in the first half of 2026, supported by resilient consumer demand, lower short-term interest rates, delayed fiscal stimulus from Q4 2025, and ongoing AI deployment. Corporate earnings remain robust despite uncertainty, with momentum expected to sustain through 2026. Globally, growth is becoming more balanced as non-U.S. activity improves.

Consumer Impact: Household spending remains a key driver of U.S. growth. While consumer sentiment has improved from recent lows, it remains subdued. However, discretionary spending is bolstered by strong balance sheets among higher-income households, and wage gains across the economy are supporting steady consumption trends.

Inflation Outlook: While inflation trends have moderated and price pressures are nearing the Federal Reserve's target, levels remain elevated. Heightened geopolitical risks—such as inflationary pressure from the Iranian conflict—could prolong the Fed's accommodative stance longer than anticipated. Globally, inflation normalization is broadening, fostering a more stable environment for growth.

Labor Market: Job creation continues to cool from the rapid pace of recent years, with employers increasingly in a “no-hire, no-fire” position. Businesses appear reluctant to reduce staff, even as AI implementation accelerates — reflecting confidence in longer-term demand despite expectations for productivity gains.

Fiscal Policy: U.S. fiscal stimulus will be heavier in the first half of the year, bolstering consumer and corporate spending. However, its impact may wane in the second half, as the pace of spending is unlikely to be sustained. However, the likelihood of increased international spending has risen, providing a tailwind to global growth expectations.

Monetary Policy: Questions around Federal Reserve independence have faded following the nomination of Kevin Warsh as chair. He is viewed as supportive of Fed autonomy and less dovish than markets feared. Comments from Supreme Court justices signaled reluctance around dismissing Fed Governor Lisa Cook, helping to reinforce confidence in the Fed's governing process.

Equities: Equity markets have reacted to the Iran conflict, with U.S. equities retreating from recent highs. Asset flows have increased, driven by perceptions of U.S. markets as the safest and most liquid. Earnings remain high, improving visibility on inflation and policy. While U.S. valuations have eased due to the conflict and AI-related software volatility, they remain elevated. Meanwhile, international markets are gaining appeal as earnings expectations rise and currencies stabilize.

Fixed Income: Real yields remain elevated versus the past decade, even as nominal yields have eased alongside moderating inflation and an ongoing Fed easing cycle. Credit conditions remain favorable, supported by strong balance sheets, and demand for high-quality income persists.

Bottom Line: The global economy is normalizing after a period of extraordinary U.S. leadership, while digesting the conflict in Iran. As investors look ahead, balance and diversification remain essential—combining exposure to resilient U.S. markets with increasing opportunities emerging across global equities and fixed income.

Sources: Bloomberg, Rochdale Research, as of February 28, 2026. Diversification does not ensure a profit or protect against a loss in a declining market. Information is subject to change and is not a guarantee of future results.



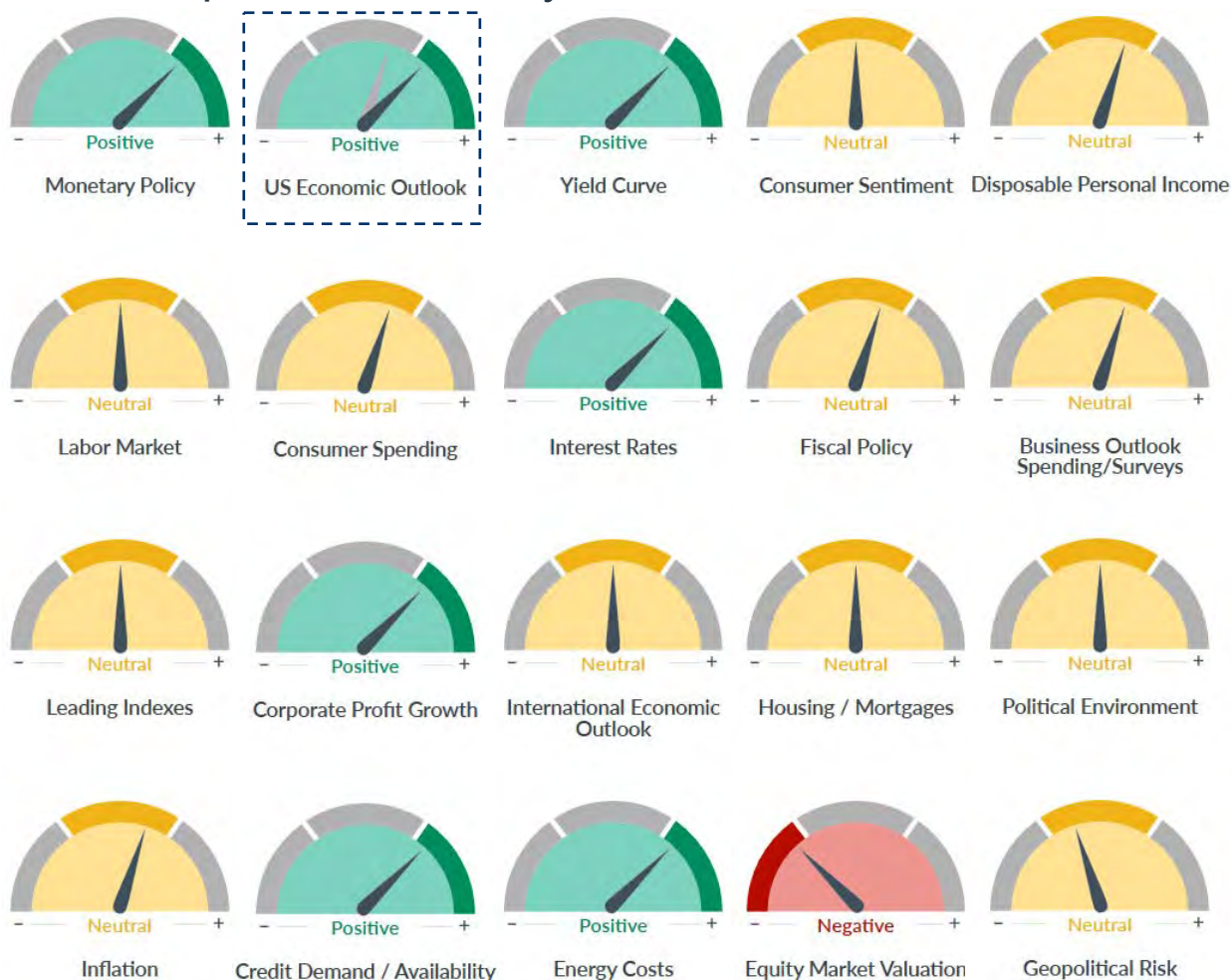
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Rochdale SpeedometersSM – March 2026

Economic and Financial Indicators That Are Forward-Looking Six to Nine Months

- U.S. growth will likely be strong in the first half of 2026 on elevated government and corporate spending.
- The global growth outlook is positive as recession risk has decreased.
- The Fed may cut rates two to three times this year as labor shows some signs of stabilization as goods inflation subsides.
- Longer-term interest rates are stable, and we expect rate volatility to remain low.
- Corporate earnings are strong and broadening. Tech continues to lead, but other sectors are gaining momentum.
- Consumer spending remains resilient as wage gains show positive trends.
- U.S. stock valuations are historically wide relative to international markets, suggesting an entry point for non-U.S. allocations.

Impact on Economy and Financial Markets



Impact on investment: ■ Positive ■ Neutral ■ Negative | Time frame: ■ Current ■ Change from last month

Source: Proprietary opinions based on RBC Rochdale research, as of February 28, 2026. Information is subject to change and is not a guarantee of future results.



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Economic Forecast

- Near-term GDP growth outlook has improved despite fiscal drag in Q4.
- Consumer spending remains strong as real wages continue to advance.
- Corporate profits and margins exceeded expectations in 2025 and are expected to rise in 2026.
- Rate cuts are still possible based on modest employment gains if inflation continues to fall.
- 10-year Treasury yields remain stable.

		2026	
RBC Rochdale Forecasts	2025	Rochdale (est.)	Consensus (est.)
Real Annual GDP Growth	2.20%*	2.00% - 2.50%	2.50%
Corporate Profit Growth	12.36%**	11.00% - 13.00%	13.13%
Headline CPI Year End	2.70%	2.50% - 3.00%	2.65%
Interest Rates Federal Funds Rate	3.80%	2.75% - 3.25%	3.26%
Treasury Note, 10-Yr.	4.06%	3.75% - 4.25%	4.11%

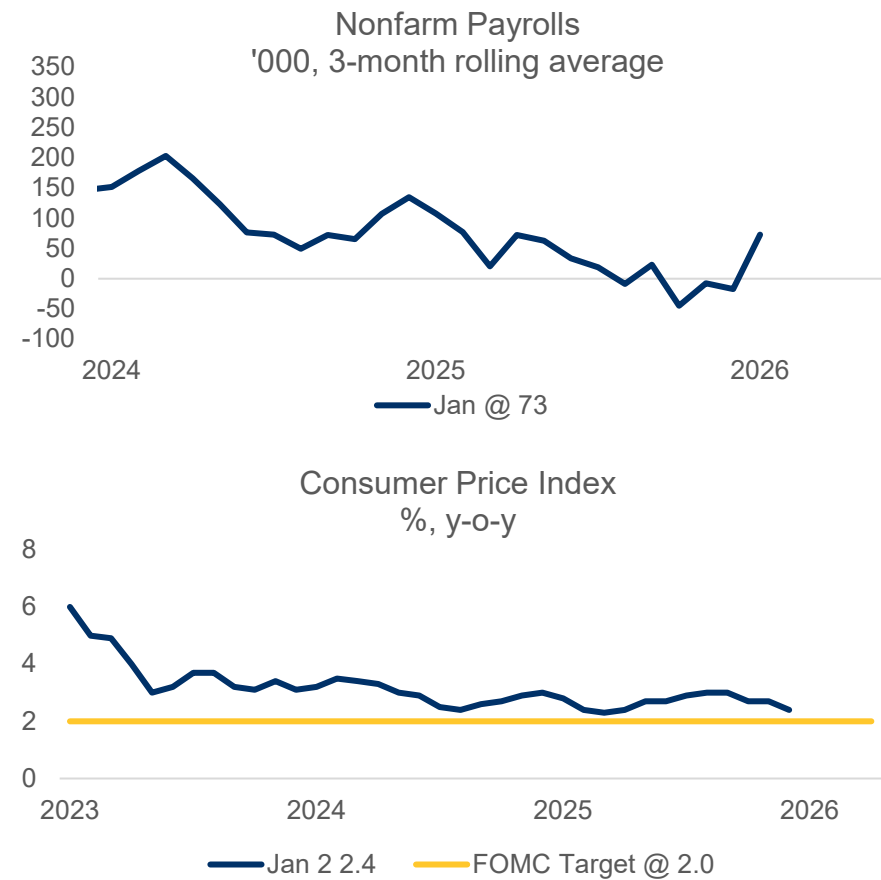
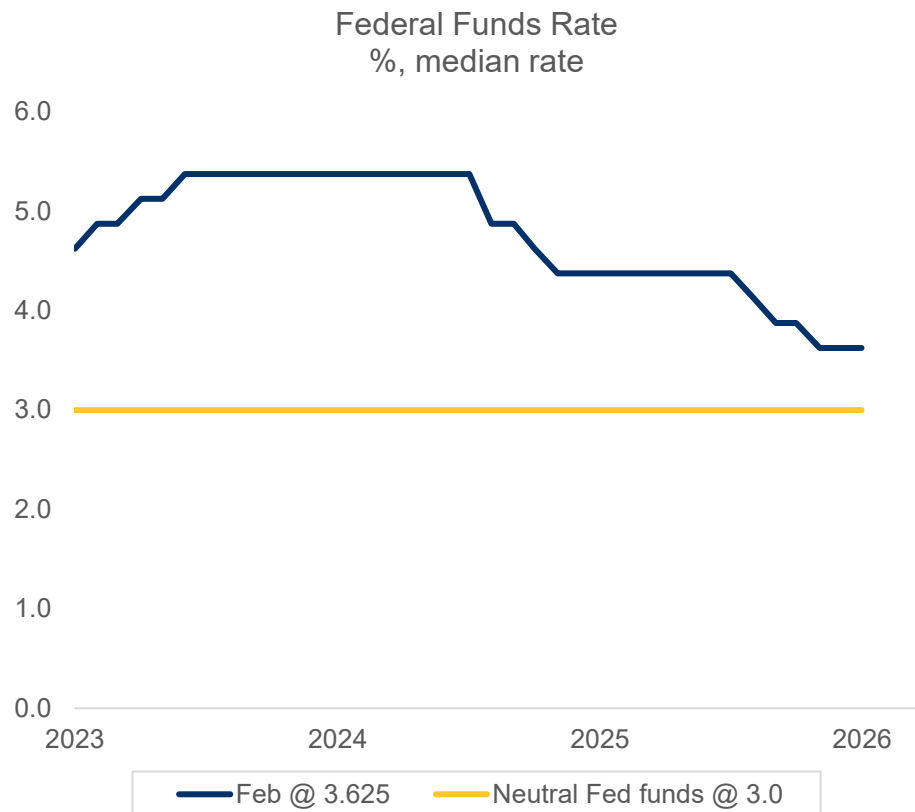
*Real annual GDP growth shown is the advance reading, the final reading is expected April 9, 2026. **Corporate profit growth is a blended estimate of actual earnings from companies that have reported, and the Bloomberg consensus estimate for those that have not reported, producing a combined blended estimate. Sources: Bloomberg, proprietary opinions based on Rochdale Research, as of February 28, 2026. Information is subject to change and is not a guarantee of future results.



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Economy Remains Robust, Despite Uncertainty

- The Fed has a dual mandate of low and stable unemployment and inflation.
 - Labor growth has stalled: Should they ease monetary policy to stimulate growth?
 - Inflation remains above the target level: Should they keep policy tight to lower inflationary pressures?
- The Fed has been reducing interest rates as insurance to prevent further deterioration in labor demand.



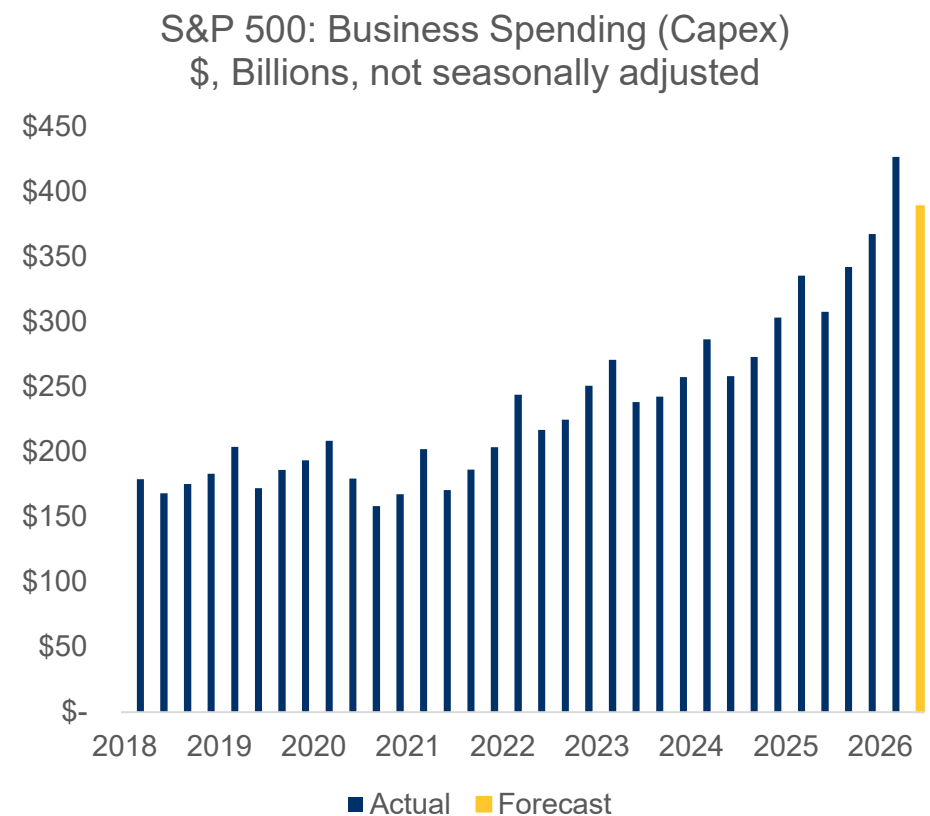
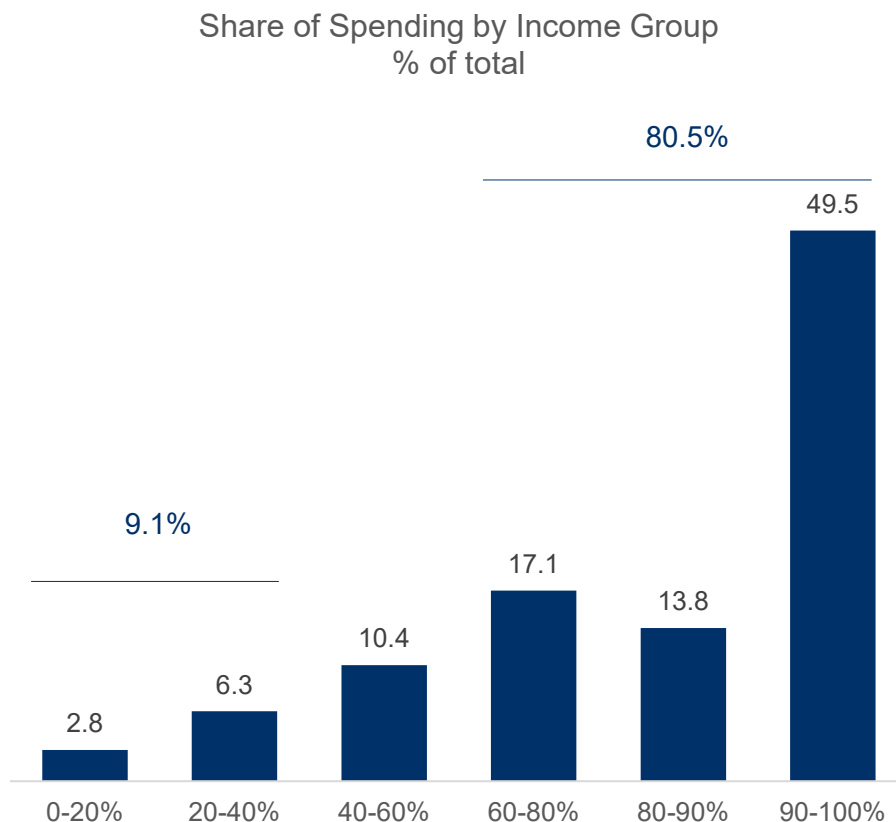
Sources: Chart 1: Federal Reserve, as of February 2026. Chart 2: Bureau of Labor Statistics, as of February 2026. Chart 3: Federal Reserve, as of January 2026. Information is subject to change and is not a guarantee of future results.



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Economy Driven by Consumer Spending and Business Expansion

- Growth in consumer spending has remained strong due to wealth gains. This is especially true with those at the higher end of the income spectrum.
- Corporations are ramping up spending, preparing for a stronger economy.



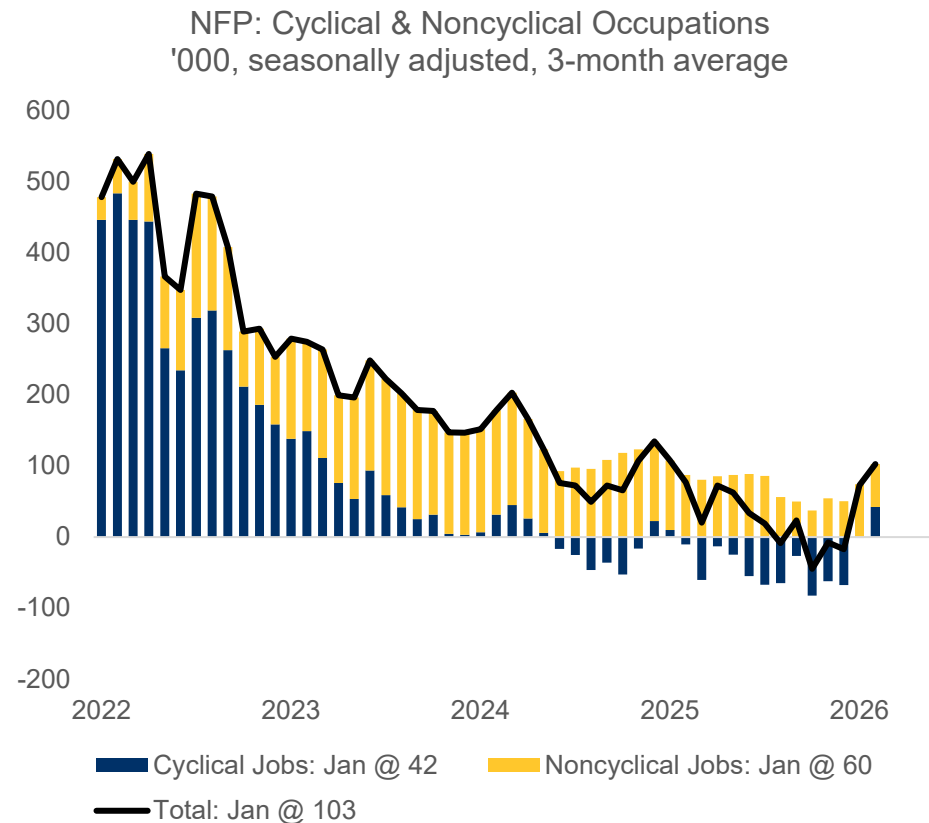
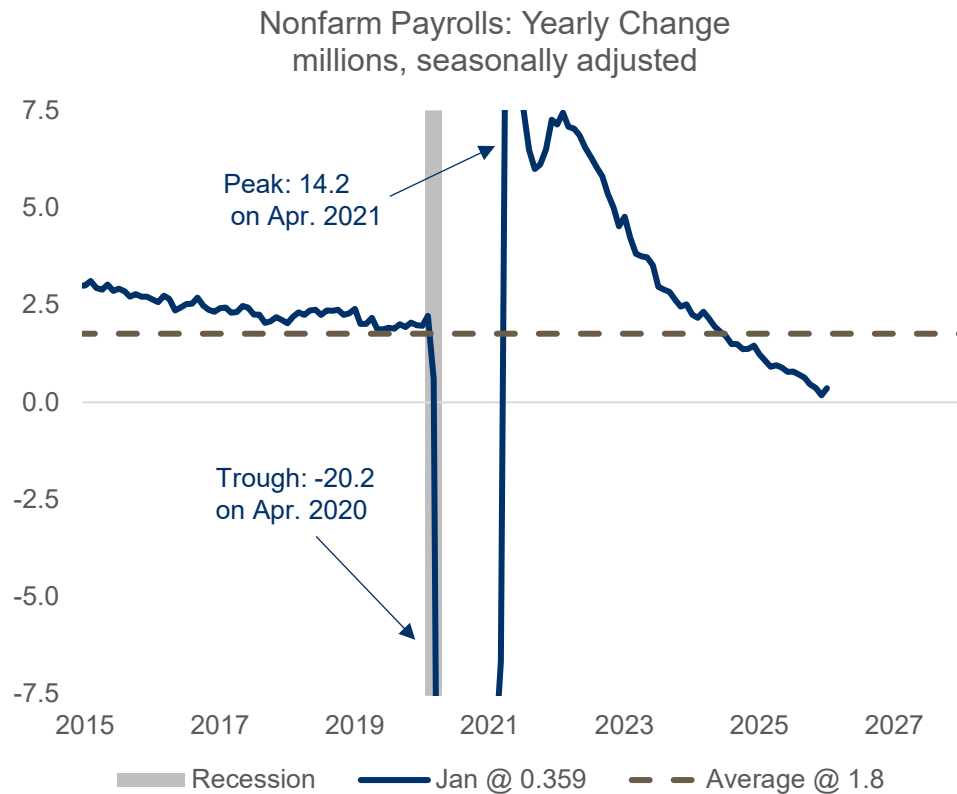
Sources: Chart 1: Federal Reserve Board, Bureau of Economic Analysis, U.S. Census, Moody's Analytics, as of December 2024. Chart 2: Bloomberg, as of February 26, 2026. Forecast is the Bloomberg consensus estimate for business spending in Q2 2026. Information is subject to change and is not a guarantee of future results.

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Pace of Job Hiring Stalled in 2025

- Uncertainty over trade, tariffs, and artificial intelligence has reduced demand for workers.
- New immigration policies have reduced the number of job applicants in some sectors, such as construction and healthcare.
- Over the past two years, most job growth has been in non-cyclical sectors of the economy.



Data current as of January 31, 2026

Source: Bureau of Labor Statistics. It should be noted that noncyclical jobs are defined as: government, education, healthcare, and utilities, cyclical jobs are all others. Information is subject to change and is not a guarantee of future results.



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2026 Equity Market Outlook

AI	+	Productivity gains broaden Capex spending continues
Fed & Inflation	+	New Fed Chair is supportive of Fed independence, no triggering of inflation
Labor & Growth	-	Labor market weakness persists GDP growth slows but remains positive
Consumer & Business Spending	+	Near-term consumer spending & corporate investment ahead of estimate
Tariffs	?	Further reduction in tariff rates globally or Tariff uncertainty resumes
Global Demand and Fiscal & Monetary Support	+	Global demand, fiscal and monetary policy stimulus surprises to the upside

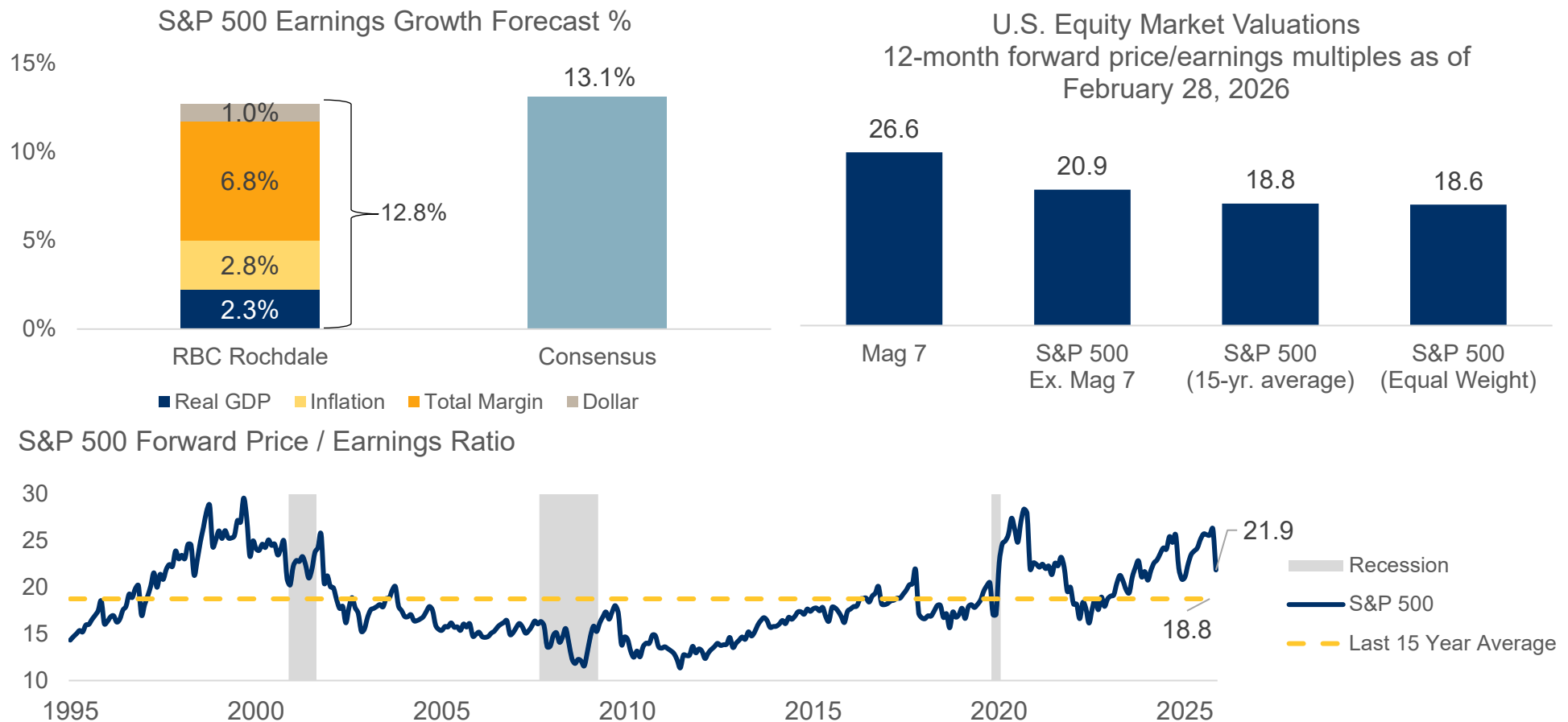
Source: Proprietary opinions based on RBC Rochdale research, as of February 5, 2026. Plus sign, negative sign, and question mark indicates RBC Rochdale view on contribution to markets. Information is subject to change and is not a guarantee of future results.



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Valuations Are High, Which May Trigger Volatility

- Focusing on fundamentals is key.
- Conflict in Iran and responses to recent AI and software developments have lowered market multiples.
- Non-tech sectors of the market appear reasonable, but valuations remain above long-term averages.
- Improving non-tech earnings are expected to support broadening corporate profit growth.



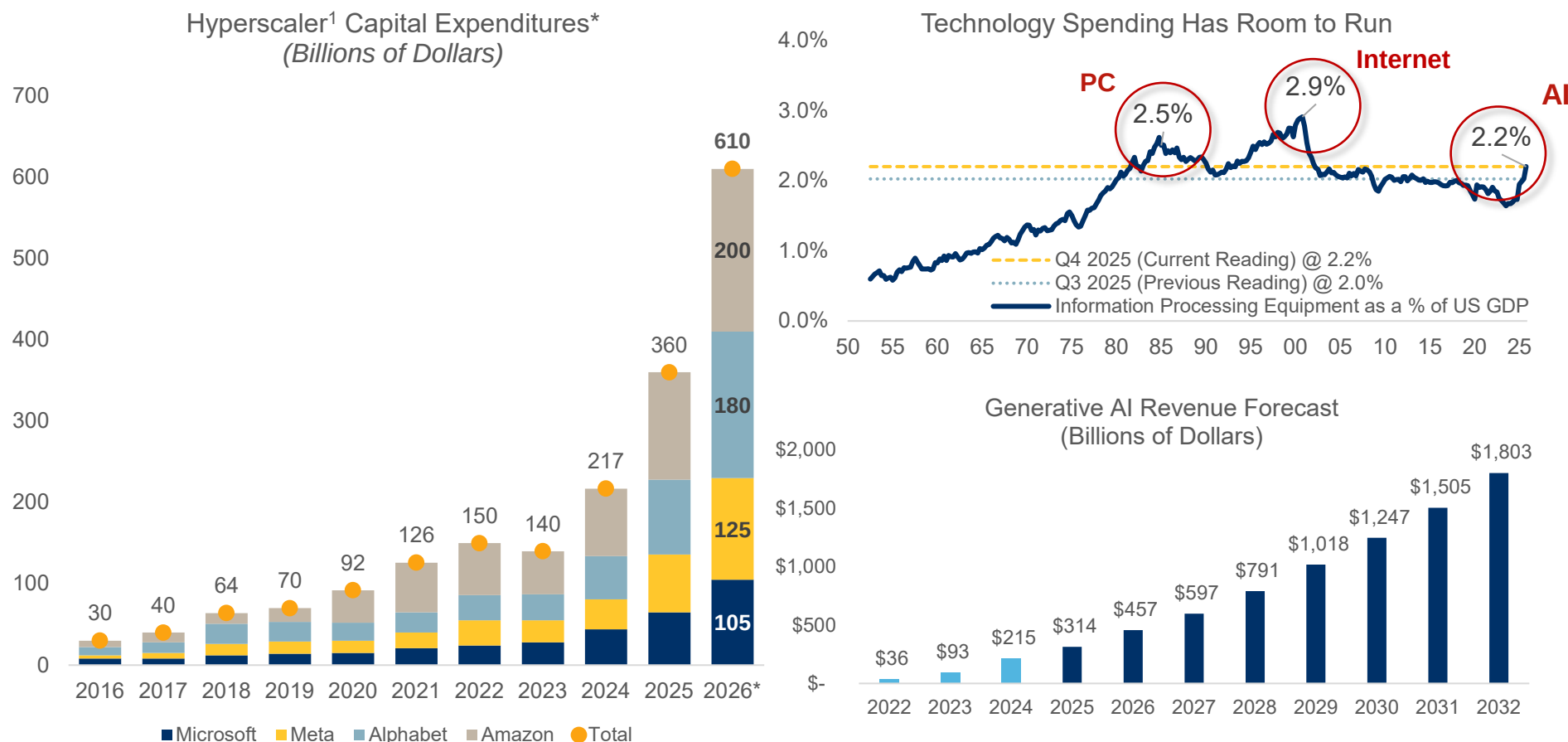
Sources: Bloomberg, RBC Rochdale Research, as of February 28, 2026. Top left chart Consensus is the Bloomberg consensus estimate. Indexes are unmanaged, and one cannot invest directly in an index. Information is subject to change and is not a guarantee of future results.



Non-deposit investment products: ♦ are not FDIC insured ♦ are not bank guaranteed ♦ may lose value

Artificial Intelligence: More Intelligence, More Spending

- The cycle continues and is still in early innings: 2026 estimates are for \$600Bn+ for the four hyperscalers¹.
- Roughly only 19% of businesses in the U.S. have adopted AI, leaving a long runway ahead.
- Software, different from hyperscalers¹, has underperformed on a valuation reassessment over AI's potential impact.



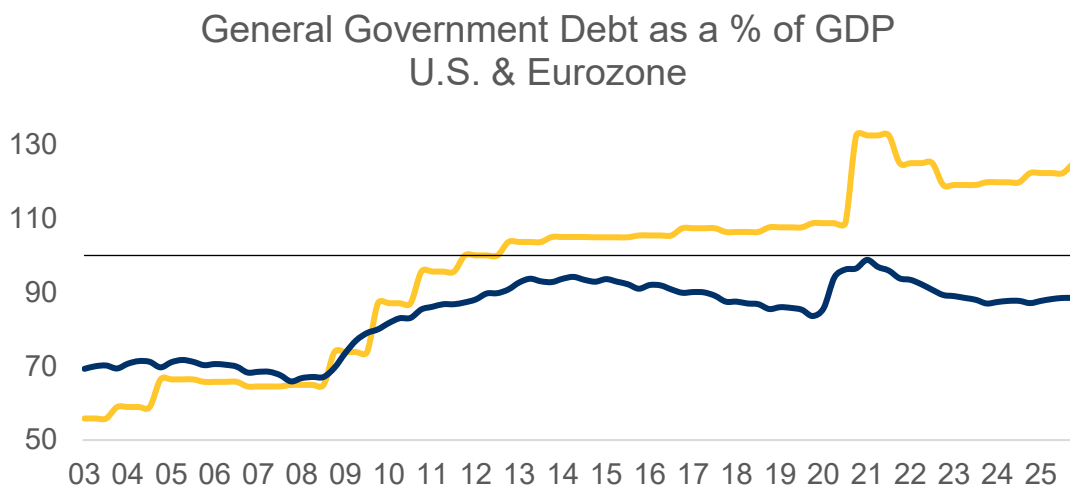
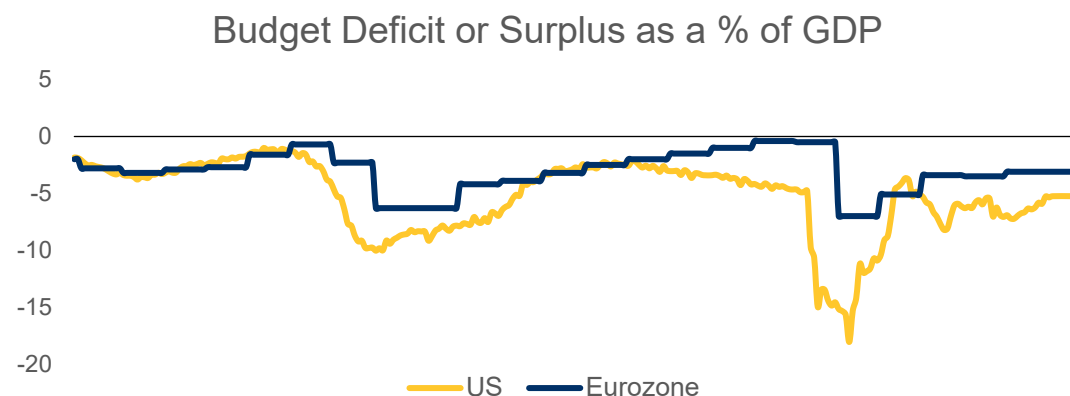
Sources: Bloomberg, Bloomberg Economics, Bureau of Labor Statistics, U.S. Census Bureau, Rochdale Research, as of February 28, 2026. Generative AI revenue forecast is the Bloomberg Intelligence forecast based on data from IDC, eMarketer, Statista. ¹Hyperscaler companies includes Amazon, Google, Meta and Microsoft. *2026 Hyperscaler capital expenditure is the mid-point guidance from companies included except for Microsoft, which is Bloomberg consensus estimates. Information is subject to change and is not a guarantee of future results.



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Paradigm Shift Underway in Global Markets

- Foreign governments are increasing spending with an emphasis on defense and infrastructure.
- The capacity for fiscal and monetary stimulus is greater in global markets due to lower rates and smaller debt loads.
- Declining U.S. interest rates and a softer dollar have historically driven strong performance in international markets.



Top 5 Reasons for a Long-Term U.S. - Global Paradigm Shift

Rebalancing of Global Capital Flows
U.S. share in global markets at 1970s peak

Superior Valuations and Mean Reversion
International valuation discounts look historically attractive

Structural Policy Tailwinds Outside the U.S.
Fiscal & monetary flexibility is greater in non-U.S. markets

Weaker Dollar and the Rise of Multipolar Trade Blocs
Structural trade deficits, declining real yield advantage, deliberate central bank diversification

Sectoral and Structural Advantages Abroad
U.S. market remains dominated by mega-cap technology and infrastructure companies

Sources: International Monetary Fund (IMF), Eurostat, U.S. Treasury, RBC Rochdale Research, as of February 28, 2026.
Information is subject to change and is not a guarantee of future results.

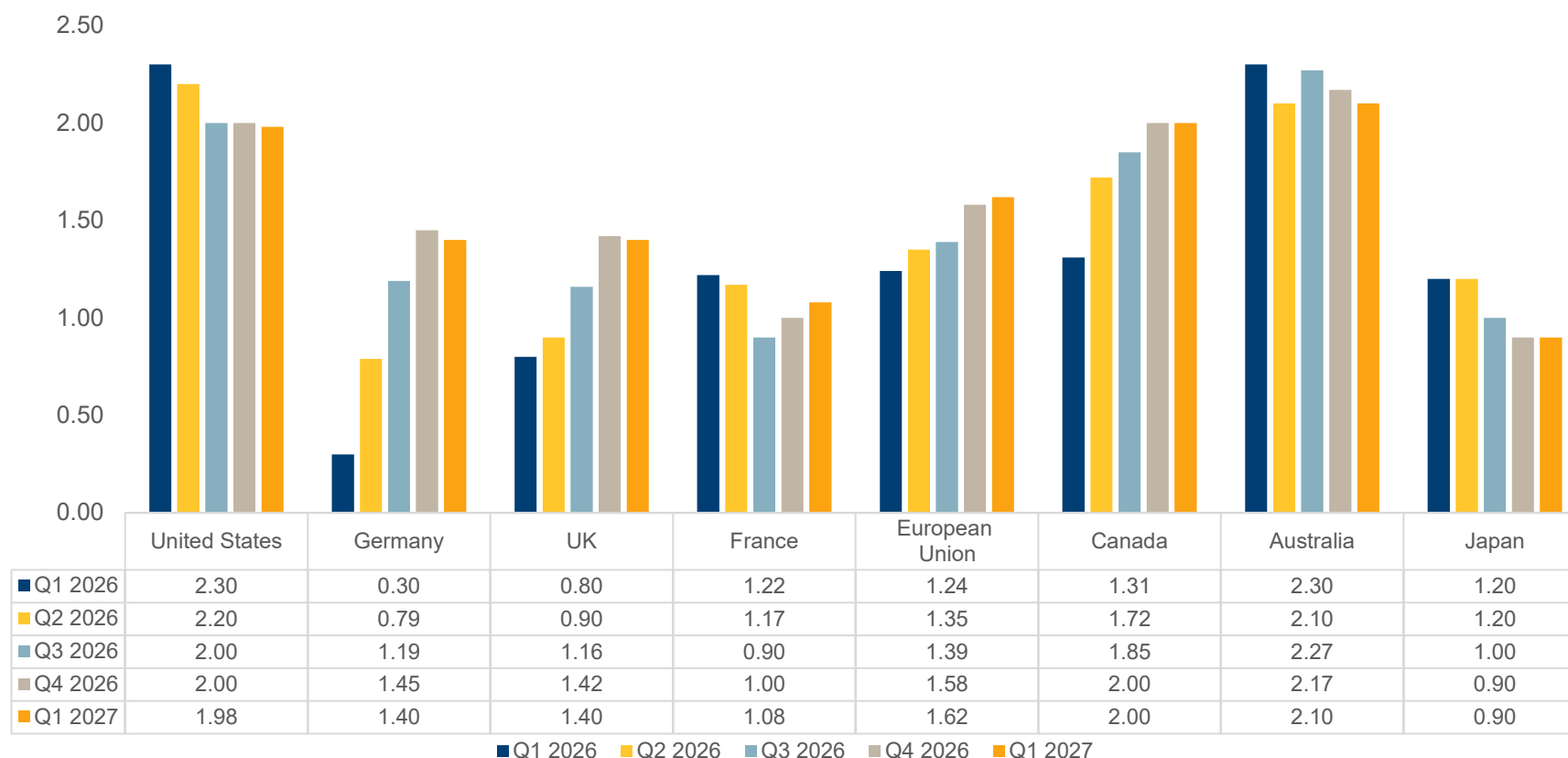
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Global Growth Gains Momentum Beyond the U.S.

- Growth estimates are improving across Europe and parts of Asia, with several economies outpacing forecasts.
- Stronger global demand, increased fiscal spending (foreign countries), declining central bank rates and easing inflation abroad are driving a more balanced—and potentially more durable—phase of global growth.

2026 and 2027 Consensus Real GDP Quarterly %
Quarter-Over-Quarter



Source: Bloomberg as of February 28, 2026.

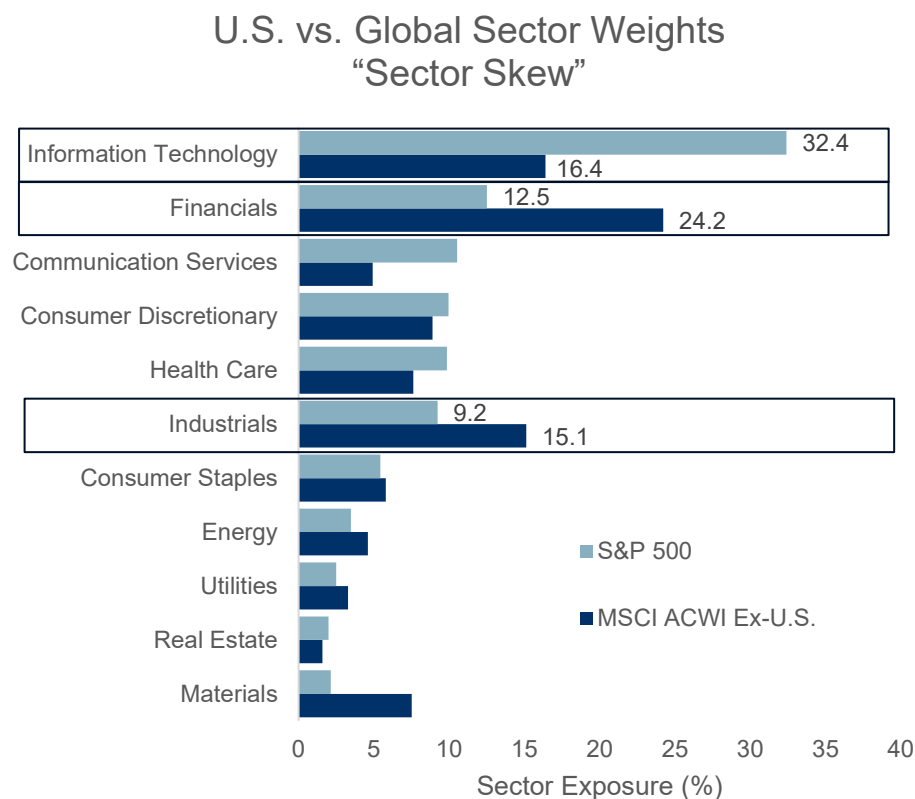
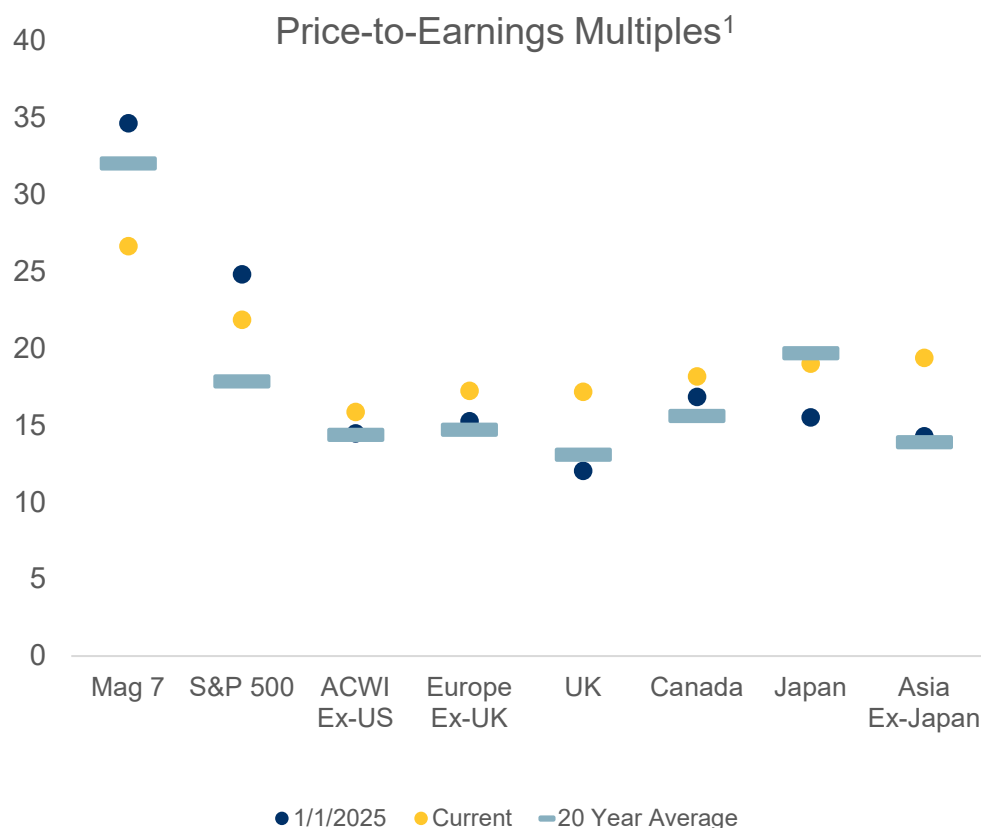
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International Markets

- Global market valuations are historically attractive, despite outperformance versus the U.S. recently.
- U.S. markets are dominated by higher-multiple sectors, as international markets lean toward lower multiple sectors.



Source: Bloomberg as of February 28, 2026. ¹Price-to-Earnings multiples shown in U.S. dollar terms. For left chart “Price-to-Earnings,” all countries are their respective MSCI Indices excluding the Mag 7, which is the Bloomberg Mag7 Index, and the S&P 500, which is the S&P 500. “Sector Skew” is the different weights of each sector within the S&P 500 and the MSCI ACWI Ex-U.S. indices relative to one another. Information is subject to change and is not a guarantee of future results.

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The Cycles of the Dollar

- Since the U.S. exited the gold standard in 1971, the dollar has exhibited clear cyclical patterns, alternating between extended periods of strength and weakness rather than moving in a linear trend.
- These cycle are shaped by a shifting mix of forces — monetary policy and interest rate differentials, trade and capital flows, and relative global growth — each influencing the dollar's trajectory and its relationship with other currencies.

The U.S. Dollar Index Level



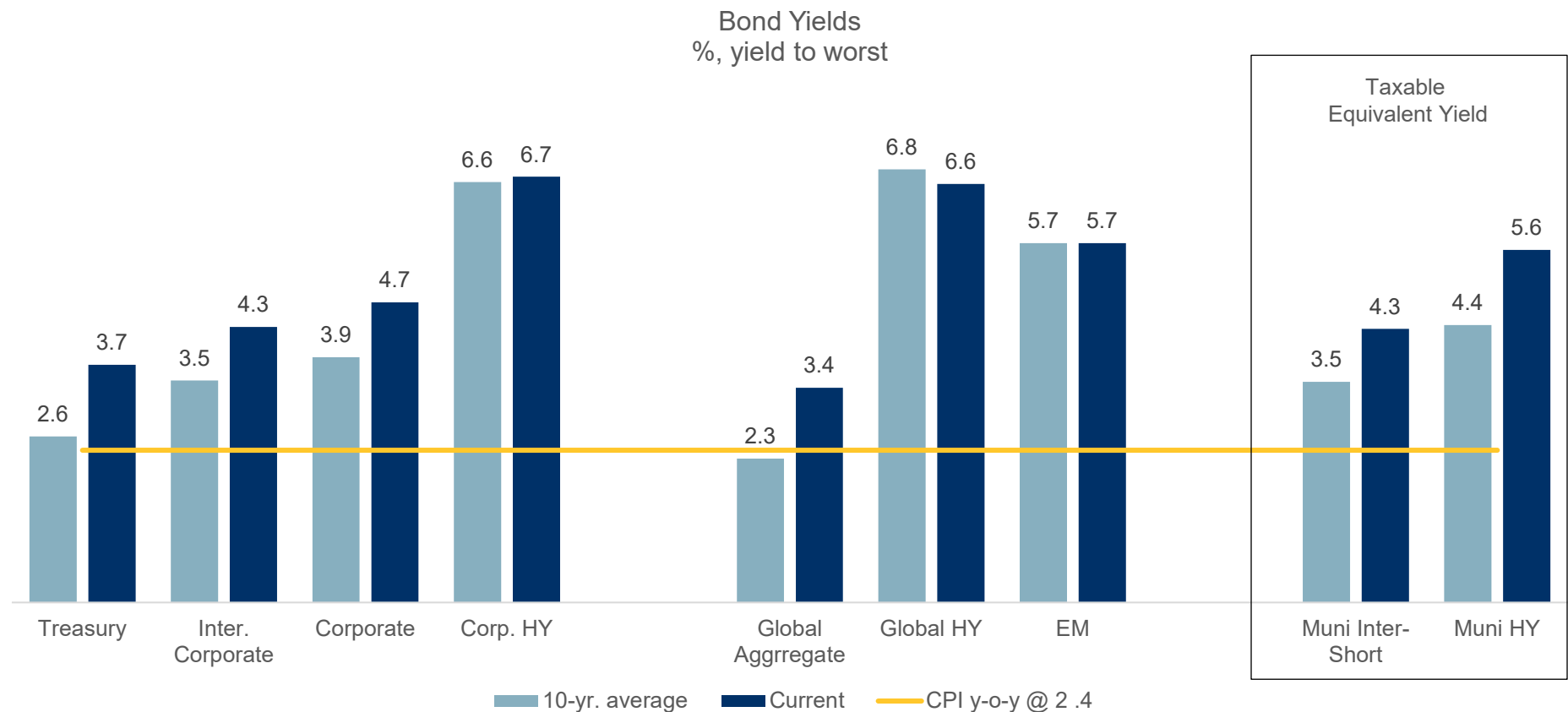
Sources: Bloomberg. As of March 5, 2026. Information is subject to change and is not a guarantee of future results.

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Bond Yields Are Above Inflation

- Bond yields are generally higher than the long-term average and inflation.
- They provide income with relative price stability.
- Concerns about credit risk are relatively low, indicating a positive view of the economy among bond investors.



Source: Chart 1: Bloomberg, as of February 2026.

Taxable Equivalent Yield assumes 37% federal tax and 3.8% Medicare surcharge.

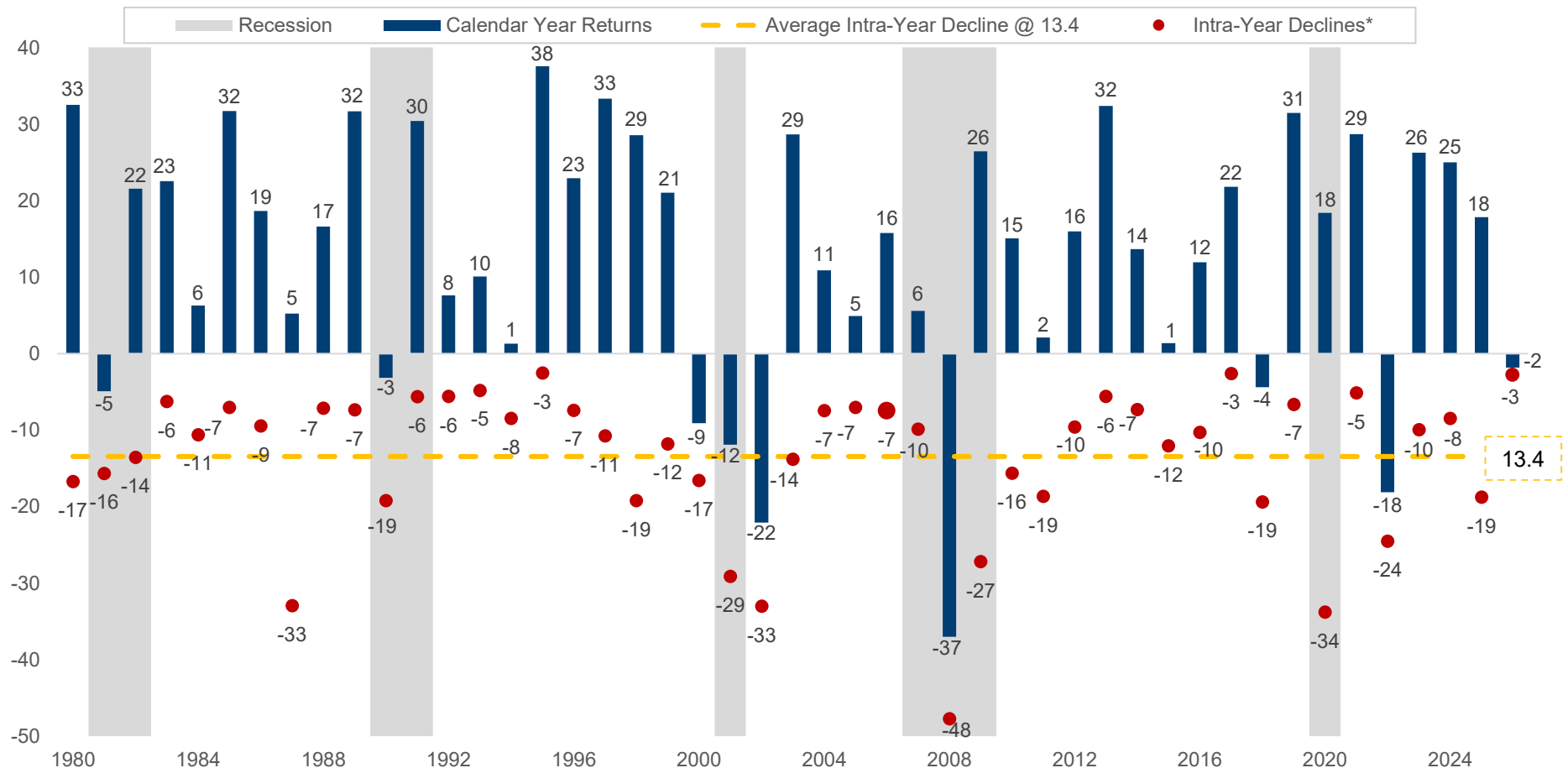
Information is subject to change and is not a guarantee of future results.

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Short-Term Volatility Is Normal

Corrections are a normal part of market movements. Since 1980, the S&P 500 has ended the year above its intra-year low. Volatility should always be expected.



Sources: Bloomberg, RBC Rochdale Research, as of February 28, 2026.

*Intra-year declines are the largest declines within the calendar year.

Indexes are unmanaged, and one cannot invest directly in an index. Index returns do not reflect a deduction for fees or expenses.

Past performance is no guarantee of future results.

Non-deposit investment products: ♦ are not FDIC insured ♦ are not bank guaranteed ♦ may lose value



Long- and Near-term Impacts of Geopolitical Events

- Recent volatility following the attacks on Iran have caused markets to price in a geopolitical risk premium.
- This is normal following a geopolitical event, however, over the long-term the impact typically fades, as markets refocus on fundamentals such as corporate earnings and macroeconomic indicators.

	Day Before	Change in S&P 500				Basis Point Change in 10-Year Yield			
		1 Month	3 Months	6 Months	1 Year	1 Month	3 Months	6 Months	1 Year
Korean War ²	6/23/1950	-6%	4%	9%	22%	6	7	7	29
Cuban Missile Crisis	10/19/1962	8%	18%	27%	36%	1	-8	7	20
Cambodia Invasion	4/29/1970	-6%	-4%	4%	33%	17	-39	-47	-171
Yom Kippur War, Arab Oil Embargo	10/5/1973	-4%	-9%	-14%	-41%	-12	8	68	116
Iranian Hostage Crisis	11/2/1979	4%	14%	6%	31%	-34	57	-48	174
Iran - Iraq War	9/21/1980	2%	5%	6%	-5%	37	131	144	345
U.S. Bombs Libya	4/14/1986	0%	1%	1%	22%	53	3	32	101
Desert Storm/ U.S. Enters Gulf War	1/16/1991	17%	24%	23%	37%	-44	-28	3	-108
Afghanistan War	10/5/2001	3%	10%	5%	-24%	-21	62	70	-84
Iraq War	3/19/2003	2%	14%	20%	29%	-3	-65	18	-21
India, Israel & Lebanon Bombings	7/10/2006	1%	7%	13%	21%	-19	-37	-44	-10
Israel Invades Gaza	12/26/2008	-4%	-4%	7%	32%	51	61	140	167
Russia Invades Ukraine	2/8/2022	-8%	-8%	-8%	-7%	-12	116	79	165
Israel Attacks Iran (2025)	6/12/2025	14%	9%	14%	14% ³	5	-29	-18	-23 ³
U.S. and Israel Attack Iran (2026)	2/28/2026	-2% ¹	-	-	-	20 ¹	-	-	-
Median		1%	6%	7%	22%	-1	5	12	29

Sources: Bloomberg and RBC Rochdale, as of March 6, 2026. Past performance is no guarantee of future results. ¹Time period is less than one month. ²Used Aaa corporates in 1950 since Treasury yields were fixed. ³Time period is less than one year.



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Global Events Taken in Stride

Markets typically experience elevated volatility immediately following geopolitical events, but long-term impacts are typically muted, with markets taking them in stride over the long term.



Sources: Bloomberg and RBC Rochdale, as of March 5, 2026. Past performance is no guarantee of future results.

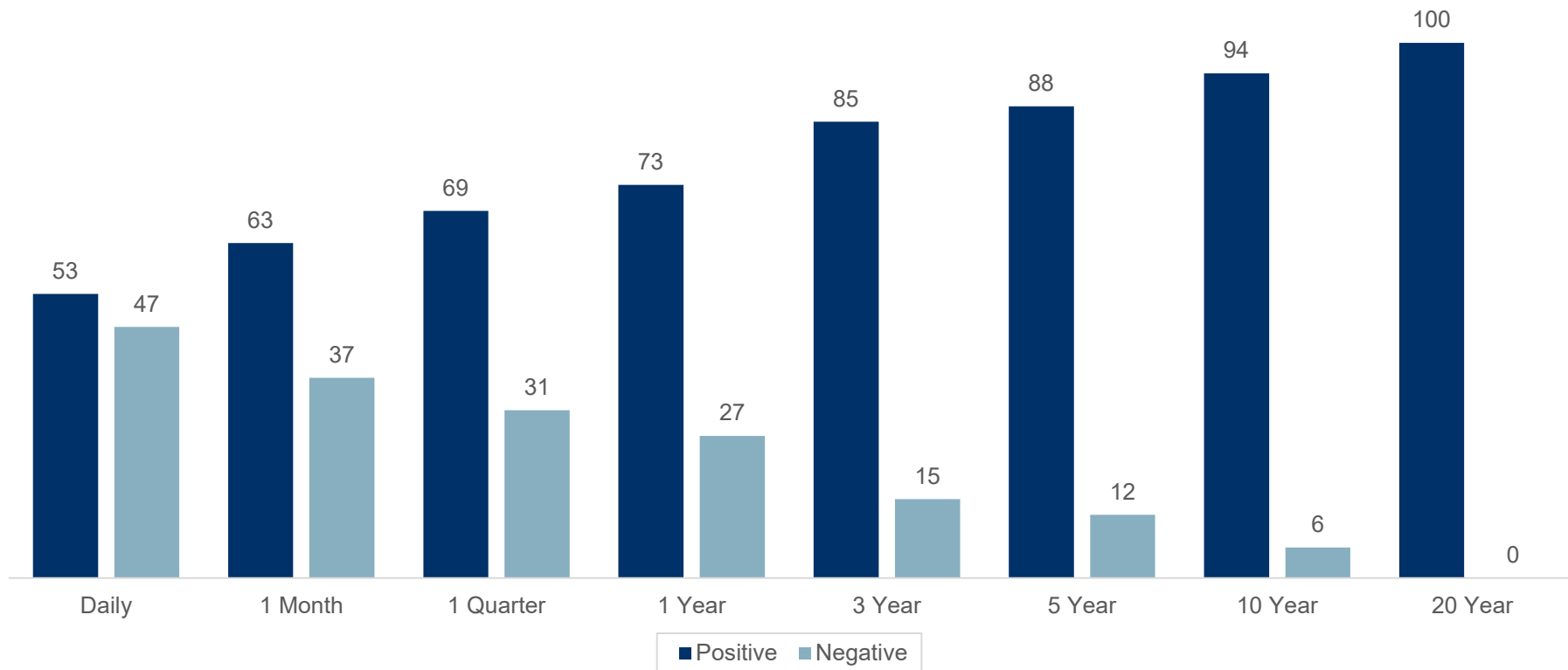
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Volatility ≠ Risk of Loss Given Appropriate Time Horizon

- While stocks' goals are volatile in the shorter term, the risk of loss has been low over long-time horizons.
- Focusing on the longer-term rather than short-term volatility can increase the probability of success.

History of Positive and Negative Stock Performance
%, across various time horizons



Sources: FactSet, RBC Rochdale Research. Data reflects S&P 500 performance January 1928-December 2025.

Daily returns were calculated for the periods shown above, with the number of positive and negative days counted. The number of positive and negative days, respectively, was then divided by the total number of days to calculate the percentages.

Past performance is no guarantee of future results.

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Asset Class Performance Over Time

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
BEST ↑ ↓ WORST	Small Cap Stocks 21.28%	Emerging Market Stocks 37.81%	Treasury Bills 1.86%	US Stocks 31.48%	US Convertibles 46.22%	REITs 41.30%	Treasury Bills 1.50%	US Stocks 26.26%	US Stocks 25.00%	Emerging Market Stocks 34.33%	Emerging Market Stocks 14.85%
	High Yield 17.13%	Foreign Stocks 24.99%	US Gov't Bonds 0.88%	REITs 28.66%	Small Cap Stocks 19.93%	US Stocks 28.68%	High Yield -11.19%	Foreign Stocks 18.75%	Small Cap Stocks 11.52%	Foreign Stocks 32.68%	REITs 10.52%
	US Stocks 11.95%	US Stocks 21.82%	US Convertibles 0.15%	Small Cap Stocks 25.49%	Emerging Market Stocks 18.81%	Small Cap Stocks 14.78%	US Gov't Bonds -12.32%	Small Cap Stocks 16.88%	US Convertibles 11.14%	US Convertibles 17.98%	Foreign Stocks 9.80%
	Emerging Market Stocks 11.77%	Small Cap Stocks 14.63%	US Aggregate Bonds 0.01%	Foreign Stocks 23.33%	US Stocks 18.39%	Foreign Stocks 13.33%	US Aggregate Bonds -13.01%	High Yield 13.45%	High Yield 8.19%	US Stocks 17.86%	US Convertibles 6.40%
	US Convertibles 10.43%	US Convertibles 13.70%	Global Aggregate -1.20%	US Convertibles 23.15%	Global Aggregate 9.20%	US Convertibles 6.34%	Foreign Stocks -13.70%	US Convertibles 12.87%	Emerging Market Stocks 8.01%	Small Cap Stocks 12.79%	Small Cap Stocks 6.24%
	REITs 8.63%	REITs 8.67%	High Yield -2.08%	Emerging Market Stocks 18.85%	Foreign Stocks 8.22%	High Yield 5.28%	Global Aggregate -16.25%	REITs 11.36%	Treasury Bills 5.45%	High Yield 8.62%	Global Aggregate 2.06%
	Foreign Stocks 3.43%	High Yield 7.50%	REITs -4.04%	High Yield 14.32%	US Gov't Bonds 7.94%	Treasury Bills 0.05%	US Stocks -18.12%	Emerging Market Stocks 10.23%	Foreign Stocks 5.37%	Global Aggregate 8.17%	US Aggregate Bonds 1.75%
	US Aggregate Bonds 2.65%	Global Aggregate 7.39%	US Stocks -4.39%	US Aggregate Bonds 8.72%	US Aggregate Bonds 7.51%	US Aggregate Bonds -1.54%	US Convertibles -18.71%	Global Aggregate 5.72%	REITs 4.92%	US Aggregate Bonds 7.30%	US Gov't Bonds 1.72%
	Global Aggregate 2.09%	US Aggregate Bonds 3.54%	Small Cap Stocks -11.03%	Global Aggregate 6.84%	High Yield 7.11%	US Gov't Bonds -2.28%	Emerging Market Stocks -19.79%	US Aggregate Bonds 5.53%	US Aggregate Bonds 1.25%	US Gov't Bonds 6.31%	High Yield 0.69%
	US Gov't Bonds 1.05%	US Gov't Bonds 2.30%	Foreign Stocks -13.52%	US Gov't Bonds 6.83%	Treasury Bills 0.58%	Emerging Market Stocks -2.30%	Small Cap Stocks -20.46%	Treasury Bills 5.26%	US Gov't Bonds 0.62%	Treasury Bills 4.40%	US Stocks 0.67%
	Treasury Bills 0.27%	Treasury Bills 0.84%	Emerging Market Stocks -14.24%	Treasury Bills 2.25%	REITs -5.12%	Global Aggregate -4.71%	REITs -24.95%	US Gov't Bonds 4.09%	Global Aggregate -1.69%	REITs 2.27%	Treasury Bills 0.61%

Sources: Bloomberg, RBC Rochdale Research, as of February 28, 2026. For index descriptions, please see page 21. Information is subject to change and is not a guarantee of future results. Past performance is no guarantee of future results.



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Appendix

Your Portfolio Management Team



**Joseph Querriera, CFA,
CPWA®**

*Managing Director, Senior
Portfolio Manager*

(949) 223-4034
Joe.Querriera@cnr.com

Mr. Querriera joined RBC Rochdale in 2004 and has over 25 years of experience in portfolio management and equity analysis.

Mr. Querriera earned his MBA from the University of Southern California Marshall School of Business and a BS in Business Administration, with an emphasis in Finance, from California State Polytechnic University, Pomona. Additionally, he holds the Chartered Financial Analyst® designation and is a member of the CFA Society of Orange County, CFA Society of Los Angeles, and the CFA Institute. He also is a Certified Private Wealth Advisor®.



**Chris Austin, CFA,
CPWA®**

Senior Portfolio Manager

(657) 826-0370
Chris.Austin@cnr.com

Mr. Austin joined RBC Rochdale in 2020 and has over 10 years of professional experience in the financial services industry.

Chris holds a BA in Manufacturing Engineering from Boston University and an MBA from Pepperdine University. He is a Certified Private Wealth Advisor® and CFA Charter holder. Mr. Austin is also a member of the CFA Institute and CFA Society of Orange County.



Jesus Rodriguez, CFA

Associate Portfolio Manager

(657) 826-0290
Jesus.Rodriguez@cnr.com



Mark Antariksa

Associate Portfolio Manager

(657) 826-0296
Mark.Antariksa@cnr.com



Alexandra Sandoval

Portfolio Analyst

(657) 826-0425
Alexandra.Sandoval1@cnr.com



Diane French

*PM Senior Client Care
Coordinator*

(949) 223-4059
Diane.French@cnr.com

Portfolio Managers

- Partner with you to develop your customized portfolio
- Direct implementation of your strategy & monitor portfolio outcomes
- Conduct portfolio review meetings

Associate Portfolio Managers

- Manage trading, allocation changes, and portfolio rebalancing
- Conduct portfolio review meetings

Portfolio Analysts

- Coordinate with research team
- Ensure strategy is accurately reflected in your portfolio

Client Care Coordinators

- Coordinate meeting and travel requests
- Arrange scheduling and delivery of meeting materials

Scheduling and review material requests: CNRIrvineAdmin@cnr.com

Portfolio management requests: IrvinePM-Team@cnr.com

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Client Restrictions

AS OF MARCH 31, 2026

Primary Account	Account	Side	Expiration Date	Security Type	Security ID	Shares Quantity Min	Shares Quantity Max	Asset Class	Country	Sector	Industry Group	Industry Sub Group
Csu Fullerton Childrens Cntr Reserve												
xxxxx920	xxxxx920	BUY						Equity Intl Dvlp ETF VEA (R)				
xxxxx920	xxxxx920	BUY						Equity Intl Developed Gamma				
xxxxx920	xxxxx920	BUY			NOC							
xxxxx920	xxxxx920	BUY			PH							
xxxxx920	xxxxx920	BUY			VEA							
xxxxx920	xxxxx920	BUY								Consumer Discretionary	Consumer Services	Casinos & Gaming
xxxxx920	xxxxx920	BUY								Consumer Staples	Food Beverage & Tobacco	Distillers & Vintners
xxxxx920	xxxxx920	BUY								Energy		
xxxxx920	xxxxx920	BUY								Industrials	Capital Goods	Aerospace & Defense
xxxxx920	xxxxx920	BUY								Utilities		
xxxxx920	xxxxx920	BUY								Utilities	Utilities	Gas Utilities

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Glossary

Attribution—A technique used to disaggregate the sources of a portfolio's return in order to better understand why the portfolio return differed from a benchmark. This difference between the portfolio return and the benchmark return is known as the active return.

Average Credit Ratings—The average credit rating is calculated by assigning a rating to individual positions based on the current credit rating from highest(AAA = 1) to lowest (D = 21) as determined by Moody's or Standard & Poor's, each third-party independent agencies . The average of both ratings is used, if both are available. Otherwise, whichever rating is available will be used for the average. Ratings are weighted by the market value of each security n the portfolio. The credit rating is not a guarantee of future performance.

Average Normalized Expected Growth (\$)—The expected appreciation of the security or asset class over the long-term expressed as a dollar value.

Average Normalized Expected Growth (%)—The expected appreciation of the security or asset class over the long-term expressed as a percentage of the current market value time period.

Change in Accrued Interest—The difference between a portfolio's beginning and ending balance of accrued interest within a specified period.

Current Yield—A security's annual income (interest or dividends) divided by the current price of the security.

Dividend Yield—A stock's annual dividend expressed as a percentage of a current share price.

Effective Duration—Estimates how much the value of a bond portfolio would be affected by a change in prevailing interest rates. The longer a portfolio's duration, the more sensitive it is to changes in interest rates.

EPS Growth—The long-term EPS Growth Forecast is the consensus of Wall Street equity analysts' opinions for long-term forward earnings growth rates as compiled by Bloomberg from industry-standard sources and does not represent City National Rochdale's estimates.

Estimated Annual Income—The income that a security would produce in one year at its current distribution rate and presented gross of fees.



Index Definitions

For a complete list of index definitions please visit:

https://go.cnr.com//82322/2022-07-14/63pm8c/82322/1763407976OFsKsuio/portfolio_review_book_index_definitions.pdf

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Retirement Fiduciary Status Disclosure

When you receive investment recommendations on your retirement accounts, it is important to know whether the person giving you that advice is a “fiduciary” under Title I of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”) and the Internal Revenue Code (“the Code”); together, these are federal laws that are applicable to retirement accounts. When investment professionals are fiduciaries under Title I of ERISA or the Code, they have important obligations that are designed to protect your interests. Investment professionals who provide advice and are fiduciaries cannot receive payments that create conflicts of interest, unless they qualify for an “exemption” issued by the Department of Labor (“DOL”).

The DOL issued a prohibited transaction exemption (“PTE”) for fiduciary investment advice providers who have conflicts of interest that could affect their interactions with retirement investors, called Improving Investment Advice for Workers & Retirees (“PTE 2020-02”). Fiduciaries must satisfy important investor protections, including a best interest standard, to use the exemption. It is important to note that the protections in the exemption are (1) in addition to the legal requirements and standards imposed by other regulators, and (2) only apply when a fiduciary provides investment advice to you about your retirement accounts.

We acknowledge that, effective February 1, 2022 (or such later date as may be established by the DOL for compliance with PTE 2020-02), when we provide investment advice to you regarding your retirement plan account or individual retirement account (“IRA”), we are fiduciaries within the meaning of Title I of ERISA and/or the Code, as applicable. The way we make money creates some conflicts with your interests, so we operate under an exemption that requires us to act in your best interest and not put our interests ahead of yours. For more information on our best interest standard obligations and any material conflicts of interest we have when we provide investment advice, see our “Client Relationship Summary” and our Form ADV Part 2A Brochure, which are available at cnr.com.

If you have assets in a current or former retirement plan or IRA, you have several options available to you. These include leaving the assets where they are, rolling into a new retirement plan or rolling or transferring into a new IRA. Before a recommendation in this regard can be made, your financial advisor will ask you for important information about your current plan or IRA. This may include its investment options, fees and expenses, and certain provisions and features in order to compare it to the investment options, fees and expenses, and provisions and features that would apply in a new IRA. This information is used in order to provide you with investment advice that is in your best interest. Without this information, we may not be able to make a recommendation to you with regard to whether you should or should not take a distribution and rollover to an IRA or transfer from one IRA to another. This is because we may not be able to conduct the analysis needed to provide you with a recommendation in your best interest. Effective July 1, 2022 (or such later date as may be established by the DOL for compliance with PTE 2020-02 related to rollover recommendation and disclosure requirements), if you do not receive a confirmation outlining why a rollover or transfer is in your best interest, please contact your financial advisor. When such documentation is delivered and a recommendation is made, we are a fiduciary. For more information, please speak to your financial advisor.



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Important Disclosures Continued

The information presented does not involve the rendering of personalized investment, financial, legal, or tax advice. This presentation is not an offer to buy or sell, or a solicitation of any offer to buy or sell any of the securities mentioned herein.

Certain statements contained herein may constitute projections, forecasts and other forward looking statements, which do not reflect actual results and are based primarily upon a hypothetical set of assumptions applied to certain historical financial information. Certain information has been provided by third-party sources and, although believed to be reliable, it has not been independently verified and its accuracy or completeness cannot be guaranteed.

Any opinions, projections, forecasts, and forward-looking statements presented herein are valid as on the date of this document and are subject to change.

Equity Investing Risks: There are inherent risks with equity investing. These risks include, but are not limited to stock market, manager, or investment style. Stock markets tend to move in cycles, with periods of rising prices and periods of falling prices. Investments in small cap stocks be more volatile than those of larger ones, and they are also often less liquid than those of larger companies because there is a limited market for small-cap securities. Investments in large cap stocks may grow more slowly than the overall market. Value stocks may perform differently from the market as a whole and may be undervalued by the market for a long period of time. Due to the relatively high valuations of growth stocks which are generally a function of expected earnings growth, growth stocks will be more volatile than value stocks and such earnings growth may not occur or be sustained. Investing in international markets carries risks such as currency fluctuation, regulatory risks, economic and political instability. Emerging markets involve heightened risks related to the same factors as well as increased volatility, lower trading volume, less liquidity, greater custodial and operational risks, less developed legal and accounting systems than developed markets.

Concentrating assets in a particular industry, sector of the economy, or markets may increase volatility because the investment will be more susceptible to the impact of market, economic, regulatory, and other factors affecting that industry or sector compared with a more broadly diversified asset allocation.

Concentrating assets in the real estate sector or REITs may disproportionately subject a portfolio to the risks of that industry, including the loss of value because of adverse developments affecting the real estate industry and real property values. Investments in REITs may be subject to increased price volatility and liquidity risk; concentration risk is high.

Investments in Master Limited Partnerships (MLP) are susceptible to concentration risk, illiquidity, exposure to potential volatility, tax reporting complexity, fiscal policy and market risk. Investors of MLPs are subject to increased tax reporting requirements. MLP investors typically receive a complicated Schedule K-1 form rather than Form 1099. MLPs may not be appropriate investments for tax-advantaged accounts because of potential negative tax consequences (Unrelated Business Tax Income).



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Important Disclosures Continued

Fixed Income Investing Risks: There are inherent risks with fixed income investing. These risks may include interest rate, call, credit, market, inflation, government policy, liquidity, or junk bond. When interest rates rise, bond prices fall. Investments in below-investment-grade debt securities and unrated securities of similar credit quality, commonly known as "junk bonds" or "high-yield securities," may be subject to increased interest, credit, and liquidity risks. Floating rate loan securities generally trade in the secondary market and may have irregular trading activity, wide bid/ask spreads and extended trade settlement periods. The value of collateral, if any, securing a floating rate loan can decline, may be insufficient to meet the issuer's obligations in the event of non-payment of scheduled interest or principal or may be difficult to readily liquidate. Bank loans do not typically trade on an organized exchange making them relatively illiquid and difficult to value. Consequently, the fund manager may have difficulty liquidating a position at a favorable price. The yields and market values of municipal securities may be more affected by changes in tax rates and policies than similar income-bearing taxable securities. Certain investors' incomes may be subject to the Federal Alternative Minimum Tax (AMT) and taxable gains are also possible. Investments in the municipal securities of a particular state or territory may be subject to the risk that changes in the economic conditions of that state or territory will negatively impact performance. Investments in emerging markets bonds may be substantially more volatile, and substantially less liquid, than the bonds of governments, government agencies, and government-owned corporations located in more developed foreign markets. Frontier market countries generally have smaller economies and even less developed capital markets than traditional emerging markets, and, as a result, the risks are magnified in frontier market countries. Restricted and illiquid securities may fall in price because of an inability to sell the securities when desired. Investing in restricted securities may subject the portfolio to higher costs and liquidity risk.

An investment in a money market fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although a money market fund seeks to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in a money market fund. If a fund owning life settlement policies is unable to make premium payments on a life policy, the policy will lapse and the fund will lose its ownership interest in the policy. There may be a mismatch of cash flows related to the fund's investment in life policies. There is currently no established secondary market for life policies, and are not considered liquid investments.

If the fund must sell a life policy to meet redemptions or other cash needs, the fund may be forced to sell at a loss. The longer the insured lives, the lower the fund's rate of return on the life policy. The underwriter's estimate of the insured's life expectancy may be incorrect. An insurance company may be unable or refuse to pay benefits on a life policy.

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Important Disclosures Continued

City National Rochdale Funds are distributed by SEI Investments Distribution Co., which is not affiliated with City National Bank or any of its affiliates.

Certain alternative investments are open only to investors who meet certain “accredited investor” criteria. An Accredited Investor is any natural person (individually or with spouse) with \$1 million net worth (excluding personal residence) or with individual income of more than \$200,000 in each of the last 2 years, or \$300,000 in joint income with spouse and the reasonable expectation of reaching the same income level in the current year. This also includes institutions with \$5,000,000 or more in assets. Please see the Offering Memorandum for more complete information regarding an alternative fund’s investment objectives, risks, fees and other expenses.

Alternative investments are speculative, may entail substantial risks and may not be suitable for all investors. Private investments often engage in leveraging and other speculative investment practices that may increase the risk of investment loss, can be highly illiquid, are not required to provide periodic pricing or valuation information to investors, and may involve complex tax structures and delays in distributing important tax information.

Certain closed-end fund distributions may come from a return of principal or capital rather than dividends, interest, or capital gains.

Investments in commodities can be very volatile and direct investment in these markets can be very risky, especially for inexperienced investors.

Client account investment returns include the reinvestment of interest and dividends. Investment returns are computed net of management fees and exclude transaction costs associated with trading securities in the account.

As with any investment strategy, there is no guarantee that investment objectives will be met and investors may lose money. Diversification may not protect against market loss or risk.

All investing is subject to risk, including the possible loss of the money you invest.

Indices are unmanaged and one cannot invest directly in an index. Index returns do not reflect a deduction for fees or expenses.

Past performance is no guarantee of future performance.

An asset allocation program cannot guarantee profits. Loss of principal is possible.



Non-deposit investment products: ♦ are not FDIC insured ♦ are not bank guaranteed ♦ may lose value

RBC Rochdale

For More Information:

New York Headquarters

400 Park Avenue
New York, NY 10022

Beverly Hills Headquarters

400 North Roxbury Drive
Beverly Hills, CA 90210

citynationalrochdale@cnr.com



www.cnr.com



**ASSOCIATED
STUDENTS INC**

CALIFORNIA STATE UNIVERSITY, FULLERTON™

Resolution to Accept Internal Revenue Service Form 990

Sponsor: Shay Quock, Chair, Finance Committee

WHEREAS, the Associated Students Inc. (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, who set policy for the organization, approve all funding allocations to programs and services, and advocate on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, the United States Internal Revenue Service requires nonprofit organizations that are recognized as tax-exempt to file an annual information return with the IRS; and

WHEREAS, IRS Form 990 outlines the organization's tax obligations, is a public document, and must be reviewed by the organization's Board of Directors before it is filed; and

WHEREAS, ASI's Form 990 is prepared by the organization's independent auditing firm and reviewed by the Chief Financial Officer and Executive Director; therefore let it be

RESOLVED, the ASI Board of Directors accepts the 2024 IRS Form 990; and let it be finally

RESOLVED, that this resolution be distributed to the ASI Associate Executive Director and ASI Chief Financial Officer and applicable ASI departments for appropriate action.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day April year two thousand twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

Finance Committee

April 9, 2026
ASI 990

Prepared by Kathleen Postal, CFO

ASI 990

- What is the 990?
- Who Prepares the 990?
- Specific 990 Schedules
- Summary

What is the 990?

990 Form

- 990 Form is the IRS tax form for a 501c(3) organization

- Description of the Mission
- Organization's Activities
- Governance
- Financial Information
 - Income
 - Expenses
 - Assets
 - Liabilities



Who Prepares the 990?



Preparation

- External Audit Firm

- Prepared after the financial audit is completed.
- Accounting staff provides information
- Board of Directors members are listed
- Form is reviewed by CFO
- Board of Directors Approval
- The executive director signs the form.
- The 900 is public record
- <https://projects.propublica.org/nonprofits/organizations/956006691>



990 Schedules



Schedules

- Part I -Summary – Basic Income Statement
- Part II – Signature Block – The Executive Director is the signer
- Part III – Statement of Program Service Accomplishments
- Part IV – Checklist of required schedules – Y/N questions
- Part V – Statements Regarding Other IRS Filings & Tax Compliance.
- Part VI – Governance Management and Disclosure
- Part VII – Compensation of Officers, Directors, Trustees, Employees
- Part VIII – Statement of Revenue – Key Schedule
- Part IX – Statement of Function Expenses – Program & Mgmt. Exp
- Part X – Balance Sheet – Assets, Liabilities, Retained Earnings



990 Draft



Part I Summary	
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: PROVIDES STUDENT GOVERNANCE AND ADVOCATES FOR STUDENT INTEREST IN LOCAL, STATE AND NATIONAL FORUMS.
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.
	3 Number of voting members of the governing body (Part VI, line 1a) ~~~~~ 3 18
	4 Number of independent voting members of the governing body (Part VI, line 1b) ~~~~~ 4 2
	5 Total number of individuals employed in calendar year 2024 (Part V, line 2a) ~~~~~ 5 692
	6 Total number of volunteers (<u>estimate</u> if necessary) ~~~~~ 6 1312
	7 a Total unrelated business revenue from Part VIII, column (C), line 12 ~~~~~ 7a 536,703.
	b Net unrelated business taxable income from Form 990-T, Part I, line 11 ~~~~~ 7b 0.
Revenue	8 Contributions and grants (Part VIII, line 1h) ~~~~~ Prior Year 1,813,505. Current Year 1,899,147.
	9 Program service revenue (Part VIII, line 2g) ~~~~~ 20,225,178. 23,127,626.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) ~~~~~ 1,210,610. 1,570,204.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) ~~~~~ 0. 0.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . 23,249,293. 26,596,977.
	Expenses
14 Benefits paid to or for members (Part IX, column (A), line 4) ~~~~~ 0. 0.	
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) ~~~ 13,145,130. 13,712,392.	
16a Professional fundraising fees (Part IX, column (A), line 11e) ~~~~~ 0. 0.	
b Total fundraising expenses (Part IX, column (D), line 25) ~~~~~ 0.	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) ~~~~~ 8,100,966. 8,105,306.	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) ~~~~~ 23,787,786. 24,619,003.	
19 Revenue less expenses. Subtract line 18 from line 12 ~~~~~ -538,493. 1,977,974.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16) ~~~~~ Beginning of Current Year 25,946,278. End of Year 28,458,877.
	21 Total liabilities (Part X, line 26) ~~~~~ 16,910,601. 18,233,323.
	22 Net assets or fund balances. Subtract line 21 from line 20 ~~~~~ 9,035,677. 10,225,554.

Part II Signature Block



Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☒ X

1 Briefly describe the organization's mission:
ASI PROVIDES FOR STUDENT GOVERNANCE AND ADVOCATES FOR STUDENT INTERESTS IN LOCAL, STATE, AND NATIONAL FORUMS. ASI PROVIDES STUDENT ACTIVITIES, FUNDING FOR STUDENT ORGANIZATIONS, OPERATES A STUDENT UNION, STUDENT RECREATION CENTER AND CHILDCARE CENTER.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ X No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ X No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 6,871,094. including grants of \$ 2,801,305.) (Revenue \$ 20,618,168.)

ASI ADVISES, SUPPORTS AND OVERSEES THE FUNCTIONS OF STUDENT GOVERNMENT, AS WELL AS A VARIETY OF STUDENT PROGRAMS. ADDITIONALLY, ASI PLANS AND IMPLEMENTS A VARIETY OF STUDENT LEADER DEVELOPMENT, TRAINING, AND RETREAT PROGRAMS HOSTED THROUGHOUT THE YEAR. THE STUDENT GOVERNMENT DEPARTMENT AIDS STUDENT LEADERS, INCLUDING THE BOARD OF DIRECTORS, EXECUTIVE OFFICERS, AND THE INTER-CLUB COUNCILS, IN NAVIGATING THEIR EXPERIENCES IN ASI AND SERVING THE STUDENTS OF THE UNIVERSITY. ASI PROVIDES EXPERTISE IN PLANNING AND COMPLETION OF EVENTS AND ACTIVITIES FOR STUDENTS. ADDITIONALLY, ASI ADVISES STUDENT LEADERS ON BUDGET AND FINANCE, AND MONITORS THE CAMPUS FUNDING/FUNDED COUNCILS, ORGANIZATIONS, AND CLUBS RECEIVING FUNDING FROM ASI.



4b (Code: _____) (Expenses \$ 1,852,113. including grants of \$ _____) (Revenue \$ 1,347,296.)
THE STUDENT RECREATION CENTER (SRC) FEATURES A CARDIO FLOOR, WEIGHT ROOM, 35-FOOT-HIGH ROCK WALL, INDOOR JOGGING TRACK, OUTDOOR SWIMMING POOL, AND 22,000 SQUARE FEET OF GYMNASIUM SPACE. TITAN RECREATION, THE RECREATIONAL ARM OF ASI, OFFERS AQUATICS, PERSONAL TRAINING, INSTRUCTIONAL FITNESS, ROCK CLIMBING TRAINING, AND INTRAMURAL SPORTS. WITH THE ADDITION OF THE F45 FITNESS CLASSES AND OUTDOOR ADVENTURE PROGRAMS, THE SRC CONTINUES TO EXPAND TO MEET THE NEEDS OF A GROWING STUDENT POPULATION. UNIVERSITY STUDENTS WHO HAVE PAID THE STUDENT CENTER FEE RECEIVE ACCESS TO THE SRC AND ALL THE PROGRAMS OFFERED BY TITAN RECREATION. MEMBERSHIPS ARE ALSO AVAILABLE TO THE REST OF THE CAMPUS COMMUNITY AND ALUMNI.

4c (Code: _____) (Expenses \$ 2,860,552. including grants of \$ _____) (Revenue \$ 625,459.)
THE CHILDREN'S CENTER (CENTER) PROVIDES TOP-QUALITY CARE AND AN EXCEPTIONAL EDUCATIONAL PROGRAM FOR THE CHILDREN OF UNIVERSITY STUDENTS, FACULTY, AND STAFF. IT SERVES THE FUNDAMENTAL PURPOSE OF MAKING HIGHER EDUCATION ACCESSIBLE TO STUDENT PARENTS BY OFFERING AFFORDABLE AND QUALITY CHILDCARE. THE CENTER ALSO PROVIDES SUBSIDIZED CHILDCARE FOR LOW-INCOME STUDENTS, WHICH ENABLES MANY TO ATTEND WHO OTHERWISE COULD NOT AFFORD OR ARRANGE FOR CHILDCARE. THE CENTER SERVES APPROXIMATELY 100 CHILDREN AND EMPLOYS 75 UNIVERSITY STUDENTS.

4d Other program services (Describe on Schedule O.)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses 11,583,759.

Name of the organization

ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON

Employer identification number

95-6006691

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

ASI IS ALSO RESPONSIBLE FOR ADMINISTERING AND OVERSEEING STUDENT RESEARCH GRANTS AND PROVIDING OFFICE AND STORAGE SPACES FOR CLUBS AND ACTIVITIES

FORM 990, PART VI, SECTION B, LINE 11B:

THE EXEMPT ORGANIZATION FORM 990 TAX RETURN IS PREPARED BY THE INDEPENDENT ACCOUNTANT AND PRESENTED IN DRAFT FORM, WHERE IT IS REVIEWED BY THE EXECUTIVE DIRECTOR AND THE GOVERNING BOARD. THE TAX RETURN IS NOT FINALIZED UNTIL THE EXECUTIVE DIRECTOR AND THE GOVERNING BOARD HAVE APPROVED IT.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION'S CONFLICT OF INTEREST POLICY MUST BE READ AND SIGNED ANNUALLY BY EACH BOARD MEMBER.

FORM 990, PART VI, SECTION B, LINE 15:

ASI PARTICIPATES IN AN ANNUAL SALARY SURVEY OF ALL CSU AUXILIARY ORGANIZATIONS (CSU AOA) FACILITATED BY EMPLOYER'S GROUP. THE SALARY LEVEL FOR ASI'S EXECUTIVE DIRECTOR IS MEASURED AGAINST THESE BENCHMARKS, AN ANALYSIS IS PREPARED, AND ANY INCREASE RECOMMENDATION IS PRESENTED TO THE ASI BOARD OF DIRECTORS FOR INDIVIDUAL REVIEW AND APPROVAL. THE SALARY LEVELS FOR THE OTHER MANAGEMENT POSITIONS AS WELL AS ALL OTHER FULL-TIME STAFF ARE ALSO MEASURED AGAINST THESE BENCHMARKS AND ARE REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS AS PART OF THE ANNUAL OVERALL HUMAN RESOURCES COMPENSATION AND CLASSIFICATION APPROVAL PROCESS.

FORM 990, PART VI, SECTION C, LINE 19:

ASI'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE ASI WEBSITE AND UPON REQUEST. ASI'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE ASI WEBSITE AND UPON REQUEST.



Questions?



Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024Open to Public
Inspection**A** For the **2024** calendar year, or tax year beginning **JUL 1, 2024** and ending **JUN 30, 2025****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization**ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON**

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
800 N. STATE COLLEGE, PO BOX 6828City or town, state or province, country, and ZIP or foreign postal code
FULLERTON, CA 92834-6828**F** Name and address of principal officer: **DAVE EDWARDS
SAME AS C ABOVE****D** Employer identification number**95-6006691****E** Telephone number**657-278-2401****G** Gross receipts \$ **37,317,921.****H(a)** Is this a group returnfor subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

H(c) Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **HTTP://WWW.ASI.FULLERTON.EDU****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: **1975** **M** State of legal domicile: **CA****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: PROVIDES STUDENT GOVERNANCE AND ADVOCATES FOR STUDENT INTEREST IN LOCAL, STATE AND NATIONAL FORUMS.
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.
	3	Number of voting members of the governing body (Part VI, line 1a) 18
	4	Number of independent voting members of the governing body (Part VI, line 1b) 2
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a) 692
	6	Total number of volunteers (estimate if necessary) 1312
	7a	Total unrelated business revenue from Part VIII, column (C), line 12 536,703.
7b	Net unrelated business taxable income from Form 990-T, Part I, line 11 0.	
Revenue	8	Contributions and grants (Part VIII, line 1h) 1,813,505.
	9	Program service revenue (Part VIII, line 2g) 20,225,178.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d) 1,210,610.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 23,249,293.
	Expenses	13
14		Benefits paid to or for members (Part IX, column (A), line 4) 0.
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 13,145,130.
16a		Professional fundraising fees (Part IX, column (A), line 11e) 0.
b		Total fundraising expenses (Part IX, column (D), line 25) 0.
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 8,100,966.
18		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 23,787,786.
19		Revenue less expenses. Subtract line 18 from line 12 -538,493.
Net Assets or Fund Balances	20	Total assets (Part X, line 16) 25,946,278.
	21	Total liabilities (Part X, line 26) 16,910,601.
	22	Net assets or fund balances. Subtract line 21 from line 20 9,035,677.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	DAVE EDWARDS, EXECUTIVE DIRECTOR Type or print name and title				
Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	Check if self-employed ☐	PTIN
	DEBRA D. SMITH, CPA	DEBRA D. SMITH, CPA	03/07/26		P00646873
Preparer Use Only	Firm's name	Firm's EIN	Phone no. (760) 431-8440		
	ALDRICH CPAS AND ADVISORS, LLP	93-0623286			
	Firm's address	1903 WRIGHT PLACE, #180 CARLSBAD, CA 92008			

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

432001 12-10-24

Form **990** (2024)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☒ **X**

1 Briefly describe the organization's mission:

ASI PROVIDES FOR STUDENT GOVERNANCE AND ADVOCATES FOR STUDENT INTERESTS IN LOCAL, STATE, AND NATIONAL FORUMS. ASI PROVIDES STUDENT ACTIVITIES, FUNDING FOR STUDENT ORGANIZATIONS, OPERATES A STUDENT UNION, STUDENT RECREATION CENTER AND CHILDCARE CENTER.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

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4b (Code:) (Expenses \$ 1,852,113. including grants of \$) (Revenue \$ 1,347,296.)

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4c (Code:) (Expenses \$ 2,860,552. including grants of \$) (Revenue \$ 625,459.)

THE CHILDREN'S CENTER (CENTER) PROVIDES TOP-QUALITY CARE AND AN EXCEPTIONAL EDUCATIONAL PROGRAM FOR THE CHILDREN OF UNIVERSITY STUDENTS, FACULTY, AND STAFF. IT SERVES THE FUNDAMENTAL PURPOSE OF MAKING HIGHER EDUCATION ACCESSIBLE TO STUDENT PARENTS BY OFFERING AFFORDABLE AND QUALITY CHILDCARE. THE CENTER ALSO PROVIDES SUBSIDIZED CHILDCARE FOR LOW-INCOME STUDENTS, WHICH ENABLES MANY TO ATTEND WHO OTHERWISE COULD NOT AFFORD OR ARRANGE FOR CHILDCARE. THE CENTER SERVES APPROXIMATELY 100 CHILDREN AND EMPLOYS 75 UNIVERSITY STUDENTS.

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 11,583,759.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		24a X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		25a X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		25b X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		26 X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27 X	
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34 X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36 X	
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38 X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a 102	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b 0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	692
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	X
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9 Sponsoring organizations maintaining donor advised funds.		
a Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12	10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders	11a	
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c Enter the amount of reserves on hand	13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI ☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year 1a 18 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
b Enter the number of voting members included on line 1a, above, who are independent 1b 2		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed CA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
KATHLEEN POSTAL - 657-278-2402
800 N. STATE COLLEGE, P.O. BOX 6828, FULLERTON, CA 92831

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) DAVE EDWARDS EXECUTIVE DIRECTOR	40.00			X				233,592.	0.	61,249.
(2) ALISA FLOWERS DIRECTOR	1.00 40.00	X						0.	153,303.	72,268.
(3) KEYA ALLEN ASSOCIATE EXECUTIVE DIRECT	40.00				X			183,505.	0.	37,825.
(4) KATHLEEN POSTAL CHIEF FINANCIAL OFFICER	40.00			X				177,795.	0.	25,292.
(5) MATTHEW JARVIS, PH.D. DIRECTOR	1.00 40.00	X						0.	139,303.	59,545.
(6) JEFF FEHRN CHIEF ORGANIZATIONAL OPERA	40.00					X		144,152.	0.	46,280.
(7) DAVID PANTOJA DIRECTOR OF BUILDING ENGINEERING	40.00					X		125,272.	0.	47,043.
(8) LUSIA KOMALA ACCOUNTING MANGER	40.00					X		121,270.	0.	49,221.
(9) ANDREA OKOH HUMAN RESOURCES DIRECTOR	40.00					X		135,110.	0.	30,463.
(10) KIRSTEN STAVA STUDENT UNION DIRECTOR	40.00					X		114,289.	0.	46,104.
(11) MEGAN HANNOUN CHIEF GOVERNMENTAL OFFICER	20.00	X		X				0.	0.	0.
(12) JOE MORALES ASI PRESIDENT	20.00	X		X				0.	0.	0.
(13) SAMANTHA NGO TREASURER	20.00	X		X				0.	0.	0.
(14) BRIAN RUBIO VICE CHAIR	20.00	X		X				0.	0.	0.
(15) GAVIN ONG BOARD CHAIR	20.00	X		X				0.	0.	0.
(16) NOAH ALVAREZ SECRETARY	20.00	X		X				0.	0.	0.
(17) SUZETTE MORALES VICE PRESIDENT	20.00	X		X				0.	0.	0.

**ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON**

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) ARIANNA NEEKI DIRECTOR	10.00	X						0.	0.	0.
(19) JARED BROWN DIRECTOR	10.00	X						0.	0.	0.
(20) ANDREA SOLARES DIRECTOR	10.00	X						0.	0.	0.
(21) ANDREA RAMIREZ-RIVERA DIRECTOR	10.00	X						0.	0.	0.
(22) SOMI NEBEDUM DIRECTOR	10.00	X						0.	0.	0.
(23) RENATA OLIVARES DIRECTOR	10.00	X						0.	0.	0.
(24) HANEFAH SYED DIRECTOR	10.00	X						0.	0.	0.
(25) BRIAN WALKLEY DIRECTOR	10.00	X						0.	0.	0.
(26) RIYA JAIN DIRECTOR	10.00	X						0.	0.	0.
1b Subtotal								1,234,985.	292,606.	475,290.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								1,234,985.	292,606.	475,290.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 12

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0

SEE PART VII, SECTION A CONTINUATION SHEETS

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**ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON**

95-6006691

Form 990

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) JOSHUA LOPEZ DIRECTOR	10.00	X						0.	0.	0.
(28) BENJAMIN HER DIRECTOR	10.00	X						0.	0.	0.
(29) ERIC LY DIRECTOR	10.00	X						0.	0.	0.
(30) SHAY QUOCK DIRECTOR	10.00	X						0.	0.	0.
(31) KESHAV DAGA DIRECTOR	10.00	X						0.	0.	0.
(32) KAVIL JAIN DIRECTOR	10.00	X						0.	0.	0.
(33) JOEL GARIBAY DIRECTOR	10.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	1,490,140.				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	409,007.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 300,069.				
	h Total. Add lines 1a-1f						
Program Service Revenue	2 a STUDENT FEES	Business Code	611710	19,036,445.	19036445.		
	b STUDENTS RECREATIONAL CENTER		611710	1,740,515.	1,347,296.	393,219.	
	c CAMPUS REIMBURSEMENT		611710	1,531,755.	1,531,755.		
	d CHILDREN'S CENTER		611710	768,943.	625,459.	143,484.	
	e OTHER PROGRAM REVENUE		611710	49,968.	49,968.		
	f All other program service revenue						
	g Total. Add lines 2a-2f			23,127,626.			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			891,180.		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6 a Gross rents		6a	(i) Real				
			(ii) Personal				
b Less: rental expenses ...		6b					
c Rental income or (loss)		6c					
d Net rental income or (loss)							
7 a Gross amount from sales of assets other than inventory		7a	(i) Securities				
			(ii) Other				
b Less: cost or other basis and sales expenses		7b	11,399,968.				
c Gain or (loss)		7c	10,720,944.				
d Net gain or (loss)			679,024.			679,024.	
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a						
b Less: direct expenses	8b						
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a _____	Business Code					
	b _____						
	c _____						
	d All other revenue						
	e Total. Add lines 11a-11d						
	12 Total revenue. See instructions			26,596,977.	22590923.	536,703.	1570204.

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

☒ **X**

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22	2,801,305.	2,801,305.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	738,529.		738,529.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	8,915,885.	4,074,413.	4,841,472.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	667,973.	180,622.	487,351.	
9 Other employee benefits	2,831,114.	765,543.	2,065,571.	
10 Payroll taxes	558,891.	151,126.	407,765.	
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting	127,104.		127,104.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	44,234.		44,234.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	3,139,215.	1,282,296.	1,856,919.	
12 Advertising and promotion				
13 Office expenses	1,364,798.	904,669.	460,129.	
14 Information technology				
15 Royalties				
16 Occupancy	471,085.	27,098.	443,987.	
17 Travel	287,979.	187,142.	100,837.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	430,247.		430,247.	
23 Insurance	447,552.	70,334.	377,218.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a OTHER EXPENSES	790,915.	461,730.	329,185.	0.
b DUES & FEES	423,217.	247,071.	176,146.	0.
c CONTRACTS AND RENTALS	386,737.	363,356.	23,381.	0.
d REPAIRS & MAINTENANCE	158,177.	59,390.	98,787.	0.
e All other expenses	34,046.	7,664.	26,382.	
25 Total functional expenses. Add lines 1 through 24e	24,619,003.	11,583,759.	13,035,244.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

**ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON**

Form 990 (2024)

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	797,880.	1	1,549,934.
	2 Savings and temporary cash investments	356,443.	2	253,351.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	1,123,547.	4	1,041,855.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	11,190.	8	15,356.
	9 Prepaid expenses and deferred charges	368,416.	9	283,425.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	4,837,401.		
	b Less: accumulated depreciation	2,610,282.		
		1,328,155.	10c	2,227,119.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	21,667,896.	12	22,909,089.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11	292,751.	15	178,748.	
16 Total assets. Add lines 1 through 15 (must equal line 33)	25,946,278.	16	28,458,877.	
Liabilities	17 Accounts payable and accrued expenses	1,238,028.	17	2,283,774.
	18 Grants payable		18	
	19 Deferred revenue	732,863.	19	252,471.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	799,650.	21	934,577.
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	14,140,060.	25	14,762,501.
	26 Total liabilities. Add lines 17 through 25	16,910,601.	26	18,233,323.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	8,896,235.	27	10,096,099.
	28 Net assets with donor restrictions	139,442.	28	129,455.
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	9,035,677.	32	10,225,554.
	33 Total liabilities and net assets/fund balances	25,946,278.	33	28,458,877.

Form **990** (2024)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	26,596,977.
2	Total expenses (must equal Part IX, column (A), line 25)	2	24,619,003.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,977,974.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	9,035,677.
5	Net unrealized gains (losses) on investments	5	-229,196.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-558,901.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	10,225,554.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

		Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form 990 (2024)

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization **ASSOCIATED STUDENTS INC. ,
CALIFORNIA STATE UNIVERSITY FULLERTON** Employer identification number **95-6006691**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☒ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations 1

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
CSU, FULLERTON	33-0632102	2	X		0.	0.
Total					0.	0.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	%
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		
b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		

Schedule A (Form 990) 2024

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>	X	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		X
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		X
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		X
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		X
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		X
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		X
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		X
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		X
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		X
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		X
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		X
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		X
b A family member of a person described on line 11a above?		X
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		X

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	X	
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).	X	
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		X

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☒ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI .			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2024

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Schedule A (Form 990) 2024

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

PART I ADDITIONAL SUPPLEMENTAL INFORMATION

THE ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY, FULLERTON (ASI) IS THE RECOGNIZED STUDENT GOVERNMENT AT CALIFORNIA STATE UNIVERSITY, FULLERTON, ADVOCATING STUDENT INTEREST ON CAMPUS AND IN LOCAL, STATE AND NATIONAL FORUMS. THE ASI STRIVES TO DEVELOP RELEVANT AND QUALITY-MINDED SERVICES, FACILITIES, AND EXPERIENCES WHICH ARE RESPONSIVE TO MEMBERS OF THE CAMPUS AND SURROUNDING COMMUNITIES.

THE ASI FOSTERS MEANINGFUL STUDENT DEVELOPMENT OPPORTUNITIES THROUGH LEADERSHIP, VOLUNTEER, AND EMPLOYMENT EXPERIENCES. IN ADDITION TO OUT-OF-CLASSROOM LEARNING OPPORTUNITIES, THE ASI PROVIDES CAMPUS COMMUNITY MEMBERS WITH IMPORTANT SOCIAL, CULTURAL, AND RECREATIONAL OPPORTUNITIES AS WELL AS A WIDE RANGE OF PROGRAMS AND SERVICES. IN RECOGNITION OF ITS RESPONSIBILITY TO ENHANCE STUDENT LIFE, THE ASI ENCOURAGES AND SUPPORTS THE ACTIVITIES OF ALL CALIFORNIA STATE UNIVERSITY, FULLERTON RECOGNIZED STUDENT ORGANIZATIONS WHOSE ACTIVITIES STIMULATE INDIVIDUAL AND GROUP PARTICIPATION WITHIN THE COMMUNITY.

DRAFT

**Schedule B
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON

Employer identification number

95-6006691

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (Rev. 12-2024)

Name of organization

ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON

Employer identification number

95-6006691

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CALIFORNIA DEPARTMENT OF SOCIAL SERVICE 744 P STREET SACRAMENTO, CA 95814	\$ 938,365.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	CALIFORNIA DEPARTMENT OF EDUCATION 1430 N STREET SACRAMENTO, CA 95814	\$ 294,234.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	SECOND HARVEST 8014 MARINE WAY IRVINE, CA 92831	\$ 201,332.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
4	U.S. DEPARTMENT OF EDUCATION 400 MARYLAND AVENUE, SW WASHINGTON, DC 20202	\$ 68,016.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
5	KAISER 4867 SUNSET BLVD LOS ANGELES, CA 90027	\$ 51,614.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
6	CHILD NUTRITION FISCAL SERVICES 1430 N STREET SACRAMENTO, CA 95814	\$ 48,027.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	Employer identification number 95-6006691

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CALIFORNIA DEPARTMENT OF FOOD & AGRICULTURE 1220 N STREET RM 140 SACRAMENTO, CA 95814	\$ 46,923.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
8	SAM'S CLUB 603 S. PLACENTIA AVE FULLERTON, CA 92831	\$ 16,936.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
9	RALPHS 3330 YORBA LINDA BLVD FULLERTON, CA 92831	\$ 26,559.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
10	BRACKENS 13941 NAUTILUS DR. GARDEN GROVE, CA 92843	\$ 14,056.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
11	ORANGE COUNTY DEPARTMENT OF EDUCATION 200 KALMUS DRIVE COSTA MESA, CA 92626	\$ 9,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
12	SPROUTS 735 E. BIRCH STREET BREA, CA 92821	\$ 8,770.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	95-6006691

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	CALIFORNIA RELEAF 2115 J STREET, STE. 213 SACRAMENTO, CA 95816	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	95-6006691

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
3	FOOD INVENTORY 	\$ 176,372.	
8	FOOD INVENTORY 	\$ 16,936.	
9	FOOD INVENTORY 	\$ 26,559.	
10	FOOD INVENTORY 	\$ 14,056.	
12	FOOD INVENTORY 	\$ 8,770.	

Name of organization	Employer identification number
ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	95-6006691

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

SCHEDULE D
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization **ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON** Employer identification number **95-6006691**

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☐ Yes	☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☐ Yes	☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 \$

(ii) Assets included in Form 990, Part X \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$

b Assets included in Form 990, Part X \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) (Rev. 12-2024)

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c	
1d	
1e	
1f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☒

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment _____ %

b Permanent endowment _____ %

c Term endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? _____

(ii) Related organizations? _____

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? _____

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		955,551.	25,527.	930,024.
d Equipment		3,881,850.	2,584,755.	1,297,095.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)).				2,227,119.

Schedule D (Form 990) (Rev. 12-2024)

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) MUTUAL FUNDS/EQUITIES	4,881,090.	END-OF-YEAR MARKET VALUE
(B) LOCAL AGENCY INVESTMENT		
(C) FUND (LAIF)	18,027,999.	END-OF-YEAR MARKET VALUE
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	22,909,089.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) UNFUNDED PENSION OBLIGATION	10,203,116.
(3) UNFUNDED POST-RETIREMENT LIABILITY	3,564,257.
(4) RELATED PARTY PAYABLE	814,958.
(5) LEASE LIABILITY	180,170.
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	14,762,501.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Schedule D (Form 990) (Rev. 12-2024)

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	34,752,072.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	-229,196.
b	Donated services and use of facilities	2b	8,428,525.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	8,199,329.
3	Subtract line 2e from line 1	3	26,552,743.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	44,234.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	44,234.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	26,596,977.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	33,562,195.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	8,428,525.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	558,901.
e	Add lines 2a through 2d	2e	8,987,426.
3	Subtract line 2e from line 1	3	24,574,769.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	44,234.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	44,234.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	24,619,003.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B:

FUNDS HELD FOR OTHERS CONSISTS OF AMOUNTS THAT ARE INCLUDED IN CASH AND INVESTMENTS OF ASI BUT BELONG TO OTHER RELATED ORGANIZATIONS. THE AMOUNTS ARE REPORTED AS AN ASSET AND A LIABILITY FOR THE SAME AMOUNT. NO REVENUE OR EXPENSES ARE RECOGNIZED FOR THESE ACTIVITIES.

PART X, LINE 2:

ASI FOLLOWS ACCOUNTING STANDARDS GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA RELATED TO THE RECOGNITION OF UNCERTAIN TAX POSITIONS. ASI RECOGNIZES ACCRUED INTEREST AND PENALTIES ASSOCIATED WITH UNCERTAIN TAX POSITIONS AS PART OF THE STATEMENT OF ACTIVITIES, WHEN APPLICABLE. MANAGEMENT HAS DETERMINED THAT ASI HAS NO UNCERTAIN TAX POSITIONS AT JUNE 30, 2025 AND 2024 AND THEREFORE, NO AMOUNTS HAVE BEEN ACCRUED.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

PENSION AND POSTRETIREMENT RELATED CHANGES OTHER THAN SERVICE COST

558,901.

Part XIII Supplemental Information *(continued)*

DRAFT

SCHEDULE I
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization **ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON**

Employer identification number
95-6006691

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☒ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
TUITION, BOOKS & BOARD GRANT	264	2,248,286.	0.		
STUDENT LEADERSHIP AWARDS	137	445,637.	0.		
SCHOLARSHIPS	93	107,382.	0.		

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

SCHEDULE J
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	Employer identification number	95-6006691

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐ First-class or charter travel	☐ Housing allowance or residence for personal use
☐ Travel for companions	☐ Payments for business use of personal residence
☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees
☐ Discretionary spending account	☐ Personal services (such as maid, chauffeur, chef)

- b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b
- 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2

- 3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.
- | | |
|--|---|
| ☐ Compensation committee | ☐ Written employment contract |
| ☐ Independent compensation consultant | ☒ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a Receive a severance payment or change-of-control payment? 4a
- b Participate in or receive payment from a supplemental nonqualified retirement plan? 4b
- c Participate in or receive payment from an equity-based compensation arrangement? 4c
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

- 5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:
- a The organization? 5a
- b Any related organization? 5b
- If "Yes" on line 5a or 5b, describe in Part III.
- 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:
- a The organization? 6a
- b Any related organization? 6b
- If "Yes" on line 6a or 6b, describe in Part III.
- 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III 7
- 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III 8
- 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? 9

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

ASSOCIATED STUDENTS INC.,

Schedule J (Form 990) (Rev. 12-2024) CALIFORNIA STATE UNIVERSITY FULLERTON

95-6006691

Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) DAVE EDWARDS	(i)	233,592.	0.	0.	32,968.	28,281.	294,841.	0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) ALISA FLOWERS	(i)	0.	0.	0.	0.	0.	0.	0.
DIRECTOR	(ii)	153,303.	0.	0.	40,333.	31,935.	225,571.	0.
(3) KEYA ALLEN	(i)	183,505.	0.	0.	25,511.	12,314.	221,330.	0.
ASSOCIATE EXECUTIVE DIRECT	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) KATHLEEN POSTAL	(i)	177,795.	0.	0.	12,978.	12,314.	203,087.	0.
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) MATTHEW JARVIS, PH.D.	(i)	0.	0.	0.	0.	0.	0.	0.
DIRECTOR	(ii)	139,303.	0.	0.	29,091.	30,454.	198,848.	0.
(6) JEFF FEHRN	(i)	144,152.	0.	0.	22,610.	23,670.	190,432.	0.
CHIEF ORGANIZATIONAL OPERA	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) DAVID PANTOJA	(i)	125,272.	0.	0.	17,430.	29,613.	172,315.	0.
DIRECTOR OF BUILDING ENGINEERING	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) LUSIA KOMALA	(i)	121,270.	0.	0.	19,608.	29,613.	170,491.	0.
ACCOUNTING MANGER	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) ANDREA OKOH	(i)	135,110.	0.	0.	18,623.	11,840.	165,573.	0.
HUMAN RESOURCES DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) KIRSTEN STAVA	(i)	114,289.	0.	0.	18,665.	27,439.	160,393.	0.
STUDENT UNION DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Schedule J (Form 990) (Rev. 12-2024)

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 3:

ASI PARTICIPATES IN AN ANNUAL SALARY SURVEY OF ALL CSU AUXILIARY ORGANIZATIONS (CSU AOA) FACILITATED BY EMPLOYER'S GROUP. THE SALARY LEVEL FOR ASI'S EXECUTIVE DIRECTOR IS MEASURED AGAINST THESE BENCHMARKS, AN ANALYSIS IS PREPARED, AND ANY INCREASE RECOMMENDATION IS PRESENTED TO THE ASI BOARD OF DIRECTORS FOR INDIVIDUAL REVIEW AND APPROVAL. THE SALARY LEVELS FOR THE OTHER MANAGEMENT POSITIONS AS WELL AS ALL OTHER FULL-TIME STAFF ARE ALSO MEASURED AGAINST THESE BENCHMARKS AND ARE REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS AS PART OF THE ANNUAL OVERALL HUMAN RESOURCES COMPENSATION AND CLASSIFICATION APPROVAL PROCESS.

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SCHEDULE L

(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c; or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization **ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON** Employer identification number **95-6006691**

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b; or Form 990-EZ, Part V, line 40b.

1 (a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
			Yes	No
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$

Part II Loans to and/or From Interested Persons

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												
(8)												
(9)												
(10)												

Total \$

Part III Grants or Assistance Benefiting Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)	BOARD MEMBERS	223,651.	SCHOLARSHIPS	FINANCIAL ASS
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) (Rev. 12-2024)

SEE PART V FOR CONTINUATIONS

Part IV Business Transactions Involving Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L. See instructions.

SCH L, PART III, GRANTS OR ASSISTANCE BENEFITTING INTERESTED PERSONS:

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

BOARD MEMBERS

(C) AMOUNT OF GRANT \$ 223,651.

(D) TYPE OF ASSISTANCE: SCHOLARSHIPS

(E) PURPOSE OF ASSISTANCE: FINANCIAL ASSISTANCE

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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization **ASSOCIATED STUDENTS INC.,
CALIFORNIA STATE UNIVERSITY FULLERTON** Employer identification number
95-6006691

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory	X	6	300,069.	FAIR MARKET VALUE
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (.....)				
26 Other (.....)				
27 Other (.....)				
28 Other (.....)				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part V, Donee Acknowledgement 29

	Yes	No
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization	ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	Employer identification number	95-6006691

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
ASI IS ALSO RESPONSIBLE FOR ADMINISTERING AND OVERSEEING STUDENT
RESEARCH GRANTS AND PROVIDING OFFICE AND STORAGE SPACES FOR CLUBS AND
ACTIVITIES

FORM 990, PART VI, SECTION B, LINE 11B:
THE EXEMPT ORGANIZATION FORM 990 TAX RETURN IS PREPARED BY THE INDEPENDENT
ACCOUNTANT AND PRESENTED IN DRAFT FORM, WHERE IT IS REVIEWED BY THE
EXECUTIVE DIRECTOR AND THE GOVERNING BOARD. THE TAX RETURN IS NOT FINALIZED
UNTIL THE EXECUTIVE DIRECTOR AND THE GOVERNING BOARD HAVE APPROVED IT.

FORM 990, PART VI, SECTION B, LINE 12C:
THE ORGANIZATION'S CONFLICT OF INTEREST POLICY MUST BE READ AND SIGNED
ANNUALLY BY EACH BOARD MEMBER.

FORM 990, PART VI, SECTION B, LINE 15:
ASI PARTICIPATES IN AN ANNUAL SALARY SURVEY OF ALL CSU AUXILIARY
ORGANIZATIONS (CSU AOA) FACILITATED BY EMPLOYER'S GROUP. THE SALARY LEVEL
FOR ASI'S EXECUTIVE DIRECTOR IS MEASURED AGAINST THESE BENCHMARKS, AN
ANALYSIS IS PREPARED, AND ANY INCREASE RECOMMENDATION IS PRESENTED TO THE
ASI BOARD OF DIRECTORS FOR INDIVIDUAL REVIEW AND APPROVAL. THE SALARY
LEVELS FOR THE OTHER MANAGEMENT POSITIONS AS WELL AS ALL OTHER FULL-TIME
STAFF ARE ALSO MEASURED AGAINST THESE BENCHMARKS AND ARE REVIEWED AND
APPROVED BY THE BOARD OF DIRECTORS AS PART OF THE ANNUAL OVERALL HUMAN
RESOURCES COMPENSATION AND CLASSIFICATION APPROVAL PROCESS.

FORM 990, PART VI, SECTION C, LINE 19:
ASI'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL
STATEMENTS ARE AVAILABLE ON THE ASI WEBSITE AND UPON REQUEST. ASI'S
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS
ARE AVAILABLE ON THE ASI WEBSITE AND UPON REQUEST.

FORM 990, PART IX, LINE 11G, OTHER FEES:	
PROFESSIONAL SERVICES:	
PROGRAM SERVICE EXPENSES	1,282,296.
MANAGEMENT AND GENERAL EXPENSES	1,856,919.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	3,139,215.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	3,139,215.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
PENSION AND POSTRETIREMENT RELATED CHANGES OTHER THAN	
SERVICE COST	-558,901.

**SCHEDULE R
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization ASSOCIATED STUDENTS INC. , CALIFORNIA STATE UNIVERSITY FULLERTON	Employer identification number 95-6006691

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
CALIFORNIA STATE UNIVERSITY, FULLERTON - 33-0632102, 800 N. STATE COLLEGE BLVD., FULLERTON, CA 92834-6828	EDUCATIONAL INSTITUTION	CALIFORNIA	115				X

Part III

[illegible]

Part IV

[illegible]

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a	X
b Gift, grant, or capital contribution to related organization(s)	1b	X
c Gift, grant, or capital contribution from related organization(s)	1c	X
d Loans or loan guarantees to or for related organization(s)	1d	X
e Loans or loan guarantees by related organization(s)	1e	X
f Dividends from related organization(s)	1f	X
g Sale of assets to related organization(s)	1g	X
h Purchase of assets from related organization(s)	1h	X
i Exchange of assets with related organization(s)	1i	X
j Lease of facilities, equipment, or other assets to related organization(s)	1j	X
k Lease of facilities, equipment, or other assets from related organization(s)	1k	X
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	X
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	X
o Sharing of paid employees with related organization(s)	1o	X
p Reimbursement paid to related organization(s) for expenses	1p	X
q Reimbursement paid by related organization(s) for expenses	1q	X
r Other transfer of cash or property to related organization(s)	1r	X
s Other transfer of cash or property from related organization(s)	1s	X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) CALIFORNIA STATE UNIVERSITY, FULLERTON	O	85,707.	COST
(2) CALIFORNIA STATE UNIVERSITY, FULLERTON	P	1,167,110.	COST
(3) CALIFORNIA STATE UNIVERSITY, FULLERTON	S	21,605,777.	COST
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

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UNRELATED BUSINESS INCOME

CARRYOVER DATA TO 2025

Name ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	Employer Identification Number 95-6006691

Based on the information provided with this return, the following are possible carryover amounts to next year.

FEDERAL POST-2017 NET OPERATING LOSS - STUDENT RECREATION CE	491,776.
FEDERAL POST-2017 NET OPERATING LOSS - CHILDREN'S CENTER - M	50,782.
FEDERAL PRE-2018 NET OPERATING LOSS	355,720.
CA NET OPERATING LOSS	1,455,504.

DRAFT

Type and Entity: PRE-2018 NOL FED

DETAIL CARRYOVER SCHEDULE

Section 382 Annual Limitation

Section 382 Carryover

Year Originated	Original Carryover Amount	Total Amount Used	Amount Used for 06/30/25	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A	2004	79,374.	24,416.	24,416.								
B	2005	127,461.										
C	2006	44,789.										
D	2007	49,071.										
E	2008	22,644.										
F	2009	2,232.										
G	2010	19,689.										
H	2011	6,334.										
I	2014	29,605.										
J	2015	24,396.										
K	2017	29,499.										
L												
M												
N												
O												
P												
Q												
R												
S												
T												
U												
V												
W												
Detail Type	E S B C	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A												
B												
C												
D												
E												
F												
G												
H												
I												
J												
K												
L												
M												
N												
O												
P												
Q												
R												
S												
T												
U												
V												
W												

DETAIL CARRYOVER SCHEDULE												
Section 382 Annual Limitation			Section 382 Carryover									
Year Originated	Original Carryover Amount		Total Amount Used	Amount Used for 06/30/21	Amount Used for 06/30/22	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A	2008	22,644.	17,564.	275.	17,289.							
B	2009	2,232.										
C	2010	19,869.										
D	2011	6,334.										
E	2012	20,109.										
F	2013	9,656.										
G	2014	29,605.										
H	2015	24,396.										
I	2017	29,499.										
J	2018	46,472.										
K	2019	13,069.										
L	2019	32,274.										
M	2022	189,438.										
N	2023	550,717.										
O	2024	476,754.										
P												
Q												
R												
S												
T												
U												
V												
W												
	Detail Type	E S B C	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for	Amount Used for
A												
B												
C												
D												
E												
F												
G												
H												
I												
J												
K												
L												
M												
N												
O												
P												
Q												
R												
S												
T												
U												
V												
W												

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service**File a separate application for each return.**
Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print File by the due date for filing your return. See instructions.	Name of exempt organization, employer, or other filer, see instructions. ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	Taxpayer identification number (TIN) 95-6006691
	Number, street, and room or suite no. If a P.O. box, see instructions. 800 N. STATE COLLEGE, PO BOX 6828	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FULLERTON, CA 92834-6828	

Enter the Return Code for the return that this application is for (file a separate application for each return) **07**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **KATHLEEN POSTAL**
800 N. STATE COLLEGE, P.O. BOX 6828 - FULLERTON, CA 92831
Telephone No. **657-278-2402** Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **MAY 15**, 20 **26**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
☐ calendar year 20 ____ or
☒ tax year beginning **JUL 1**, 20 **24**, and ending **JUN 30**, 20 **25**

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev. 1-2025)

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

OMB No. 1545-0047

2024

For calendar year 2024 or other tax year beginning JUL 1, 2024, and ending JUN 30, 2025.

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is an 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations OnlyDepartment of the Treasury
Internal Revenue Service

A ☐ Check box if address changed.	Print or Type	Name of organization (☐ Check box if name changed and see instructions.) ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	D Employer identification number 95-6006691
B Exempt under section ☒ 501(c)(3) ☐ 408(e) ☐ 220(e) ☐ 408A ☐ 530(a) ☐ 529(a) ☐ 529A		Number, street, and room or suite no. If a P.O. box, see instructions. 800 N. STATE COLLEGE, PO BOX 6828	E Group exemption number (see instructions)
		City or town, state or province, country, and ZIP or foreign postal code FULLERTON, CA 92834-6828	F ☐ Check box if an amended return.
		C Book value of all assets at end of year 28,458,877.	
G Check organization type ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust ☐ State college/university ☐ 6417(d)(1)(A) Applicable entity			
H Check if filing only to claim ☐ Credit from Form 8941 ☐ Refund shown on Form 2439 ☐ Elective payment amount from Form 3800			
I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ☐			
J Enter the number of attached Schedules A (Form 990-T) 4			
K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☒ No If "Yes," enter the name and identifying number of the parent corporation			
L The books are in care of KATHLEEN POSTAL Telephone number 657-278-2402			

Part I Total Unrelated Business Taxable Income

1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) ...	1	24,416.
2 Reserved	2	
3 Add lines 1 and 2	3	24,416.
4 Charitable contributions (see instructions for limitation rules)	4	0.
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	24,416.
6 Deduction for net operating loss. See instructions STATEMENT 1	6	24,416.
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	
8 Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000.
9 Trusts. Section 199A deduction. See instructions	9	
10 Total deductions. Add lines 8 and 9	10	1,000.
11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	0.

Part II Tax Computation

1 Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	1	0.
2 Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11, from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041)	2	
3 Proxy tax. See instructions	3	
4a Amount from Form 4255, Part I, line 3, column (q)	4a	
b Other tax amounts. See instructions	4b	
5 Alternative minimum tax	5	
6 Tax on noncompliant facility income. See instructions	6	
7 Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	0.

Part III Tax and Payments

1a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a		
b Other credits (see instructions)	1b		
c General business credit. Attach Form 3800 (see instructions)	1c		
d Credit for prior-year minimum tax (attach Form 8801 or 8827)	1d		
e Total credits. Add lines 1a through 1d	1e		
2 Subtract line 1e from Part II, line 7	2	0.	
3a Amount from Form 4255, Part I, line 3, column (r) (see instructions)	3a		
b Amount due from Form 8611	3b		
c Amount due from Form 8697	3c		
d Amount due from Form 8866	3d		
e Other amounts due (see instructions)	3e		
f Total amounts due. Add lines 3a through 3e	3f	0.	
4 Total tax. Add lines 2 and 3f (see instructions). ☐ Check if includes tax previously deferred under section 1294. Enter tax amount here	4	0.	

Part III Tax and Payments (continued)

5	Current net 965 tax liability paid from Form 965-A, Part II, column (k)	5	0.
6a	Payments: Preceding year's overpayment credited to the current year	6a	
b	Current year's estimated tax payments. Check if section 643(g) election applies ☐	6b	
c	Tax deposited with Form 8868	6c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d	
e	Backup withholding (see instructions)	6e	
f	Credit for small employer health insurance premiums (attach Form 8941)	6f	
g	Elective payment election amount from Form 3800	6g	
h	Payment from Form 2439	6h	
i	Credit from Form 4136	6i	
j	Other (see instructions)	6j	
7	Total payments. Add lines 6a through 6j	7	
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached ☐	8	
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9	
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10	
11	Enter the amount of line 10 you want: Credited to 2025 estimated tax Refunded	11	

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

1	At any time during the 2024 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here	Yes	No
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$		
4	Enter available pre-2018 NOL carryovers here \$ 435,094. Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
Business Activity Code		Available post-2017 NOL carryover	
624410		\$ 41,388.	
		\$	
		\$	
		\$	
6a	Reserved for future use		
b	Reserved for future use		

Part V Supplemental Information

Provide any additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Date	Title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
	DEBRA D. SMITH, CPA	DEBRA D. SMITH, CPA	03/07/26	
	Firm's name	Firm's EIN		PTIN
	ALDRICH CPAS AND ADVISORS, LLP	93-0623286		P00646873
	Firm's address	Phone no.		
	CARLSBAD, CA 92008	(760) 431-8440		

Form 990-T (2024)

FORM 990-T

PRE 2018 NOL SCHEDULE

STATEMENT 1

PRE-2018 NOL CARRY FORWARD FROM PRIOR YEAR 435,094.
 PRE-2018 NOL DEDUCTION INCLUDED IN PART I, LINE 6 24,416.

SCHEDULE A PORTION OF PRE-2018 NOL
 SCHEDULE A ENTITY SCHEDULE A SHARE

2	0.
3	0.
4	0.
5	0.

TOTAL SCHEDULE A SHARE OF PRE-2018 NOL 0.
 NET OPERATING DEDUCTION 24,416.
 BALANCE AFTER PRE-2018 NOL DEDUCTION 0.
 EXPIRING NET OPERATING LOSSES 54,958.
 CARRY FORWARD OF NET OPERATING LOSS 355,720.

FORM 990-T

PRE-2018 NET OPERATING LOSS DEDUCTION

STATEMENT 2

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
06/30/05	79,374.	0.	79,374.	79,374.
06/30/06	127,461.	0.	127,461.	127,461.
06/30/07	44,789.	0.	44,789.	44,789.
06/30/08	49,071.	0.	49,071.	49,071.
06/30/09	22,644.	0.	22,644.	22,644.
06/30/10	2,232.	0.	2,232.	2,232.
06/30/11	19,689.	0.	19,689.	19,689.
06/30/12	6,334.	0.	6,334.	6,334.
06/30/15	29,605.	0.	29,605.	29,605.
06/30/16	24,396.	0.	24,396.	24,396.
06/30/18	29,499.	0.	29,499.	29,499.
NOL CARRYOVER AVAILABLE THIS YEAR			435,094.	435,094.

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

1
OMB No. 1545-0047

2024

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON		B Employer identification number 95-6006691	
C Unrelated business activity code (see instructions) 713990		D Sequence: 1 of 4	

E Describe the unrelated trade or business
STUDENT RECREATION CENTER

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales	308,301.			
b Less returns and allowances		1 c 308,301.		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1 c		3 308,301.		308,301.
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4 a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4 b		
c Capital loss deduction for trusts		4 c		
5 Income (loss) from a partnership or an S corporation (attach statement)		5		
6 Rent income (Part IV)		6		
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement)		12		
13 Total. Combine lines 3 through 12		13 308,301.		308,301.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	593,259.
3 Repairs and maintenance	3	13,565.
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8 a	8 b
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	23,325.
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement)	14	SEE STATEMENT 3 169,928.
15 Total deductions. Add lines 1 through 14	15	800,077.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	-491,776.
17 Deduction for net operating loss. See instructions	17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18	-491,776.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2024

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4 Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5 Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11 Total dividends-received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).
Totals			0.	0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A).		Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals		0.		0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2024

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A	
B	
C	
D	

Enter amounts for each periodical listed above in the corresponding column.

A	B	C	D

2	Gross advertising income				
a	Add columns A through D. Enter here and on Part I, line 11, column (A)				0.

3 Direct advertising costs by periodical					
a Add columns A through D. Enter here and on Part I, line 11, column (B)		0.			

4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8

5 Readership costs

6 Circulation income

7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-

8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7

a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13 **0.**

Part X Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

Total. Enter here and on Part II, line 1	0.

Part XI	Supplemental Information (see instructions)

FORM 990-T (A)		OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		AMOUNT	
STAFF DEVELOPMENT		2,770.	
INSURANCE		7,544.	
TRAVEL		9,264.	
PROFESSIONAL FEES		13,626.	
CONTRACTS/RENTALS		15,679.	
OFFICE EXPENSES		58,961.	
OTHER		62,084.	
TOTAL TO SCHEDULE A, PART II, LINE 14		169,928.	

DRAFT

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

2
OMB No. 1545-0047

2024

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	B Employer identification number 95-6006691
C Unrelated business activity code (see instructions) 713990	D Sequence: 2 of 4

E Describe the unrelated trade or business **BOWLING & BILLIARDS**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales	82,210.			
b Less returns and allowances		1c 82,210.		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1c		3 82,210.		82,210.
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement)		5		
6 Rent income (Part IV)		6		
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement)		12		
13 Total. Combine lines 3 through 12		13 82,210.		82,210.

Part II **Deductions Not Taken Elsewhere.** See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement). See instructions	5	
6 Taxes and licenses	6	
7 Depreciation (attach Form 4562). See instructions	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement)	14	57,794.
15 Total deductions. Add lines 1 through 14	15	57,794.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	24,416.
17 Deduction for net operating loss. See instructions	17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16	18	24,416.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2024

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4 Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5 Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11 Total dividends-received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						
Nonexempt Controlled Organizations						
7. Taxable Income		8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income		11. Deductions directly connected with income in column 10
(1)						
(2)						
(3)						
(4)						
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A).		Add columns 6 and 11. Enter here and on Part I, line 8, column (B).
Totals				0.		0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
	0.			0.
Totals				

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2024

2024.05050 ASSOCIATED STUDENTS INC., 20972.01

FORM 990-T (A)		OTHER DEDUCTIONS	STATEMENT 4
DESCRIPTION		AMOUNT	
BOWLING & BILLIARD OPERATIONS		57,794.	
TOTAL TO SCHEDULE A, PART II, LINE 14		57,794.	

DRAFT

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

3
OMB No. 1545-0047

2024

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON	B Employer identification number 95-6006691
C Unrelated business activity code (see instructions) 624410	D Sequence: 3 of 4

E Describe the unrelated trade or business CHILDREN'S CENTER - MEMBERS FROM COMMUNITY/AL

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales 143,484.			
b	Less returns and allowances	1 c	143,484.	
2	Cost of goods sold (Part III, line 8)	2		
3	Gross profit. Subtract line 2 from line 1 c	3	143,484.	143,484.
4 a	Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions	4 a		
b	Net gain (loss) (Form 4797) (attach Form 4797). See instructions	4 b		
c	Capital loss deduction for trusts	4 c		
5	Income (loss) from a partnership or an S corporation (attach statement)	5		
6	Rent income (Part IV)	6		
7	Unrelated debt-financed income (Part V)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9	Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10	Exploited exempt activity income (Part VIII)	10		
11	Advertising income (Part IX)	11		
12	Other income (see instructions; attach statement)	12		
13	Total. Combine lines 3 through 12	13	143,484.	143,484.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1	Compensation of officers, directors, and trustees (Part X)	1	
2	Salaries and wages	2	92,114.
3	Repairs and maintenance	3	655.
4	Bad debts	4	
5	Interest (attach statement). See instructions	5	
6	Taxes and licenses	6	
7	Depreciation (attach Form 4562). See instructions	7	
8	Less depreciation claimed in Part III and elsewhere on return	8 a	
9	Depletion	9	
10	Contributions to deferred compensation plans	10	
11	Employee benefit programs	11	38,039.
12	Excess exempt expenses (Part VIII)	12	
13	Excess readership costs (Part IX)	13	
14	Other deductions (attach statement) SEE STATEMENT 5	14	22,070.
15	Total deductions. Add lines 1 through 14	15	152,878.
16	Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	-9,394.
17	Deduction for net operating loss. See instructions	17	0.
18	Unrelated business taxable income. Subtract line 17 from line 16	18	-9,394.

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2024

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D				
3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	0.			
4 Deductions directly connected with the income in lines 2a and 2b (attach statement)				
5 Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	0.			

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.

A ☐ _____

B ☐ _____

C ☐ _____

D ☐ _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11 Total dividends-received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).
Totals			0.	0.

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
		Add amounts in column 2. Enter here and on Part I, line 9, column (A).		Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals		0.		0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2024

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

A	
B	
C	
D	

Enter amounts for each periodical listed above in the corresponding column.

A	B	C	D

2 Gross advertising income				
a Add columns A through D. Enter here and on Part I, line 11, column (A)	0.			

3 Direct advertising costs by periodical				
a Add columns A through D. Enter here and on Part I, line 11, column (B)	0.			

4 Advertising gain (loss). Subtract line 3 from line 2. For any column in line 4 showing a gain, complete lines 5 through 8. For any column in line 4 showing a loss or zero, do not complete lines 5 through 7, and enter -0- on line 8

5 Readership costs

6 Circulation income

7 Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is less than line 6, enter -0-

8 Excess readership costs allowed as a deduction. For each column showing a gain on line 4, enter the lesser of line 4 or line 7

a Add line 8, columns A through D. Enter the greater of the line 8a columns total or -0- here and on Part II, line 13 **0.**

1. Name	2. Title	3. Percentage of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	

Total. Enter here and on Part II, line 1	0.

Part XI	Supplemental Information (see instructions)

FORM 990-T (A)	OTHER DEDUCTIONS	STATEMENT 5
DESCRIPTION		AMOUNT
OFFICE EXPENSE		4,772.
INSURANCE		1,034.
UTILITIES		1,448.
OTHER		1,636.
PROFESSIONAL FEES		13,016.
CONTRACTS & RENTALS		118.
TRAVEL		46.
TOTAL TO SCHEDULE A, PART II, LINE 14		22,070.

FORM 990-T SCHEDULE A	DESCRIPTION OF ORGANIZATION'S UNRELATED BUSINESS ACTIVITY	STATEMENT 6
CHILDREN'S CENTER - MEMBERS FROM COMMUNITY/ALUMNI		
TO FORM 990-T, SCHEDULE A, LINE E		

990-T SCH A	POST-2017 NET OPERATING LOSS DEDUCTION			STATEMENT 7
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
06/30/19	10,386.	0.	10,386.	10,386.
06/30/23	6,489.	0.	6,489.	6,489.
06/30/24	24,513.	0.	24,513.	24,513.
NOL CARRYOVER AVAILABLE THIS YEAR			41,388.	41,388.

SCHEDULE A
(Form 990-T)

Department of the Treasury
Internal Revenue Service

Unrelated Business Taxable Income
From an Unrelated Trade or Business

Go to www.irs.gov/Form990T for instructions and the latest information.
Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

4
OMB No. 1545-0047

2024

Open to Public Inspection for
501(c)(3) Organizations Only

A Name of the organization ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY FULLERTON		B Employer identification number 95-6006691	
C Unrelated business activity code (see instructions) 531190		D Sequence: 4 of 4	

E Describe the unrelated trade or business
ROOM RENTALS

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a Gross receipts or sales				
b Less returns and allowances	c Balance	1c		
2 Cost of goods sold (Part III, line 8)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4 a Capital gain net income (attach Schedule D (Form 1041 or Form 1120)). See instructions		4a		
b Net gain (loss) (Form 4797) (attach Form 4797). See instructions		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement)		5		
6 Rent income (Part IV)		6	2,708.	2,708.
7 Unrelated debt-financed income (Part V)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)		8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)		9		
10 Exploited exempt activity income (Part VIII)		10		
11 Advertising income (Part IX)		11		
12 Other income (see instructions; attach statement)		12		
13 Total. Combine lines 3 through 12		13	2,708.	2,708.

Part II Deductions Not Taken Elsewhere. See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)		1	
2 Salaries and wages		2	
3 Repairs and maintenance		3	
4 Bad debts		4	
5 Interest (attach statement). See instructions		5	
6 Taxes and licenses		6	
7 Depreciation (attach Form 4562). See instructions	7		
8 Less depreciation claimed in Part III and elsewhere on return	8a		8b
9 Depletion		9	
10 Contributions to deferred compensation plans		10	
11 Employee benefit programs		11	
12 Excess exempt expenses (Part VIII)		12	
13 Excess readership costs (Part IX)		13	
14 Other deductions (attach statement)		14	
15 Total deductions. Add lines 1 through 14		15	0.
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)		16	0.
17 Deduction for net operating loss. See instructions		17	0.
18 Unrelated business taxable income. Subtract line 17 from line 16		18	

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2024

Part III Cost of Goods Sold

Enter method of inventory valuation

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		☐ Yes ☐ No

Part IV Rent Income (From Real Property and Personal Property Leased With Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use. See instructions.
A ☒ **PERSONAL PROPERTY RENTS** 800 N. STATE COLLEGE, FULLERTON, CA 9283
B ☐
C ☐
D ☐

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	0.			
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	2,708.			
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D	2,708.			
3 Total rents received or accrued. Add line 2c, columns A through D. Enter here and on Part I, line 6, column (A)	2,708.			
4 Deductions directly connected with the income in lines 2a and 2b (attach statement) STMT 8	2,708.			
5 Total deductions. Add line 4, columns A through D. Enter here and on Part I, line 6, column (B)	2,708.			

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use. See instructions.
A ☐
B ☐
C ☐
D ☐

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A)	0.			
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B)	0.			
11 Total dividends-received deductions included in line 10	0.			

Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization		2. Employer identification number	Exempt Controlled Organizations			6. Deductions directly connected with income in column 5
			3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	
(1)						
(2)						
(3)						
(4)						
Nonexempt Controlled Organizations						
7. Taxable Income		8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10	
(1)						
(2)						
(3)						
(4)						
				Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).	
Totals				0.	0.	

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)				
(2)				
(3)				
(4)				
	Add amounts in column 2. Enter here and on Part I, line 9, column (A).			Add amounts in column 5. Enter here and on Part I, line 9, column (B).
Totals	0.			0.

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1	Description of exploited activity:		
2	Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	2	
3	Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	3	
4	Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	4	
5	Gross income from activity that is not unrelated business income	5	
6	Expenses attributable to income entered on line 5	6	
7	Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12	7	

Schedule A (Form 990-T) 2024

FORM 990-T (A)

DEDUCTIONS CONNECTED WITH RENTAL INCOME

STATEMENT 8

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
RENTAL RELATED DEDUCTIONS		3,901.	
LACK OF PROFIT MOTIVE		-1,193.	
- SUBTOTAL -	5		2,708.
TOTAL TO FORM 990-T, SCHEDULE A, PART IV, LINE 4			2,708.

DRAFT



**A RESOLUTION TO ADVOCATE FOR THE ETHICAL USE OF AI, AI LITERACY AND
CAREER READINESS AT CALIFORNIA STATE UNIVERSITY, FULLERTON**

Sponsor: Joe Morales

Co-Sponsors: Haneefah Syed, Juan Salguero, Mahak Ahmad, Luca Romero, Shay Quock, Riya Jain and Ava Montano

WHEREAS, the Associated Students, Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton (Cal State Fullerton); and

WHEREAS, ASI is governed by the ASI Board of Directors who set policy for the organization, approve all funding allocations to programs and services, and advocate on behalf of student interests on committees and boards; and

WHEREAS, the use of artificial intelligence tools, particularly generative AI, has rapidly expanded in higher education classrooms, with students and faculty increasingly integrating these technologies into coursework, research, and instruction, often outpacing the development of clear and consistent institutional policies governing their use¹; and

WHEREAS, national studies indicate that a significant percentage of college students report using AI tools such as generative text platforms for academic work, while many institutions are still in the process of establishing formal guidelines on academic integrity and permissible use²; and

WHEREAS, organizations such as UNESCO have emphasized that the rapid adoption of AI in education requires urgent development of ethical frameworks, transparency standards, and clear guidance to ensure responsible use and protect academic integrity³; and

WHEREAS, the lack of standardized policies across courses and departments can create confusion among students regarding acceptable AI use, leading to inconsistent expectations and potential inequities in academic evaluation⁴;

WHEREAS, the detection of artificial intelligence use in student work remains technically unreliable and inconsistent, as current AI-detection tools have been shown to produce false positives and disproportionately misidentify work by non-native English speakers and diverse

¹ <https://library.educause.edu/resources/2023/5/2023-educause-horizon-report-teaching-and-learning-edition>

² <https://www.pewresearch.org/short-reads/2025/01/15/about-a-quarter-of-us-teens-have-used-chatgpt-for-schoolwork-double-the-share-in-2023/>

³ <https://www.unesco.org/en/articles/guidance-generative-ai-education-and-research>

⁴ Inside Higher Ed. 2023. "Faculty and Student Views on AI Policies in the Classroom." <https://www.insidehighered.com>

writing styles, raising concerns about fairness and due process⁵; and

WHEREAS, because AI usage cannot be consistently or definitively proven in many academic contexts, institutions are increasingly shifting from punitive enforcement models toward educational approaches that emphasize transparency, disclosure, and responsible integration of AI tools into student work⁶; and

WHEREAS, fostering AI literacy among all students, regardless of major, is essential to ensuring equitable access to emerging technologies, as unequal familiarity with AI tools may otherwise widen existing academic and career readiness gaps⁷; and

WHEREAS, leading higher education organizations recommend that faculty design assessments that evaluate critical thinking, originality, and the effective integration of AI tools, rather than focusing solely on prohibiting their use, thereby aligning academic evaluation with real-world workforce expectations⁸; and

WHEREAS, employers increasingly expect graduates to demonstrate not only foundational knowledge but also the ability to effectively and ethically utilize AI tools to enhance productivity, creativity, and decision-making in professional environments⁹; and

WHEREAS, integrating AI into coursework through guided instruction and transparent expectations allows faculty to better assess student understanding by evaluating how effectively students use AI as a tool to support analysis, rather than replace it¹⁰; and

WHEREAS, establishing clear, syllabus-level guidance on AI use across courses can reduce ambiguity, promote academic integrity, and create a more consistent and supportive learning environment for students navigating emerging technologies¹¹; and

WHEREAS, the Stanford University's Human-Centered Artificial Intelligence (HAI) published a 2025 AI Index report indicated that 78% of organizations use AI tools for their roles in 2024, which is a significant increase from 55% in 2023, demonstrating a rapid increase of AI integration into the workforce and the growing expectation for students to possess AI literacy¹²;

⁵ <https://hai.stanford.edu/news/ai-detectors-biased-against-non-native-english-writers>

⁶ <https://www.insidehighered.com/news/students/academics/2025/05/20/experts-weigh-everyone-cheatingcollege>

⁷ UNESCO. 2024. "Artificial Intelligence in Education." <https://www.unesco.org/en/digital-education/artificial-intelligence>

⁸ <https://news.stanford.edu/stories/2025/05/schools-students-education-ai-fake-news-misinformation>

⁹ World Economic Forum. 2023. *Future of Jobs Report 2023*. <https://www.weforum.org/reports/the-future-of-jobs-report-2023>

¹⁰ UNESCO. 2023. *Guidance for Generative AI in Education and Research*. <https://www.unesco.org/en/articles/guidance-generative-ai-education-and-research>

¹¹ Pew Research Center. 2023. "Public and Educator Views on AI in Education." <https://www.pewresearch.org>

¹² <https://hai.stanford.edu/ai-index/2025-ai-index-report>

and

WHEREAS, research conducted by Microsoft in its 2025 AI in Education highlights the AI influence as a “workforce imperative”, emphasizing that higher education institutions must integrate AI literacy into curricula to prepare students for an evolving, AI driven job market¹³; and

WHEREAS, research conducted by Salesforce indicates that only 1 in 10 workers currently possess in-demand AI skills despite widespread expectations for AI competency in the workforce¹⁴, while findings from a research paper titled, “AI Skills Improve Job Prospects: Causal Evidence from a Hiring Experiment” show that job applicants with AI-related skills are significantly more likely to be selected for interviews, underscoring the importance of integrating AI literacy into higher education to improve student employability and career readiness¹⁵; and

WHEREAS, research from Adobe indicates that students with AI and creative technology skills are more likely to be hired and thrive in the workforce, as employers increasingly prioritize candidates who can effectively utilize AI tools to enhance productivity, communication, and problem-solving in professional environments¹⁶; and

WHEREAS, positioning AI as a learning tool rather than solely a compliance issue aligns with the mission of California State University, Fullerton to promote innovation, student success, and career readiness in a rapidly evolving global workforce¹⁷; and

WHEREAS, the California State University Chancellor’s Office has advanced a systemwide AI strategy and established resources such as the CSU AI Commons to provide equitable access to AI tools, training, and guidance for students, faculty, and staff¹⁸; and

WHEREAS, the California State Student Association (CSSA) has published a systemwide AI white paper informed by student survey data, highlighting student perspectives, concerns, and recommendations regarding artificial intelligence in higher education, and emphasizing the need for clear and consistent AI policies, academic integrity guidance, transparency in data use, and equitable access to AI tools across CSU campuses¹⁹; and

WHEREAS, TitanGPT, a secure and innovative AI platform powered by advanced generative AI technology, was launched in 2025 and is now available to California State University, Fullerton

¹³ <https://www.microsoft.com/en-us/education/blog/2025/08/ai-in-education-report-insights-to-support-teaching-and-learning/>

¹⁴ <https://www.salesforce.com/news/stories/digital-skills-based-experience/>

¹⁵ <https://arxiv.org/abs/2601.13286?>

¹⁶ <https://blog.adobe.com/en/publish/2025/10/22/new-research-finds-creative-ai-skills-help-students-get-hired-faster-thrive-workforce>

¹⁷ California State University, Fullerton. “Information Technology AI Resources.” <https://www.fullerton.edu/it/ai/>

¹⁸ <https://genai.calstate.edu/about/csu-artificial-intelligence-ai-strategy>

¹⁹ <https://calstatestudents.org/cssas-white-paper-on-csus-ai-initiative/>

students, faculty, and staff as part of campus efforts to support AI use in academic work, research, and productivity²⁰; and

WHEREAS, the California State University Chancellor's Office has entered into a systemwide partnership with OpenAI to deploy the ChatGPT Edu platform, providing subsidized, enterprise-grade access to AI tools for more than 460,000 students, faculty, and staff across all 23 campuses to promote equitable access, academic support, and workforce readiness²¹; and

WHEREAS, Cal State Fullerton has been awarded a \$400,000 grant from the National Science Foundation to create an AI hub, develop AI-focused curriculum, promote inclusive and ethical practices, and build partnerships with industry, with the goal of establishing CSUF as a leader in inclusive AI education and innovation²²; and

WHEREAS, the development of the CSUF Center for AI and Data Science demonstrates a growing institutional commitment to artificial intelligence through campus-wide resources, training programs, and ethical guidelines that support students, faculty, and staff in integrating AI into learning, research, and professional development²³; and

WHEREAS, CSUF President Rochon has stated the CSUF ECS Innovation Hub will enhance students' learning in emerging technological fields such as robotics, artificial intelligence, cybersecurity, and advanced manufacturing and it will strengthen pathways for current and transfer students in the STEM fields, expand mentorship opportunities, and provide career readiness and skills training²⁴; and

WHEREAS, the ECS innovation Hub will feature a dynamic research cluster with nearly 5000 square feet dedicated exclusively to AI and cybersecurity, making it a physical hub for AI research and innovation on campus²⁵;

WHEREAS, the CSUF strategic plan aims to create high-impact experiential learning opportunities that enhance student learning experiences and outcomes, and prepare them beyond degree completion (e.g., graduate and professional school, career and employment)²⁶; and

²⁰ https://dailytitan.com/news/csu-announces-systemwide-two-part-ai-initiative/article_e353ab5c-e779-11ef-adba-f708b1385d93.html

²¹ https://www.calstate.edu/csu-system/news/Pages/CSU-AI-Powered-Initiative.aspx?utm_source=chatgpt.com

²² <https://news.fullerton.edu/2024/11/csufs-new-ai-hub-to-prepare-students-for-careers-in-emerging-technology/>

²³ <https://www.fullerton.edu/it/ai/>

²⁴ <https://news.fullerton.edu/2026/02/ecs-innovation-hub-reaches-construction-milestone/>

²⁵ <https://fdc.fullerton.edu/teaching/ai/initiatives.html>

²⁶ <https://planning.fullerton.edu/>

WHEREAS, the CSU strategic plan prioritizes students seeking career-relevant skills that can immediately be applied in the workforce²⁷; and

WHEREAS, Associated Students, Inc. (ASI) is dedicated to advocating for student needs and ensuring adequate support in navigating the growing role of artificial intelligence in academic and professional settings; and

WHEREAS, that ASI recognizes the growing role of artificial intelligence in students' academic and professional lives, and affirms the importance of addressing its impact on learning, integrity, and career preparedness; therefore, let it be

RESOLVED, that ASI calls upon California State University, Fullerton to develop and implement clear, accessible, and standardized support regarding the ethical use of artificial intelligence in academic settings, in order to promote transparency and consistency across colleges and departments; and be it further

RESOLVED, that ASI urges the University to expand educational initiatives, including workshops, resources, and curriculum integration, to improve student and faculty understanding of artificial intelligence tools, their appropriate use, and their limitations; and be it further

RESOLVED, that ASI supports the incorporation of artificial intelligence literacy into academic and career readiness programming, ensuring that students are equipped with the knowledge and skills necessary to responsibly and effectively engage with AI technologies in their future professions; and be it further

RESOLVED, that ASI encourages the University to provide institutional support for faculty in adapting coursework, assessment methods, and teaching practices in response to the evolving presence of artificial intelligence; and be it further

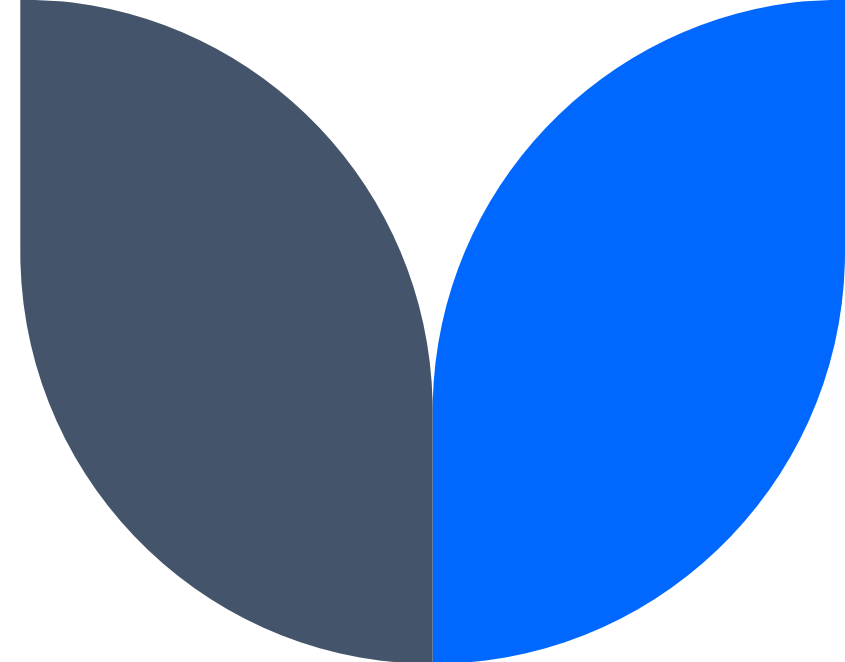
RESOLVED, that ASI affirms its commitment to upholding academic integrity by promoting policies and practices that discourage misuse of artificial intelligence while fostering innovation and ethical engagement; and be it further

RESOLVED, that this resolution be distributed to the following campus departments, divisions, and/or entities for their consideration: Office of the President, the President's Cabinet, the President's Advisory Board, Office of Academic Affairs, Office of Student Affairs and Strategic Enrollment Management, Office of Administration and Finance, Office of the Dean of Students, Office of Human Resources and Inclusive Excellence, Office of University Advancement, Office of Information Technology, the Chancellor's Office, and the Academic Senate.

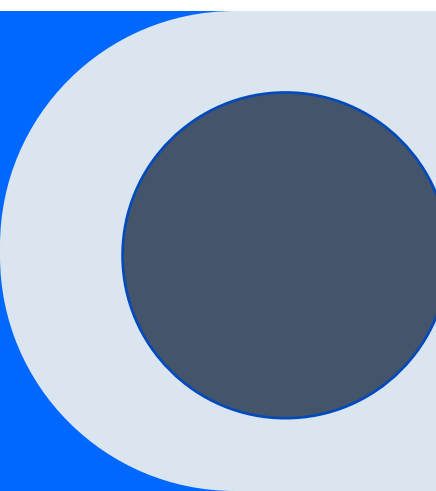
Adopted by the Board of Directors of the Associated Students Inc., California State University,

²⁷ <https://www.calstate.edu/Strategic-Planning-for-the-CSU/Documents/csu-strategic-plan-2025.pdf>

Fullerton on the fifth day of May in the year two thousand and twenty-six.



Policy Concerning Information Security and Data Governance



Purpose

- Establish a Comprehensive Framework
- Protecting ASI's Information Assets
- Organizational Compliance
- Legal Adherence

Policy Overview

- Governance and Oversight
- Information Security Standards
- Legal and Non-Profit Compliance
- Personnel and Workplace Security
- Mobile Devices and Remote Access Eligibility
- Enforcement

Proposed Policy Details

1. Applies to all ASI stakeholders, including Management, Staff, Student Leaders, Volunteers, and Budget Area Administrators
2. ASI System Administrator is responsible for the implementation, testing, and ongoing assessment of security procedures
3. Daily management is delegated to staff, but the BOD retains ultimate legal responsibility for the organization's actions and security posture
4. Directors are expected to make reasonable inquiries, particularly regarding security audit findings or technical vulnerabilities



Proposed Policy Details

1. Adopting CSU standards to classify data into Level 1 (Confidential), Level 2 (Internal Use), and Level 3 (Public)
2. Access is granted based on “essential duties” and requires departmental approval
3. Level 1 data is strictly prohibited on personal devices or unencrypted email
4. VPN access requires the use of ASI-owned equipment to protect network integrity



Questions



CALIFORNIA STATE UNIVERSITY, FULLERTON™

**A RESOLUTION ESTABLISHING ASI POLICY CONCERNING INFORMATION SECURITY
AND DATA GOVERNANCE**

Sponsor: Mahak Ahmad, Chair, Governance Committee

WHEREAS, The Associated Students, Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI corporate policy provides guidance for how ASI works to achieve the mission and goals of the organization; and

WHEREAS, ASI must establish a comprehensive framework for the protection of Information Assets and the fulfillment of fiduciary duties by the Board of Directors; and

WHEREAS, adherence to these regulations is necessary to ensure the organization remains in "Good Standing" with the University, protects student and donor privacy, and complies with all applicable California and Federal statutes; and

WHEREAS, ASI has adopted the CSU Information Security Policy and Standards as its primary security framework to manage data classification, access control, and personnel security; therefore let it be

RESOLVED, ASI approves the ASI Policy Concerning Information Security and Data Governance; and let it be finally

RESOLVED, that this resolution be distributed to the ASI Executive Director, the ASI System Administrator, and applicable ASI departments for appropriate action

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

POLICY CONCERNING INFORMATION SECURITY AND DATA GOVERNANCE

PURPOSE

The following policy is intended to establish a comprehensive framework for the protection of Information Assets and the fulfillment of fiduciary duties by the Board of Directors of Associated Students Inc., California State University, Fullerton (ASI). Adherence to these regulations is necessary to ensure the organization remains in "Good Standing" with the University, protects student and donor privacy, and complies with all applicable California and Federal statutes.

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WHO SHOULD KNOW THIS POLICY

☒ Budget Area Administrators	☒ Volunteers
☒ Management Personnel	☒ Grant Recipients
☒ Supervisors	☒ Staff
☒ Elected/Appointed Officials	☒ Students

DEFINITIONS

For Purpose of this policy, the terms used are defined as follows:

Terms	Definitions
Auxiliary Organization	A nonprofit entity, legally separate from the CSU, organized to provide essential services to the campus and governed by California Education Code §89900 et seq..
CSU Data Level 1	Confidential information where unauthorized disclosure could result in severe damage to the CSU or individuals (e.g., SSNs, medical records, credit card data).
CSU Data Level 2	Internal Use information that is not public but carries moderate risk if disclosed (e.g., student IDs, employee home addresses).
CSU Data Level 3	Information intended for public disclosure or designated as publicly available.
Fiduciary Duty	The legal obligation of Directors to act with "Duty of Care" (prudence) and "Duty of Loyalty" (in the organization's best interest).
Education Records	Records directly related to a student and maintained by an institution or a party acting for the institution (FERPA).
Information Assets	Any technical resource, including hardware, software, network systems, and the data contained therein, owned or managed by the CSU or the Auxiliary.

STANDARDS

1. GOVERNANCE AND OVERSIGHT

a. Board of Directors Authority:

The Board of Directors is the governing body responsible for the ultimate direction of the organization's affairs. While management is delegated to professional staff under Corporations Code §5210, the Board retains ultimate legal responsibility for the organization's actions and inactions

b. Board Responsibility:

In performing their duties, directors are entitled to rely on information, opinions, reports, or statements prepared by ASI officers, employees, legal counsel, or independent accountants, provided the director acts in good faith and without knowledge that would cause such reliance to be unwarranted.

c. Duty of Inquiry:

Directors are required to make reasonable inquiries when circumstances indicate a need, such as following up on security audit findings or technical vulnerabilities.

d. Administration

The ASI System Administrator is responsible for the administration, revision, interpretation, and application of this policy. They will periodically evaluate, test, and adjust the information security and data governance program to validate that equipment and systems function properly and produce the desired results. The ASI System Administrator will perform ongoing assessments to ensure that employees follow written procedures for information security and data governance.

2. INFORMATION SECURITY STANDARDS (CSU Information Security Policy and Standards)

a. Adoption of Standards:

ASI has adopted the CSU Information Security Policy and Standards (formerly ICSUAM 8000) and its associated ISO-aligned domains as its primary security framework.

b. Asset Management:

All ASI data must be classified according to the CSU Data Classification Standard. Inventories of assets containing Level 1 or Level 2 data must be maintained throughout their lifecycle.

c. Access Control:

1. User Access Control

ASI will grant access to information assets to its employees, student leaders, and volunteers when required for the performance of their essential duties and responsibilities. Access to specialized software such as accounting or human resources information systems will be provided to users with a documented need. All such users will complete an ASI Help Desk ticket regarding access. The IT Department will get the approval of the department head before granting access. All ASI computers must be authenticated clients of the campus network. All ASI users must log into the campus domain using their valid CSUF email account.

2. Software

ASI will install the necessary operating system and basic software applications on all workstations. In addition, ASI will install software purchased by various departments within ASI that is necessary for work-related purposes. It is the responsibility of the ASI Information Technology Department to ensure that applicable licensing requirements have been met.

Downloading software is restricted to specific user groups. If software applications are needed for day-to-day business, the User should contact the IT Department or submit a request on the ASI IT Helpdesk.

3. LEGAL AND NON-PROFIT COMPLIANCE

a. Privacy of Information:

ASI shall implement "reasonable security procedures" to protect personal information from unauthorized access, as required by California Civil Code §1798.81.5.

b. Records Retention:

ASI shall follow the CSU Systemwide Records Retention and Disposition Schedules. Electronic and paper files must be properly handled during leadership transitions to prevent unauthorized destruction. ASI is a nonprofit public benefit corporation and must comply with restrictions on transactions involving directors with

material financial interests. ASI maintains its Record Retention and Document Management through the ASI Policy Concerning Corporate Management.

4. PERSONNEL AND WORKPLACE SECURITY

a. Background Checks:

Background checks are mandatory for any position (staff, student leader, or volunteer) with access to Level 1 Data or sensitive Information Assets.

b. Security Training:

All users with access to ASI/CSU Information Assets must complete annual Information Security Awareness training.

c. Separation of Duties:

Management shall ensure a proper separation of duties to prevent any single individual from having unchecked authority over sensitive financial or data.

5. MOBILE DEVICES AND REMOTE ACCESS ELIGIBILITY

a. Data Security:

All mobile devices provided to employees for ASI business are handled through CSUF Information Technology and follow the CSUF IT rules and regulations. The devices must be password protected. Confidential information (Level 1) must not be stored on personal devices or transmitted via unencrypted email.

b. Remote Access Eligibility

If the participating employee's job activities require access to campus via Virtual Private Network (VPN), the participating employee is required to use ASI-owned computer equipment, in order to protect the integrity of the campus network. Level 1 or Level 2 information may not be stored on non-ASI owned portable computing devices.

Equipment used by the participating employee to connect via VPN must be reviewed by the ASI Information Technology department and approved in writing by ASI System Administrator. ASI Employees must take reasonable precautions to ensure that their devices (e.g., computers, tablets, smart phones, etc.) are secure before connecting remotely to ASI information assets and must close or secure connections to campus desktop or system resources (i.e., remote desktop, virtual private network connections, etc.) once they have completed ASI-related activities or when the asset is left unattended.

c. Severance of Service:

Upon separation or end of an elected term, all organization-owned hardware must be returned to the Information Technology department.

6. ENFORCEMENT

Failure to comply with this policy may result in disciplinary action, personal liability for Directors under the Corporations Code in cases of gross negligence, or the removal of the Auxiliary's "Good Standing" status.

DATE APPROVED:

DATE REVISED:

**ASI Bylaws, Policy
Concerning Board of
Director Operations, and
Policy Concerning
Executive Officer
Operations**

Purpose

- The ASI Bylaws is the Organizations Governing Document that outlines membership, bylaws and student fees, meeting requirements, the Board of Directors and Executive Officers
- The Policy Concerning Board of Directors Operations outlines the standards, responsibilities, composition, leadership, and meeting rules for the Board of Directors
- The Policy Concerning Executive Officer Operations outlines the standards, terms of office, and responsibilities for the Executive Officers



Proposed Bylaws Updates

1. Updating Roll Call Vote language to include the consent calendar
2. Updating of Department Names
 - a. HRIE and SAASEM
3. Addition of the Personnel Committee
 - a. ASI's HR Oversight
 - b. Adding in one more check and balance before items go before the BOD



Proposed Policy Updates - Both

1. Conflict of Interest and Ethics language removed and moved to the Policy Concerning Conflict of Interest and Ethics.

Proposed Policy Updates – BOD Operations

1. Simplified language for Executive Senate Council
 - a. No longer listing individual councils
2. BOD Office Hours
 - a. Posted on the ASI Website
 - b. Posted in a location designated by their Dean within their college

Proposed Policy Updates – BOD Operations

1. HR Oversight outlined
2. Updated Meeting Frequency with Deans
 - a. Minimum 2 times per semester
3. Contract Oversight simplified
 - a. Delegation of Authority to the Executive Director up to 500,000.00
 - b. Reference to ASI Policy Concerning Corporate Procurement



Proposed Policy Updates – BOD Operations

1. Personnel Committee being added
 - a. ASI President, Vice President and BOD Chair, HR Director, and Executive Director
 - b. Will discuss the HR oversight of the organization before items come to the Board.
 - c. Will meet at least once a semester.
2. Program Assessment Committee Update
 - a. Acquisitions for ASI art collection.
3. Updated specific Committee to be changed to funded councils and funding councils
4. Removal of AICA references in multiple sections due to move to Executive Senate



Proposed Policy Updates – Executive Officer Operations

1. Duties of the Vice President Updated
 - a. Removed Community Engagement Commission
 - b. Added guidance and support of the Governance Ambassadors
 - c. Removed standing liaison officer of all ASI committees
2. Duties of the Chief Campus Relations Officer
 - a. Removed recommendations to the president to appoint students to university wide committees and search committees
 - b. Removed oversight of the President Appointee Commission
3. Duties of the Chief Inclusion and Diversity Officer
 - a. Updated HRIE's name
 - b. Added the Community Engagement Commission
 - c. Updated language about serving as the ASI President's designee



Questions



**A RESOLUTION TO AMEND THE ASI BYLAWS AND CORPORATE POLICIES
CONCERNING BOARD OF DIRECTORS AND EXECUTIVE OFFICERS OPERATIONS**

Sponsor: Mahak Ahmad, Chair, Governance Committee

WHEREAS, the Associated Students, Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI corporate policy provides guidance for how ASI works to achieve the mission and goals of the organization; and

WHEREAS, the Board of Directors and Executive Officers require periodic updates to governing documents to ensure operational efficiency, proper HR oversight, and alignment with University nomenclature, specifically regarding the division title change to Student Affairs and Strategic Enrollment Management; and

WHEREAS, revisions to the ASI Bylaws, the Policy Concerning Board of Directors Operations, and the Policy Concerning Executive Officers Operations are functionally interdependent and require simultaneous adoption; and

WHEREAS, the ASI Bylaws be amended to formally establish the Personnel Committee and update all references of "Student Affairs" to "Student Affairs and Strategic Enrollment Management"; and

WHEREAS, the Policy Concerning Board of Directors Operations and Policy Concerning Executive Officer Operations be amended to relocate Conflict of Interest and Ethics language to the standalone Policy Concerning Conflict of Interest and Ethics for specialized oversight; and

WHEREAS, Director responsibilities be updated to require meetings with their respective Deans at least two times per semester, or more as necessary, to ensure consistent academic and organizational alignment; and

WHEREAS, the posting location of Director office hours shall be determined by the Dean of the respective college to ensure maximum student accessibility; and

WHEREAS, the Policy Concerning Board of Directors Operations be further amended to provide broader, less specific council participation requirements and to formalize Contract Oversight language; and

WHEREAS, all Committee references be restructured from specific names to "Funded Councils" and "Funding Councils," and all references to AICA be removed following its transition to the Executive Senate; and

WHEREAS, the Program Assessment Committee be updated to remove the oversight of acquisitions for the ASI Art Collection; and

WHEREAS, the Policy Concerning Executive Officers Operations be amended to relocate Conflict of Interest and Ethics language to the standalone Policy Concerning Conflict of Interest and Ethics for specialized oversight; and

WHEREAS, the duties of the Vice President be amended by removing the Community Engagement Commission, adding support for Governance Ambassadors, and removing the standing liaison role for all committees; and

WHEREAS, the duties of the Chief Campus Relations Officer be amended to remove appointment recommendations for university-wide/search committees and to remove oversight of the Presidential Appointee Commission; and

WHEREAS, the duties of the Chief Inclusion and Diversity Officer be updated to reflect the new Human Resources and Inclusive Excellence (HRIE) name, include the addition of the Community Engagement Commission, and clarify language regarding the Officer's role as the ASI President's designee; therefore, let it be

RESOLVED, ASI approves amendments to the ASI Bylaws, ASI Policy Concerning Board of Director Operations, and the ASI Policy Concerning Executive Officer Operations; and let it be finally

RESOLVED, that this resolution be distributed to the ASI Executive Director and applicable ASI departments for appropriate action.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the fifth day of May in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

BYLAWS OF THE ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY, FULLERTON

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ARTICLE I

MEMBERSHIP

- Section 1. **NON-MEMBER CORPORATION** This Corporation shall not have statutory members as that term is intended in Corporations Code Section 5056. Except as to specific privileges accorded the California State University, Fullerton (hereafter referred to as CSU Fullerton), student body as stated in these Bylaws, the Board of Directors shall exercise full authority over the affairs and operations of this Corporation, subject to limitations expressed in law or regulations, or by CSU Fullerton Policy.
- Section 2. **STUDENT BODY PRIVILEGES** CSU Fullerton student body is designated as “members” pursuant to Corporation Code Section 5332.
- Clause 1. Any person registered as a student at CSU Fullerton in any regular term and pays membership fees shall be termed “regular member” and are entitled to:
- Qualify, seek and hold ASI office, either by running for office or appointment;
 - Participate in elections to become either ASI President, ASI Vice President, representative or Director;
 - Be appointed to a student leadership position as established by the Board of Directors;
 - Admission to corporation-sponsored activities and sponsored services without charge or at a reduced rate;
 - Join campus student organizations recognized by CSU Fullerton;
 - Represent the Corporation in CSU Fullerton competition consistent with applicable eligibility rules; and
 - Other privileges prescribed by the Board of Directors.
- Section 3. **ASSOCIATE MEMBERS** Associate members are entitled to regular membership privileges except for voting, making motions, and holding corporation office.
- Section 4. **MEMBERS** The Board of Directors elected by the Student Body and are defined as members of the Corporation.
- Section 5. **DESIGNATED MEMBER** The President of Cal State Fullerton serves an open term as a designated member and may assign another University official as designee to the Board of Directors by written notice to the corporate recording secretary.
- The Academic Senate of Cal State Fullerton, subsequent to their annual election process, shall delegate a faculty representative to serve as a designated voting member to the Board of Directors by written notice to the corporate recording secretary.
- Section 6. **LIAISON OFFICERS** Executive Officers serve as standing liaison officers to the Board of Directors and shall not have voting privileges. They shall oversee specific areas and may provide reports and advise the Board of Directors. They serve by virtue of their positions.

ARTICLE II

BYLAWS AND STUDENT FEES

- Section 1. **COPIES OF THE BYLAWS** An up-to-date copy of these Bylaws shall be maintained by the Recording Secretary of the Board of Directors. These Bylaws shall be made available to members of the student body, the Board of Directors, and any other interested persons.
- Section 2. **BYLAWS EFFECTIVE DATE** All Bylaws in this document shall become effective after approval by a majority of the Board of Directors.
- Section 3. **AMENDMENTS** The Board of Directors shall institute a review of these Bylaws and the Articles of Incorporation when necessary or when changes of the law may require. These Bylaws can be amended only by a two-thirds vote of the Board of Directors.
- Section 4. **CONSTRUCTION & DEFINITIONS** The general provisions, rules of construction, and definitions contained in the California Non-Profit Corporation Law will govern the construction of these Bylaws. The Board of Directors will have jurisdiction over questions involving the interpretation of this document.
- Clause 1. Supporting Organization under Internal Revenue Code (IRC) Section 509(a)(3).
- a. This Corporation has been organized and shall operate exclusively in support of CSU Fullerton and shall be overseen and supervised by that institution as specified in IRC Section 509(a)(3).
- b. The Board of Directors shall designate a publicly supported educational or charitable organization as described in IRC Sections 170(b)(1)(A)(iv), 501(c)(3) and 509(a)(1) or 509(a)(2), in substitution for CSU Fullerton, for purposes specified in the Articles of Incorporation CSU Fullerton:
- I. Shall cease to be an organization described in IRC Sections 170(b)(1)(A)(iv), 501(c)(3) and 509(a)(1) or 509(a)(2); or
- II. Shall substantially abandon the charitable and educational purposes that this Corporation is organized to support.
- c. This Corporation shall not accept any contribution from any “prohibited person.”
- Clause 2. An “ad hoc committee” has all of the authorization and duties of a standing committee except that it is established by the Board of Directors for a particular purpose and shall dissolve upon completion of its assigned purpose or twelve months of its creation, whichever first occurs.
- Clause 3. A “standing committee” is a committee authorized by the Board of Directors to provide and make recommendations of the regular ongoing functions for which it was formed.
- Clause 4. A “standing advisory committee” is an advisory committee authorized by the Board of Directors to serve a consultative role and advise the Board of Directors.
- Clause 5. Due cause shall be defined as:

- a. Absences due to participation in an official CSU Fullerton recognized program at which the member's attendance is required;
- b. Absences due to illness of a Director or a member of their immediate family who requires the member's care or for bereavement of an immediate family member;
- c. Absences due to requirements of official ASI business; or
- d. Absences due to individual circumstances; due cause and validity are to be determined by the ASI Board of Directors on a case-by-case basis; and
- e. Limited to two (2) excused absences per semester.

Clause 6. A "prohibited person" is a person who:

- a. Controls, directly or indirectly, either alone or with persons listed below, the Board of Directors of this Corporation or any successor organization designated pursuant to the Articles of Incorporation;
- b. A member of the family of an individual listed above; or
 - i. Individual's family includes: spouse, ancestors, children, grandchildren, great-grandchildren, and spouses of children, grandchildren, and great-grandchildren, as well as the individual's brothers and sisters, by whole or half-blood, and their spouses.
- c. A corporation, partnership, trust, or estate more than thirty-five (35) percent of which is actually or constructively controlled by persons described above.

Section 5. **STUDENT FEES**

- Clause 1. California Education Code Section 89300 et seq., together with system and campus policy, authorize a process for the setting of Category II mandatory student fees upon which the Corporation relies as a student body organization, and otherwise. The student body election process is separate and distinct from the student leadership selection, referendum, and initiative processes utilized by the Corporation.
 - a. Referendum and initiative processes are to ensure appropriate and meaningful consultation are utilized before a vote by the student body to adjust an existing Category II campus-based mandatory fee or establish a new campus mandatory fee.
- Clause 2. Fee Collection and Disbursements: California Code of Regulations, Title 5, Section 41409, requires the University to collect applicable Category II fees and periodically disburse them to the Corporation. The Board of Directors shall establish requisite standards and procedures for the administration of such fee funds.
- Clause 3. Fees utilized by this organization must follow the Integrated California State University Administrative Manual (ICSUAM) Section 1300 CSU Auxiliary Organizations Compliance Guide.

ARTICLE III

MEETINGS, QUORUM AND VOTING PRIVILEGES, AND BOARD ACTION

Section 1. PLACE OF MEETING

- Clause 1. All meetings of the Board of Directors shall be held at the principal office of the Corporation or at such other place as may be designated for that purpose from time to time by the Chair.

Section 2. NOTICE AND CONDUCT OF MEETINGS

- Clause 1. The Board of Directors and all of its committees and the Elections Judicial Council shall conduct their business in duly noticed public meetings and are required to comply with all provisions of the Gloria Romero Open Meetings Act (Education Code Sections 89305 to 89307.4) as outlined in section 89305.1(b)(1)(B)(i)-(iv) of the California State Education Code.
- Clause 2. Written Notice of every regular meeting shall be given at least seventy-two (72) hours prior to the date set for the meeting (pursuant to Education Code Section 89305.5).
- Clause 3. The *Robert's Rule of Order, Newly Revised* shall guide meeting parliamentary procedure consistent with subsection (1) above.
- Clause 4. *Roll Call Vote* shall be used for all action items on the agenda with the exception of approving the agenda, approving [the Consent Calendar or](#) minutes, or parliamentary procedures.
- Clause 5. The Board of Directors may adopt more specific meeting written practices as warranted.

Section 3. REGULAR MEETINGS

- Clause 1. All meetings shall be in accordance to these Bylaws and ASI Policy.
- Clause 2. Schedule
- The Board of Directors shall typically hold regular meetings, at such times as the Board shall set by resolution, on Tuesdays throughout the academic year.
 - The Board of Director standing committees shall hold regular meetings throughout the academic year.
 - Elections Judicial Council shall establish a meeting schedule annually, by the start of the spring semester.

Section 4. **CLOSED MEETINGS**

- Clause 1. The Board of Directors and all of its committees may hold closed meetings from which the public is excluded only in accordance to ASI Policy.

Section 5. **SPECIAL MEETINGS**

- Clause 1. The Board of Directors and all of its committees may hold special meetings by providing notice at least twenty-four (24) hours' prior to the meeting and only in accordance to ASI Policy.

Section 6. **EMERGENCY MEETINGS**

- Clause 1. In case of an emergency situation involving matters upon which prompt action is necessary due to the disruption or threatened disruption of public facilities, the ASI Board of Directors may hold an emergency meeting without complying with the twenty-four (24) hours' notice requirement and/or the twenty-four (24) hour posting requirement. The Board of Directors must provide a minimum of one-hour notification by telephone (if telephone services are functional) to the public media and comply with Education Code Sections 89306.5 (c) and (d) and only in accordance to ASI Policy.

Section 7. **QUORUM AND VOTING PRIVILEGES**

- Clause 1. Quorum for the Board of Directors and all its committees and the Elections Judicial Council is defined as at least 50% plus one (1) voting member. During meetings, the Chair shall be counted in the quorum.
- Clause 2. A quorum must be present at all regular and special meetings for the official transaction of business.
- Clause 3. In order to be counted in quorum and vote, a member must be present from the time a motion is seconded to the calling of the question on that motion as well as meet attendance requirements.
- Clause 4. No member is allowed to vote by proxy.

Section 8. **BOARD ACTION**

- Clause 1. The Board of Directors and all of its committees shall not take action on any item unless notice and agenda of the meeting where the item will be discussed and acted upon has been legally provided for under the Education Code and all other appropriate laws or unless an emergency situation exists.
- Clause 2. A meeting at which a quorum is initially present may continue to conduct business, despite the withdrawal of some members from that meeting, if any action taken or decision made is approved by at least a majority of the required quorum for that meeting.
- Clause 3. Certain action may require a two-thirds (2/3) majority vote as specified.
- Clause 4. Every action taken or decision made by a majority of the Board of Directors present at a

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duly held meeting at which a quorum is present shall be an act of the Board of Directors, subject to the more stringent provisions of the California Nonprofit Public Benefit Corporation Law, including, without limitation, those provisions relating to:

- a. Approval of contracts or transactions in which a Director has a direct or indirect material financial interest;
- b. Approval of certain transactions between corporations having common directorship;
- c. Creation of and appointments to committees of the board; or
- d. Indemnification of Directors.

Clause 5. Upon written notice to the Board of Directors within nine (9) days of Board Action, the ASI President may require a two-thirds (2/3) majority Board of Directors vote, within fourteen (14) days of the notice, to validate such action. This requirement applies to appointments or elections.

ARTICLE IV

BOARD OF DIRECTORS

Section 1. MEMBERS AND OFFICERS OF THE ASI BOARD OF DIRECTORS

- Clause 1. Voting members of the Board of Directors (hereinafter referred to as Directors) with voting privileges consist of:
- two Directors from the College of the Arts,
 - two Directors from the College of Business and Economics,
 - two Directors from the College of Communications,
 - two Directors from the College of Education,
 - two Directors from the College of Engineering and Computer Science,
 - two Directors from the College of Health and Human Development,
 - two Directors from the College of Humanities and Social Sciences, and
 - two Directors from the College of Natural Sciences and Mathematics.
- Clause 2. Designated Directors with voting privileges consist of:
- one Director appointed by the Academic Senate Chair, and
 - one Director appointed by the President of the University.
- Clause 3. Standing Liaison Officers with no voting privileges consist of:
- ASI President,
 - ASI Vice President,
 - ASI Chief Campus Relations Officer,
 - ASI Chief Governmental Officer, and
 - ASI Chief Inclusion and Diversity Officer.
- Clause 4. The ASI Associate Vice President and Executive Director serves as the standing advisor, is not a member of the Board, and does not have voting privileges.

Section 2. **POWERS** Subject to limitations imposed by law or the Articles of Incorporation, oversight of the business and affairs of the Corporation shall be controlled by the ASI President and the Board of Directors, and all corporate powers shall be exercised jointly by them.

- Clause 1. The ASI President and the Board of Directors shall jointly determine the financial assets of Associated Students Inc.
- Clause 2. The Board of Directors shall require two-thirds vote to ratify changes in the Articles of Incorporation.
- Clause 3. The Board of Directors may amend Bylaws only by two-thirds of voting members.
- Clause 4. The Board of Directors shall adopt by a majority vote such policies as it deems necessary for procedural and administrative purposes.
- ASI Policy Statements shall be consistent with the Articles of Incorporation and these Bylaws.

- b. The year of last revision shall be stated on each of the ASI Policy Statements.
- c. The Board of Directors may amend ASI Policy Statements by a majority vote.

Clause 5. The Board of Directors shall employ or discharge the ASI Associate Vice President and Executive Director consistent with University and ASI employment policies and procedures. The Board of Directors shall prepare the annual evaluation of the Associate Vice President and Executive Director in accordance with established policies and recommend the final evaluation to the University Vice President of Student Affairs and Strategic Enrollment Management for concurrence.

Clause 6. Committees

- a. The Board of Directors establishes standing committees to evaluate and make recommendations on resolutions referred to them in accordance to ASI Policy.
- b. The Board of Directors shall determine by a majority vote the size and composition of all special or ad hoc committees.
- c. The ASI President or designee and the Chair of the Board of Directors or designee shall serve as standing liaison members on all ASI special, ad hoc, and standing committees, except the Audit Committee.
- d. The Associate Vice President and Executive Director or designee shall serve as the standing advisor to all ASI special, ad hoc, and standing committees, except the Audit Committee.
- e. Standing Committees shall include: Audit Committee, Finance Committee, Governance Committee, Facilities Committee, Personnel Committee and Programs Assessment Committee.
 - I. The purpose of the Audit Committee is to: (1) make sure recommendations to the Board regarding the selection and retention of the independent auditor (including compensation); (2) confer with the auditor to determine that the financial affairs of ASI are in order; (3) review and determine whether or not to accept the audit; (4) ensure that any non-audit services performed by the auditing firm conform to standards of auditor independence; and (5) approve the performance on non-audit services by the auditing firm.
 - (1) The Audit Committee shall be composed of four (4) members of the Board and a member of the finance committee. Members of the Board to serve on the Audit Committee shall be appointed by the Board. Officers of the organization shall not serve on the Audit Committee. The Board shall appoint the chair of the Audit Committee.
 - (2) The Audit Committee shall meet at least two times annually.
 - II. The purpose of the Finance Committee is to: (1) hold hearings and refers budget recommendations to the Board of Directors; (2) develop, review, and make recommendations concerning organizational financial policies; (3) make recommendations on facility user fees; (4) make recommendations for capital expenditures; (5) make recommendations on investment policy and objectives; (6) review the Children's Center Investment Account status, accountability, and

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requests for withdrawals; review and make recommendations regarding corporate tax filings

- (1) The Finance Committee shall be composed of four (4) members of the Board and the Treasurer. The Treasurer shall chair the Finance Committee.
- (2) The Finance Committee shall meet bi-weekly on Thursdays throughout the academic year.

III. The purpose of the Governance Committee is to: (1) make recommendations concerning ASI Policy, these Bylaws, and the Articles of Incorporation to the Board of Directors; (2) make recommendations on vacancy declarations and interviewing and recommending applicants for vacant Director positions during the academic term.

- (1) The Governance Committee shall be composed of four (4) members of the Board and the Vice Chair. The Vice Chair shall chair the Governance Committee.
- (2) The Governance Committee shall meet bi-weekly on Thursdays throughout the academic year.

IV. The purpose of the Facilities Committee is to: (1) make recommendations concerning ASI facility operations, renovations, and improvements, including the Titan Student Union, Student Recreation Center, and Children's Center; (2) make recommendations concerning building operating hours; (4) make recommendations on facility operating policy.

- (1) The Facilities Committee shall be composed of four (4) members of the Board and the Secretary. The Secretary shall chair the Facilities Committee.
- (2) The Facilities Committee shall meet monthly throughout the academic year.

V. The purpose of the Personnel Committee is to provide HR oversight for the organization regarding: (1) the recruitment, compensation, and performance management of the ASI Associate Vice President and Executive Director; (2) the compensation of the Chief Financial Officer (CFO); (3) the annual classification and compensation report or annual ASI compensation review; (4) the annual cost of living adjustment for ASI employees.

- (1) The Personnel Committee shall be composed of the ASI President, ASI Vice President, and Board of Directors Chair. The Associate Vice President and Executive Director and HR Director will serve as a non-voting advisors to the committee. The Board of Directors Chair shall chair the Personnel Committee.
- (2) The Personnel Committee shall meet as needed, at least once during each semester of the academic year. The Committee is authorized to take emergency actions on behalf of the Board of Directors to protect the legal and operational interests of the Corporation, subject to the notice and ratification requirements outlined in the Policy Concerning Board Operations.

~~V.~~ VI. The purpose of the Programs Assessment Committee is to: (1) review and assess ASI programs and services and provide feedback and recommendations on program improvements; (2) make recommendations on new program offerings; ~~(3) make recommendations on acquisitions for the ASI art collection.~~

- (1) The Programs Assessment Committee shall be composed of four (4) members of the Board and the Secretary. The Secretary shall chair the Programs Assessment Committee.

(2) The Programs Assessment Committee shall meet monthly throughout the academic year.

Clause 8. The Board of Directors shall confirm by a majority vote all presidential appointments to positions that receive financial awards, scholarships, or any other material compensation for service.

Clause 9. The Board of Directors may authorize one or more officers, agents, or employees to enter into any contract or to execute any instrument in the name of and on behalf of the Corporation in accordance with ASI Policy.

Section 3. **TERM OF OFFICE** Directors shall serve a one-year term, following the general election. The term shall commence on June 1 and end the following May 31. Directors elected to fill a vacancy shall serve the remainder of the original term.

Section 4. **RESIGNATION** In the event a Director should resign, written notice of their resignation must be submitted to the Chair of the Board of Directors and ASI Associate Vice President and Executive Director.

Section 5. **VACANCIES**

Clause 1. A vacancy on the Board of Directors exists in the case of death, resignation, declaration of vacancy of a Director, or in the event of a failure to elect the fully authorized number of Directors.

Clause 2. Vacancies reduce quorum.

Clause 3. Declaration of Vacancy

a. A student officeholder (Director or Executive Officer), position will become vacant by a Board declaration of position vacancy for:

I. Failure to meet academic qualifications;

II. Failure to perform prescribed duties of the office as stated in these Bylaws and ASI Policy;

III. Failure to meet attendance requirements:

- (1) two ASI Board of Directors meetings,
- (2) two consecutive meetings of the standing committee to which they are assigned,
- (3) or
- (4) total of three meetings of the board, and committees to which they are assigned;

IV. Violation of the CSU Student Code of Conduct;

V. Gross abuse of authority or discretion; or

VI. The Board may declare the office vacant of any Director or Officer who has been declared of unsound mind by final court order, of convicted of a felony, or been

found by a final court order to have breached any duty under Corporations Code Section 5230.

Clause 4. Student officeholders are elected or appointed per ASI Policy.

Section 6. **CHAIR OF THE BOARD OF DIRECTORS**

Clause 1. The Board Chair, elected by the Board from its membership, is the presiding officer of the Board of Directors.

Clause 2. The Chair shall perform all duties in these Bylaws and ASI Policy.

Clause 3. The Chair may not concurrently serve as another officer of the Board of Directors.

Clause 4. The Chair may be removed from their position as Chair by a two-thirds vote of the Board of Directors.

Section 7. **VICE CHAIR OF THE BOARD OF DIRECTORS**

Clause 1. The Board Vice Chair, elected by the Board from its membership, presides in absence of the Board Chair.

Clause 2. The Vice Chair shall perform all duties in these Bylaws and ASI Policy.

Clause 3. The Vice Chair may not concurrently serve as another officer of the Board of Directors.

Clause 3. The Vice Chair may be removed from their position as Vice Chair by a two-thirds vote of the Board of Directors.

Section 8. **TREASURER OF THE BOARD OF DIRECTORS**

Clause 1. The Board Treasurer, elected by the Board from its membership, is the Corporation's Treasurer.

Clause 2. The Treasurer shall perform all duties in these Bylaws and ASI Policy.

Clause 3. The Treasurer may not concurrently serve as another officer of the Board of Directors.

Clause 4. The Treasurer may be removed from their position as Treasurer by a two-thirds vote of the Board of Directors.

Section 9. **SECRETARY OF THE BOARD OF DIRECTORS**

Clause 1. The Board Secretary, elected by the Board from its membership, is the Corporation's Secretary.

Clause 2. The Secretary shall perform all duties in these Bylaws and ASI Policy.

Clause 3. The Secretary shall be responsible to certify or authorize corporate documents.

Clause 4. The Secretary may not concurrently serve as another officer of the Board of Directors.

Clause 5. The Secretary may be removed from their position as Secretary by a two-thirds vote of the Board of Directors.

ARTICLE VI

EXECUTIVE OFFICERS

Section 1. **TERM OF OFFICE** Each officer shall serve for a full-year term following the general election which shall commence on June 1 and end on the following May 31.

Section 2. **ASI PRESIDENT**

- Clause 1. The ASI President (hereinafter referred to as “President”) oversees the facilities and programs of the Corporation in accordance with these Bylaws and ASI Policy, functioning closely with the Chair of the Board of Directors and ASI Associate Vice President and Executive Director.
- Clause 2. The President shall have formal powers and duties as described in these Bylaws and ASI Policy.
- a. President has appointment and removal authority over all executive appointments.
 - a. Formal Presidential actions shall be taken through Executive Orders.

Section 3. **ASI VICE PRESIDENT**

- Clause 1. In the event of the absence or inability of the President to act, the Vice President shall perform all duties of the President and shall have all the power of and be subject to all the restrictions of the President.
- Clause 2. The Vice President shall perform all duties in these Bylaws and ASI Policy.

Section 4. **VACANCIES**

- Clause 1. In the event of the simultaneous vacancy in the position of President and Vice President, the Chair of the Board of Directors shall automatically assume the office of President and appoint a Vice President subject to majority ASI Board of Director's approval.

Section 5. **EXECUTIVE OFFICERS**

- Clause 1. The Executive Officers, Chief Campus Relations Officer, Chief Governmental Officer, and Chief Inclusion and Diversity Officer shall perform all duties in these Bylaws and ASI Policy.

BYLAWS OF THE ASSOCIATED STUDENTS INC., CALIFORNIA STATE UNIVERSITY, FULLERTON

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ARTICLE I

MEMBERSHIP

- Section 1. **NON-MEMBER CORPORATION** This Corporation shall not have statutory members as that term is intended in Corporations Code Section 5056. Except as to specific privileges accorded the California State University, Fullerton (hereafter referred to as CSU Fullerton), student body as stated in these Bylaws, the Board of Directors shall exercise full authority over the affairs and operations of this Corporation, subject to limitations expressed in law or regulations, or by CSU Fullerton Policy.
- Section 2. **STUDENT BODY PRIVILEGES** CSU Fullerton student body is designated as “members” pursuant to Corporation Code Section 5332.
- Clause 1. Any person registered as a student at CSU Fullerton in any regular term and pays membership fees shall be termed “regular member” and are entitled to:
- Qualify, seek and hold ASI office, either by running for office or appointment;
 - Participate in elections to become either ASI President, ASI Vice President, representative or Director;
 - Be appointed to a student leadership position as established by the Board of Directors;
 - Admission to corporation-sponsored activities and sponsored services without charge or at a reduced rate;
 - Join campus student organizations recognized by CSU Fullerton;
 - Represent the Corporation in CSU Fullerton competition consistent with applicable eligibility rules; and
 - Other privileges prescribed by the Board of Directors.
- Section 3. **ASSOCIATE MEMBERS** Associate members are entitled to regular membership privileges except for voting, making motions, and holding corporation office.
- Section 4. **MEMBERS** The Board of Directors elected by the Student Body and are defined as members of the Corporation.
- Section 5. **DESIGNATED MEMBER** The President of Cal State Fullerton serves an open term as a designated member and may assign another University official as designee to the Board of Directors by written notice to the corporate recording secretary.
- The Academic Senate of Cal State Fullerton, subsequent to their annual election process, shall delegate a faculty representative to serve as a designated voting member to the Board of Directors by written notice to the corporate recording secretary.
- Section 6. **LIAISON OFFICERS** Executive Officers serve as standing liaison officers to the Board of Directors and shall not have voting privileges. They shall oversee specific areas and may provide reports and advise the Board of Directors. They serve by virtue of their positions.

ARTICLE II

BYLAWS AND STUDENT FEES

- Section 1. **COPIES OF THE BYLAWS** An up-to-date copy of these Bylaws shall be maintained by the Recording Secretary of the Board of Directors. These Bylaws shall be made available to members of the student body, the Board of Directors, and any other interested persons.
- Section 2. **BYLAWS EFFECTIVE DATE** All Bylaws in this document shall become effective after approval by a majority of the Board of Directors.
- Section 3. **AMENDMENTS** The Board of Directors shall institute a review of these Bylaws and the Articles of Incorporation when necessary or when changes of the law may require. These Bylaws can be amended only by a two-thirds vote of the Board of Directors.
- Section 4. **CONSTRUCTION & DEFINITIONS** The general provisions, rules of construction, and definitions contained in the California Non-Profit Corporation Law will govern the construction of these Bylaws. The Board of Directors will have jurisdiction over questions involving the interpretation of this document.
- Clause 1. Supporting Organization under Internal Revenue Code (IRC) Section 509(a)(3).
- a. This Corporation has been organized and shall operate exclusively in support of CSU Fullerton and shall be overseen and supervised by that institution as specified in IRC Section 509(a)(3).
 - b. The Board of Directors shall designate a publicly supported educational or charitable organization as described in IRC Sections 170(b)(1)(A)(iv), 501(c)(3) and 509(a)(1) or 509(a)(2), in substitution for CSU Fullerton, for purposes specified in the Articles of Incorporation CSU Fullerton:
 - I. Shall cease to be an organization described in IRC Sections 170(b)(1)(A)(iv), 501(c)(3) and 509(a)(1) or 509(a)(2); or
 - II. Shall substantially abandon the charitable and educational purposes that this Corporation is organized to support.
 - c. This Corporation shall not accept any contribution from any “prohibited person.”
- Clause 2. An “ad hoc committee” has all of the authorization and duties of a standing committee except that it is established by the Board of Directors for a particular purpose and shall dissolve upon completion of its assigned purpose or twelve months of its creation, whichever first occurs.
- Clause 3. A “standing committee” is a committee authorized by the Board of Directors to provide and make recommendations of the regular ongoing functions for which it was formed.
- Clause 4. A “standing advisory committee” is an advisory committee authorized by the Board of Directors to serve a consultative role and advise the Board of Directors.
- Clause 5. Due cause shall be defined as:

- a. Absences due to participation in an official CSU Fullerton recognized program at which the member's attendance is required;
- b. Absences due to illness of a Director or a member of their immediate family who requires the member's care or for bereavement of an immediate family member;
- c. Absences due to requirements of official ASI business; or
- d. Absences due to individual circumstances; due cause and validity are to be determined by the ASI Board of Directors on a case-by-case basis; and
- e. Limited to two (2) excused absences per semester.

Clause 6. A "prohibited person" is a person who:

- a. Controls, directly or indirectly, either alone or with persons listed below, the Board of Directors of this Corporation or any successor organization designated pursuant to the Articles of Incorporation;
- b. A member of the family of an individual listed above; or
 - i. Individual's family includes: spouse, ancestors, children, grandchildren, great-grandchildren, and spouses of children, grandchildren, and great-grandchildren, as well as the individual's brothers and sisters, by whole or half-blood, and their spouses.
- c. A corporation, partnership, trust, or estate more than thirty-five (35) percent of which is actually or constructively controlled by persons described above.

Section 5. **STUDENT FEES**

- Clause 1. California Education Code Section 89300 et seq., together with system and campus policy, authorize a process for the setting of Category II mandatory student fees upon which the Corporation relies as a student body organization, and otherwise. The student body election process is separate and distinct from the student leadership selection, referendum, and initiative processes utilized by the Corporation.
 - a. Referendum and initiative processes are to ensure appropriate and meaningful consultation are utilized before a vote by the student body to adjust an existing Category II campus-based mandatory fee or establish a new campus mandatory fee.
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ARTICLE III

MEETINGS, QUORUM AND VOTING PRIVILEGES, AND BOARD ACTION

Section 1. PLACE OF MEETING

- Clause 1. All meetings of the Board of Directors shall be held at the principal office of the Corporation or at such other place as may be designated for that purpose from time to time by the Chair.

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- Clause 1. The Board of Directors and all of its committees and the Elections Judicial Council shall conduct their business in duly noticed public meetings and are required to comply with all provisions of the Gloria Romero Open Meetings Act (Education Code Sections 89305 to 89307.4) as outlined in section 89305.1(b)(1)(B)(i)-(iv) of the California State Education Code.
- Clause 2. Written Notice of every regular meeting shall be given at least seventy-two (72) hours prior to the date set for the meeting (pursuant to Education Code Section 89305.5).
- Clause 3. The *Robert's Rule of Order, Newly Revised* shall guide meeting parliamentary procedure consistent with subsection (1) above.
- Clause 4. *Roll Call Vote* shall be used for all action items on the agenda with the exception of approving the agenda, approving [the Consent Calendar or](#) minutes, or parliamentary procedures.
- Clause 5. The Board of Directors may adopt more specific meeting written practices as warranted.

Section 3. REGULAR MEETINGS

- Clause 1. All meetings shall be in accordance to these Bylaws and ASI Policy.
- Clause 2. Schedule
- The Board of Directors shall typically hold regular meetings, at such times as the Board shall set by resolution, on Tuesdays throughout the academic year.
 - The Board of Directors s standing committees shall hold regular meetings throughout the academic year.
 - Elections Judicial Council shall establish a meeting schedule annually, by the start of the spring semester.

Section 4. **CLOSED MEETINGS**

- Clause 1. The Board of Directors and all of its committees may hold closed meetings from which the public is excluded only in accordance to ASI Policy.

Section 5. **SPECIAL MEETINGS**

- Clause 1. The Board of Directors and all of its committees may hold special meetings by providing notice at least twenty-four (24) hours' prior to the meeting and only in accordance to ASI Policy.

Section 6. **EMERGENCY MEETINGS**

- Clause 1. In case of an emergency situation involving matters upon which prompt action is necessary due to the disruption or threatened disruption of public facilities, the ASI Board of Directors may hold an emergency meeting without complying with the twenty-four (24) hours' notice requirement and/or the twenty-four (24) hour posting requirement. The Board of Directors must provide a minimum of one-hour notification by telephone (if telephone services are functional) to the public media and comply with Education Code Sections 89306.5 (c) and (d) and only in accordance to ASI Policy.

Section 7. **QUORUM AND VOTING PRIVILEGES**

- Clause 1. Quorum for the Board of Directors and all its committees and the Elections Judicial Council is defined as at least 50% plus one (1) voting member. During meetings, the Chair shall be counted in the quorum.
- Clause 2. A quorum must be present at all regular and special meetings for the official transaction of business.
- Clause 3. In order to be counted in quorum and vote, a member must be present from the time a motion is seconded to the calling of the question on that motion as well as meet attendance requirements.
- Clause 4. No member is allowed to vote by proxy.

Section 8. **BOARD ACTION**

- Clause 1. The Board of Directors and all of its committees shall not take action on any item unless notice and agenda of the meeting where the item will be discussed and acted upon has been legally provided for under the Education Code and all other appropriate laws or unless an emergency situation exists.
- Clause 2. A meeting at which a quorum is initially present may continue to conduct business, despite the withdrawal of some members from that meeting, if any action taken or decision made is approved by at least a majority of the required quorum for that meeting.
- Clause 3. Certain action may require a two-thirds (2/3) majority vote as specified.
- Clause 4. Every action taken or decision made by a majority of the Board of Directors present at a

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duly held meeting at which a quorum is present shall be an act of the Board of Directors, subject to the more stringent provisions of the California Nonprofit Public Benefit Corporation Law, including, without limitation, those provisions relating to:

- a. Approval of contracts or transactions in which a Director has a direct or indirect material financial interest;
- b. Approval of certain transactions between corporations having common directorship;
- c. Creation of and appointments to committees of the board; or
- d. Indemnification of Directors.

Clause 5. Upon written notice to the Board of Directors within nine (9) days of Board Action, the ASI President may require a two-thirds (2/3) majority Board of Directors vote, within fourteen (14) days of the notice, to validate such action. This requirement applies to appointments or elections.

ARTICLE IV

BOARD OF DIRECTORS

Section 1. **MEMBERS AND OFFICERS OF THE ASI BOARD OF DIRECTORS**

- Clause 1. Voting members of the Board of Directors (hereinafter referred to as Directors) with voting privileges consist of:
- a. two Directors from the College of the Arts,
 - b. two Directors from the College of Business and Economics,
 - c. two Directors from the College of Communications,
 - d. two Directors from the College of Education,
 - e. two Directors from the College of Engineering and Computer Science,
 - f. two Directors from the College of Health and Human Development,
 - g. two Directors from the College of Humanities and Social Sciences, and
 - h. two Directors from the College of Natural Sciences and Mathematics.
- Clause 2. Designated Directors with voting privileges consist of:
- a. one Director appointed by the Academic Senate Chair, and
 - b. one Director appointed by the President of the University.
- Clause 3. Standing Liaison Officers with no voting privileges consist of:
- a. ASI President,
 - b. ASI Vice President,
 - c. ASI Chief Campus Relations Officer,
 - d. ASI Chief Governmental Officer, and
 - e. ASI Chief Inclusion and Diversity Officer.
- Clause 4. The ASI Executive Director serves as the standing advisor, is not a member of the Board, and does not have voting privileges.

Section 2. **POWERS** Subject to limitations imposed by law or the Articles of Incorporation, oversight of the business and affairs of the Corporation shall be controlled by the ASI President and the Board of Directors, and all corporate powers shall be exercised jointly by them.

- Clause 1. The ASI President and the Board of Directors shall jointly determine the financial assets of Associated Students Inc.
- Clause 2. The Board of Directors shall require two-thirds vote to ratify changes in the Articles of Incorporation.
- Clause 3. The Board of Directors may amend Bylaws only by two-thirds of voting members.
- Clause 4. The Board of Directors shall adopt by a majority vote such policies as it deems necessary for procedural and administrative purposes.
- a. ASI Policy Statements shall be consistent with the Articles of Incorporation and these Bylaws.

- b. The year of last revision shall be stated on each of the ASI Policy Statements.
- c. The Board of Directors may amend ASI Policy Statements by a majority vote.

Clause 5. The Board of Directors shall employ or discharge the ASI Executive Director consistent with University and ASI employment policies and procedures. The Board of Directors shall prepare the annual evaluation of the Executive Director in accordance with established policies and recommend the final evaluation to the University Vice President of Student Affairs and Strategic Enrollment Management for concurrence.

Clause 6. Committees

- a. The Board of Directors establishes standing committees to evaluate and make recommendations on resolutions referred to them in accordance to ASI Policy.
- b. The Board of Directors shall determine by a majority vote the size and composition of all special or ad hoc committees.
- c. The ASI President or designee and the Chair of the Board of Directors or designee shall serve as standing liaison members on all ASI special, ad hoc, and standing committees, except the Audit Committee.
- d. The Executive Director or designee shall serve as the standing advisor to all ASI special, ad hoc, and standing committees, except the Audit Committee.
- e. Standing Committees shall include: Audit Committee, Finance Committee, Governance Committee, Facilities Committee, Personnel Committee and Programs Assessment Committee.
 - I. The purpose of the Audit Committee is to: (1) make sure recommendations to the Board regarding the selection and retention of the independent auditor (including compensation); (2) confer with the auditor to determine that the financial affairs of ASI are in order; (3) review and determine whether or not to accept the audit; (4) ensure that any non-audit services performed by the auditing firm conform to standards of auditor independence; and (5) approve the performance on non-audit services by the auditing firm.
 - (1) The Audit Committee shall be composed of four (4) members of the Board and a member of the finance committee. Members of the Board to serve on the Audit Committee shall be appointed by the Board. Officers of the organization shall not serve on the Audit Committee. The Board shall appoint the chair of the Audit Committee.
 - (2) The Audit Committee shall meet at least two times annually.
 - II. The purpose of the Finance Committee is to: (1) hold hearings and refers budget recommendations to the Board of Directors; (2) develop, review, and make recommendations concerning organizational financial policies; (3) make recommendations on facility user fees; (4) make recommendations for capital expenditures; (5) make recommendations on investment policy and objectives; (6) review the Children's Center Investment Account status, accountability, and requests for withdrawals; review and make recommendations regarding corporate tax filings

- (1) The Finance Committee shall be composed of four (4) members of the Board and the Treasurer. The Treasurer shall chair the Finance Committee.
- (2) The Finance Committee shall meet bi-weekly on Thursdays throughout the academic year.

III. The purpose of the Governance Committee is to: (1) make recommendations concerning ASI Policy, these Bylaws, and the Articles of Incorporation to the Board of Directors; (2) make recommendations on vacancy declarations and interviewing and recommending applicants for vacant Director positions during the academic term.

- (1) The Governance Committee shall be composed of four (4) members of the Board and the Vice Chair. The Vice Chair shall chair the Governance Committee.
- (2) The Governance Committee shall meet bi-weekly on Thursdays throughout the academic year.

IV. The purpose of the Facilities Committee is to: (1) make recommendations concerning ASI facility operations, renovations, and improvements, including the Titan Student Union, Student Recreation Center, and Children's Center; (2) make recommendations concerning building operating hours; (4) make recommendations on facility operating policy.

- (1) The Facilities Committee shall be composed of four (4) members of the Board and the Secretary. The Secretary shall chair the Facilities Committee.
- (2) The Facilities Committee shall meet monthly throughout the academic year.

V. The purpose of the Personnel Committee is to provide HR oversight for the organization regarding: (1) the recruitment, compensation, and performance management of the ASI Executive Director; (2) the compensation of the Chief Financial Officer (CFO); (3) the annual classification and compensation report or annual ASI compensation review; (4) the annual cost of living adjustment for ASI employees.

- (1) The Personnel Committee shall be composed of the ASI President, ASI Vice President, and Board of Directors Chair. The Executive Director and HR Director will serve as a non-voting advisors to the committee. The Board of Directors Chair shall chair the Personnel Committee.
- (2) The Personnel Committee shall meet as needed, at least once during each semester of the academic year.

~~V.~~VI. The purpose of the Programs Assessment Committee is to: (1) review and assess ASI programs and services and provide feedback and recommendations on program improvements; (2) make recommendations on new program offerings; ~~(3) make recommendations on acquisitions for the ASI art collection.~~

- (1) The Programs Assessment Committee shall be composed of four (4) members of the Board and the Secretary. The Secretary shall chair the Programs Assessment Committee.
- (2) The Programs Assessment Committee shall meet monthly throughout the academic year.

Clause 8. The Board of Directors shall confirm by a majority vote all presidential appointments to

positions that receive financial awards, scholarships, or any other material compensation for service.

- Clause 9. The Board of Directors may authorize one or more officers, agents, or employees to enter into any contract or to execute any instrument in the name of and on behalf of the Corporation in accordance with ASI Policy.

Section 3. **TERM OF OFFICE** Directors shall serve a one-year term, following the general election. The term shall commence on June 1 and end the following May 31. Directors elected to fill a vacancy shall serve the remainder of the original term.

Section 4. **RESIGNATION** In the event a Director should resign, written notice of their resignation must be submitted to the Chair of the Board of Directors and Executive Director.

Section 5. **VACANCIES**

- Clause 1. A vacancy on the Board of Directors exists in the case of death, resignation, declaration of vacancy of a Director, or in the event of a failure to elect the fully authorized number of Directors.

- Clause 2. Vacancies reduce quorum.

- Clause 3. Declaration of Vacancy

- a. A student officeholder (Director or Executive Officer), position will become vacant by a Board declaration of position vacancy for:

- I. Failure to meet academic qualifications;
- II. Failure to perform prescribed duties of the office as stated in these Bylaws and ASI Policy;
- III. Failure to meet attendance requirements:
 - (1) two ASI Board of Directors meetings,
 - (2) two consecutive meetings of the standing committee to which they are assigned,
 - (3) or
 - (4) total of three meetings of the board, and committees to which they are assigned;
- IV. Violation of the CSU Student Code of Conduct;
- V. Gross abuse of authority or discretion; or
- VI. The Board may declare the office vacant of any Director or Officer who has been declared of unsound mind by final court order, of convicted of a felony, or been found by a final court order to have breached any duty under Corporations Code Section 5230.

- Clause 4. Student officeholders are elected or appointed per ASI Policy.

Section 6. CHAIR OF THE BOARD OF DIRECTORS

- Clause 1. The Board Chair, elected by the Board from its membership, is the presiding officer of the Board of Directors.
- Clause 2. The Chair shall perform all duties in these Bylaws and ASI Policy.
- Clause 3. The Chair may not concurrently serve as another officer of the Board of Directors.
- Clause 4. The Chair may be removed from their position as Chair by a two-thirds vote of the Board of Directors.

Section 7. VICE CHAIR OF THE BOARD OF DIRECTORS

- Clause 1. The Board Vice Chair, elected by the Board from its membership, presides in absence of the Board Chair.
- Clause 2. The Vice Chair shall perform all duties in these Bylaws and ASI Policy.
- Clause 3. The Vice Chair may not concurrently serve as another officer of the Board of Directors.
- Clause 3. The Vice Chair may be removed from their position as Vice Chair by a two-thirds vote of the Board of Directors.

Section 8. TREASURER OF THE BOARD OF DIRECTORS

- Clause 1. The Board Treasurer, elected by the Board from its membership, is the Corporation's Treasurer.
- Clause 2. The Treasurer shall perform all duties in these Bylaws and ASI Policy.
- Clause 3. The Treasurer may not concurrently serve as another officer of the Board of Directors.
- Clause 4. The Treasurer may be removed from their position as Treasurer by a two-thirds vote of the Board of Directors.

Section 9. SECRETARY OF THE BOARD OF DIRECTORS

- Clause 1. The Board Secretary, elected by the Board from its membership, is the Corporation's Secretary.
- Clause 2. The Secretary shall perform all duties in these Bylaws and ASI Policy.
- Clause 3. The Secretary shall be responsible to certify or authorize corporate documents.
- Clause 4. The Secretary may not concurrently serve as another officer of the Board of Directors.
- Clause 5. The Secretary may be removed from their position as Secretary by a two-thirds vote of the Board of Directors.

ARTICLE VI

EXECUTIVE OFFICERS

Section 1. **TERM OF OFFICE** Each officer shall serve for a full-year term following the general election which shall commence on June 1 and end on the following May 31.

Section 2. **ASI PRESIDENT**

- Clause 1. The ASI President (hereinafter referred to as "President") oversees the facilities and programs of the Corporation in accordance with these Bylaws and ASI Policy, functioning closely with the Chair of the Board of Directors and Executive Director.
- Clause 2. The President shall have formal powers and duties as described in these Bylaws and ASI Policy.
- a. President has appointment and removal authority over all executive appointments.
 - a. Formal Presidential actions shall be taken through Executive Orders.

Section 3. **ASI VICE PRESIDENT**

- Clause 1. In the event of the absence or inability of the President to act, the Vice President shall perform all duties of the President and shall have all the power of and be subject to all the restrictions of the President.
- Clause 2. The Vice President shall perform all duties in these Bylaws and ASI Policy.

Section 4. **VACANCIES**

- Clause 1. In the event of the simultaneous vacancy in the position of President and Vice President, the Chair of the Board of Directors shall automatically assume the office of President and appoint a Vice President subject to majority ASI Board of Director's approval.

Section 5. **EXECUTIVE OFFICERS**

- Clause 1. The Executive Officers, Chief Campus Relations Officer, Chief Governmental Officer, and Chief Inclusion and Diversity Officer shall perform all duties in these Bylaws and ASI Policy.

POLICY CONCERNING BOARD OF DIRECTORS OPERATIONS

PURPOSE

The following policy has been established in order for the members of Associated Students Inc. (ASI) Board of Directors (Board) to better serve their respective student constituencies and to make sure each member of the Board performs the duties of their position in a thoughtful and responsible manner. ASI is committed to promoting the highest standards of ethical conduct in the performance of its mission. The policy includes expected conduct of Board members, responsibilities and duties of Board members, and an overview of committee and meeting operations.

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WHO SHOULD KNOW THIS POLICY

☐ Budget Area Administrators	☐ Volunteers
☒ Management Personnel	☐ Grant Recipients
☒ Supervisors	☒ Staff
☒ Elected/Appointed Officers	☒ Students

DEFINITIONS

For Purpose of this policy, the terms used are defined as follows:

Terms	Definitions
Conflict of Interest	Any involvement financially, through an employment or family connection, with any business, firm, vendor, and/or service doing business with the corporation.
Fraud	The intentional use of deceit, a trick or some dishonest means to deprive another of their money, property or legal right
Defalcation	The withholding or misappropriating funds held for another or failing to make a proper accounting

Corruption	The offering, giving, soliciting, or accepting of an inducement or reward that may improperly influence the action of a person or entity.
Misappropriation	The intentional, illegal use of the property or funds of another person for one's own use or other unauthorized purpose, particularly by a public official, a trustee or a trust, an executor or administrator of a dead person's estate or by any person with a responsibility to care for and protect another's asset.
Forgery	The crime of creating a false document, altering a document, or writing a false signature for the illegal benefit of the person making the forgery.

STANDARDS

1. BOARD CONDUCT

All members of the Board of Directors are required to adhere to the standards of conduct outlined in the ASI Policy Concerning Conflict of Interest and Ethics. This comprehensive policy incorporates previous board-specific mandates, including the mandatory Certification of Non-Conflict of Interest (as required by California Education Code), strict adherence to anti-discrimination and confidentiality protocols, and the commitment to fair dealing and professional respect in all ASI-related interactions. Detailed procedures regarding recusal, gift limitations, and public disclosures are maintained within that policy to ensure organizational integrity and legal compliance.

~~a. —Non-Conflict of Interest~~

~~In accordance with California Education Code, Sections 5230, 5233, 89906, 89907, 89908 and 89909, all ASI Board of Directors members must submit a Certification of Non-Conflict of Interest Statement as outlined below:~~

~~I have read California Education Code Sections 5230, 5233, 89906, 89907, 89908 and 89909, and I am not involved financially, through employment or family connections, with any business, firm, vendor, and/or service bureau doing business with this corporation.~~

~~Should I find in some future contractual matter before the Board of Directors that there may be the potential of a conflict of interest, I shall disclose that potential conflict and abstain from voting, as prescribed in Education Code, Section 89907.~~

~~This Non-Conflict of Interest Statement shall be submitted at the time a member assumes their official duties. Statements shall be retained in the ASI Administrative Office.~~

~~b. —Ethics~~

Introduction

~~This code will serve as a minimum guide for ethical conduct and provide guidance and direction for all officers, directors, employees, and volunteers of ASI (collectively referred to herein as members or member) in the performance of their duties or in any context in which they are perceived as representing ASI.~~

Laws and Regulations

All members must comply with applicable laws and regulations governing the operation of ASI. This includes, but is not limited to, federal, state, county and municipal laws, the California Code of Regulations, the California Education Code, campus regulations of California State University Fullerton, and the Office of the Chancellor, California State University.

Conflict of Interest

Members must avoid conflicts of interest. Business decisions must be made objectively on the basis of price, quality, service and other competitive practices. To avoid any potential influence from existing or potential vendors and customers, members are prohibited from accepting gifts, from vendors, suppliers, and customers, of more than token value.

Members transacting business or entering into contracts on behalf of ASI must not have any interest, financial or personal, in those transactions or contracts. Should a member have an interest in an organization with who the ASI transacts business, the member must recuse themselves from any negotiation, authorization, or approval of such transactions.

In addition, ASI Executive Officers and members of ASI governing boards must comply with conflict of interest regulations as defined in ASI Policy.

Members must not be employed outside ASI where the outside employment impairs their ability to conduct ASI business because of conflicts of interests and competing interests.

Anti-discrimination Policy

Members must not take actions that discriminate against anyone on an unlawful basis, including gender, race, religion, color, national origin, sexual orientation, medical condition, age, physical or mental disability, marital status or family leave status.

Public Disclosures

If members in the course of their duties are called to make public disclosures to any governmental agency, under no circumstances can statements be made that are untrue, or omit or misstate material facts.

If public disclosures are made to the press, members must seek to insure that the statements are clear and understandable and not misleading.

All official business of ASI done on a personal device may be subject to subpoena.

Confidentiality

Members must protect ASI confidential information and not divulge such to anyone except on a need-to-know basis. Members are expected to keep in confidence such information that would be considered confidential even if not clearly marked. This would include, but not be limited to, personal addresses, social security or other identification numbers, payroll records, performance evaluations, and/or personal information. All members must refrain from using personal devices to relay confidential information.

Respect

Members must work effectively with coworkers, customers and others by sharing ideas in constructive and positive manner; listening to and objectively considering ideas and suggestions from others, keeping commitments, keeping others informed of work progress, timetables and issues, addressing problems and issues constructively to find mutually acceptable and practical business solutions, addressing others by name, title or other respectful identifier and respecting the diversity of our work force in actions, words and deeds. Members must be able to work effectively within a complex organizational setting and a multi-cultured campus environment. Members must be able to establish and maintain effective, cooperative, and harmonious relationships with students, staff, co-workers, faculty, alumni and the general public.

Fair Dealing

~~Behind any code of ethics is the concept of fair dealing. As a guiding principle, members must respect and deal fairly with customers, suppliers, vendors, contractors, co-workers, and the general public. In the course of conducting ASI business, members must not take advantage of others by misrepresentation, concealment, misuse of confidential and privileged information, or any other practice of unfair dealing.~~

~~Members must not disclose a vendor's pricing or business activities to competitors. In the course of business, all members must refrain from any practice that could constitute unfair dealing. At all times, members must be accurate and truthful in all their dealings with vendors, suppliers, and customers and be careful to accurately represent the services and products of ASI.~~

6.a. Fraud

ASI policy on fraud is established to prepare procedures that will protect ASI, its employees, and assets against losses stemming from illegal activities. ASI has a ~~zero-tolerance~~zero-tolerance policy regarding such activities. ASI forbids the commission of any illegal activity by an officer, director, employee, or volunteer of ASI (collectively referred to herein as members or member).

The management of ASI is responsible for the establishment of procedures designed to prevent and detect fraudulent activity, including but not limited to fraud, defalcation, misappropriation, forgery, and corruption.

Reporting Responsibility

Each member of the management team will be familiar with the types of improprieties that might occur within their area of responsibility, and be alert for any indication of irregularity.

In the event a member detects or suspects fraudulent activity, that member must immediately report this to the ASI Associate Vice President and Executive Director. The ASI Associate Vice President and Executive Director will inform the ASI Board of Directors and the CSUF Director of ~~Internal Audit Services and Coordination Auditing~~ within twelve hours once the incident is brought to their attention.

In the event a member detects or suspects fraudulent activity on the part of the ASI Associate Vice President and Executive Director, that member must immediately report this to the University Risk Manager.

Any reprisal against any individual reporting violations of this policy is prohibited. Any cover-up of a suspected incidence or retaliation in any form against witnesses is also prohibited.

Investigating Suspected Fraud

The ASI Associate Vice President and Executive Director or designee in an investigation of fraud will have:

- Free and unrestricted access to all ASI records and premises, whether owned or rented
- The authority to examine, copy, and/or remove all or any portion of the contents of files, desks, cabinets, and other storage facilities on the premises without prior knowledge or consent of any individual who might use or have custody of any such items or facilities when it is within the scope of the investigation.

Any information received by ASI in the course of an investigation will be treated in confidentiality. As such, any employee should notify the ASI Associate Vice President and Executive Director (or CSU Fullerton Risk Manager, in the case of suspected fraudulent activity by the ASI Associate Vice President and Executive Director) and not engage a suspected individual or conduct a personal investigation.

Information discovered during the course of an investigation will be disclosed or discussed only with individuals on a need-to-know basis. Confidentiality must be enforced to avoid damaging the reputations of persons under suspicion who are found innocent of wrongdoing.

No information concerning the status of an investigation will be given out. The proper response to any inquiry is, "I am not at liberty to discuss this matter." Under no circumstances should any reference be made to "the allegation," "the crime," "the fraud," "the forgery," "the misappropriation," or any other specific reference.

Upon completion of the investigation, the [ASI Associate Vice President and](#) Executive Director will file their report with the CSU Fullerton Director of ~~Internal Audit~~ [Services and Coordination](#) and the ASI Board of Directors.

Decision to prosecute or refer the matter to law enforcement officials will be made in conjunction with legal counsel, ASI [Associate Vice President and](#) Executive Director, and the CSU Fullerton Director of ~~Internal Auditing~~ [Audit Services and Coordination](#).

Termination

If an investigation results in a recommendation to terminate the employment of an individual, the recommendation will be reviewed for approval by ASI Human Resources and legal counsel. The policy will be reviewed annually and revised as needed.

~~d.b.~~ Whistleblower Protection

ASI policies on Ethics and Fraud require directors, officers, employees and volunteers (members) to observe high standards of business and personal ethics in the conduct of their duties and responsibilities. All members of the organization must practice honesty and integrity in fulfilling their responsibilities.

Reporting Responsibility

It is the responsibility of all members to comply with the policies and to report violations or suspected violations in accordance with this Whistleblower Policy. ASI encourages initial reporting to occur internally to allow for expeditious resolution of all such matters and to minimize the effects of improper actions.

Reporting Violations

The Whistleblower Policy addresses the organization's open-door policy and suggests that members share their questions, concerns, suggestions, or complaints with someone who can address them properly. In most cases, a member's supervisor is in the best position to address an area of concern. However, if the member is not comfortable speaking with their supervisor or is not satisfied with their supervisor's response, then they must speak to the Director of Human Resources. The supervisor and/or Director, Human Resources is required to report this notification to the [ASI Associate Vice President and](#) Executive Director upon receipt. The [ASI Associate Vice President and](#) Executive Director or designee will conduct an investigation of the reported concern. In the event that a concern involves fraud, then it must be directly reported to the [ASI Associate Vice President and](#) Executive Director who has the responsibility to investigate all reported violations of policies.

Handling of Reported Violations

The [ASI Associate Vice President and](#) Executive Director will notify the sender and acknowledge receipt of the reported violation or suspected violation within one business day. All reports will be promptly investigated and appropriate corrective action will be taken if warranted by the investigation. If the concern involves an incident of suspected fraud, defalcation, or other irregularity concerning corporate assets, the [ASI Associate Vice President and](#) Executive Director will notify the Chair of the Audit Committee, Chair of the Board of Directors, and the CSU Fullerton Director of ~~Internal Audit~~ [Services and Coordination](#) in writing within twelve hours of receipt and work with the ASI Audit Committee until such matter is resolved. All concerns involving the [ASI Associate Vice President and](#) Executive Director shall be directly reported to the CSU Fullerton Risk Manager.

No Retaliation

No member, who in good faith reports a violation of the policies, shall suffer harassment, retaliation, or adverse employment consequence. A member who retaliates against someone who has reported a

violation in good faith is subject to discipline up to and including termination of employment. This Whistleblower Policy is intended to encourage and enable members to raise serious concerns within the organization prior to seeking resolution outside the organization.

Acting in Good Faith

Anyone filing a complaint concerning a violation or suspected violation of the policies must be acting in good faith and have reasonable grounds for believing the information disclosed indicated a violation of the Policies. Any allegations that prove to have been made maliciously or knowingly to be false will be viewed as a serious disciplinary offense.

Confidentiality

Violations or suspected violations may be submitted on a confidential basis by the complainant or may be submitted anonymously. Reports of violations or suspected violations will be kept confidential to the extent possible, consistent with the need to conduct an adequate investigation.

e.c. Due Care

A Director or Executive Officer will be entitled to rely on information, professional opinions, reports or statements, including financial statements and other financial data, in each case prepared or presented by:

- ASI staff;
- Legal counsel;
- Independent accountants; or
- A committee upon which the board member does not serve.

2. TERM OF OFFICE

Directors shall serve a one-year term, following the general election, which shall commence June 1 and end the following May 31. Directors elected to fill a vacancy shall serve the remainder of the original term.

Resignation of a Director

In the event a Director should resign, a written notice of resignation must be submitted to Chair of the Board of Directors and the ASI Associate Vice President and Executive Director.

3. RESPONSIBILITIES OF THE BOARD

a. Director Duties and Responsibilities

Each Board member shall be required to and held accountable for:

- Communicate and behave with a high degree of ethics and professionalism, which includes but is not limited to purposefulness and respect.
- Advocate for student concerns from their respective colleges or from Cal State U-Fullerton. Directors will engage the students of their college in discussion about relevant college-specific and/or university-wide concerns.
- Meet with the ASI Board of Directors Chair a minimum of once per semester.
- Meet with their respective college Deans at least a minimum of two times once per semester.
- Meet with the ASI Associate Vice President and Executive Director and ASI Associate Executive Director at least once per semester
- Submit goals to the ASI Board of Directors Chair and the ASI Associate Vice President and Executive Director at a time near the beginning of the academic year as determined by the Chair
- Update the Vice Chair weekly with a brief report of activities within the committees, commissions, and/or councils that they may sit on
- Attend (prepared and on time) for the entire duration of all meetings of the Board of Directors which take place Tuesdays from 1:15 – approximately 3:45 P.M.
 - o Board members are allowed two excused absences per semester.

- Serve on an ASI standing committee and be a liaison to at least one [Executive Senate Council](#) of the following:
 - ~~Association for Inter Cultural Awareness (AICA),~~
 - ~~Community Service Inter-club Council (CSICC),~~
 - ~~Sports Club Inter-club Council (SCICC),~~
 - ~~Mesa Cooperativa,~~
 - ~~Black Student Union (BSU),~~
 - ~~Resident Student Association (RSA),~~
 - ~~Inter Fraternity Council (IFC),~~
 - ~~National Pan Hellenic Council (NPHC),~~
 - ~~PanHellenic Council (PHC), and~~
 - ~~Multicultural Greek Council (MGC)~~
 - ~~South West Asian North African ICC (SWANA ICC).~~
- Attend their college's Inter-~~e~~Club ~~e~~Council meetings.
 - If scheduling conflicts arise, the ~~d~~Director(s) shall have regular contact meetings with their Inter-~~e~~Club ~~e~~Council ~~e~~Chair, Inter-~~e~~Club ~~e~~Council members, and their ~~a~~Assistant ~~d~~Dean.
- Establish and maintain weekly office hours, at least one hour a week and by appointment.
 - These hours shall be posted on [the ASI website and in a designated location within](#) their respective college's [as determined by their Dean](#) ~~bulletin-board and outside the Board of Directors' office.~~
- Report to the Board on issues and concerns from their college.
 - Two college reports will be scheduled during regular Board of Directors meetings beginning the second week of the fall semester. The reports will be given in alphabetical order, with respect to the college's names. Reports will alternate and will be adjusted to reduce redundant reports from the ICC or College Dean presentations.
- [Responsible for grading ASI scholarship applications during both fall and spring semesters.](#)
- [Attending mandatory leadership training dates and meetings throughout the duration of their term.](#)
- [Human Resources Oversight including:](#)
 - [ASI Associate Vice President and Executive Director hiring, performance management, and compensation](#)
 - [Chief Financial Officer compensation](#)
 - [ASI employee compensation review \(annual compensation review\)](#)
 - [ASI employee cost of living adjustments](#)

Each Board member shall not:

- Serve as another elected or appointed position within ASI or as leadership [\(Chair or Financial Officer\)](#) on a funding or funded council.
- Be employed by Associated Students Inc.

b. Appointments

The Board of Directors shall confirm all presidential appointments by a majority vote to positions that receive financial awards, scholarships, or any other material compensation for service.

- The Executive Officers: Chief Campus Relations Officer, Chief Governmental Officer, ~~Chief Communications Officer,~~ and Chief Inclusion and Diversity Officer.
- The Board may remove presidential appointments by a two-thirds vote.
- The Board may override with a two-thirds vote any decision of the ASI President to remove/or replace any presidential appointment.

c. Attendance

Attendance is defined as being present prior to the announcement of unfinished business and remaining until the scheduled ending time for the meeting.

- Excused absences for due cause (as defined in ASI Bylaws Article II Section 4):
 - Absence due to scheduled classes are not excused.
 - For [an](#) absence to be excused, the Chair must be properly notified, at least twenty-four (24) hours', prior to the meeting unless the Director is physically unable to do so.
- Excusal for an absence with due cause may only be granted by a majority vote of the Board.

- During summer meetings two (2) excused absences shall be computed as one (1) absence toward the record.
- Fall recess, intercession, spring recess, legal holidays, and the last week of instruction shall not be used in computing attendance.
- Absent members shall not have voting privileges nor shall they be counted in quorum.
- Attendance policy for standing committee meetings:
 - o If a member's attendance at one standing committee meeting impedes their ability to attend another standing committee meeting, then that member will be excused from the meeting they were unable to attend.
 - o Members are responsible for requesting excused absences from standing committee meetings which conflict with other appointments, events, or scheduling.
 - o A member may only be counted as absent from a standing committee meeting if that meeting was held during the regular meeting time as stated on the agenda.
 - o A member may only be counted as absent from a standing committee meeting if that member properly notified the eChair.

d. Contracts

~~The Board may authorize any officer, agent, or Director to enter into any contract or execute any instrument in the name of and on behalf of the Corporation. Such authority is confined to a specific instance; and unless so authorized by the Board of Directors, no officer, agent, Director, or employee will have any power or authority to bind the Corporation by contract or engagement, to pledge its credit, or to render it liable for any purpose of any amount.~~

- ~~• The maximum amount of a contract must be determined by the Board of Directors. No contract shall extend beyond the current fiscal year.~~
- ~~• The Board of Directors delegates to the ASI Associate Vice President and Executive Director (ED) the authority to execute legal contracts on behalf of the Board, provided the individual contract value does not exceed \$500,000. The ED is authorized to further delegate signature authority to specific management personnel in accordance with the ASI Policy Concerning Corporate Procurement. The ASI Executive Director, as an agent of the Board of Directors, is authorized to execute contracts on behalf of the Board of Directors when contracts are consistent with the budgeted programs or when non-budgeted contracts provide personal benefits to ASI members at no cost to the Board of Directors.~~
- ~~• The Board of Directors may establish an ad hoc committee to act on behalf of the Board of Directors in making contracts for up to \$10,000 when the Board of Directors is unable to establish quorum. The ad hoc committee shall consist of the ASI President, the Board of Directors Treasurer, five Directors, and the ASI Executive Director.~~

4. COMPOSITION AND DUTIES OF COMMITTEES

All items brought before the Board should be referred to the proper eCommittee. Emergency situations, as defined by the Gloria Romero Open Meetings Act, may be immediately acted upon by the Board as defined by the Act. The committee must report each proposal or resolution, with the exception of the budget, back to the Board within two weeks at the next regularly scheduled meeting, or as timely as possible. The Chair of the committee is responsible for presiding over the meetings and reporting the committee's recommendations to the Board.

a. General Composition of Committees

All ASI Committees must be composed of at least a majority of students. The eChairs of ASI eCommittees must be students. The eChair and standing liaison members will not be counted when determining if a committee is composed of at least a majority of students. ~~No committee shall consist of two Board members serving from the same college.~~

b. Director Membership on Committees

The Chair of the Board shall appoint Directors for each standing committee. If there are not enough Directors to fill the required number of seats on each committee the Chair shall evenly appoint directors to the listed committees in the following order:

- Audit Committee
- Finance Committee
- Governance Committee
- Facilities Committee
- Personnel Committee
- Programs Assessment Committee

Directors shall be appointed to other committees by the eChair, unless specified, in no particular order.

c. Audit Committee

The Audit Committee is a requirement of ASI, in accordance with the Nonprofit Integrity Act of 2004. The committee shall be composed of four (4) directors from the ASI Board of Directors and one (1) member of the ASI Finance Committee. The previously stated members must be students, may not be ASI Executives, staff, or unpaid volunteers in an operational position of the organization. No member may serve if they have a financial interest in ASI. Other voting members of the committee shall include two members from the campus community. All members must be approved by the Board of Directors with a majority vote.

The Audit Committee shall meet at least two times annually.

After appointing the members to the Audit Committee, the Board of Directors shall appoint one of the four Directors to serve as eChair of the committee.

The duties of the Audit Committee are as follows:

General Duties

The Audit committee has five areas of responsibility:

- To make recommendations to the ASI Board of Directors regarding the selection and retention of the independent auditor. In addition, on behalf of the Board, the Audit Committee may negotiate the compensation of the independent auditor.
- To confer with the auditor to determine on behalf of the Board of Directors that the financial affairs of ASI are in order.
- To review and determine whether or not to accept the audit.
- To ensure that any non-audit services performed by the auditing firm conform to standards of auditor independence.
- To approve the performance of non-audit services by the auditing firm.

Financial Reporting

At the entrance conference prior to the start of the annual audit, the committee will review the intent and scope of the audit to include:

- Quality of compliance controls
- External reporting requirements
- Materiality
- Risk characteristics

During the audit, the aAudit eCommittee, along with management and the independent auditor, will review the policies and procedures of ASI in order to reasonably ensure the adequacy of internal controls over administration and accounting, compliance with all governing laws and regulation, and financial reporting.

At the conclusion of the audit, the Audit Committee will meet with the independent auditor, without the presence of management, to review the financial results of the audit prior to its publication and release to the general public.

Annual Report

The Chair of the Audit Committee will prepare a report for the Board of Directors that will include, but not be limited to the following:

- Give the opinion of the independent auditor as to the quality of the ASI financial land accounting processes and any recommendations that the independent auditor may have.
- Indicate how any issues described in the management letter are immediately addressed by ASI management.
- Detail discussions with management on the status of implementation of prior year recommendations and corrective plans, if any.
- Evaluate the cooperation received by the independent auditor during its audit, including access to requested information and records.
- Receive comments from management concerning the responsiveness of the auditor to the needs of the operation of the ASI.
- Report on the discharge of the committee's responsibilities.

d. Finance Committee

The Finance Committee shall be composed of ~~a minimum of no more than~~ four directors and the Board of Directors Treasurer. ~~The~~ Finance Committee makes recommendations on financial matters and ~~all~~ ~~policy~~~~ies~~ concerning organizational finances. Finance Committee holds hearings on and refers its budget recommendations to the Board. The Board acts on the Finance Committee's recommendations and sends the budget to the University President for approval. The Finance Committee makes recommendations on investment policy and objectives, reviews the Children's Center Investment Account status, accountability, and requests for withdrawals; and reviews and makes recommendations regarding corporate tax filings. The Treasurer will chair the Finance Committee.

The Finance Committee will meet bi-weekly on Thursdays between 1:15 PM and 3:45 PM during the academic year.

e. Governance Committee

The Governance Committee shall be composed of ~~a minimum of~~ four ~~ed~~Directors and the Board of Directors Vice Chair. ~~The~~ Governance Committee makes recommendations concerning policy, Bylaws, and the Articles of Incorporation to the Board. ~~The~~ Governance Committee is responsible for recommending Director vacancies, and interviewing and recommending applicants for vacant Director positions during the academic term. The Vice Chair will chair the committee.

The Governance Committee will meet bi-weekly on Thursdays between 1:15 PM and 3:45 PM during the academic year.

General Duties

The duties of the Governance Committee are as follows:

- Review and update ASI Policies and Bylaws.
- Recommend vacancy declarations.
- Fill vacancies on the ASI Board of Directors.
- Hear concerns and offer advice and/or resolutions subject to Board approval.

Declaring Vacancies

The alleged failure of a Director or Officer to uphold board conduct standards or perform prescribed duties in effect when the term began, may be formally referred to the Governance Committee by a student, university official, Director, Officer, or the ASI Associate Vice President and Executive Director to conduct a review. Recommendations on vacancy declarations shall be sent to the Board for approval.

Declaration of vacancy of a Board member or Officer shall create a vacancy to be filled in accordance with ASI policy.

Failure to maintain eligibility (academic or otherwise) or attendance requirements result in immediate and automatic declaration of vacancy. Directors may appeal only immediate declarations for attendance (not for eligibility), and must do so by the next regularly scheduled Board of Directors meeting immediately following the declaration. Appeals and requests for reinstatement must be submitted in writing. Reinstatement requires a three-fourths vote of the Board of Directors and results in reinstatement. Declarations of vacancy resulting from ineligibility based on CSU established requirements (academic and otherwise) are not appealable.

Requests for reinstatement may only be submitted after eligibility has been reestablished by the Office of the Vice President for Student Affairs. Changes, corrections, or other modifications to grades or academic records must follow standard university process and do not reestablish eligibility. Eligibility can only be reestablished at the completion of the standard university process and after a recheck and certification of eligibility by the Office of the Vice President for Student Affairs. Requests for reinstatement may only be submitted if the position has remained vacant.

Filling Vacancies

In the event of a vacant student position on the Board of Directors exists between the election and the end of the second week of classes of the next [spring-fall](#) semester the first runner-up shall be offered the position. If they accept, the appointment shall be approved by the Board of Directors. If they do not accept, the position will be offered to the subsequent runner-up.

If there is not an available candidate, the Governance Committee shall recommend a Director for appointment to a majority vote approval by the Board.

- Eligible students for appointment include (where the vacancy exists):
 - o Students declared in the academic college,
 - o Undeclared students,
 - o Students with multiple minors as long as one of the minors is in the academic college,
 - o Specifically for the College of Education Directors may also qualify by meeting requirements stated in ASI Policy.

f. Facilities Committee

The Facilities Committee shall be composed of no more than four directors and the Board of Directors Secretary. The Facilities Committee makes recommendations concerning ASI facility operations, renovations, and improvements, including the Titan Student Union, Student Recreation Center, and Children's Center. The Facilities Committee makes recommendations concerning building operating hours, [capital requests](#), and facility operating policy. The Secretary will chair the Facilities Committee.

The Facilities Committee will meet monthly during the academic year.

g. Personnel Committee

The purpose of the Personnel Committee is to provide HR oversight for the organization regarding: (1) the recruitment, compensation, and performance management of the ASI Associate Vice President and Executive Director; (2) the compensation of the Chief Financial Officer (CFO); (3) the annual classification and compensation report or annual ASI compensation review; (4) the annual cost of living adjustment for ASI employees.

The Personnel Committee shall be composed of the ASI President, ASI Vice President, and Board of Directors Chair. The ASI Associate Vice President and Executive Director and HR Director will serve as non-voting advisors to the committee. The Board of Directors Chair shall chair the Personnel Committee.

The Personnel Committee shall meet as needed, at least once during each semester of the academic

year.

Emergency Authority

The Personnel Committee may, when the Committee determines in good faith that prompt action is necessary to protect the Corporation, its employees, its operations, or its legal interests, take actions on behalf of the Board related to its HR oversight responsibilities.

Notice to the Board and Ratification

Any action taken by the Personnel Committee under the emergency authority section shall be reported in writing to the full Board of Directors as soon as practical, and no later than the next regular or special Board meeting. The Board of Directors may ratify, modify, or supersede the action to the extent permitted by law; provided, however, that any action already lawfully taken and executed by the Personnel Committee shall remain valid unless or until modified or rescinded by the Board of Directors.

g-h. Programs Assessment Committee

The Programs Assessment Committee shall be composed of four directors and the Board of Directors Secretary. The Programs Assessment Committee reviews and assesses ASI programs and services and provides feedback and recommendations on program improvements. The Programs Assessment Committee makes recommendations on new program offerings ~~and acquisitions for the ASI art collection.~~ The Secretary will chair the Programs Assessment Committee.

The Programs Assessment Committee will meet monthly during the academic year.

5. BOARD LEADERSHIP

a. Chair

The Board will elect a Director to serve as Chair. The Chair must be elected at the first meeting in June and serves from that meeting through May 31. The ASI President serves as Chair in absence of the Chair and Vice Chair.

The Chair of the Board of Directors:

- Presides over all Board of Directors meetings
- Appoints each Director to serve on at least one standing committee~~s~~ and act as a liaison no later than three (3) legal business days before the first meeting of the fall and spring semesters, except the Audit Committee, to one of the following:
 - ~~o Programming Board;~~
 - ~~o Association for InterCultural Awareness (AICA);~~
 - o Funded councils ~~(Inter Fraternity Council, Multicultural Greek Council, National Panhellenic Council, Panhellenic, Resident Student Association);~~ or
 - o Funding councils ~~(Black Student Union, Community Service IGC, Mesa Cooperativa, Sports Club ICC, South West Asian North African ICC)~~
- Appoints the required number of Directors on any ASI ad hoc committee
- Schedules ASI promotional events for the Board to carry out after the adjournment of Board Meetings when time permits
- ASI Board Chair shall be responsible for reinforcing ASI office hours
- ~~Maintains regular communication with the Executive Officers, Programming Board and AICA, and funded and funding councils~~
- Directs the work of the Vice Chair, Secretary, and Treasurer
- Has the responsibility to hold the Directors accountable for their goals
- Serves as a standing liaison member to all ASI committees except the Audit Committee

- Chair or designee will serve as representative of the Board of Directors on the Student Athletics Advisory Council and the Academic Senate
 - Chair or designee serves for one year or the duration of the position providing they remain a member of the Board of Directors during that period. If the Board of Directors representative is unable to complete the term, the Chair will select a representative to complete the vacated position within ten (10) days after the position is declared vacant
- Chair, working with the Vice Chair, Secretary, and Treasurer and the Director of Student Government, are charged with developing a curriculum to be discussed at Board of Directors retreats, additional board development training, and other internal issues related to the Board

Vacancy of the Chair

The removal of the Chair will occur by a two-thirds vote of the Board of Directors or in the event that the Chair loses the position as Director.

In the event the Chair should resign, a written notice of resignation must be submitted to the ASI President and [ASI Associate Vice President and](#) Executive Director.

Filling Chair Vacancy

In the event of a vacancy in the position of Chair through resignation, removal, recall, ineligibility, or death, the Vice Chair will assume the position of the Chair, and a new Vice Chair will be elected by the Board of Directors at the meeting which the vacancy is announced.

b. Vice Chair

The Board of Directors will elect a Director to serve as Vice Chair. The Vice Chair will be elected at the first meeting in June and serves from that meeting through May 31. In the event the position is not elected in the June meeting, a special meeting shall be called to fill the position within three weeks.

The Vice Chair of the Board of Directors:

- Presides over Board of Directors meetings in absence of the Chair
- Presides over the Governance Committee ~~and Children's Center Advisory Committee~~
- Assists the Chair of the Board of Directors
- Has the responsibility for setting guidelines for Director's College Reports ~~and Executive Senate Reports~~
- Disseminates information about the Directors weekly activities within the committees, commissions, and/or councils that they may sit on
- Assists the Chair of the Board of Directors with enforcing ASI Bylaws and Policies
- Assists the Chair of the Board of Directors in developing a curriculum to be discussed at Board of Directors retreats, additional board development training, and other internal issues related to the Board
- Maintains regular communication with the Board of Directors Chair, ~~and~~ the Executive Officers, ~~Programming Board and AICA, and funded and funding councils~~

Vacancy of the Vice Chair

The removal of the Vice Chair will occur by a two-thirds vote of the Board of Directors or in the event that the Vice Chair loses their position as Director.

In the event the Vice Chair should resign, a written notice of their resignation must be submitted to the Chair of the Board of Directors and [ASI Associate Vice President and](#) Executive Director.

Filling Vice Chair Vacancy

In the event of a vacancy in the position of Vice Chair through resignation, removal, recall, ineligibility, or

death, a new Vice Chair will be elected at the meeting at which the vacancy is announced.

c. Treasurer

The Board of Directors will elect a Director to serve as Treasurer. The Treasurer will be elected at the first meeting in June and serves from that meeting through May 31. In the event the position is not elected in the June meeting, a special meeting shall be called to fill the position within three weeks.

The Treasurer of the Board of Directors:

- Presides over the Finance Committee
- Presents monthly, or as needed, to the Board of Directors a detailed report of the financial conditions of ASI
 - o The report will include budget language or financial policy implementation, any outstanding debt owed to ASI, any line item transfers performed by the Treasurer or the Finance Committee, and the current balance of the Contingency Account
- Ensures compliance with the financial policies of ASI
- Reports the fiscal budget recommendations of the Finance Committee to the Board of Directors on or before the first meeting in April of each fiscal year
- Oversees the budget development for the next fiscal year with the assistance of the [ASI Associate Vice President and](#) Executive Director and appropriate ASI staff and maintain regular communication with the student leaders who oversee a budget within ASI
- In consultation with the [ASI Associate Vice President and](#) Executive Director and CFO, oversees the evaluation and compliance for ASI and Children's Center investment accounts.
- Assists the Board of Directors Chair in developing a curriculum to be discussed at the Board of Directors mandatory retreats, additional board development training, and other internal issues related to the Board
- Maintains regular communication with the Board of Directors Chair, ~~and~~ Executive Officers, ~~and~~ [funded and funding councils](#)

Vacancy of the Treasurer

The removal of the Treasurer will occur by a two-thirds vote of the Board of Directors or in the event that the Treasurer loses their position as Director.

In the event the Treasurer should resign, a written notice of their resignation must be submitted to the Chair of the Board of Directors and [ASI Associate Vice President and](#) Executive Director.

Filling Treasurer Vacancy

In the event of a vacancy in the position of Treasurer through resignation, removal, recall, ineligibility, or death, a new Treasurer will be elected at the meeting at which the vacancy is announced.

d. Secretary

The Board of Directors will elect a Director to serve as Secretary. The Secretary will be elected at the first meeting in June and serves from that meeting through May 31. In the event the position is not elected in the June meeting, a special meeting shall be called to fill the position within three weeks.

The Secretary of the Board of Directors:

- Presides over the Facilities Committee and the Programs Assessment Committee
- Certifies all records of the Board of Directors when requested and executes documents on behalf of the Board as required for legal documents

- Assists the Board of Directors Chair in developing a curriculum to be discussed at the Board of Directors mandatory retreats, additional board development training, and other internal issues related to the Board
- Maintains regular communication with the Board of Directors Chair and Executive Officers

Vacancy of the Secretary

The removal of the Secretary will occur by a two-thirds vote of the Board of Directors or in the event that the Secretary loses their position as Director.

In the event the Secretary should resign, a written notice of their resignation must be submitted to the Chair of the Board of Directors and [ASI Associate Vice President and](#) Executive Director.

Filling Secretary Vacancy

In the event of a vacancy in the position of Secretary through resignation, removal, recall, ineligibility, or death, a new Secretary will be elected at the meeting at which the vacancy is announced.

e. Interim Presiding Officer

In the event of a simultaneous vacancy of both the President-elect and the Vice President-elect prior to the first meeting of the term, the incoming Board member with the highest percentage of votes in their election to the Board would assume the responsibility of presiding over the beginning of the Board of Directors meeting until a Chair or Vice Chair has been elected.

The elected Chair of the Board of Directors shall automatically assume the office of President on an interim basis and the Vice Chair shall automatically assume the office of Chair on an interim basis until the special election for President and Vice President can be held at the beginning of fall semester. After the election and installation of the President and Vice President, the Board Chair and Vice Chair shall revert to their original board leadership positions.

6. AGENDAS FOR BOARD MEETINGS

All items shall be sponsored by a member of the Board of Directors. Directors sponsoring items shall provide, to the Chair of the Board of Directors, a written (either typed or printed) copy of the proposed action ~~and all supporting documents~~ four or more legal days prior to the Board of Directors or Committee meeting. Items coming from committee shall be placed on the agenda before items from individuals. The Recording Secretary shall make available, for public inspection, a copy of each proposal. All items on the agenda, including those to be discussed in closed session, shall contain a brief general description (not to exceed twenty (20) words) of the item. Items with a financial component shall also include the amount and source of funds involved. The agenda shall specify the time, date, and location of the meeting, and shall be posted in an area of the campus which is publicly accessible twenty-four hours per day. Nothing in this policy is to be interpreted as prohibiting the Board from reordering the agenda at the time of the meeting.

Public Notice

Public notice of regular meetings must consist of the meeting's agenda being posted in locations that are freely accessible to members of the public (pursuant to Education Code Section 89305.5). In addition, it shall be sent electronically and included on the ASI Website.

7. PUBLIC SPEAKING TIME

The Public Speaking Time is hereby established as a forum, which enables the Board of Directors and the standing committees to receive feedback from their constituencies, and allows members of the campus community to update the Board of Directors on their campus concerns, and is in compliance with the Gloria Romero Open Meetings Act (Education Code Sections 89305 to 89307.4).

As established, Public Speaking Time is subject to the following rules:

Public Speaking Time shall consist of up to a total of fifteen (15) minutes to be divided equally among all public speakers. Those wishing to make use of this time may speak on any agenda item or other topic affecting higher education at the campus or statewide level during the regular Board of Directors' and Committee meetings. Public Speaking Time shall be scheduled before any business items are considered. Public Speaking Time may be extended by a ruling of the Chair of the Board of Directors/Committee or by an action of the Board of Directors/Committee. Public Speaking Time is set aside for the use of members of the campus community alone, except by special petition to the Chair. Members of the Board of Directors/Committee may briefly respond to comments made or questions posed by public speakers. In no case shall such responses exceed one minute in length, except by special petition to the Chair. For special meetings of the Board of Directors or Committees, a Public Speaking Time shall also be provided, not to exceed fifteen minutes (extendable by ruling of the Chair or action of the Board of Directors/Committee). For those meetings, the public speakers shall be restricted to addressing the items on the agenda. This time shall occur before consideration of the items.

8. REGULAR MEETINGS

The Board and all of its Committees will conduct their business in duly noticed public meetings and are required to comply with all provisions of the Gloria Romero Open Meetings Act (Education Code Sections 89305 to 89307.4). The regular meetings throughout the academic year will be held bi-weekly on Tuesdays from 1:15 PM to approximately 3:45 PM. For each semester, the Board will approve the schedule of dates and locations for regular meetings (pursuant to Education Code Section 89305.5). The Board of Directors will hold meetings during the summer, as called by the Chair.

a. *Consent Calendar*

The consent calendar is an administrative tool for the Board of Directors to grant approvals to required items that are routine, procedural, and likely to be noncontroversial. A consent calendar may be presented by the Board or Committee Chair at the beginning of a meeting. Items may be removed from the consent agenda on the request of any one member. Items not removed are adopted by general consent without debate. Removed items will be considered during new business. Items up for consideration on the consent calendar must be provided in advance of the meeting. The Chair determines whether an item belongs on the consent agenda.

9. CLOSED SESSION

The Board or Committees may hold a closed session from which the public is excluded only if it has provided sufficient notice of such session and only to consider:

- Negotiations relative to real property.
- Certain litigation pursuant to advice of legal counsel.
- Certain employment matters.
 - o An ASI "employee" shall not include any person elected or appointed to office.
- Collective bargaining.
- Certain matters relating to a particular employee (unless the employee requests a public hearing).
- To confer with law enforcement officials.
- Such other matters as specifically enumerated in Education Code Section 89307.

Prior to holding any closed session, the Board of Directors or Committee, shall disclose on its posted agenda and in an open, public, regular meeting the item(s) to be discussed in the closed session. No other items shall be considered in the closed session. Immediately after any closed session, the Board of Directors or Committee, shall reconvene into a public regular meeting prior to adjournment and make disclosure of what actions, if any, were taken in the closed session.

10. SPECIAL MEETINGS

A special meeting may be called by providing written notice at least twenty-four (24) hours prior to the meeting, pursuant to Education Code section 89306.5. Notice will be given electronically to all parties directly affected and included on the ASI Website. Special meetings of the Board of Directors may be called by the University President, the Chair, or by a majority of the members. Special meetings of standing committees may be called by the Chair of the committee or by a majority of the members.

11. TELECONFERENCE MEETINGS

The Board or committees may use teleconferencing (virtual meetings) for any regular, special, or emergency meeting, pursuant to Education Code section 89301.5. Notice will be given in accordance with the requirements for the type of meeting and will include platform and access information for the meeting.

12. EMERGENCY SITUATIONS AND EMERGENCY MEETINGS

Action and/or discussion may be taken on an item not appearing on the posted agenda during a regular or special meeting of the Board of Directors only upon a determination by the Board of Directors that an emergency situation exists, pursuant to Education Code section 89306.5;

An “emergency situation” applies only when:

- A work stoppage, or other activity which severely impairs public health, safety, or both exists;
- ii. A crippling disaster that severely impairs public health, safety, or both has occurred.

To determine that an emergency situation exists, two-thirds of the total Board of Directors membership (or if quorum is established, but less than two-thirds are present, a unanimous decision of the members present is necessary) agrees that one of the criteria exists, and that emergency action should be taken. The need for such action must have come to the attention of the Board of Directors after the agenda for the meeting was posted. In the event of an emergency situation, an emergency meeting of the Board of Directors may also be called.

A minimum of one hours’ notice shall be provided before such a meeting is called to order. The criteria for when such a meeting may be called shall be identical to that of part 1(a) above, and it must be called by petition of a majority of the membership of the Board of Directors. If any forms of communication are functioning, the Chair (or designee) shall attempt to contact every member of the Board of Directors, using the most recent contact list available, of the meeting time, location, and topic. The Chair (or designee) shall also perform their due diligence to inform the public, in any way possible, of the meeting.

If no forms of communication are functioning, this subsection is waived, and all persons shall instead be notified as soon as possible after the meeting, of the purpose and action taken (if any) at the meeting. After any emergency meeting, the minutes of the meeting shall be publicly posted for a minimum of ten days. Included in the minutes shall be a list of the persons and organizations that the Chair (or designee) successfully notified, or attempted to notify. Also, a copy of actions taken (if any) and roll call vote(s) taken shall be included. Under no circumstances may the Board of Directors meet in a closed session under discussion of an emergency matter, whether during a regular, special, or emergency meeting.

13. MEETING CONDUCT

The Board and all of its committees will conduct meetings in a way that ensures the efficient disposal of business appearing on the agenda and the ability for all members, presenters, and members of the public to attend, view, hear, and participate in the meeting, as appropriate and in accordance with established law, regulation, and policy.

Members, presenters, and members of the public may not take action or exhibit behaviors that impede or obstruct the ability of others to attend, view, hear, or participate in the meeting. Members, presenters, and members of the public are also prohibited from possessing items in the meeting location that could impede or obstruct this ability or cause threat of harm, including, but not limited to:

- Displays, such as posters or signs, with dimensions larger than 18 inches by 24 inches
- Displays, such as posters or signs, affixed to poles, stands, handles, etc.
- Amplified sound, such as speakers, or other noise makers
- Props, confetti, streamers, or other decorations or adornments
- Weapons or items that could be used to inflict physical harm
- Other items already prohibited under law or university or ASI policy

In the event that any meeting is willfully interrupted by a group or groups of persons so as to render the orderly conduct of the meeting unfeasible, and order cannot be restored by the removal of individuals who are willfully interrupting the meeting, the Chair of the meeting may recess the meeting and order the meeting room cleared and/or the teleconference temporarily suspended. Once the room is cleared, the meeting can continue in session. Only matters appearing on the agenda may be considered in that session. Representatives of the press or other news media, except those participating in the disturbance, shall be allowed to attend the session. Other individuals not responsible for willfully disturbing the orderly conduct of the meeting may be readmitted to the session upon approval of the Chair (pursuant to Education Code section 89307.1).

The disturbance and the individuals participating therein may be reported to the appropriate university department, which may include the Dean of Students/Student Conduct office. Individuals participating in the disturbance may be subject to the university conduct process.

14. SPECIAL ASI PARKING PRIVILEGES

The Associated Students Inc. authorizes certain leadership positions Faculty/Staff parking access to facilitate easy access to parking areas close to the ASI offices and assure available parking space for officers maintaining a regular schedule of hours devoted to their duties and functions. The following officers shall each receive a Faculty/Staff [decal-permit](#) by virtue of their position.

- All student members of the ASI Board of Directors (16)
- ASI President (1)
- ASI Vice President (1)
- ASI Chief Campus Relations Officer (1)
- ASI Chief Governmental Officer (1)
- ASI Chief Inclusion and Diversity Officer (1)
- ASI Elections Director (1)
- ~~ASI Association for Inter-Cultural Awareness Administrative Chair (1)~~

Upon resignation or removal of any of the above mentioned officers their Faculty/Staff parking access shall be [returned-revoked to the University](#) within one week. Any student who is then appointed or elected to fill the vacant position shall receive the Faculty/Staff parking access.

If the parking policy is abused by any of the above mentioned students, their Faculty/Staff parking access will be revoked for the remainder of their term.

CSU Fullerton parking permits must be purchased from the University at the regular cost by the above-mentioned leaders.

15. CHANGES MADE TO THE ASI BYLAWS AND POLICIES

All substantive changes made to the ASI Bylaws and/or Policy Statements shall be submitted to the Secretary of the Board of Directors for review to assess the impact on existing policies and Bylaws. After said review by the Secretary, proposed changes will be reviewed by the ASI [Associate Vice President](#) [and](#) Executive Director for further recommendations and legal analysis prior to being submitted to the Governance Committee for approval. Once approved by the Governance Committee, the changes will be forwarded to the Board of Directors for final approval.

DATE APPROVED:	09/05/2017
DATE REVISED:	05/08/2018
	12/04/2018
	03/26/2019
	05/07/2019
	04/20/2021
	10/18/2022
	05/02/2023
	06/01/2024
	~~XX04/XX21/2026~~

POLICY CONCERNING BOARD OF DIRECTORS OPERATIONS

PURPOSE

The following policy has been established in order for the members of Associated Students Inc. (ASI) Board of Directors (Board) to better serve their respective student constituencies and to make sure each member of the Board performs the duties of their position in a thoughtful and responsible manner. ASI is committed to promoting the highest standards of ethical conduct in the performance of its mission. The policy includes expected conduct of Board members, responsibilities and duties of Board members, and an overview of committee and meeting operations.

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☒ Management Personnel	☐ Grant Recipients
☒ Supervisors	☒ Staff
☒ Elected/Appointed Officers	☒ Students

DEFINITIONS

For Purpose of this policy, the terms used are defined as follows:

Terms	Definitions
Conflict of Interest	Any involvement financially, through an employment or family connection, with any business, firm, vendor, and/or service doing business with the corporation.
Fraud	The intentional use of deceit, a trick or some dishonest means to deprive another of their money, property or legal right
Defalcation	The withholding or misappropriating funds held for another or failing to make a proper accounting

Corruption	The offering, giving, soliciting, or accepting of an inducement or reward that may improperly influence the action of a person or entity.
Misappropriation	The intentional, illegal use of the property or funds of another person for one's own use or other unauthorized purpose, particularly by a public official, a trustee or a trust, an executor or administrator of a dead person's estate or by any person with a responsibility to care for and protect another's asset.
Forgery	The crime of creating a false document, altering a document, or writing a false signature for the illegal benefit of the person making the forgery.

STANDARDS

1. BOARD CONDUCT

All members of the Board of Directors are required to adhere to the standards of conduct outlined in the ASI Policy Concerning Conflict of Interest and Ethics. This comprehensive policy incorporates previous board-specific mandates, including the mandatory Certification of Non-Conflict of Interest (as required by California Education Code), strict adherence to anti-discrimination and confidentiality protocols, and the commitment to fair dealing and professional respect in all ASI-related interactions. Detailed procedures regarding recusal, gift limitations, and public disclosures are maintained within that policy to ensure organizational integrity and legal compliance.

~~a. —Non-Conflict of Interest~~

~~In accordance with California Education Code, Sections 5230, 5233, 89906, 89907, 89908 and 89909, all ASI Board of Directors members must submit a Certification of Non-Conflict of Interest Statement as outlined below:~~

~~I have read California Education Code Sections 5230, 5233, 89906, 89907, 89908 and 89909, and I am not involved financially, through employment or family connections, with any business, firm, vendor, and/or service bureau doing business with this corporation.~~

~~Should I find in some future contractual matter before the Board of Directors that there may be the potential of a conflict of interest, I shall disclose that potential conflict and abstain from voting, as prescribed in Education Code, Section 89907.~~

~~This Non-Conflict of Interest Statement shall be submitted at the time a member assumes their official duties. Statements shall be retained in the ASI Administrative Office.~~

~~b. —Ethics~~

Introduction

~~This code will serve as a minimum guide for ethical conduct and provide guidance and direction for all officers, directors, employees, and volunteers of ASI (collectively referred to herein as members or member) in the performance of their duties or in any context in which they are perceived as representing ASI.~~

Laws and Regulations

All members must comply with applicable laws and regulations governing the operation of ASI. This includes, but is not limited to, federal, state, county and municipal laws, the California Code of Regulations, the California Education Code, campus regulations of California State University Fullerton, and the Office of the Chancellor, California State University.

Conflict of Interest

Members must avoid conflicts of interest. Business decisions must be made objectively on the basis of price, quality, service and other competitive practices. To avoid any potential influence from existing or potential vendors and customers, members are prohibited from accepting gifts, from vendors, suppliers, and customers, of more than token value.

Members transacting business or entering into contracts on behalf of ASI must not have any interest, financial or personal, in those transactions or contracts. Should a member have an interest in an organization with who the ASI transacts business, the member must recuse themselves from any negotiation, authorization, or approval of such transactions.

In addition, ASI Executive Officers and members of ASI governing boards must comply with conflict of interest regulations as defined in ASI Policy.

Members must not be employed outside ASI where the outside employment impairs their ability to conduct ASI business because of conflicts of interests and competing interests.

Anti-discrimination Policy

Members must not take actions that discriminate against anyone on an unlawful basis, including gender, race, religion, color, national origin, sexual orientation, medical condition, age, physical or mental disability, marital status or family leave status.

Public Disclosures

If members in the course of their duties are called to make public disclosures to any governmental agency, under no circumstances can statements be made that are untrue, or omit or misstate material facts.

If public disclosures are made to the press, members must seek to insure that the statements are clear and understandable and not misleading.

All official business of ASI done on a personal device may be subject to subpoena.

Confidentiality

Members must protect ASI confidential information and not divulge such to anyone except on a need-to-know basis. Members are expected to keep in confidence such information that would be considered confidential even if not clearly marked. This would include, but not be limited to, personal addresses, social security or other identification numbers, payroll records, performance evaluations, and/or personal information. All members must refrain from using personal devices to relay confidential information.

Respect

Members must work effectively with coworkers, customers and others by sharing ideas in constructive and positive manner; listening to and objectively considering ideas and suggestions from others, keeping commitments, keeping others informed of work progress, timetables and issues, addressing problems and issues constructively to find mutually acceptable and practical business solutions, addressing others by name, title or other respectful identifier and respecting the diversity of our work force in actions, words and deeds. Members must be able to work effectively within a complex organizational setting and a multi-cultured campus environment. Members must be able to establish and maintain effective, cooperative, and harmonious relationships with students, staff, co-workers, faculty, alumni and the general public.

Fair Dealing

~~Behind any code of ethics is the concept of fair dealing. As a guiding principle, members must respect and deal fairly with customers, suppliers, vendors, contractors, co-workers, and the general public. In the course of conducting ASI business, members must not take advantage of others by misrepresentation, concealment, misuse of confidential and privileged information, or any other practice of unfair dealing.~~

~~Members must not disclose a vendor's pricing or business activities to competitors. In the course of business, all members must refrain from any practice that could constitute unfair dealing. At all times, members must be accurate and truthful in all their dealings with vendors, suppliers, and customers and be careful to accurately represent the services and products of ASI.~~

6.a. Fraud

ASI policy on fraud is established to prepare procedures that will protect ASI, its employees, and assets against losses stemming from illegal activities. ASI has a ~~zero-tolerance~~zero-tolerance policy regarding such activities. ASI forbids the commission of any illegal activity by an officer, director, employee, or volunteer of ASI (collectively referred to herein as members or member).

The management of ASI is responsible for the establishment of procedures designed to prevent and detect fraudulent activity, including but not limited to fraud, defalcation, misappropriation, forgery, and corruption.

Reporting Responsibility

Each member of the management team will be familiar with the types of improprieties that might occur within their area of responsibility, and be alert for any indication of irregularity.

In the event a member detects or suspects fraudulent activity, that member must immediately report this to the ASI Associate Vice President and Executive Director. The ASI Associate Vice President and Executive Director will inform the ASI Board of Directors and the CSUF Director of ~~Internal Audit Services~~and Coordination Auditing within twelve hours once the incident is brought to their attention.

In the event a member detects or suspects fraudulent activity on the part of the ASI Associate Vice President and Executive Director, that member must immediately report this to the University Risk Manager.

Any reprisal against any individual reporting violations of this policy is prohibited. Any cover-up of a suspected incidence or retaliation in any form against witnesses is also prohibited.

Investigating Suspected Fraud

The ASI Associate Vice President and Executive Director or designee in an investigation of fraud will have:

- Free and unrestricted access to all ASI records and premises, whether owned or rented
- The authority to examine, copy, and/or remove all or any portion of the contents of files, desks, cabinets, and other storage facilities on the premises without prior knowledge or consent of any individual who might use or have custody of any such items or facilities when it is within the scope of the investigation.

Any information received by ASI in the course of an investigation will be treated in confidentiality. As such, any employee should notify the ASI Associate Vice President and Executive Director (or CSU Fullerton Risk Manager, in the case of suspected fraudulent activity by the ASI Associate Vice President and Executive Director) and not engage a suspected individual or conduct a personal investigation.

Information discovered during the course of an investigation will be disclosed or discussed only with individuals on a need-to-know basis. Confidentiality must be enforced to avoid damaging the reputations of persons under suspicion who are found innocent of wrongdoing.

No information concerning the status of an investigation will be given out. The proper response to any inquiry is, "I am not at liberty to discuss this matter." Under no circumstances should any reference be made to "the allegation," "the crime," "the fraud," "the forgery," "the misappropriation," or any other specific reference.

Upon completion of the investigation, the [ASI Associate Vice President and](#) Executive Director will file their report with the CSU Fullerton Director of ~~Internal Audit~~ [Services and Coordination](#) and the ASI Board of Directors.

Decision to prosecute or refer the matter to law enforcement officials will be made in conjunction with legal counsel, ASI [Associate Vice President and](#) Executive Director, and the CSU Fullerton Director of ~~Internal Auditing~~ [Audit Services and Coordination](#).

Termination

If an investigation results in a recommendation to terminate the employment of an individual, the recommendation will be reviewed for approval by ASI Human Resources and legal counsel. The policy will be reviewed annually and revised as needed.

~~d.b.~~ Whistleblower Protection

ASI policies on Ethics and Fraud require directors, officers, employees and volunteers (members) to observe high standards of business and personal ethics in the conduct of their duties and responsibilities. All members of the organization must practice honesty and integrity in fulfilling their responsibilities.

Reporting Responsibility

It is the responsibility of all members to comply with the policies and to report violations or suspected violations in accordance with this Whistleblower Policy. ASI encourages initial reporting to occur internally to allow for expeditious resolution of all such matters and to minimize the effects of improper actions.

Reporting Violations

The Whistleblower Policy addresses the organization's open-door policy and suggests that members share their questions, concerns, suggestions, or complaints with someone who can address them properly. In most cases, a member's supervisor is in the best position to address an area of concern. However, if the member is not comfortable speaking with their supervisor or is not satisfied with their supervisor's response, then they must speak to the Director of Human Resources. The supervisor and/or Director, Human Resources is required to report this notification to the [ASI Associate Vice President and](#) Executive Director upon receipt. The [ASI Associate Vice President and](#) Executive Director or designee will conduct an investigation of the reported concern. In the event that a concern involves fraud, then it must be directly reported to the [ASI Associate Vice President and](#) Executive Director who has the responsibility to investigate all reported violations of policies.

Handling of Reported Violations

The [ASI Associate Vice President and](#) Executive Director will notify the sender and acknowledge receipt of the reported violation or suspected violation within one business day. All reports will be promptly investigated and appropriate corrective action will be taken if warranted by the investigation. If the concern involves an incident of suspected fraud, defalcation, or other irregularity concerning corporate assets, the [ASI Associate Vice President and](#) Executive Director will notify the Chair of the Audit Committee, Chair of the Board of Directors, and the CSU Fullerton Director of ~~Internal Audit~~ [Services and Coordination](#) in writing within twelve hours of receipt and work with the ASI Audit Committee until such matter is resolved. All concerns involving the [ASI Associate Vice President and](#) Executive Director shall be directly reported to the CSU Fullerton Risk Manager.

No Retaliation

No member, who in good faith reports a violation of the policies, shall suffer harassment, retaliation, or adverse employment consequence. A member who retaliates against someone who has reported a

violation in good faith is subject to discipline up to and including termination of employment. This Whistleblower Policy is intended to encourage and enable members to raise serious concerns within the organization prior to seeking resolution outside the organization.

Acting in Good Faith

Anyone filing a complaint concerning a violation or suspected violation of the policies must be acting in good faith and have reasonable grounds for believing the information disclosed indicated a violation of the Policies. Any allegations that prove to have been made maliciously or knowingly to be false will be viewed as a serious disciplinary offense.

Confidentiality

Violations or suspected violations may be submitted on a confidential basis by the complainant or may be submitted anonymously. Reports of violations or suspected violations will be kept confidential to the extent possible, consistent with the need to conduct an adequate investigation.

e.c. Due Care

A Director or Executive Officer will be entitled to rely on information, professional opinions, reports or statements, including financial statements and other financial data, in each case prepared or presented by:

- ASI staff;
- Legal counsel;
- Independent accountants; or
- A committee upon which the board member does not serve.

2. TERM OF OFFICE

Directors shall serve a one-year term, following the general election, which shall commence June 1 and end the following May 31. Directors elected to fill a vacancy shall serve the remainder of the original term.

Resignation of a Director

In the event a Director should resign, a written notice of resignation must be submitted to Chair of the Board of Directors and the ASI Associate Vice President and Executive Director.

3. RESPONSIBILITIES OF THE BOARD

a. Director Duties and Responsibilities

Each Board member shall be required to and held accountable for:

- Communicate and behave with a high degree of ethics and professionalism, which includes but is not limited to purposefulness and respect.
- Advocate for student concerns from their respective colleges or from Cal State U-Fullerton. Directors will engage the students of their college in discussion about relevant college-specific and/or university-wide concerns.
- Meet with the ASI Board of Directors Chair a minimum of once per semester.
- Meet with their respective college Deans at least a minimum of two times once per semester.
- Meet with the ASI Associate Vice President and Executive Director and ASI Associate Executive Director at least once per semester
- Submit goals to the ASI Board of Directors Chair and the ASI Associate Vice President and Executive Director at a time near the beginning of the academic year as determined by the Chair
- Update the Vice Chair weekly with a brief report of activities within the committees, commissions, and/or councils that they may sit on
- Attend (prepared and on time) for the entire duration of all meetings of the Board of Directors which take place Tuesdays from 1:15 – approximately 3:45 P.M.
 - o Board members are allowed two excused absences per semester.

- Serve on an ASI standing committee and be a liaison to at least one [Executive Senate Council](#) of the following:
 - ~~Association for Inter Cultural Awareness (AICA),~~
 - ~~Community Service Inter-club Council (CSICC),~~
 - ~~Sports Club Inter-club Council (SCICC),~~
 - ~~Mesa Cooperativa,~~
 - ~~Black Student Union (BSU),~~
 - ~~Resident Student Association (RSA),~~
 - ~~Inter Fraternity Council (IFC),~~
 - ~~National Pan Hellenic Council (NPHC),~~
 - ~~PanHellenic Council (PHC), and~~
 - ~~Multicultural Greek Council (MGC)~~
 - ~~South West Asian North African ICC (SWANA ICC).~~
- Attend their college's Inter-~~e~~Club ~~e~~Council meetings.
 - If scheduling conflicts arise, the ~~d~~Director(s) shall have regular contact meetings with their Inter-~~e~~Club ~~e~~Council ~~e~~Chair, Inter-~~e~~Club ~~e~~Council members, and their ~~a~~Assistant ~~d~~Dean.
- Establish and maintain weekly office hours, at least one hour a week and by appointment.
 - These hours shall be posted on [the ASI website and in a designated location within](#) their respective college's [as determined by their Dean bulletin-board and outside the Board of Directors' office.](#)
- Report to the Board on issues and concerns from their college.
 - Two college reports will be scheduled during regular Board of Directors meetings beginning the second week of the fall semester. The reports will be given in alphabetical order, with respect to the college's names. Reports will alternate and will be adjusted to reduce redundant reports from the ICC or College Dean presentations.
- [Responsible for grading ASI scholarship applications during both fall and spring semesters.](#)
- [Attending mandatory leadership training dates and meetings throughout the duration of their term.](#)
- [Human Resources Oversight including:](#)
 - [ASI Associate Vice President and Executive Director hiring, performance management, and compensation](#)
 - [Chief Financial Officer compensation](#)
 - [ASI employee compensation review \(annual compensation review\)](#)
 - [ASI employee cost of living adjustments](#)

Each Board member shall not:

- Serve as another elected or appointed position within ASI or as leadership [\(Chair or Financial Officer\)](#) on a funding or funded council.
- Be employed by Associated Students Inc.

b. Appointments

The Board of Directors shall confirm all presidential appointments by a majority vote to positions that receive financial awards, scholarships, or any other material compensation for service.

- The Executive Officers: Chief Campus Relations Officer, Chief Governmental Officer, ~~Chief Communications Officer,~~ and Chief Inclusion and Diversity Officer.
- The Board may remove presidential appointments by a two-thirds vote.
- The Board may override with a two-thirds vote any decision of the ASI President to remove/or replace any presidential appointment.

c. Attendance

Attendance is defined as being present prior to the announcement of unfinished business and remaining until the scheduled ending time for the meeting.

- Excused absences for due cause (as defined in ASI Bylaws Article II Section 4):
 - Absence due to scheduled classes are not excused.
 - For [an](#) absence to be excused, the Chair must be properly notified, at least twenty-four (24) hours', prior to the meeting unless the Director is physically unable to do so.
- Excusal for an absence with due cause may only be granted by a majority vote of the Board.

- During summer meetings two (2) excused absences shall be computed as one (1) absence toward the record.
- Fall recess, intercession, spring recess, legal holidays, and the last week of instruction shall not be used in computing attendance.
- Absent members shall not have voting privileges nor shall they be counted in quorum.
- Attendance policy for standing committee meetings:
 - o If a member's attendance at one standing committee meeting impedes their ability to attend another standing committee meeting, then that member will be excused from the meeting they were unable to attend.
 - o Members are responsible for requesting excused absences from standing committee meetings which conflict with other appointments, events, or scheduling.
 - o A member may only be counted as absent from a standing committee meeting if that meeting was held during the regular meeting time as stated on the agenda.
 - o A member may only be counted as absent from a standing committee meeting if that member properly notified the eChair.

d. Contracts

~~The Board may authorize any officer, agent, or Director to enter into any contract or execute any instrument in the name of and on behalf of the Corporation. Such authority is confined to a specific instance; and unless so authorized by the Board of Directors, no officer, agent, Director, or employee will have any power or authority to bind the Corporation by contract or engagement, to pledge its credit, or to render it liable for any purpose of any amount.~~

- ~~• The maximum amount of a contract must be determined by the Board of Directors. No contract shall extend beyond the current fiscal year.~~
- ~~• The Board of Directors delegates to the ASI Associate Vice President and Executive Director (ED) the authority to execute legal contracts on behalf of the Board, provided the individual contract value does not exceed \$500,000. The ED is authorized to further delegate signature authority to specific management personnel in accordance with the ASI Policy Concerning Corporate Procurement. The ASI Executive Director, as an agent of the Board of Directors, is authorized to execute contracts on behalf of the Board of Directors when contracts are consistent with the budgeted programs or when non-budgeted contracts provide personal benefits to ASI members at no cost to the Board of Directors.~~
- ~~• The Board of Directors may establish an ad hoc committee to act on behalf of the Board of Directors in making contracts for up to \$10,000 when the Board of Directors is unable to establish quorum. The ad hoc committee shall consist of the ASI President, the Board of Directors Treasurer, five Directors, and the ASI Executive Director.~~

4. COMPOSITION AND DUTIES OF COMMITTEES

All items brought before the Board should be referred to the proper eCommittee. Emergency situations, as defined by the Gloria Romero Open Meetings Act, may be immediately acted upon by the Board as defined by the Act. The committee must report each proposal or resolution, with the exception of the budget, back to the Board within two weeks at the next regularly scheduled meeting, or as timely as possible. The Chair of the committee is responsible for presiding over the meetings and reporting the committee's recommendations to the Board.

a. General Composition of Committees

All ASI Committees must be composed of at least a majority of students. The eChairs of ASI eCommittees must be students. The eChair and standing liaison members will not be counted when determining if a committee is composed of at least a majority of students. ~~No committee shall consist of two Board members serving from the same college.~~

b. Director Membership on Committees

The Chair of the Board shall appoint Directors for each standing committee. If there are not enough Directors to fill the required number of seats on each committee the Chair shall evenly appoint directors to the listed committees in the following order:

- Audit Committee
- Finance Committee
- Governance Committee
- Facilities Committee
- Personnel Committee
- Programs Assessment Committee

Directors shall be appointed to other committees by the eChair, unless specified, in no particular order.

c. Audit Committee

The Audit Committee is a requirement of ASI, in accordance with the Nonprofit Integrity Act of 2004. The committee shall be composed of four (4) directors from the ASI Board of Directors and one (1) member of the ASI Finance Committee. The previously stated members must be students, may not be ASI Executives, staff, or unpaid volunteers in an operational position of the organization. No member may serve if they have a financial interest in ASI. Other voting members of the committee shall include two members from the campus community. All members must be approved by the Board of Directors with a majority vote.

The Audit Committee shall meet at least two times annually.

After appointing the members to the Audit Committee, the Board of Directors shall appoint one of the four Directors to serve as eChair of the committee.

The duties of the Audit Committee are as follows:

General Duties

The Audit committee has five areas of responsibility:

- To make recommendations to the ASI Board of Directors regarding the selection and retention of the independent auditor. In addition, on behalf of the Board, the Audit Committee may negotiate the compensation of the independent auditor.
- To confer with the auditor to determine on behalf of the Board of Directors that the financial affairs of ASI are in order.
- To review and determine whether or not to accept the audit.
- To ensure that any non-audit services performed by the auditing firm conform to standards of auditor independence.
- To approve the performance of non-audit services by the auditing firm.

Financial Reporting

At the entrance conference prior to the start of the annual audit, the committee will review the intent and scope of the audit to include:

- Quality of compliance controls
- External reporting requirements
- Materiality
- Risk characteristics

During the audit, the aAudit eCommittee, along with management and the independent auditor, will review the policies and procedures of ASI in order to reasonably ensure the adequacy of internal controls over administration and accounting, compliance with all governing laws and regulation, and financial reporting.

At the conclusion of the audit, the Audit Committee will meet with the independent auditor, without the presence of management, to review the financial results of the audit prior to its publication and release to the general public.

Annual Report

The Chair of the Audit Committee will prepare a report for the Board of Directors that will include, but not be limited to the following:

- Give the opinion of the independent auditor as to the quality of the ASI financial land accounting processes and any recommendations that the independent auditor may have.
- Indicate how any issues described in the management letter are immediately addressed by ASI management.
- Detail discussions with management on the status of implementation of prior year recommendations and corrective plans, if any.
- Evaluate the cooperation received by the independent auditor during its audit, including access to requested information and records.
- Receive comments from management concerning the responsiveness of the auditor to the needs of the operation of the ASI.
- Report on the discharge of the committee's responsibilities.

d. Finance Committee

The Finance Committee shall be composed of ~~a minimum of no more than~~ four directors and the Board of Directors Treasurer. ~~The~~ Finance Committee makes recommendations on financial matters and ~~all~~ ~~policy~~~~ies~~ concerning organizational finances. Finance Committee holds hearings on and refers its budget recommendations to the Board. The Board acts on the Finance Committee's recommendations and sends the budget to the University President for approval. The Finance Committee makes recommendations on investment policy and objectives, reviews the Children's Center Investment Account status, accountability, and requests for withdrawals; and reviews and makes recommendations regarding corporate tax filings. The Treasurer will chair the Finance Committee.

The Finance Committee will meet bi-weekly on Thursdays between 1:15 PM and 3:45 PM during the academic year.

e. Governance Committee

The Governance Committee shall be composed of ~~a minimum of~~ four ~~ed~~Directors and the Board of Directors Vice Chair. ~~The~~ Governance Committee makes recommendations concerning policy, Bylaws, and the Articles of Incorporation to the Board. ~~The~~ Governance Committee is responsible for recommending Director vacancies, and interviewing and recommending applicants for vacant Director positions during the academic term. The Vice Chair will chair the committee.

The Governance Committee will meet bi-weekly on Thursdays between 1:15 PM and 3:45 PM during the academic year.

General Duties

The duties of the Governance Committee are as follows:

- Review and update ASI Policies and Bylaws.
- Recommend vacancy declarations.
- Fill vacancies on the ASI Board of Directors.
- Hear concerns and offer advice and/or resolutions subject to Board approval.

Declaring Vacancies

The alleged failure of a Director or Officer to uphold board conduct standards or perform prescribed duties in effect when the term began, may be formally referred to the Governance Committee by a student, university official, Director, Officer, or the ASI Associate Vice President and Executive Director to conduct a review. Recommendations on vacancy declarations shall be sent to the Board for approval.

Declaration of vacancy of a Board member or Officer shall create a vacancy to be filled in accordance with ASI policy.

Failure to maintain eligibility (academic or otherwise) or attendance requirements result in immediate and automatic declaration of vacancy. Directors may appeal only immediate declarations for attendance (not for eligibility), and must do so by the next regularly scheduled Board of Directors meeting immediately following the declaration. Appeals and requests for reinstatement must be submitted in writing. Reinstatement requires a three-fourths vote of the Board of Directors and results in reinstatement. Declarations of vacancy resulting from ineligibility based on CSU established requirements (academic and otherwise) are not appealable.

Requests for reinstatement may only be submitted after eligibility has been reestablished by the Office of the Vice President for Student Affairs. Changes, corrections, or other modifications to grades or academic records must follow standard university process and do not reestablish eligibility. Eligibility can only be reestablished at the completion of the standard university process and after a recheck and certification of eligibility by the Office of the Vice President for Student Affairs. Requests for reinstatement may only be submitted if the position has remained vacant.

Filling Vacancies

In the event of a vacant student position on the Board of Directors exists between the election and the end of the second week of classes of the next [spring-fall](#) semester the first runner-up shall be offered the position. If they accept, the appointment shall be approved by the Board of Directors. If they do not accept, the position will be offered to the subsequent runner-up.

If there is not an available candidate, the Governance Committee shall recommend a Director for appointment to a majority vote approval by the Board.

- Eligible students for appointment include (where the vacancy exists):
 - o Students declared in the academic college,
 - o Undeclared students,
 - o Students with multiple minors as long as one of the minors is in the academic college,
 - o Specifically for the College of Education Directors may also qualify by meeting requirements stated in ASI Policy.

f. Facilities Committee

The Facilities Committee shall be composed of no more than four directors and the Board of Directors Secretary. The Facilities Committee makes recommendations concerning ASI facility operations, renovations, and improvements, including the Titan Student Union, Student Recreation Center, and Children's Center. The Facilities Committee makes recommendations concerning building operating hours, [capital requests](#), and facility operating policy. The Secretary will chair the Facilities Committee.

The Facilities Committee will meet monthly during the academic year.

g. Personnel Committee

The purpose of the Personnel Committee is to provide HR oversight for the organization regarding: (1) the recruitment, compensation, and performance management of the ASI Associate Vice President and Executive Director; (2) the compensation of the Chief Financial Officer (CFO); (3) the annual classification and compensation report or annual ASI compensation review; (4) the annual cost of living adjustment for ASI employees.

The Personnel Committee shall be composed of the ASI President, ASI Vice President, and Board of Directors Chair. The ASI Associate Vice President and Executive Director and HR Director will serve as non-voting advisors to the committee. The Board of Directors Chair shall chair the Personnel Committee.

The Personnel Committee shall meet as needed, at least once during each semester of the academic

year.

g-h. Programs Assessment Committee

The Programs Assessment Committee shall be composed of four directors and the Board of Directors Secretary. The Programs Assessment Committee reviews and assesses ASI programs and services and provides feedback and recommendations on program improvements. The Programs Assessment Committee makes recommendations on new program offerings ~~and acquisitions for the ASI art collection.~~ The Secretary will chair the Programs Assessment Committee.

The Programs Assessment Committee will meet monthly during the academic year.

5. BOARD LEADERSHIP

a. Chair

The Board will elect a Director to serve as Chair. The Chair must be elected at the first meeting in June and serves from that meeting through May 31. The ASI President serves as Chair in absence of the Chair and Vice Chair.

The Chair of the Board of Directors:

- Presides over all Board of Directors meetings
- Appoints each Director to serve on at least one standing committee~~s~~ and act as a liaison no later than three (3) legal business days before the first meeting of the fall and spring semesters, except the Audit Committee, to one of the following:
 - ~~o Programming Board;~~
 - ~~o Association for InterCultural Awareness (AICA);~~
 - o Funded councils ~~(Inter Fraternity Council, Multicultural Greek Council, National Panhellenic Council, Panhellenic, Resident Student Association);~~ or
 - o Funding councils ~~(Black Student Union, Community Service ICC, Mesa Cooperativa, Sports Club ICC, South West Asian North African ICC)~~
- Appoints the required number of Directors on any ASI ad hoc committee
- Schedules ASI promotional events for the Board to carry out after the adjournment of Board Meetings when time permits
- ASI Board Chair shall be responsible for reinforcing ASI office hours
- ~~• Maintains regular communication with the Executive Officers, Programming Board and AICA, and funded and funding councils~~
- Directs the work of the Vice Chair, Secretary, and Treasurer
- Has the responsibility to hold the Directors accountable for their goals
- Serves as a standing liaison member to all ASI committees except the Audit Committee
- Chair or designee will serve as representative of the Board of Directors on the Student Athletics Advisory Council and the Academic Senate
 - o Chair or designee serves for one year or the duration of the position providing they remain a member of the Board of Directors during that period. If the Board of Directors representative is unable to complete the term, the Chair will select a representative to complete the vacated position within ten (10) days after the position is declared vacant
- Chair, working with the Vice Chair, Secretary, and Treasurer and the Director of Student Government, are charged with developing a curriculum to be discussed at Board of Directors retreats, additional board development training, and other internal issues related to the Board

Vacancy of the Chair

The removal of the Chair will occur by a two-thirds vote of the Board of Directors or in the event that the

Chair loses the position as Director.

In the event the Chair should resign, a written notice of resignation must be submitted to the ASI President and [ASI Associate Vice President and Executive Director](#).

Filling Chair Vacancy

In the event of a vacancy in the position of Chair through resignation, removal, recall, ineligibility, or death, the Vice Chair will assume the position of the Chair, and a new Vice Chair will be elected by the Board of Directors at the meeting which the vacancy is announced.

b. Vice Chair

The Board of Directors will elect a Director to serve as Vice Chair. The Vice Chair will be elected at the first meeting in June and serves from that meeting through May 31. In the event the position is not elected in the June meeting, a special meeting shall be called to fill the position within three weeks.

The Vice Chair of the Board of Directors:

- Presides over Board of Directors meetings in absence of the Chair
- Presides over the Governance Committee ~~and Children's Center Advisory Committee~~
- Assists the Chair of the Board of Directors
- Has the responsibility for setting guidelines for Director's College Reports ~~and Executive Senate Reports~~
- Disseminates information about the Directors weekly activities within the committees, commissions, and/or councils that they may sit on
- Assists the Chair of the Board of Directors with enforcing ASI Bylaws and Policies
- Assists the Chair of the Board of Directors in developing a curriculum to be discussed at Board of Directors retreats, additional board development training, and other internal issues related to the Board
- Maintains regular communication with the Board of Directors Chair, ~~and the Executive Officers, Programming Board and AICA, and funded and funding councils~~

Vacancy of the Vice Chair

The removal of the Vice Chair will occur by a two-thirds vote of the Board of Directors or in the event that the Vice Chair loses their position as Director.

In the event the Vice Chair should resign, a written notice of their resignation must be submitted to the Chair of the Board of Directors and [ASI Associate Vice President and Executive Director](#).

Filling Vice Chair Vacancy

In the event of a vacancy in the position of Vice Chair through resignation, removal, recall, ineligibility, or death, a new Vice Chair will be elected at the meeting at which the vacancy is announced.

c. Treasurer

The Board of Directors will elect a Director to serve as Treasurer. The Treasurer will be elected at the first meeting in June and serves from that meeting through May 31. In the event the position is not elected in the June meeting, a special meeting shall be called to fill the position within three weeks.

The Treasurer of the Board of Directors:

- Presides over the Finance Committee
- Presents monthly, or as needed, to the Board of Directors a detailed report of the financial conditions of ASI
 - o The report will include budget language or financial policy implementation, any outstanding debt owed to ASI, any line item transfers performed by the Treasurer or the Finance Committee, and the current balance of the Contingency Account

- Ensures compliance with the financial policies of ASI
- Reports the fiscal budget recommendations of the Finance Committee to the Board of Directors on or before the first meeting in April of each fiscal year
- Oversees the budget development for the next fiscal year with the assistance of the [ASI Associate Vice President and](#) Executive Director and appropriate ASI staff and maintain regular communication with the student leaders who oversee a budget within ASI
- In consultation with the [ASI Associate Vice President and](#) Executive Director and CFO, oversees the evaluation and compliance for ASI and Children's Center investment accounts.
- Assists the Board of Directors Chair in developing a curriculum to be discussed at the Board of Directors mandatory retreats, additional board development training, and other internal issues related to the Board
- Maintains regular communication with the Board of Directors Chair, ~~and~~ Executive Officers, [and funded and funding councils](#)

Vacancy of the Treasurer

The removal of the Treasurer will occur by a two-thirds vote of the Board of Directors or in the event that the Treasurer loses their position as Director.

In the event the Treasurer should resign, a written notice of their resignation must be submitted to the Chair of the Board of Directors and [ASI Associate Vice President and](#) Executive Director.

Filling Treasurer Vacancy

In the event of a vacancy in the position of Treasurer through resignation, removal, recall, ineligibility, or death, a new Treasurer will be elected at the meeting at which the vacancy is announced.

d. Secretary

The Board of Directors will elect a Director to serve as Secretary. The Secretary will be elected at the first meeting in June and serves from that meeting through May 31. In the event the position is not elected in the June meeting, a special meeting shall be called to fill the position within three weeks.

The Secretary of the Board of Directors:

- Presides over the Facilities Committee and the Programs Assessment Committee
- Certifies all records of the Board of Directors when requested and executes documents on behalf of the Board as required for legal documents
- Assists the Board of Directors Chair in developing a curriculum to be discussed at the Board of Directors mandatory retreats, additional board development training, and other internal issues related to the Board
- Maintains regular communication with the Board of Directors Chair and Executive Officers

Vacancy of the Secretary

The removal of the Secretary will occur by a two-thirds vote of the Board of Directors or in the event that the Secretary loses their position as Director.

In the event the Secretary should resign, a written notice of their resignation must be submitted to the Chair of the Board of Directors and [ASI Associate Vice President and](#) Executive Director.

Filling Secretary Vacancy

In the event of a vacancy in the position of Secretary through resignation, removal, recall, ineligibility, or death, a new Secretary will be elected at the meeting at which the vacancy is announced.

e. Interim Presiding Officer

In the event of a simultaneous vacancy of both the President-elect and the Vice President-elect prior to the first meeting of the term, the incoming Board member with the highest percentage of votes in their election to the Board would assume the responsibility of presiding over the beginning of the Board of Directors meeting until a Chair or Vice Chair has been elected.

The elected Chair of the Board of Directors shall automatically assume the office of President on an interim basis and the Vice Chair shall automatically assume the office of Chair on an interim basis until the special election for President and Vice President can be held at the beginning of fall semester. After the election and installation of the President and Vice President, the Board Chair and Vice Chair shall revert to their original board leadership positions.

6. AGENDAS FOR BOARD MEETINGS

All items shall be sponsored by a member of the Board of Directors. Directors sponsoring items shall provide, to the Chair of the Board of Directors, a written (either typed or printed) copy of the proposed action ~~and all supporting documents~~ four or more legal days prior to the Board of Directors or Committee meeting. Items coming from committee shall be placed on the agenda before items from individuals. The Recording Secretary shall make available, for public inspection, a copy of each proposal. All items on the agenda, including those to be discussed in closed session, shall contain a brief general description (not to exceed twenty (20) words) of the item. Items with a financial component shall also include the amount and source of funds involved. The agenda shall specify the time, date, and location of the meeting, and shall be posted in an area of the campus which is publicly accessible twenty-four hours per day. Nothing in this policy is to be interpreted as prohibiting the Board from reordering the agenda at the time of the meeting.

Public Notice

Public notice of regular meetings must consist of the meeting's agenda being posted in locations that are freely accessible to members of the public (pursuant to Education Code Section 89305.5). In addition, it shall be sent electronically and included on the ASI Website.

7. PUBLIC SPEAKING TIME

The Public Speaking Time is hereby established as a forum, which enables the Board of Directors and the standing committees to receive feedback from their constituencies, and allows members of the campus community to update the Board of Directors on their campus concerns, and is in compliance with the Gloria Romero Open Meetings Act (Education Code Sections 89305 to 89307.4).

As established, Public Speaking Time is subject to the following rules:

Public Speaking Time shall consist of up to a total of fifteen (15) minutes to be divided equally among all public speakers. Those wishing to make use of this time may speak on any agenda item or other topic affecting higher education at the campus or statewide level during the regular Board of Directors' and Committee meetings. Public Speaking Time shall be scheduled before any business items are considered. Public Speaking Time may be extended by a ruling of the Chair of the Board of Directors/Committee or by an action of the Board of Directors/Committee. Public Speaking Time is set aside for the use of members of the campus community alone, except by special petition to the Chair. Members of the Board of Directors/Committee may briefly respond to comments made or questions posed by public speakers. In no case shall such responses exceed one minute in length, except by special petition to the Chair. For special meetings of the Board of Directors or Committees, a Public Speaking Time shall also be provided, not to exceed fifteen minutes (extendable by ruling of the Chair or action of the Board of Directors/Committee). For those meetings, the public speakers shall be restricted to addressing the items on the agenda. This time shall occur before consideration of the items.

8. REGULAR MEETINGS

The Board and all of its Committees will conduct their business in duly noticed public meetings and are required to comply with all provisions of the Gloria Romero Open Meetings Act (Education Code Sections 89305 to 89307.4). The regular meetings throughout the academic year will be held bi-weekly on

Tuesdays from 1:15 PM to approximately 3:45 PM. For each semester, the Board will approve the schedule of dates and locations for regular meetings (pursuant to Education Code Section 89305.5). The Board of Directors will hold meetings during the summer, as called by the Chair.

a. Consent Calendar

The consent calendar is an administrative tool for the Board of Directors to grant approvals to required items that are routine, procedural, and likely to be noncontroversial. A consent calendar may be presented by the Board or Committee Chair at the beginning of a meeting. Items may be removed from the consent agenda on the request of any one member. Items not removed are adopted by general consent without debate. Removed items will be considered during new business. ~~Items up~~Items for consideration on the consent calendar must be provided in advance of the meeting. The Chair determines whether an item belongs on the consent agenda.

9. CLOSED SESSION

The Board or Committees may hold a closed session from which the public is excluded only if it has provided sufficient notice of such session and only to consider:

- Negotiations relative to real property.
- Certain litigation pursuant to advice of legal counsel.
- Certain employment matters.
 - o An ASI “employee” shall not include any person elected or appointed to office.
- Collective bargaining.
- Certain matters relating to a particular employee (unless the employee requests a public hearing).
- To confer with law enforcement officials.
- Such other matters as specifically enumerated in Education Code Section 89307.

Prior to holding any closed session, the Board of Directors or Committee, shall disclose on its posted agenda and in an open, public, regular meeting the item(s) to be discussed in the closed session. No other items shall be considered in the closed session. Immediately after any closed session, the Board of Directors or Committee, shall reconvene into a public regular meeting prior to adjournment and make disclosure of what actions, if any, were taken in the closed session.

10. SPECIAL MEETINGS

A special meeting may be called by providing written notice at least twenty-four (24) hours prior to the meeting, pursuant to Education Code section 89306.5. Notice will be given electronically to all parties directly affected and included on the ASI Website. Special meetings of the Board of Directors may be called by the University President, the Chair, or by a majority of the members. Special meetings of standing committees may be called by the Chair of the committee or by a majority of the members.

11. TELECONFERENCE MEETINGS

The Board or Committees may use teleconferencing (virtual meetings) for any regular, special, or emergency meeting, pursuant to Education Code section 89301.5. Notice will be given in accordance with the requirements for the type of meeting and will include platform and access information for the meeting.

12. EMERGENCY SITUATIONS AND EMERGENCY MEETINGS

Action and/or discussion may be taken on an item not appearing on the posted agenda during a regular or special meeting of the Board of Directors only upon a determination by the Board of Directors that an emergency situation exists, pursuant to Education Code section 89306.5;

An “emergency situation” applies only when:

- A work stoppage, or other activity which severely impairs public health, safety, or both exists;
- ii. A crippling disaster that severely impairs public health, safety, or both has occurred.

To determine that an emergency situation exists, two-thirds of the total Board of Directors membership (or if quorum is established, but less than two-thirds are present, a unanimous decision of the members present is necessary) agrees that one of the criteria exists, and that emergency action should be taken. The need for such action must have come to the attention of the Board of Directors after the agenda for the meeting was posted. In the event of an emergency situation, an emergency meeting of the Board of Directors may also be called.

A minimum of one hours' notice shall be provided before such a meeting is called to order. The criteria for when such a meeting may be called shall be identical to that of part 1(a) above, and it must be called by petition of a majority of the membership of the Board of Directors. If any forms of communication are functioning, the Chair (or designee) shall attempt to contact every member of the Board of Directors, using the most recent contact list available, of the meeting time, location, and topic. The Chair (or designee) shall also perform their due diligence to inform the public, in any way possible, of the meeting.

If no forms of communication are functioning, this subsection is waived, and all persons shall instead be notified as soon as possible after the meeting, of the purpose and action taken (if any) at the meeting. After any emergency meeting, the minutes of the meeting shall be publicly posted for a minimum of ten days. Included in the minutes shall be a list of the persons and organizations that the Chair (or designee) successfully notified, or attempted to notify. Also, a copy of actions taken (if any) and roll call vote(s) taken shall be included. Under no circumstances may the Board of Directors meet in a closed session under discussion of an emergency matter, whether during a regular, special, or emergency meeting.

13. MEETING CONDUCT

The Board and all of its committees will conduct meetings in a way that ensures the efficient disposal of business appearing on the agenda and the ability for all members, presenters, and members of the public to attend, view, hear, and participate in the meeting, as appropriate and in accordance with established law, regulation, and policy.

Members, presenters, and members of the public may not take action or exhibit behaviors that impede or obstruct the ability of others to attend, view, hear, or participate in the meeting. Members, presenters, and members of the public are also prohibited from possessing items in the meeting location that could impede or obstruct this ability or cause threat of harm, including, but not limited to:

- Displays, such as posters or signs, with dimensions larger than 18 inches by 24 inches
- Displays, such as posters or signs, affixed to poles, stands, handles, etc.
- Amplified sound, such as speakers, or other noise makers
- Props, confetti, streamers, or other decorations or adornments
- Weapons or items that could be used to inflict physical harm
- Other items already prohibited under law or university or ASI policy

In the event that any meeting is willfully interrupted by a group or groups of persons so as to render the orderly conduct of the meeting unfeasible, and order cannot be restored by the removal of individuals who are willfully interrupting the meeting, the Chair of the meeting may recess the meeting and order the meeting room cleared and/or the teleconference temporarily suspended. Once the room is cleared, the meeting can continue in session. Only matters appearing on the agenda may be considered in that session. Representatives of the press or other news media, except those participating in the disturbance, shall be allowed to attend the session. Other individuals not responsible for willfully disturbing the orderly conduct of the meeting may be readmitted to the session upon approval of the Chair (pursuant to Education Code section 89307.1).

The disturbance and the individuals participating therein may be reported to the appropriate university department, which may include the Dean of Students/Student Conduct office. Individuals participating in the disturbance may be subject to the university conduct process.

14. SPECIAL ASI PARKING PRIVILEGES

The Associated Students Inc. authorizes certain leadership positions Faculty/Staff parking access to facilitate easy access to parking areas close to the ASI offices and assure available parking space for officers maintaining a regular schedule of hours devoted to their duties and functions. The following officers shall each receive a Faculty/Staff [decal-permit](#) by virtue of their position.

- All student members of the ASI Board of Directors (16)
- ASI President (1)
- ASI Vice President (1)
- ASI Chief Campus Relations Officer (1)
- ASI Chief Governmental Officer (1)
- ASI Chief Inclusion and Diversity Officer (1)
- ASI Elections Director (1)
- ~~ASI Association for Inter-Cultural Awareness Administrative Chair (1)~~

Upon resignation or removal of any of the above mentioned officers their Faculty/Staff parking access shall be [returned-revoked to the University](#) within one week. Any student who is then appointed or elected to fill the vacant position shall receive the Faculty/Staff parking access.

If the parking policy is abused by any of the above mentioned students, their Faculty/Staff parking access will be revoked for the remainder of their term.

CSU Fullerton parking permits must be purchased from the University at the regular cost by the above-mentioned leaders.

15. CHANGES MADE TO THE ASI BYLAWS AND POLICIES

All substantive changes made to the ASI Bylaws and/or Policy Statements shall be submitted to the Secretary of the Board of Directors for review to assess the impact on existing policies and Bylaws. After said review by the Secretary, proposed changes will be reviewed by the ASI [Associate Vice President](#) [and](#) Executive Director for further recommendations and legal analysis prior to being submitted to the Governance Committee for approval. Once approved by the Governance Committee, the changes will be forwarded to the Board of Directors for final approval.

DATE APPROVED:	09/05/2017
DATE REVISED:	05/08/2018
	12/04/2018
	03/26/2019
	05/07/2019
	04/20/2021
	10/18/2022
	05/02/2023
	06/01/2024
	XX/XX/2026

POLICY CONCERNING EXECUTIVE OFFICERS OPERATIONS

PURPOSE

The following policy has been established in order for the Executive Officers of Associated Students Inc. (ASI) to better serve their student constituencies and to make sure each officer performs the duties of their position in a thoughtful and responsible manner. ASI is committed to promoting the highest standards of ethical conduct in the performance of its mission. The policy includes expected conduct and responsibilities and duties of Executive Officers.

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☐ Budget Area Administrators	☐ Volunteers
☐ Management Personnel	☐ Grant Recipients
☒ Supervisors	☐ Staff
☒ Elected/Appointed Officers	☒ Students

DEFINITIONS

For Purpose of this policy, the terms used are defined as follows:

Terms	Definitions
Conflict of Interest	~~Any involvement financially, through employment or family connection, with any business, firm, vendor, and/or service doing business with the corporation.~~
Fraud	The intentional use of deceit, a trick or some dishonest means to deprive another of their money, property or legal right.
Defalcation	The withholding or misappropriating funds held for another or failing to make a proper accounting.
Corruption	The offering, giving, soliciting, or accepting of an inducement or reward that may improperly influence the action of a person or entity.
Misappropriation	The intentional, illegal use of the property or funds of another person for one's own use or other unauthorized purpose, particularly by a public official, a trustee or a trust, an executor or administrator of a dead person's estate or by any person with a responsibility to care for and protect another's asset.
Forgery	The crime of creating a false document, altering a document, or writing a false signature for the illegal benefit of the person making the forgery.

STANDARDS

1. EXECUTIVE OFFICERS CONDUCT

All members of the Executive Officers are required to adhere to the standards of conduct outlined in the ASI Policy Concerning Conflict of Interest and Ethics. This comprehensive policy incorporates previous board-specific mandates, including the mandatory Certification of Non-Conflict of Interest (as required by California Education Code), strict adherence to anti-discrimination and confidentiality protocols, and the commitment to fair dealing and professional respect in all ASI-related interactions. Detailed procedures regarding recusal, gift limitations, and public disclosures are maintained within that policy to ensure organizational integrity and legal compliance.

a. ~~Non-Conflict of Interest~~

~~In accordance with California Education Code, Sections 5230, 5233, 89906, 89907, 89908 and 89909, all ASI Executive Officer members must submit a Certification of Non-Conflict of Interest Statement as outlined below:~~

~~I have read California Education Code Sections 5230, 5233, 89906, 89907, 89908 and 89909, and I am not involved financially, through employment or family connections, with any business, firm, vendor, and/or service bureau doing business with this corporation.~~

~~Should I find in some future contractual matter before the Board of Directors that there may be the potential of a conflict of interest, I shall disclose that potential conflict and abstain from voting, as prescribed in Education Code, Section 89907.~~

~~This Non-Conflict of Interest Statement shall be submitted at the time a member assumes their official duties. Statements shall be retained in the ASI Administrative Office.~~

b. ~~Ethics~~

Introduction

~~This code will serve as a minimum guide for ethical conduct and provide guidance and direction for all officers, directors, employees, and volunteers of ASI (collectively referred to herein as members or member) in the performance of their duties or in any context in which they are perceived as representing ASI.~~

Laws and Regulations

All members must comply with applicable laws and regulations governing the operation of ASI. This includes, but is not limited to, federal, state, county and municipal laws, the California Code of Regulations, the California Education Code, campus regulations of California State University Fullerton, and the Office of the Chancellor, California State University.

Conflict of Interest

Members must avoid conflicts of interest. Business decisions must be made objectively on the basis of price, quality, service and other competitive practices. To avoid any potential influence from existing or potential vendors and customers, members are prohibited from accepting gifts, from vendors, suppliers, and customers, of more than token value.

Members transacting business or entering into contracts on behalf of ASI must not have any interest, financial or personal, in those transactions or contracts. Should a member have an interest in an organization with who the ASI transacts business, the member must recuse themselves from any negotiation, authorization, or approval of such transactions.

Members must not be employed outside ASI where the outside employment impairs their ability to conduct ASI business because of conflicts of interests and competing interests.

Anti-discrimination Policy

Members must not take actions that discriminate against anyone on an unlawful basis, including gender, race, religion, color, national origin, sexual orientation, medical condition, age, physical or mental disability, marital status or family leave status.

Public Disclosures

If members in the course of their duties are called to make public disclosures to any governmental agency, under no circumstances can statements be made that are untrue, or omit or misstate material facts.

If public disclosures are made to the press, members must seek to insure that the statements are clear and understandable and not misleading.

All official business of ASI done on a personal device may be subject to subpoena.

Confidentiality

Members must protect ASI confidential information and not divulge such to anyone except on a need-to-know basis. Members are expected to keep in confidence such information that would be considered confidential even if not clearly marked. This would include, but not be limited to, personal addresses, social security or other identification numbers, payroll records, performance evaluations, and/or personal information. All members must refrain from using personal devices to relay confidential information.

Respect

Members must work effectively with coworkers, customers and others by sharing ideas in constructive and positive manner; listening to and objectively considering ideas and suggestions from others, keeping commitments, keeping others informed of work progress, timetables and issues, addressing problems and issues constructively to find mutually acceptable and practical business solutions, addressing others by name, title or other respectful identifier and respecting the diversity of our work force in actions, words and deeds. Members must be able to work effectively within a complex organizational setting and a multi-cultured campus environment. Members must be able to establish and maintain effective, cooperative, and harmonious relationships with students, staff, co-workers, faculty, alumni and the general public.

Fair Dealing

Behind any code of ethics is the concept of fair dealing. As a guiding principle, members must respect and deal fairly with customers, suppliers, vendors, contractors, co-workers, and the general public. In the course of conducting ASI business, members must not take advantage of others by misrepresentation, concealment, misuse of confidential and privileged information, or any other practice of unfair dealing.

Members must not disclose a vendor's pricing or business activities to competitors. In the course of business, all members must refrain from any practice that could constitute unfair dealing. At all times, members must be accurate and truthful in all their dealings with vendors, suppliers, and customers and

~~be careful to accurately represent the services and products of ASI.~~

2. TERM OF OFFICE

Each officer shall serve for a full year term following the general election which will commence on June 1 and end on the following May 31.

Attendance at Board of Directors Meetings

The Executive Officers serve as liaisons to the ASI Board of Directors and attend all regularly scheduled meetings. Liaisons do not have voting ~~privileges~~privileges, nor shall they be counted in quorum.

Attendance is defined as being present prior to the announcement of unfinished business and remaining until the scheduled ending time for the meeting.

- Excused absences for due cause (as defined in ASI Bylaws Article II Section 4):
 - o Absence due to scheduled classes are not excused.
 - o For absence to be excused, the Chair must be properly notified, at least twenty-four (24) hours', prior to the meeting unless the Officer is physically unable to do so.
- Excusal for an absence with due cause may only be granted by a majority vote of the Board.
- During summer meetings two (2) excused absences shall be computed as one (1) absence toward the record.
- Fall recess, intercession, spring recess, legal holidays, and the last week of instruction shall not be used in computing attendance.
- Liaisons may serve as designee for the ASI President. Attendance policy for standing committee meetings:
 - o If a member's attendance at one standing committee meeting impedes their ability to attend another standing committee meeting, then that member will be excused from the meeting they were unable to attend.
 - o Members are responsible for requesting excused absences from standing committee meetings which conflict with other appointments, events, or scheduling.
 - o A member may only be counted as absent from a standing committee meeting if that meeting was held during the regular meeting time as stated on the agenda.
 - o A member may only be counted as absent from a standing committee meeting if that member properly notified the chair.

3. DUTIES AND RESPONSIBILITIES OF THE PRESIDENT

Duties and responsibilities of the President:

- Executes the resolutions and policies pass by the Board of Directors
- Submits a budget proposal to Finance Committee of the Board of Directors on or before the second meeting in March of each fiscal year
- Presides over the Board of Directors in the event the Board has not elected a Chair or Vice Chair, until a Chair or Vice Chair has been elected
 - o In serving as Chair, the President will not be eligible to vote
- President or designee will chair the Instructionally Related Activities (IRA) committee
- President or designee will serve as a voting member on the CSU Fullerton Academic Senate
- Serves as a voting or non-voting member on the California State Student Association (CSSA) Board of Directors
- Maintains communication with all CSU-Cal State Fullerton's partners and Auxiliaries.
 - o President or designee will serve as a board member or ASI representative on university board they are invited to
 - o This may include: President's Advisory Board, California State University, Fullerton Philanthropic Association, Alumni Association, and Auxiliary Services Corporation
- Maintains relationships campus partners, and are encouraged to meet regularly with the University President, Provost, Vice President of Student Affairs, the Director of Athletics, and the Chief of Police
- President shall be a standing liaison officer of all ASI committees except the Audit Committee
- Formal President Actions will be taken through Executive Orders
- Performs all duties in ASI Bylaws and ASI Policy concerning the ASI President
- Establishes and maintains weekly office hours which commits enough time to adequately fulfill duties in addition to meeting with students

- o At least one hour a week and by appointment

a. Executive Appointments

The President will appoint all positions that receive financial awards, scholarships, or any other material compensation for service. These appointments are subject of approval by the majority of the Board of Directors. The President has the authority to remove any or all executive appointments.

Vacancy of the position of President

In the event the President should resign, a written notice of resignation must be submitted to Vice President, Chair of the Board of Directors, and the Executive Director.

Abandonment of the position of President

The office of the President is considered abandoned if the President is absent and non-communicative for more than five business days without notice to the Vice President, Chair of the Board of Directors, or the Executive Director. Position abandonment is grounds for declaration of vacancy and shall be filled in accordance to ASI Policy.

Filling a vacancy of the position of President

In the event of a vacancy in the office of President, the vacancy shall be filled by the Vice President who shall appoint a new Vice President subject to approval by a majority vote of the Board of Directors.

In the event of the simultaneous vacancy in the position of President and Vice President, the Chair of the Board of Directors shall automatically assume the office of President and appoint a Vice President subject to majority Board of Directors approval.

4. DUTIES AND RESPONSIBILITIES OF THE VICE PRESIDENT

Duties and responsibilities of the Vice President:

- In the event of the absence or inability of the President, the Vice President performs all duties of the President and will have all the power of and be subject to all the restriction of the President
- Fulfills all duties and responsibilities that are assigned by the President, ASI Bylaws, and ASI Policy concerning the Vice President
- Has the responsibility to regularly inform the Board of Directors of their official activities
- ~~Oversees the Community Engagement Commission~~
- Promotes ASI Scholarships program, oversee the review of submitted applications, and award students
- Promotes the ASI Research Grants program, Chairs the review and funding allocation committee
- ~~Provides guidance and support to the ASI Governance Ambassador program~~
- ~~Oversees ASI programs:~~
 - ~~Association for InterCultural Awareness and Programming Board~~
- Chairs the Executive Senate
- ~~Vice President shall be a standing liaison officer of all ASI committees except the Audit Committee.~~
- Has the responsibility for the recognition of student leaders within ASI
- Establishes and maintains weekly office hours which commits enough time to adequately fulfill duties in addition to meeting with students
 - o At least one hour a week and by appointment

Vacancy of the position of Vice President

In the event the Vice President resigns, a written notice of the resignation must be submitted to the President, Chair of the Board of Directors, and the Executive Director.

Abandonment of the position of Vice President

The office of the Vice President is considered abandoned if the Vice President is absent and non-communicative for more than five business days without notice to the President, Chair of the Board of Directors, or the Executive Director. Position abandonment is grounds for declaration of vacancy and shall be filled in accordance to ASI Policy.

Filling a vacancy of the position of Vice President

In the event of a vacancy in the office of the Vice President, the President shall appoint a Vice President subject to approval by a majority vote of the Board of Directors.

5. DUTIES AND RESPONSIBILITIES OF THE CHIEF CAMPUS RELATIONS OFFICER

Duties and responsibilities of the Chief Campus Relations Officer:

- Has the responsibility to regularly inform the Board of Directors of their official activities
- Fulfills all duties and responsibilities that are assigned by the President, ASI Bylaws, and ASI Policy concerning the Chief Campus Relations Officer
- Maintains correspondence with CSU Fullerton Provost, Academic Senate Chair, Chief of Staff of the President and the Vice President of Student Affairs
- Maintains correspondence within on-campus issues and the campus climate
- Leads the University Affairs Commission and is responsible for facilitating on-campus advocacy initiatives
- ~~Makes recommendations to the President to appoint students to university-wide committees and search committees~~
- ~~Oversees the President Appointee Commission~~
- Oversees the Environmental Sustainability Commission
- May serve as the President's designee for the CSU Fullerton Academic Senate
- Establishes and maintains weekly office hours which commits enough time to adequately fulfill duties in addition to meeting with students
 - o At least one hour a week and by appointment

Vacancy of the position of Chief Campus Relations Officer

In the event that the Chief Campus Relations Officer should resign, a written notice of their resignation must be submitted to the President, Vice President, and the Executive Director.

Abandonment of the position of Chief Campus Relations Officer

The office of the Chief Campus Relations Officer is considered abandoned if the Chief Campus Relations Officer is absent and non-communicative for more than five business days without notice to the President, Vice President, or the Executive Director. Position abandonment is grounds for declaration of vacancy and shall be filled in accordance to ASI Policy.

Filling a vacancy of the position of Chief Campus Relations Officer

In the event of a vacancy in the office of the Chief Campus Relations Officer, the President shall appoint a Chief Campus Relations Officer subject to approval by a majority vote of the Board of Directors.

6. DUTIES AND RESPONSIBILITIES OF THE CHIEF GOVERNMENTAL OFFICER

Duties and responsibilities of the Chief Governmental Officer:

- Has the responsibility to regularly inform the Board of Directors of their official activities
- Fulfills all duties and responsibilities that are assigned by the President, ASI Bylaws, and ASI Policy concerning the Chief Governmental Officer
- Maintains correspondence with ~~Cal State U~~ Fullerton Government Relations Department and local, state, and federal elected officials and government agencies
- Conducts in-district lobby visits to the Fullerton Delegation
- Leads the Lobby Corps Commission

- May be appointed by the President as the voting or non-voting member of the California State Student Association (CSSA) Board of Directors
- Establishes and maintains weekly office hours which commits enough time to adequately fulfill duties in addition to meeting with students
 - o At least one hour a week and by appointment

Vacancy of the position of Chief Governmental Officer

In the event that the Chief Governmental Officer should resign, a written notice of their resignation must be submitted to the President, Vice President, and the Executive Director.

Abandonment of the position of Chief Governmental Officer

The office of the Chief Governmental Officer is considered abandoned if the Chief Governmental Officer is absent and non-communicative for more than five business days without notice to the President, Vice President, or the Executive Director. Position abandonment is grounds for declaration of vacancy and shall be filled in accordance to ASI Policy.

Filling a vacancy of the position of Chief Governmental Officer

In the event of a vacancy in the office of the Chief Governmental Officer, the President shall appoint a Chief Governmental Officer subject to approval by a majority vote of the Board of Directors.

7. DUTIES AND RESPONSIBILITIES OF THE CHIEF INCLUSION AND DIVERSITY OFFICER

Duties and responsibilities of the Chief Inclusion and Diversity Officer:

- Has the responsibility to regularly inform the Board of Directors of their official activities
- Fulfills all duties and responsibilities that are assigned by the President, ASI Bylaws, and ASI Policy concerning the Chief Inclusion and Diversity Officer
- Maintains correspondence with CSU Fullerton Diversity Initiatives & Resource Centers Department, Human Resources, Diversity and Inclusion ProgramsInclusive Excellence (HDR|HRIE) Division,- WoMen's and Adult Reentry Center, Veterans Resource Center, Male Success Initiative, Disability Support Services, and any campus departments that serve historically marginalized communities
- Facilitates on-campus social justice advocacy initiatives, such as the Roundtable Project
- Leads the Social Justice & Equity Commission
- Oversees the Community Engagement Commission
- Assess programming practices within ASI to ensure values of diversity, inclusion, equity, and social justice components are properly upheld
- May serve as the ASI President's designee on Academic Senate Diversity and Inclusion Committee, President's Commission on Equity and inclusion (PCEI), and other campus working groups
- Assists the Chair of the Board of Directors, ASI President, and -professional staff advisors to ensure cultural competency, social justice, identity, and ally trainings are included in student leadership trainings
- Assists the Board of Directors in assessing policy to ensure they are serving values of diversity, inclusion, equity, and social justice
- Establishes and maintains weekly office hours which commits enough time to adequately fulfill duties in addition to meeting with students
 - o At least one hour a week and by appointment

Vacancy of the position of Chief Inclusion and Diversity Officer

In the event that the Chief Inclusion and Diversity Officer should resign, a written notice of their resignation must be submitted to the President, Vice President, and the Executive Director.

Abandonment of the position of Chief Inclusion and Diversity Officer

The office of the Chief Inclusion and Diversity Officer is considered abandoned if the Chief Inclusion and Diversity Officer is absent and non-communicative for more than five business days without notice to the President, Vice President, or the Executive Director. Position abandonment is grounds for declaration of

vacancy and shall be filled in accordance to ASI Policy.

Filling a vacancy of the position of Chief Inclusion and Diversity Officer

In the event of a vacancy in the office of the Chief Inclusion and Diversity Officer, the President shall appoint a Chief Inclusion and Diversity Officer subject to approval by a majority vote of the Board of Directors.

8. DUTIES AND RESPONSIBILITIES OF THE PRESIDENT-ELECT

Duties and responsibilities of the President-elect:

- Presents the presidential appointments that require confirmation from the incumbent ASI Board of Directors by the final meeting of the year

Vacancy and Filling of the President-elect and Vice President-elect

In the event of a vacancy in the office of President-elect, the Vice President-elect shall become President-elect and shall appoint a new Vice President-elect subject to approval by a two-thirds majority vote of the incumbent Board of Directors.

In the event of a vacancy in the position of the Vice President-elect, the President-elect shall appoint a new Vice President-elect subject to approval by a two-thirds majority vote of the incumbent Board of Directors.

In the event of a simultaneous vacancy of both the President-elect and the Vice President-elect, a special election shall be conducted prior to the end of the third week of fall semester. The current positions shall remain vacant until the first regularly scheduled meeting of the term (June). After the Board of Directors elect its Chair and Vice Chair, the Chair of the Board of Directors shall automatically assume the office of President on an interim basis and the Vice Chair shall automatically assume the office of Chair on an interim basis until the special election for President and Vice President can be held at the beginning of fall semester.

DATE APPROVED:	03/19/2019
DATE REVISED:	04/20/2021
	05/02/2023
	06/01/2024



CALIFORNIA STATE UNIVERSITY, FULLERTON™

**A RESOLUTION TO STRIKE ASI POLICY CONCERNING PROGRAMMING AND AMEND
ASI POLICY CONCERNING EXECUTIVE SENATE**

Sponsor: Mahak Ahmad, Chair, Governance Committee

WHEREAS, The Associated Students, Incorporated (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI corporate policy provides guidance for how ASI works to achieve the mission and goals of the organization; and

WHEREAS, changes in the structure of the Student Programs and Engagement department to transition the Association of InterCultural Awareness (AICA) to the Executive Senate and student volunteers recategorized as student employees has reduced the Policy Concerning ASI Programming to a single section providing a departmental overview; and

WHEREAS, maintaining a corporate policy that exclusively outlines the duties of an operational department is not necessary within the current organizational structure; and

WHEREAS, the ASI Policy Concerning Executive Senate be amended to add the Association of InterCultural Awareness (AICA) to the list of funded councils, update the requirement for establishing new funded or funding councils to be submitted in writing to the Director of Student Government, and change the application review committee from the Governance Committee to the Finance Committee; therefore, let it be

RESOLVED, ASI approves the striking of the Policy Concerning ASI Programming, and amends the Policy Concerning Executive Senate; and let it be finally

RESOLVED, that this resolution be distributed to the ASI Executive Director and applicable ASI departments for appropriate action.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the twenty-first day of April in the year two thousand and twenty-six.

Chair, Board of Directors

Secretary, Board of Directors

POLICY CONCERNING EXECUTIVE SENATE

PURPOSE

The following policy has been established with the intention of providing continuity of ASI policies and procedures throughout the Executive Senate's Funded/Funding Councils. Members of the Executive Senate shall inform their Funded/Funding Councils of these guidelines to ensure compliance.

The purpose of the Executive Senate is to provide a line of communication between ASI and the Funded/Funding Councils. Executive Senate trains leaders on ASI financial policies, procedures, and leadership. This is to ensure ASI is kept informed about the opinions of other student leaders regarding issues, finances, and activities of the Funded/Funding Councils. Executive Senate should be a resource for the Funded/Funding Councils, assisting them in their activities, and a means to encourage cooperation and collaboration among the Funded/Funding Councils.

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WHO SHOULD KNOW THIS POLICY

☐ Budget Area Administrators	☐ Volunteers
☒ Management Personnel	☐ Grant Recipients
☒ Supervisors	☒ Staff
☒ Elected/Appointed Officers	☒ Students

DEFINITIONS

For Purpose of this policy, the terms used are defined as follows:

Terms	Definitions
Executive Senate	Meeting of the leadership of all student-run councils and programs that ASI funds intended to provide a line of communication between the leadership of the ASI and the programs and councils.
Funded/Funding Councils	Any student organization or council receiving funds from ASI.
Funded Council	A council granted a budget allocation to use, but not allocate to other member organizations
Funding Council	A council granted a budget to both use and allocate to other member student organizations.

STANDARDS

1. EXECUTIVE SENATE COMPOSITION

The purpose of the Executive Senate is to provide a line of communication between the leadership of the ASI and the programs and councils. The Executive Senate should also be a resource for programs and councils, assisting them in their activities, and a means to encourage cooperation and collaboration among the groups.

The ASI Vice President will chair the Executive Senate and the Board Treasurer will serve as the vice chair. ~~Executive~~The Executive Senate shall meet once a month beginning in September and ending in May.

The ASI Executive Senate is composed of the leadership of all student-run councils ~~funding~~funded by ASI (Funded/Funding Councils).

The funding councils of Executive Senate are:

- Arts Inter-Club Council (AICC)
- Association for InterCultural Awareness (AICA)
- Black Student Union (BSU)
- Business Inter-Club Council (BICC)
- Communications Inter-Club Council (CICC)
- Community Service Inter-Club Council (CSICC)
- Education Inter-Club Council (EICC)
- Engineering & Computer Science Club Inter-Club Council (ECSICC)
- Health and Human Development Inter-Club Council (HHDICC)
- Humanities & Social Sciences Inter-Club Council (HSSICC)
- Mesa Cooperativa (MESA)
- Natural Sciences & Mathematics Inter-Club Council (NSMISS)
- South Asian Student Union (SASU)
- Southwest Asian North African Inter-Club Council (SWANAICC)
- Sports Club Inter-Club Council (SCICC)

The funded councils of Executive Senate are:

- Inter-Fraternity Council (IFC)
- Multicultural Greek Council (MGC)
- National Panhellenic Council (NPHC)
- Panhellenic Council (PHC)
- Resident Student Association (RSA)

The ASI Vice President and the Board Treasurer shall report to the Executive Senate on behalf of the Executive Officers and Board of Directors at each meeting.

2. DELEGATED AUTHORITY OF FUNDING COUNCILS

a. Authority and Responsibilities of Funding Councils

Funding Councils have been delegated authority by ASI to review and evaluate the allocation requests submitted by their respective member organizations and to determine the amount of funds to allocate to each of them. As a condition for being delegated this authority, each Funding Council must meet the following requirements:

- Funding Councils must have bylaws or constitutions that provide voting rights in which each member organization receives one and only one vote.
- Councils must make persistent efforts to notify each college association and other member organizations of the commencement of the annual allocation request process.

- Councils can deny the participation of an organization in the allocation process because the organization failed to meet the good standing requirements set forth under the constitution of the Council.
- Councils must establish and diligently observe deadlines by which allocation requests from member organizations must be submitted.
- Each Council's deliberation process must provide an opportunity for member organizations to present and defend their allocation requests to the Council.
- Councils must maintain records of their allocation deliberations and record their allocations in the minutes provided to ASI.

3. EXECUTIVE SENATE REQUIREMENTS

b. Attendance for Executive Senate Meetings

A designated representative of each Funded/Funding Council must attend each Executive Senate meeting. It is the responsibility of the Chair of the Funded/Funding Council to ensure that a representative attends every Executive Senate meeting on the Funded/Funding Council's behalf. Each organization is allowed three (3) unexcused absences per academic year. In the event that a representative is able to attend without due cause, the Executive Senate may permit an excused absence through a roll call vote.

Upon a Funded/Funding Council's first unexcused absence from Executive Senate meetings, the Chair of the Funded/Funding Council shall be issued a warning letter from the ASI Vice President informing them that they are in violation of ASI Policy and are required to submit any required reports.

Upon a Funded/Funding Council's second unexcused absence, the Chair, Financial Officer, and Advisor of said Council or Program will be required to meet with the ASI Vice President to explain their situation and be notified of the possible consequences if a third absence occurs.

Upon a Funded/Funding Council's third unexcused absence, ASI will freeze the remaining budget of the council in question. Reinstatement of allocated funds will only occur after approval from the ASI Finance Committee and Board of Directors.

Notice of a Funded/Funding Council's unexcused absence shall be reported to the Board of Directors, by the Vice President, at the next Board of Directors meeting.

c. Reports to the ASI Board of Directors

Each Funded/Funding Council or Program is required to give a written report on all its activities and budgetary actions, such as allocations and expenses, to the Board of Directors a minimum of once per semester as a funding requirement. It is the responsibility of the Funded/Funding Council or Program's Chair to ensure that a written report is provided to the Board of Directors by the dates required. The Chair of the Board of Directors will issue a list of the dates for the Funded/Funding Council and Program's reports at the beginning of each semester.

Regarding the written reports, each Funded/Funding Council's representative should be prepared to answer any questions the Board of Directors poses, including questions about its business, budget, and expenditures to that point. The council representative shall be responsible for ensuring that any requested information is provided via email to the Chair of the ASI Board of Directors and the ASI Vice President prior to the next ASI Board of Directors meeting.

d. Attendance for Reports to the ASI Board of Directors

If no written report is provided by a Funded/Funding Council or Program to the ASI Board of Directors to give a scheduled report, it is the responsibility of the Chair of the Funded/Funding Council or Program to contact the Vice President and Chair of the Board of Directors prior to the meeting to reschedule the report for the next Board of Directors meeting.

If a Funded/Funding Council or Program fails to provide such a report, without having contacted the Vice President and Chair of the Board of Directors to reschedule the report, the following action shall be taken:

The report shall be rescheduled for the following Board of Directors meeting. The Vice President shall issue a warning letter to the Chair of the Funded/Funding Council or Program informing them that they are in violation of ASI Policy. The Chair, Financial Officer, and Advisor of said Council or Program shall meet with the Vice President to explain their situation and be notified of the action that will be taken upon a second absence.

If a Funded/Funding Council or Program fails to appear and give its rescheduled report, the Board Treasurer will freeze the remaining budget of council in question. Reinstatement of allocated funds will only occur after approval from the ASI Finance Committee and Board of Directors.

4. DEVELOPMENT OF NEW FUNDING OR FUNDED COUNCILS

a. Application for Funding

In the event that a grouping of student organizations would like to apply for funding as a funding or funded council with ASI, the group must submit a request in writing to the Director of Student Government before completing complete an required application by October 1. ~~The application will be made available on the ASI website by the start of the fall academic semester.~~

This grouping of student organizations must declare itself as an umbrella organization with Student Life and Leadership during the student organization re-registration process.

The submitted application will be provided to the ASI GovernanceFinance Committee for review and if approved, that council will be added to this policy.

b. Post-Application Review

After approval, the council will work with respective staff to develop and/or amend their bylaws or constitution to reflect the requirements identified in any related policies.

c. Initial Budget Request and Allocation

After approval, the new council will participate in the annual budget allocation process identified with the ASI Finance Committee.

DATE APPROVED:	11/28/2017
DATE REVISED:	04/30/2019
	12/01/2020
	04/20/2021
	04/23/2024

POLICY CONCERNING ASI PROGRAMMING

PURPOSE

The following policy has been established in order for (ASI) Programming to better serve the mission and charge as directed by the ASI Board of Directors. ASI is committed to promoting the highest standards of ethical conduct in the performance of its mission. The policy includes expected conduct and responsibilities and duties of ASI Programming, which includes the Programming Board and the Association for Inter-Cultural Awareness (AICA).

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WHO SHOULD KNOW THIS POLICY

☐ Budget Area Administrators	☐ Volunteers
☐ Management Personnel	☐ Grant Recipients
☒ Supervisors	☐ Staff
☒ Elected/Appointed Officers	☒ Students

DEFINITIONS

For Purpose of this policy, the terms used are defined as follows:

Terms	Definitions
Conflict of Interest	Any involvement financially, through an employment or family connection, with any business, firm, vendor, and/or service doing business with the corporation.
Fraud	The intentional use of deceit, a trick or some dishonest means to deprive another of their money, property or legal right.
Defalcation	The withholding or misappropriating funds held for another or failing to make a proper accounting.
Corruption	The offering, giving, soliciting, or accepting of an inducement or reward that may improperly influence the action of a person or entity.
Misappropriation	The intentional, illegal use of the property or funds of another person for one's own use or other unauthorized purpose, particularly by a public official, a trustee or a trust, an executor or administrator of a dead person's estate or by any person with a responsibility to care for and protect another's asset.
Forgery	The crime of creating a false document, altering a document, or writing a false signature for the illegal benefit of the person making the forgery.

STANDARDS

1. DUTIES AND RESPONSIBILITIES OF ASI PROGRAMMING

ASI Programming is charged with event and activity programming and outreach efforts on behalf of ASI. Those programming and outreach efforts shall focus on:

- Planning and implementing campus entertainment centered on social, cultural and educational topics through a wide selection of frequent events and large-scale programs
- Planning and implementing campus spirit events centered on Titan Pride, while also promoting and supporting a strong sense of campus unity and identity with CSU Fullerton
- Raising awareness of and celebrating the diverse student body of CSU Fullerton
- Engaging in programming collaborations with other ASI programs and departments, as well as, with recognized student organizations and academic and administrative departments
- Supporting the programming and activities of recognized student organizations through the allocation of programming and travel funding through AICA
- Providing on-campus student involvement and leadership growth opportunities for students

ASI Programming is comprised of two entities, the Programming Board and the Association for Inter-Cultural Awareness, that operates to fulfill the mission and charge as directed by the ASI Board of Directors.

Programming Board

Programming Board shall focus on a wide variety of programming, including ASI's most major and large scale events.

The Programming Board will be comprised of student employees at the direction and supervision of Student Programs and Engagement.

Association for Inter-Cultural Awareness (AICA)

AICA is a specialized part of ASI Programming that shall focus on celebrating and promoting awareness and understanding of culture and diversity at CSU Fullerton. To accomplish this, AICA operates a

General Council comprised of recognized student organizations that choose to join as members. These member organizations serve an integral role in the planning and implementing of AICA events.

AICA shall provide programming and travel funding to recognized student organizations as part of its operation, similar to a funding council. This funding is administered in accordance with established procedures specific to AICA and all applicable policy related to ASI funding provided to students and student organizations.

AICA shall hold regular General Council meetings in order to facilitate the planning and implementation of its programming, the administration of funding, and other content related to its programming.

The Association for Inter-Cultural Awareness leadership shall be comprised of:

- Chair
- Vice Chair
- Two (2) AICA Coordinators

2. ASI PROGRAMMING CONDUCT

a. Ethics

Introduction

This code will serve as a minimum guide for ethical conduct and provide guidance and direction for all officers, directors, employees, and volunteers of ASI (collectively referred to herein as members or member) in the performance of their duties or in any context in which they are perceived as representing ASI.

Laws and Regulations

All members must comply with applicable laws and regulations governing the operation of ASI. This includes, but is not limited to, federal, state, county and municipal laws, the California Code of Regulations, the California Education Code, campus regulations of California State University Fullerton, and the Office of the Chancellor, California State University.

Conflict of Interest

Members must avoid conflicts of interest. Business decisions must be made objectively on the basis of price, quality, service and other competitive practices. To avoid any potential influence from existing or potential vendors and customers, members are prohibited from accepting gifts, from vendors, suppliers, and customers, of more than token value.

Members transacting business or entering into contracts on behalf of ASI must not have any interest, financial or personal, in those transactions or contracts. Should a member have an interest in an organization with who the ASI transacts business, the member must recuse themselves from any negotiation, authorization, or approval of such transactions.

Members must not be employed outside ASI where the outside employment impairs their ability to conduct ASI business because of conflicts of interests and competing interests.

Anti-discrimination Policy

Members must not take actions that discriminate against anyone on an unlawful basis, including gender, race, religion, color, national origin, sexual orientation, medical condition, age, physical or mental disability, marital status or family leave status.

Public Disclosures

If members in the course of their duties are called to make public disclosures to any governmental agency, under no circumstances can statements be made that are untrue, or omit or misstate material facts. If public disclosures are made to the press, members must seek to ensure that the statements are

clear and understandable and not misleading. All official business of ASI done on a personal device may be subject to subpoena.

Confidentiality

Members must protect ASI confidential information and not divulge such to anyone except on a need-to-know basis. Members are expected to keep in confidence such information that would be considered confidential even if not clearly marked. This would include, but not be limited to, personal addresses, social security or other identification numbers, payroll records, performance evaluations, and/or personal information. All members must refrain from using personal devices to relay confidential information.

Respect

Members must work effectively with coworkers, customers and others by sharing ideas in constructive and positive manner; listening to and objectively considering ideas and suggestions from others, keeping commitments, keeping others informed of work progress, timetables and issues, addressing problems and issues constructively to find mutually acceptable and practical business solutions, addressing others by name, title or other respectful identifier and respecting the diversity of our work force in actions, words and deeds. Members must be able to work effectively within a complex organizational setting and a multicultural campus environment. Members must be able to establish and maintain effective, cooperative, and harmonious relationships with students, staff, co-workers, faculty, alumni and the general public.

Fair Dealing

Behind any code of ethics is the concept of fair dealing. As a guiding principle, members must respect and deal fairly with customers, suppliers, vendors, contractors, co-workers, and the general public. In the course of conducting ASI business, members must not take advantage of others by misrepresentation, concealment, misuse of confidential and privileged information, or any other practice of unfair dealing.

Members must not disclose a vendor's pricing or business activities to competitors. In the course of business, all members must refrain from any practice that could constitute unfair dealing. At all times, members must be accurate and truthful in all their dealings with vendors, suppliers, and customers and be careful to accurately represent the services and products of ASI.

Commented [A01]: @Collins, Susan will we need to remove this per the new conflict of interest policy?

3. STUDENT LEADER APPOINTMENTS

Term of Appointment

Each student leader in AICA shall serve for a full year term, following their appointment, which will commence on June 1 and end on the following May 31. An appointment occurring after June 1 shall commence immediately and end on the following May 31.

Appointment

The President will appoint all positions that receive student leader financial awards. These appointments are subject to approval by a majority vote of the Board of Directors. The President has the authority to remove any or all executive appointments.

Vacancy

In the event that a student leader in AICA should resign, a written notice of resignation must be submitted to the Vice President, and respective advisor.

Abandonment

A student leader position in ASI Programming is considered abandoned if the student leader is absent and non-communicative for more than five business days without notice to the Vice President, and respective advisor.

Filling a vacancy of a student leader position

In the event of a vacancy in a student leader position in AICA, the President, in consultation with the Vice President, shall appoint a new student leader to fill the vacant position subject to approval by a majority vote of the Board of Directors.

4. DUTIES AND RESPONSIBILITIES OF AICA CHAIR:

Duties and responsibilities of the AICA Chair:

- Lead all General Council and related meetings
- Be responsible for the administration of all funds allocated through AICA to recognized student organizations
- Oversee the procedure for recognized student organizations to join and continue as members of the General Council
- Meet 1:1 with the Vice Chair and Coordinators regularly
- Guide and support AICA Coordinators with the development and implementation of their proposed programs, marketing and outreach plans and program evaluations
- Meet with identified advisors regularly
- Interview and recommend AICA Coordinators for appointment, in consultation with the Vice President
- Establish and maintain weekly office hours which commits enough time to adequately fulfill duties
- Attend summer, winter and ongoing training sessions as identified by Student Programs and Engagement.

5. DUTIES AND RESPONSIBILITIES OF AICA VICE CHAIR:

Duties and responsibilities of the AICA Vice Chair:

- Be responsible for preparing and posting, in compliance with all applicable open meeting regulations, agendas for all General Council and related meetings
- In collaboration with the Chair, be responsible for the administration of all funds allocated through AICA to recognized student organizations
- In collaboration with the Chair, oversee the procedure for recognized student organizations to join and continue as members of the General Council
- Be responsible for maintaining an archive of all documents related to General Council and related meetings
- Submit a current financial report at each General Council meeting
- Attend weekly team and AICA meetings and other meetings as necessary to adequately fulfill duties
- Meeting with AICA Chair and identified advisor(s) regularly
- Establish and maintain weekly office hours which commits enough time to adequately fulfill duties
- Attend summer, winter and ongoing training sessions as identified by Student Programs and Engagement.

6. DUTIES AND RESPONSIBILITIES OF AICA COORDINATORS:

Duties and responsibilities of the AICA Coordinators:

Events Coordinator

- Plan and implement AICA programming during the fall and spring semesters
- Meet with General Council members who receive allocations for an event in order to assist with implementing the event
- Facilitate discussions and collaboration amongst the General Council to promote paired programming
- Coordinate marketing for all AICA programming

- Attend weekly team and AICA meetings and other meetings as necessary to adequately fulfill duties
- Meeting with AICA Chair and identified advisor(s) regularly
- Establish and maintain weekly office hours which commits enough time to adequately fulfill duties
- Attend summer, winter and ongoing training sessions as identified by Student Programs and Engagement.

Diversity Coordinator

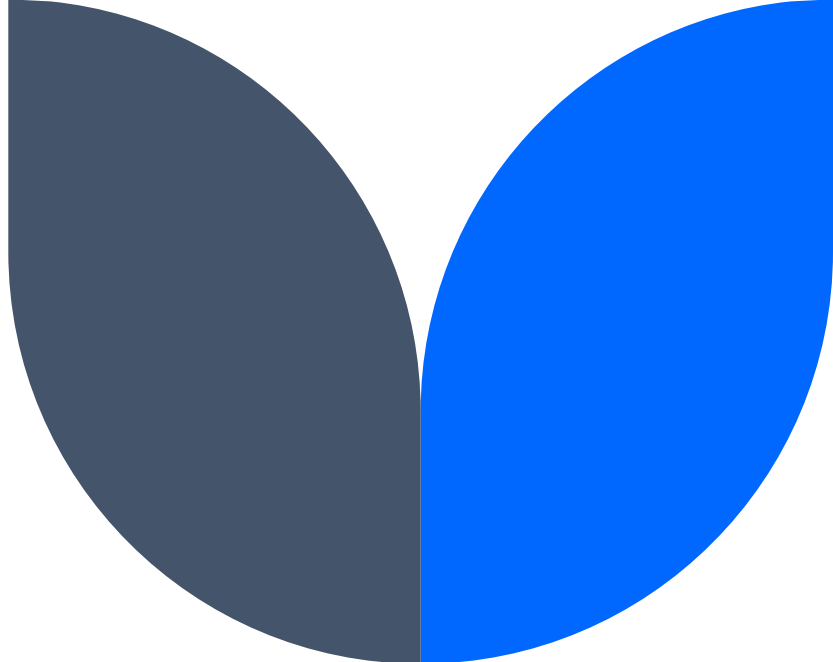
- Be responsible for scheduling cultural presentations on the agenda for regular General Council meetings
- Attend meetings of organizations for dialoguing on issues of concern
- Facilitate discussions and collaboration amongst advocacy focused commissions and other areas to raise awareness
- Prepare and present discussion sessions at General Council meetings and other events
- Attend weekly team and AICA meetings and other meetings as necessary to adequately fulfill duties
- Meeting with AICA Chair and identified advisor(s) regularly
- Establish and maintain weekly office hours which commits enough time to adequately fulfill duties
- Attend summer, winter and ongoing training sessions as identified by Student Programs and Engagement.

DATE APPROVED:

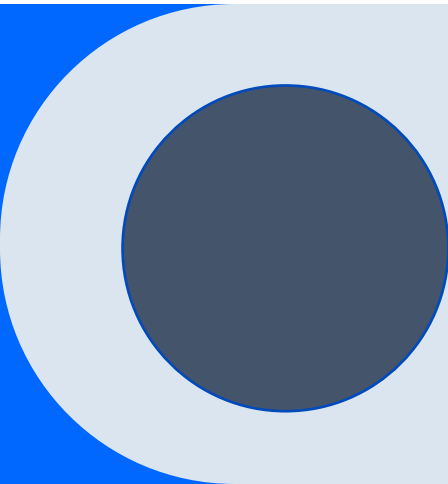
02/11/2020

DATE REVISED:

05/03/2022



Policy Concerning Programming and Policy Concerning Executive Senate



Purpose

- Policy Concerning Programming was originally created for ASI Programming to outline the conduct, appointments, conflict of interest, and duties of AICA.
- Policy Concerning Executive Senate has been established with the intention of providing continuity of ASI policies and procedures throughout the Executive Senate's Funded/Funding Councils.
- Executive Senate trains leaders on ASI financial policies, procedures, and leadership. This is to ensure ASI is kept informed about the opinions of other student leaders regarding issues, finances, and activities of the Funded/Funding Councils.



Policy Overview

- Executive Senate Composition
- Delegated Authority of Funding Councils
- Executive Senate Requirements
- Development of New Funding or Funded Councils

Proposed Policy Updates - Programming

1. Strike the Policy

1. Changes in the structure of the Student Programs and Engagement department to transition the Association of InterCultural Awareness (AICA) to the Executive Senate
2. Maintaining a corporate policy that exclusively outlines the duties of an operational department is not necessary within the current organizational structure



Proposed Policy Updates – Executive Senate

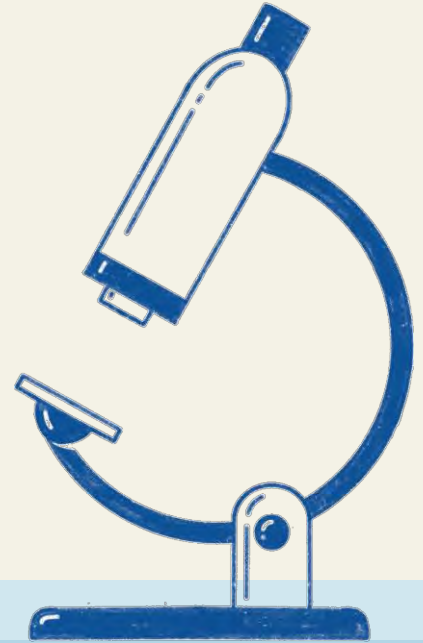
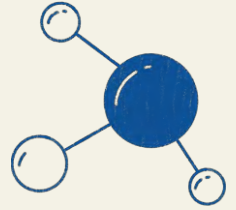
1. Addition of Association of InterCultural Awareness
 1. Moved from Programming to Executive Senate oversight
2. Development of New Funding/Funded Councils
 1. Update to application submission
 2. Submit in writing to the Director of Student Government by October 1
 3. Oversight of applications moved to Finance Committee rather than Governance Committee



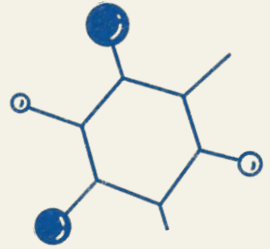
Questions

College of Natural Sciences & Mathematics (NSM)

College Report



About College of NSM



❖ Departments

○ Biological Science

- B.S in Biological Science

❖ Six concentrations

- M.S in Biology

○ Chemistry and Biochemistry

- B.S in Biochemistry & B.S/B.A in Chemistry

- M.A in Chemistry

- M.S in Chemistry

❖ Five concentrations

○ Geological Sciences

- B.A in Earth Science

- B.S/M.S in Geology

○ Mathematics

- B.A in Mathematics

❖ Five concentrations

- M.A in Mathematics (Teaching Option)

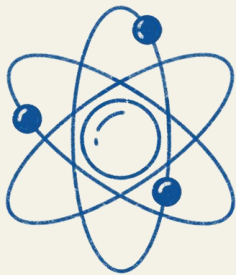
- M.S in Computational Applied Mathematics or Statistics

○ Physics

- B.S in Physics

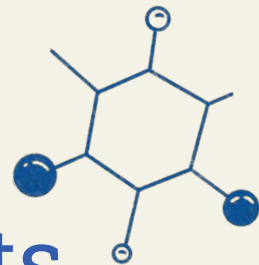
❖ Business Emphasis Option

- M.S in Physics



Achievements of NSM-BOD

Uplifting and Supporting Underrepresented STEM Students



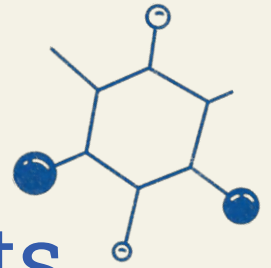
Connecting with the Black
Student Success Center

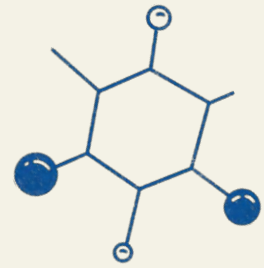
National Organization of Black
Chemists and Chemical Engineers

Black Futures in NSM



Uplifting and Supporting Underrepresented STEM Students

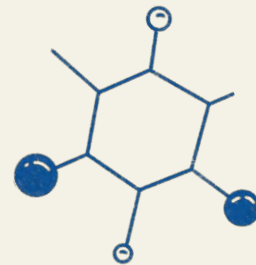




Connecting Current NSM Students to Alumnus

Aspiring Leader Pre-Health Summit (ALPS)





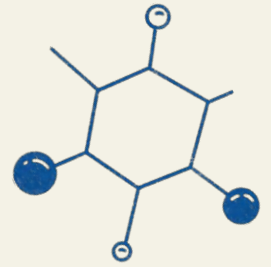
Enriching Scientific Purpose with Science Outreach

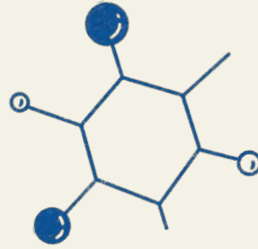
NOBCChE & CBC Chemistry Outreach Program



Other Initiatives

Beautifying McCarthy Hall Breezeway Study





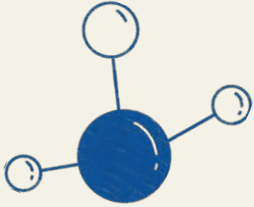
NSM Inter-Club Council (ICC)



NSM ICC

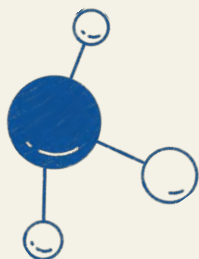
Meets every other Fridays from
1:00 PM to 2:00 PM via Zoom

14 clubs registered under NSM ICC



American Medical Student Association (AMSA), Beta Psi Omega, Chemistry and Biochemistry (CBC), Flying Samaritans, Geology Club, Physician Assistants Coming Together (PACT), Pre-Dental Society, Society for Advancement of Chicanos/Hispanics and Native Americans in Sciences (SACNAS), Student Health Professions Association (SHPA), Titan Emergency Medical Services and Education (TEMSAE), Biology Graduate Student Club, Pre-Veterinary Club, American Lung Cancer Screening Initiative (ALCSI), NOBCCChE

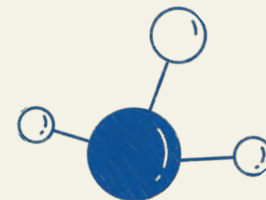
Events from NSM ICC & Clubs



NATURAL SCIENCES & MATHEMATICS

NSM WEEK 2026

April 20 - 23, 2026



TUESDAY, APRIL 21, 2026

TITAN BASEBALL @ GOODWIN FIELD 6PM

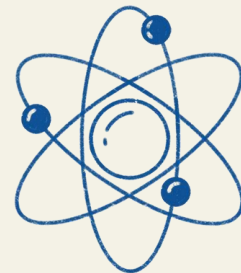
Cheer on the Titans and show your school spirit at an exciting game against USC. Free complimentary tickets will be provided.

THURSDAY, APRIL 23, 2026

MOVIE NIGHT @ STUDENT SUCCESS CENTER 5-7 PM

Take a break and enjoy a fun movie night at the SCC with your friends! Free food will be provided while supplies last!

Thank you! Any questions?



Liam Ryals

Board of Director – NSM

Email: asboard-nsm@fullerton.edu

Office Hours: Fridays, 11:00 am to 12:00 PM



Isabel Soriano

Board of Director – NSM

Email: asboard-nsm2@fullerton.edu

Office Hours: Thursdays, 12:00 PM to 1:00 PM

April 21st, 2026
ASI Board of Directors
Executive Officers Report

PRESIDENT: Haneefah Syed

Meetings

1. 4/7 Lobby Corps
2. 4/8 Alt Consultation Meeting
3. 4/8 Career Week Planning
4. 4/9 Hill Week Briefing
5. 4/9 VEBA Trust Meeting
6. 4/9 Marketing
7. 4/9 Governance Meeting
8. 4/9 Meeting with VP Graylee
9. 4/10 Career Week Planning
10. 4/10 ASI Elections Interview
11. Hill Week Traveling

Projects

- ASI Career Week
- Transition Timeline
- AI Resolution
- Finishing Board/Exec Initiatives

Summary: Hi everyone! Thank you so much to all of you who helped with ASI Career week, super grateful to all of you for your hard work and enthusiasm especially as everyone closes out their initiatives. I will provide a verbal report of my time at Hill Week :)

VICE PRESIDENT: Juan Salguero

Events/Meetings

- 04/08 - ASI Career Week Meeting
- 04/09 – Academic Senate
- 04/09 – Finance Committee Meeting
- 04/10 – All Commissions Meeting
- 04/10 – Community Engagement Meeting
- 04/10 – ASI Career Week Meeting
- 04/13 – ASI Career Week Panel
- 04/13 – Elections Team Meeting
- 04/13 – ASI Career Week Panel
- 04/14 – ASI Monthly Leadership Meeting
- 04/15 – AED Hiring Committee Meeting
- 04/15 – ASI Career Week Fair
- 04/16 – Facilities Committee Meeting
- 04/17 – Monthly Governance Meeting
- 04/17 – Community Engagement Meeting
- 04/20 – AED Interview
- 04/21 – AED Interview

Summary

Hi everyone! I hope you are all doing well. Just as a reminder, scholarships are due May 1st, so I want us all to really work hard to push through all this grading. We will all be meeting sometime this week to grade together and hopefully get all our scholarships out the way. Additionally, I want to thank you all for your efforts with ASI Career Week. This was the first time we have ever done something like this in collaboration with the career center and we are happy with the results! I would love to hear everyone's feedback regarding this event and listen to some things we could have done better. Thank you all so much, take care.

CHIEF CAMPUS RELATIONS OFFICER: Riya Jain

EVENTS/MEETINGS/TRAININGS ATTENDED:

- 04/07: BOD Meeting
- 04/08: Ingrid 1:1
- 04/09: UAC Meeting
- 04/09: ESC Meeting
- 04/10: All Commissions meeting
- 04/14: STEM Workshop Volunteer: ASI Career Week
- 04/14: Student outreach and recruitment tabling
- 04/14: ASI Monthly leadership meeting
- 04/15: Career Week Volunteering: ASI Career Week
- 04/15: Ingrid 1:1
- 04/16: UAC Meeting
- 04/16: ESC Meeting
- 04/16: CSUF Earth Day meeting
- 04/20: CSUF Makerspace x ESC event
- 04/21: Earth Day volunteering
- 04/21: BOD
- 03/26: Facilities Committee meeting

PROJECTS:

- Earth Day and Spring into Finals

CHIEF INCLUSION & DIVERSITY OFFICER: Ava Montano

EVENTS/MEETINGS/TRAININGS ATTENDED:

- 3/18 AI resolution planning
- 3/19 Project Rebound collaboration meeting
- 3/19 SJEC meeting
- 3/24 Women United Tabling
- 3/26 Women United tabling

PROJECTS:

- Project Rebound Graduation

SUMMARY:

Hi everyone! My commission and I are supporting Project Rebounds graduation. We also are working on completing final board report and any transition documents!

Good morning,

Below are key updates for the **April 21, 2026 Board of Directors Meeting:**

Experience CSUF

Experience CSUF was a tremendous success. More than 5,000 students, along with over 8,000 parents and family members, were scheduled to attend. Early indicators show acceptance rates trending positively. Thank you to ORO and our campus community for their outstanding work in making this event impactful.

Sexual Assault Awareness Month

April is Sexual Assault Awareness Month. I encourage you to participate in campus events aimed at raising awareness about intimate partner violence. Notably, Denim Day will take place on April 29.

Student Organizations

- Greek Week was a tremendous success, raising over \$32,000. Thank you to ASI for your continuous support of our Greek organizations.
- Tuffy Awards are tonight from 5:00–8:00 p.m.—please join us for an evening of food, fun, and celebration as we recognize the achievements of our registered student organizations.
- Advisor Breakfast will be held on April 22 to appreciate and engage our student organization advisors.

AVP Interview Opportunities

We invite you to attend open interview sessions for the following Associate Vice President positions. Final interview dates will be shared as they are confirmed:

- **AVP of IT (Academic Technology):** On-campus interviews the week of April 27
- **AVP of Strategic Enrollment Management:** On-campus interviews the week of May 5
- **AVP of Engagement and Student Success:** On-campus interviews the week of May 11

April 21, 2026
Board of Directors
Board Leadership Report

CHAIR: Joe Morales

Summary: No Report

VICE CHAIR: Mahak Ahmad

Summary: Hi everyone, I hope you're all doing well as we head toward the end of the semester!

Thank you to everyone who signed up for and attended the ASI Career Week workshops. Your participation and support made a big difference in the week's success. The career fair had a fantastic turnout, and it was great to see so many students take advantage of the opportunity.

Just a quick reminder that our final Governance Committee meeting of the semester will be held this Thursday, April 23rd, 2026, in the ASI Boardroom.

As we wrap things up, don't forget to take care of yourselves and check in on your peers as well. Finals season can be a lot, so be sure to give yourself the time and space you need.

If you have any questions or need support, please don't hesitate to reach out. I'm always here for you. Wishing you all a great rest of the week!

Events/Meetings Attended:

- April 7th: Check in with Rebecca 2:1
- April 9th: Academic Senate Meeting
- April 9th: University Advancement VP Candidate Session
- April 9th: Governance Committee
- April 9th: EICC Meeting
- April 10th: Instructionally Related Activities Committee
- April 14th: ASI Career Week Stem Workshop
- April 14th: ASI Monthly Leadership Meeting
- April 15th: ASI Career Fair
- April 16th: ASI Career Week; Education Opportunity Showcase
- April 17th: Instructionally Related Activities Committee

- April 20th: Meeting with Dean Kirtman

Committee: During our last two IRA meetings, we were joined by VP Doss, VP Graylee, and Provost Walker, where we discussed committee priorities and plans for the upcoming year. We also had productive discussions on dean ratings, potential edits to our governing documents, and proposals related to travel caps.

Projects: Focus on prioritizing studying for comps, working on transition documents, making progress on scholarships, and continuing to check in with board pairs to provide end-of-year support.

TREASURER: Shay Quock

Summary: No Report

SECRETARY: Luca Romero

Summary:

Hello all, I hope all has been well. Continue to push through as we conclude our term. Ensure that your time here at ASI has been worthwhile and that you feel accomplished by your efforts this past year.

Events/Meetings Attended:

- Finance Committee Meeting (04/09)
- Governance Committee Meeting (04/09)
- ASI Career Week: STEM Resume Workshop (04/14)
- ASI Monthly Leadership Meeting (04/14)
- ASI Wellness Director On-Site Interview (04/15)
- Facilities Committee Meeting (04/16)
- Programs Assessment Committee (04/16)

Committee:

- Programs Committee
- Facilities Committee
- ASWI Steering Committee

Projects:

N/A