

Associated Students Inc.



Finance Committee

Thu Jan 26, 2023 1:15 PM - 2:30 PM PST

1. Call to Order

Jenna Wong, Chair, called the meeting to order at 1:17 pm.

2. Roll Call

Members Present: Arellano, Austin, Fox, Wong

Members Absent: None

Liaisons Present: Diaz, Kelley, Nettles

Liaisons Absent: None

According to the ASI Policy Concerning Board of Directors Operations, attendance is defined as being present prior to the announcement of Unfinished Business and remaining until the scheduled end of the meeting.

* Indicates that the member was in attendance prior to the start of Unfinished Business, but left before the scheduled ending of the meeting.

** Indicates that the member was in attendance for a portion of the meeting, but not in attendance prior to the announcement of Unfinished Business.

3. Approval of Agenda

(Austin-m/Fox-s) The agenda was approved as presented by unanimous consent.

4. Approval of Minutes

(Austin-m/Arellano-s) The December 1, 2022 Special Meeting Minutes have been approved by unanimous consent.

a. 12/01/2022 Finance Committee Meeting Minutes

5. Public Speakers

None.

6. Reports

a. Chair

Wong, Finance Committee Chair, did not have a report.

b. Director of Student Government

Nettles, Director of Student Government, did not provide a report.

7. Unfinished Business

8. New Business

a. Action: Resolution to Approve the 990 Tax form for ASI

FIN004 22/23 (Austin-m/Fox-s) The committee will consider approving the 990 Tax Form for ASI.

Wong yielded to Nettles to review.

Nettles yielded to Ehrlich to review.


Ehrlich yielded to Christine Chen to discuss.

Chen informed members of what a 990 is and its significance to ASI as a non-profit.

Wong opened the floor to questions. There were no questions.

Wong asked if there were any points of discussion. There were no points of discussion.

Wong asked if there were any objections to moving to a roll call vote. There were no objections.

 FIN004 22/23 (Austin-m/Fox-s) 4-0-0 The Resolution to approve the 990 Tax Form for ASI has been adopted.

b. Action: FY23 Council Budget Adjustments

FIN005 22/23 (Austin-m/Arellano-s) The committee will consider approving the Y23 Council Budget Adjustments.

Wong yielded to Nettles to review.

Nettles informed members of the adjustments being made to the council's budgets.

Nettles walked members through the recommendations made to the ICCs in regard to their budget spending.


Nettles informed members of the changes that the ICCs made to their budgets as well.

Wong opened the floor to questions. There were no questions.

Wong asked if there were any points of discussion.

Nettles informed members of what would happen if any groups wanted to make additional changes while still early in the semester. Nettles said they may still receive some, but expect to receive them sooner rather than later.

Wong asked if there were any objections to moving to a roll call vote. There were no objections.

 FIN005 22/23 (Austin-m/Arellano-s) 4-0-0 The resolution to approve the Y23 Council Budget Adjustments has been adopted.

c. Discussion: ASI Budget Overview

The committee will receive an ASI Budget Overview.

Wong yielded the floor to Nettles to review.

Nettles informed members where they stand in the budget review process.

Nettles informed members of where the organization stands regarding its budget review process.

Wong opened the floor to questions and discussion. There were no questions or points of discussion.

d. Discussion: SG Budget Review and Assignments

The committee will now discuss the SG Budget Review and Assignments.

Wong yielded the floor to Nettles to review.

Nettles provided highlights from her presentation. The presentation is an attachment to the minutes.

Nettles informed members of where the overall Student Government Budget stands.

Nettles provided timelines and set expectations for the budget review.

Wong opened the floor to questions and discussion.

Carolyn Ehrlich asked what action will be taken by the Committee on February 9. Nettles informed Ehrlich in more detail about what can be expected regarding the budget review on that date.

Ehrlich confirmed her understanding of what is expected and how the budget will then be reviewed by the Board. Nettles confirmed Ehrlich's understanding of the progressing timeline.

9. Announcements/Member's Privilege

Kelley reminded members of the ASI Tailgate next week for the game against Cal State Long Beach.

Nettles reminded members elections are live and encouraged members to help get students to apply.

10. Adjournment

Wong, Chair, adjourned the meeting at 1:53 p.m.

Jenna Maree Wong

Jenna Maree Wong (Feb 15, 2023 20:19 PST)

Jenna Maree Wong, Finance Committee Chair



Crystaal Washington, Recording Secretary



CALIFORNIA STATE UNIVERSITY, FULLERTON™

Resolution to Accept Internal Revenue Service Form 990

WHEREAS, the Associated Students Inc. (ASI) is a 501(c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, who set policy for the organization, approve all funding allocations to programs and services, and advocate on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, the United States Internal Revenue Service requires nonprofit organizations that are recognized as tax-exempt to file an annual information return with the IRS; and

WHEREAS, IRS Form 990 outlines the organization's tax obligations, is a public document, and must be reviewed by the organization's Board of Directors before it is filed; and

WHEREAS, ASI's Form 990 is prepared by the organization's independent auditing firm and reviewed by the Chief Financial Officer and Executive Director; therefore let it be

RESOLVED, the ASI Board of Directors accepts the 2022 IRS Form 990; and let it be finally

RESOLVED, that this resolution be distributed to the ASI Associate Executive Director and ASI Chief Financial Officer and applicable ASI departments for appropriate action.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the seventh day of February in the year two thousand twenty-three.

Isabella Galvan
Chair, Board of Directors

Ramón Aquino
Secretary, Board of Directors

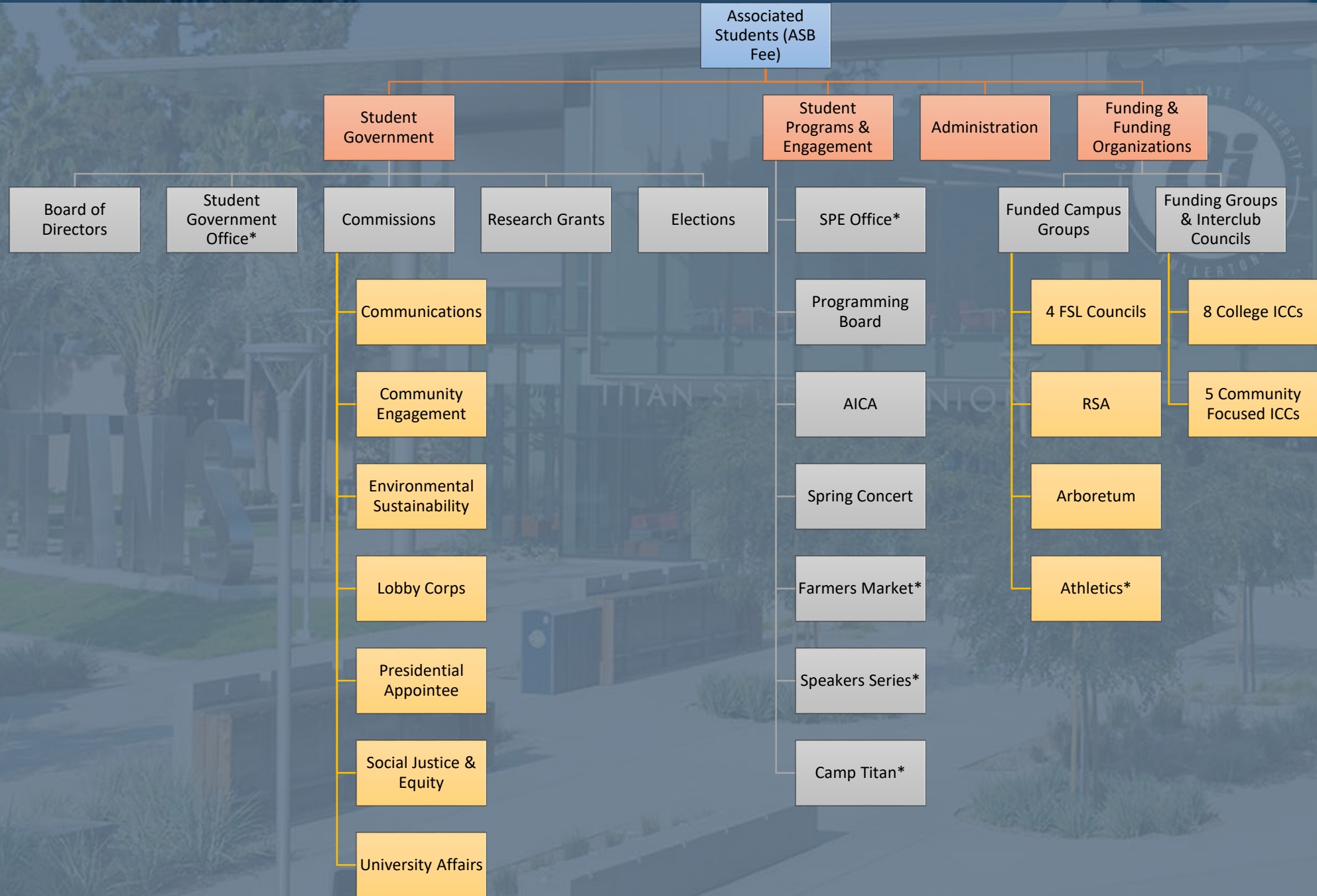


SG Budget Review and Upcoming Assignments

January 26, 2023

Student Engagement and Services

- Consists of:
 - Funded and Funding Councils
 - Programmatic areas of Student Programs and Engagement
 - Arboretum
 - Commissions
 - Elections
 - Research Grants
 - Board of Directors (outreach)
- Generally grows each year
- Last year, was approximately \$5M with \$2M designated for Athletics
 - Student Government - \$1M
 - Programs and Engagement - \$1.3M
 - Funded and Funding - \$600K



Student Engagement and Services

Area	Budgeted Amount
Student Government	\$38,150
Commissions	\$34,050
Student Programs and Engagement	\$605,550
Funded Campus Groups	\$143,966
Funding Interclub Councils	\$502,223
Student Engagement and Services Total:	\$1,323,939

Remaining Timeline

- 1/26 – Preparation for SG Budget
 - All councils, commissions and programming have submitted
 - Correcting a narrative question with 2 areas
- 2/9 – SG Budget Review and Analysis
 - Receive the full excel packet with the requested information
 - Review trends and noted changes
 - Post Meeting: President, Board Chair and Board Treasurer
- 2/23 – Action: ASI President Recommendation
- 3/9 – Action: ASI Consolidated Budget FY24
- BOD 3/21 – Action: ASI Consolidated Budget FY24

Remaining Timeline

- 1/26 – Preparation for SG Budget
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 - Post Meeting: President, Board Chair and Board Treasurer
- 2/23 – Action: ASI President Recommendation
- 3/9 – Action: ASI Consolidated Budget FY24
- BOD 3/21 – Action: ASI Consolidated Budget FY24



Questions?



CALIFORNIA STATE UNIVERSITY, FULLERTON™

A RESOLUTION APPROVING FY23 COUNCIL BUDGET ADJUSTMENT

Sponsors: Jenna Maree Wong

WHEREAS, The Associated Students, Incorporated (ASI) is a 501 (c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy, any line-item transfer to or from a funded or funding organization's travel line item in excess of \$1,000 must be approved by the Finance Committee and cannot be considered until after January 1 of the fiscal year¹; and

WHEREAS, Business Interclub Council, Education Inter-Club Council, Health and Human Development Inter-Club Council, Multicultural Greek Council, Panhellenic Council, Resident Student Association, Sports Club Inter-Club Council and SWANA Inter-Club Council have requested budget adjustments in line with ASI policy; and

WHEREAS, the requested budget adjustments are for identified support needed for their respective council members' events, activities, and travel for the spring semester; therefore let it be

RESOLVED, ASI approves the requested budget adjustments for Business Interclub Council, Education Inter-Club Council, Health and Human Development Inter-Club Council, Multicultural Greek Council, Panhellenic Council, Resident Student Association, Sports Club Inter-Club Council and SWANA Inter-Club Council; and let it be finally

RESOLVED, that this Resolution be distributed to applicable ASI departments and staff.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the DATE day of MONTH in the year two thousand and twenty-three.

¹ https://asi.fullerton.edu/wp-content/uploads/PC_Funding_Provided_to_Students_and_Student_Organizations.pdf

Isabella Galvan
Chair, Board of Directors

Ramon Aquino
Secretary, Board of Directors

Funding Groups and Interclub Councils	BICC
General Operations	
8047: Hospitality	\$ 1,500
8050: Supplies	\$ 1,800
8051: Printing & Advertising	\$ 250
8053: Professional Services (Dancers, Singers and Artists)	\$ -
8072: Rentals for Special Events	\$ 1,050
8093: Gift Cards/Gift Expense	\$ 1,900
8514: Promotional Items	\$ 1,000
8551: Speakers (Events, Retreats, Conferences)	\$ 15,000
General Operations Subtotal	\$ 22,500
Program Funding	
8047: Hospitality	\$ 6,000
8050: Supplies	\$ 2,000
8053: Professional Services (Dancers, Singers and Artists)	\$ -
8072: Rentals for Special Events	\$ -
8077: Travel	\$ 15,000
8079: Dues and Subscriptions	\$ -
8093: Gift Cards/Gift Expense	\$ 1,500
8514: Promotional Items	\$ 500
8551: Speakers (Events, Retreats, Conferences)	\$ -
Program Funding Subtotal	\$ 25,000
	\$ 47,500

Requested Budget Adjustment	BICC	Please provide reason(s) for the change. If no change, please note "No Change"
General Operations		
8047: Hospitality	\$ 2,900	
8050: Supplies	\$ 1,800	Moved \$1400 from gift expenses to hospitality to supplement food items for business madness
8051: Printing & Advertising	\$ 250	
8053: Professional Services (Dancers, Singers and Artists)	\$ -	
8072: Rentals for Special Events	\$ 1,050	
8093: Gift Cards/Gift Expense	\$ 500	
8514: Promotional Items	\$ 1,000	Moved \$1400 out of gift expense to hospitality, we anticipate more spending in hospitality than gift expense
8551: Speakers (Events, Retreats, Conferences)	\$ 15,000	
General Operations Subtotal	\$ 22,500	
Program Funding		
8047: Hospitality	\$ 8,500	Added \$2500 to hospitality from travel based on depleted hospitality budget after fall semester
8050: Supplies	\$ 3,500	Added \$1500 supplies from travel based on clubs' feedback with this being the second most spent line item after hospitality
8053: Professional Services (Dancers, Singers and Artists)	\$ -	
8072: Rentals for Special Events	\$ -	
8077: Travel	\$ 11,000	Moved \$4000 out of travel based on a conversation with the clubs on anticipated travel for the spring and based on that conversation we left enough in the travel budget to cover the anticipated travel and moved the rest to other items where clubs have depleted in the fall
8079: Dues and Subscriptions	\$ -	
8093: Gift Cards/Gift Expense	\$ 1,500	
8514: Promotional Items	\$ 500	
8551: Speakers (Events, Retreats, Conferences)	\$ -	
Program Funding Subtotal	\$ 25,000	
	\$ 47,500	

Funding Groups and Interclub Councils	EICC
General Operations	
8047: Hospitality	\$ 1,000
8050: Supplies	\$ 700
8051: Printing & Advertising	\$ 250
8053: Professional Services (Dancers, Singers and Artists)	
8072: Rentals for Special Events	
8093: Gift Cards/Gift Expense	
8514: Promotional Items	\$ 1,000
8551: Speakers (Events, Retreats, Conferences)	\$ 1,274
General Operations Subtotal	\$ 4,224
Program Funding	
8047: Hospitality	\$ 1,500
8050: Supplies	\$ 912
8053: Professional Services (Dancers, Singers and Artists)	
8072: Rentals for Special Events	
8077: Travel	\$ 8,634
8079: Dues and Subscriptions	\$ -
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ -
8551: Speakers (Events, Retreats, Conferences)	\$ -
Program Funding Subtotal	\$ 11,046
	\$ 15,270

Requested Budget Adjustment	EICC	Please provide reason(s) for the change. If no change, please note "No Change"
General Operations	\$ -	
8047: Hospitality	\$ 1,500	Requesting \$500 be moved from line item 8551 to line item 8047. Hospitality will help us to host more EICC socials and events in person.
8050: Supplies	\$ 1,077	Requesting \$377.02 be moved from line item 8551 to line item 8050. We are looking to cover costs for a wagon, cooler for events, and other supplies. These items will help with outreaching to the community, sharing election dates, and tabling.
8051: Printing & Advertising	\$ 647	Requesting \$396.98 be moved from line item 8551 to line item 8051. We would like to order stickers and t-shirts. This semester we are focusing on outreach and promoting EICC on campus.
8053: Professional Services (Dancers, Singers and Artists)	\$ -	N/A
8072: Rentals for Special Events	\$ -	N/A
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ 1,000	No Change
8551: Speakers (Events, Retreats, Conferences)	\$ -	Re-allocating these funds to line items 8047, 8050, and 8051 since we do not plan to have speakers for spring semester.
General Operations Subtotal	\$ 4,224	
Program Funding		
8047: Hospitality	\$ 150	Requesting \$1350 be transferred to line item 8077: Travel. We do not anticipate many clubs requesting this Spring semester, however will leave a cushion amount if they do.
8050: Supplies	\$ 150	Requesting \$762 be transferred to line item 8077: Travel. We do not anticipate many clubs requesting this Spring semester, however will leave a cushion amount if they do.
8053: Professional Services (Dancers, Singers and Artists)	\$ -	N/A
8072: Rentals for Special Events	\$ -	N/A
8077: Travel	\$ 10,746	We are requesting \$1350 from line item 8047: Hospitality and \$762 from line item 8050: Supplies be transferred to line item 8077: Travel. We allocated 93.7% of our travel budget in Fall semester. This is our most requested line item. We are still having allocation requests coming in for Spring 2023.
8079: Dues and Subscriptions	\$ -	N/A
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ -	N/A
8551: Speakers (Events, Retreats, Conferences)	\$ -	N/A
Program Funding Subtotal	\$ 11,046	
	\$ 15,270	

Funding Groups and Interclub Councils	HHDIIC
General Operations	
8047: Hospitality	\$ 5,000
8050: Supplies	\$ 1,500
8051: Printing & Advertising	
8053: Professional Services (Dancers, Singers and Artists)	
8072: Rentals for Special Events	\$ 950
8093: Gift Cards/Gift Expense	
8514: Promotional Items	\$ 2,000
8551: Speakers (Events, Retreats, Conferences)	
General Operations Subtotal	\$ 9,450
Program Funding	
8047: Hospitality	\$ 1,500
8050: Supplies	\$ 1,000
8053: Professional Services (Dancers, Singers and Artists)	
8072: Rentals for Special Events	
8077: Travel	\$ 10,800
8079: Dues and Subscriptions	\$ -
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ -
8551: Speakers (Events, Retreats, Conferences)	\$ 1,000
Program Funding Subtotal	\$ 14,300
	\$ 23,750

Requested Budget Adjustment	HHDIIC	Please provide reason(s) for the change. If no change, please note "No Change"
General Operations	\$ -	
8047: Hospitality	\$ 5,000	No Change
8050: Supplies	\$ 1,500	No Change
8051: Printing & Advertising	\$ -	N/A
8053: Professional Services (Dancers, Singers and Artists)	\$ -	N/A
8072: Rentals for Special Events	\$ 950	No Change
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ 2,000	No Change
8551: Speakers (Events, Retreats, Conferences)	\$ -	N/A
General Operations Subtotal	\$ 9,450	
Program Funding		
8047: Hospitality	\$ 3,000	We would like to encourage more social events to occur and we believe a transfer to hospitality can attract more people to in-person social events.
8050: Supplies	\$ 1,000	No Change
8053: Professional Services (Dancers, Singers and Artists)	\$ -	N/A
8072: Rentals for Special Events	\$ -	N/A
8077: Travel	\$ 9,300	With this remaining amount after the transfer, there exists an adequate amount for multiple conferences.
8079: Dues and Subscriptions	\$ -	N/A
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ -	N/A
8551: Speakers (Events, Retreats, Conferences)	\$ 1,000	No Change
Program Funding Subtotal	\$ 14,300	
	\$ 23,750	

Funded Interclub Councils	MGC
8047: Hospitality	\$ 5,000
8050: Supplies	\$ 4,000
8051: Printing & Advertising	\$ 500
8053: Professional Services (Dancers, Singers and Artists)	\$ 3,296
8072: Rentals for Special Events	\$ 200
8077: Travel	\$ 1,710
8079: Dues and Subscriptions	\$ 100
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ 1,000
8551: Speakers (Events, Retreats, Conferences)	
Council Total	\$ 15,806

Requested Budget Adjustment	MGC	Please provide reason(s) for the change. If no change, please note "No Change"
8047: Hospitality	\$ 5,000	No Change
8050: Supplies	\$ 2,100	We would like to move \$1,000 from Supplies to line item 8514 (Promotional Items). We would like to move \$300 from Supplies to line item 8051 (Printing & Advertising). We would like to move \$600 from Supplies to line item 8072 (Rentals for special events). The reason why we are decreasing this budget is because we do not foresee using this much only for supplies.
8051: Printing & Advertising	\$ 900	We would like \$300 from line item 8050 (Supplies) be moved into line item 8051 (Print & Advertising). Also, we would like to move \$100 from line item 8079 (Dues and Subscription) into the line item 8051 (Printing & Advertising). We are focused on outreaching to students more this semester and promoting the six organizations under our council.
8053: Professional Services (Dancers, Singers and Artists)	\$ 3,296	No Change
8072: Rentals for Special Events	\$ 800	We would like \$600 from line item 8050 (Supplies) be moved into line item 8072 (Rentals for Special Events). We are planning on having one event per month where all 6 organizations are invited to participate in.
8077: Travel	\$ 1,250	We would like to move \$460 from Travel to line item 8514 (Promotional Items). We estimate this new budget will be enough to cover the cost for three of our executive members to travel and participate in AFLV this semester (this year AFLV is in Anaheim).
8079: Dues and Subscriptions	\$ -	We would like to move the \$100 into the line item 8051 (Printing & Advertising). We will not be using the Dues and Subscription line item at all.
8093: Gift Cards/Gift Expense	\$ -	No Change
8514: Promotional Items	\$ 2,460	We would like \$460 from line item 8077 (Travel) and \$1,000 from line item 8050 (Supplies) be moved into line item 8514 (Promotional Items). This year we will be participating in Greek Week and having more MGC events.
8551: Speakers (Events, Retreats, Conferences)	\$ -	No Change
Council Total	\$ 15,806	

Funded Interclub Councils	NPHC
8047: Hospitality	\$ 500
8050: Supplies	\$ 500
8051: Printing & Advertising	\$ 500
8053: Professional Services (Dancers, Singers and Artists)	\$ -
8072: Rentals for Special Events	\$ 500
8077: Travel	\$ -
8079: Dues and Subscriptions	\$ -
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ 500
8551: Speakers (Events, Retreats, Conferences)	\$ 200
Council Total	\$ 2,700

Requested Budget Adjustment	NPHC	Please provide reason(s) for the change. If no change, please note "No Change"
8047: Hospitality	\$ 1,250	We would like to move \$400 from line item 8051 (Printing & Advertising) to this line item 8047 (Hospitality). Additionally, we would like to move \$350 from 8514 (Promotional Items) to be moved into this line item 8047 (Hospitality). We foresee this budget being used the most for at least one event and for our annual event. Our annual event takes place in April/May and is called the Yardshow. It is a large scale event where most of our expenses will be allocated for.
8050: Supplies	\$ 150	We would like to move \$350 from line item 8050 (Supplies) to line item 8053 (Professional Services). We have used small amounts of this budget per event and will not be using this budget as much for Spring
8051: Printing & Advertising	\$ 100	We would like to move \$400 from line item 8051 (Printing & Advertising) to line item 8047 (Hospitality). We do not see NPHC using the full budget for printing and advertising purposes.
8053: Professional Services (Dancers, Singers and Artists)	\$ 350	We would like to move \$350 from line item 8050 (Supplies) to this line item 8053 (Professional Services). With the Yardshow being our biggest expense, we see ourselves using this budget for a DJ for the day of the event.
8072: Rentals for Special Events	\$ 500	No Change
8077: Travel	\$ -	N/A
8079: Dues and Subscriptions	\$ -	N/A
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ 150	We would like to move \$350 from 8514 (Promotional Items) to be moved into line item 8047 (Hospitality). We do not see NPHC using the full budget this semester.
8551: Speakers (Events, Retreats, Conferences)	\$ 200	No Change
Council Total	\$ 2,700	

Funded Interclub Councils	Panhellenic
8047: Hospitality	\$ 5,000
8050: Supplies	\$ 1,500
8051: Printing & Advertising	\$ 750
8053: Professional Services (Dancers, Singers and Artists)	
8072: Rentals for Special Events	\$ 7,500
8077: Travel	\$ 1,500
8079: Dues and Subscriptions	\$ 600
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ 5,000
8551: Speakers (Events, Retreats, Conferences)	\$ -
Council Total	\$ 21,850

Requested Budget Adjustment	Panhellenic	Please provide reason(s) for the change. If no change, please note "No Change"
8047: Hospitality	\$ 5,000	No Change
8050: Supplies	\$ 1,500	No Change
8051: Printing & Advertising	\$ 750	No Change
8053: Professional Services (Dancers, Singers and Artists)	\$ -	N/A
8072: Rentals for Special Events	\$ 9,000	We would like to transfer \$1500 from line item 8514 (promotional Items) to line item 8072 (Rentals). We hope to rent spaces for a mixer between IFC and Panhellenic and have a PHC Executive Retreat.
8077: Travel	\$ 3,000	We would like to transfer \$1500 from line item 8514 (promotional Items) to line item 8077 (Travel). This year we intend for members of Panhellenic Executive to attend the AFLV West Conference. We would like to provide the opportunity for more members of our executive board to attend by readjusting this line item.
8079: Dues and Subscriptions	\$ 600	No Change
8093: Gift Cards/Gift Expense	\$ -	No Change
8514: Promotional Items	\$ 2,000	We would like to transfer \$1500 from Promotional Items to line item 8072 (Rentals) & \$1500 from Promotional Items to line item 8072 (Rentals) . We believe the remaining amount will be sufficient for Spring 2023.
8551: Speakers (Events, Retreats, Conferences)	\$ -	No Change
Council Total	\$ 21,850	

Funded Interclub Councils	RSA
8047: Hospitality	\$ 7,500
8050: Supplies	\$ 7,500
8051: Printing & Advertising	\$ 1,000
8053: Professional Services (Dancers, Singers and Artists)	\$ 5,900
8072: Rentals for Special Events	\$ -
8077: Travel	\$ 2,700
8079: Dues and Subscriptions	\$ 150
8093: Gift Cards/Gift Expense	\$ 500
8514: Promotional Items	\$ 3,000
8551: Speakers (Events, Retreats, Conferences)	\$ -
Council Total	\$ 28,250

Requested Budget Adjustment	RSA	Please provide reason(s) for the change. If no change, please note "No Change"
8047: Hospitality	\$ 8,000	\$1,000 from printing and advertising, split evenly between hospitality and supplies
8050: Supplies	\$ 8,000	\$1,000 from printing and advertising, split evenly between hospitality and supplies
8051: Printing & Advertising	\$ -	We have free in house printing
8053: Professional Services (Dancers, Singers and Artists)	\$ 5,900	No Change
8072: Rentals for Special Events	\$ -	N/A
8077: Travel	\$ 2,700	No Change
8079: Dues and Subscriptions	\$ 100	Our NACURH dues were only \$100 this year. \$50 to promotional items
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ 3,550	\$500 to Promotional Items
8551: Speakers (Events, Retreats, Conferences)	\$ -	N/A
Council Total	\$ 28,250	

Funding Groups and Interclub Councils	SCICC
General Operations	
8047: Hospitality	\$ 1,772
8050: Supplies	\$ 500
8051: Printing & Advertising	\$ 200
8053: Professional Services (Dancers, Singers and Artists)	\$ 5,000
8072: Rentals for Special Events	\$ 2,000
8084: Insurance	\$ 23,500
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ -
8551: Speakers (Events, Retreats, Conferences)	\$ 1,000
General Operations Subtotal	\$ 33,972
Program Funding	
8047: Hospitality	\$ -
8050: Supplies	\$ 8,000
8053: Professional Services (Dancers, Singers and Artists)	\$ -
8072: Rentals for Special Events	\$ 10,000
8077: Travel	\$ 16,358
8079: Dues and Subscriptions	\$ 8,937
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ 3,000
8551: Speakers (Events, Retreats, Conferences)	\$ -
Program Funding Subtotal	\$ 46,295
	\$ 80,267

Requested Budget Adjustment	SCICC	Please provide reason(s) for the change. If no change, please note "No Change"
General Operations		
8047: Hospitality	\$ 1,772	No Change
8050: Supplies	\$ 500	No Change
8051: Printing & Advertising	\$ 200	No Change
8053: Professional Services (Dancers, Singers and Artists)	\$ 5,000	No Change
8072: Rentals for Special Events	\$ 2,000	No Change
8084: Insurance	\$ 23,500	No Change
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ -	N/A
8551: Speakers (Events, Retreats, Conferences)	\$ 1,000	No Change
General Operations Subtotal	\$ 33,972	
Program Funding		
8047: Hospitality	\$ -	
8050: Supplies	\$ 3,800	Will not use for the rest of this year. Would be better served in travel where we are going to run out of money if we don't transfer funds
8053: Professional Services (Dancers, Singers and Artists)	\$ 400	
8072: Rentals for Special Events	\$ 10,600	More teams are needing off-campus space
8077: Travel	\$ 20,465	Teams are looking to go to nationals and do other trips that, as it stands, we don't have the money for
8079: Dues and Subscriptions	\$ 8,830	
8093: Gift Cards/Gift Expense	\$ -	N/A
8514: Promotional Items	\$ 2,200	Pretty much all teams have jerseys or have already purchased them at this point in the year
8551: Speakers (Events, Retreats, Conferences)	\$ -	N/A
Program Funding Subtotal	\$ 46,295	
	\$ 80,267	

Funding Groups and Interclub Councils	SWANA ICC
General Operations	
8047: Hospitality	\$ 1,250
8050: Supplies	\$ 500
8051: Printing & Advertising	\$ 200
8053: Professional Services (Dancers, Singers and Artists)	\$ 500
8072: Rentals for Special Events	\$ 250
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ -
8551: Speakers (Events, Retreats, Conferences)	\$ -
General Operations Subtotal	\$ 2,700
Program Funding	
8047: Hospitality	\$ 11,500
8050: Supplies	\$ 2,006
8053: Professional Services (Dancers, Singers and Artists)	\$ 8,500
8072: Rentals for Special Events	\$ 1,000
8077: Travel	\$ 2,000
8079: Dues and Subscriptions	\$ -
8093: Gift Cards/Gift Expense	\$ -
8514: Promotional Items	\$ -
8551: Speakers (Events, Retreats, Conferences)	\$ 3,000
Program Funding Subtotal	\$ 28,006
	\$ 30,706

Requested Budget Adjustment	SWANA ICC	Please provide reason(s) for the change. If no change, please note "No Change"
General Operations		
8047: Hospitality	\$ 1,250	No Change
8050: Supplies	\$ 500	No Change
8051: Printing & Advertising	\$ 450	added \$100 from 8053A to cover overcharge
8053: Professional Services (Dancers, Singers and Artists)	\$ 500	moved \$100 to 8051A and \$400 to 8053B
8072: Rentals for Special Events		moved \$250 to 8053B
8093: Gift Cards/Gift Expense	\$ -	No Change
8514: Promotional Items	\$ -	No Change
8551: Speakers (Events, Retreats, Conferences)	\$ -	No Change
General Operations Subtotal	\$ 2,700	
Program Funding		
8047: Hospitality	\$ 8,000	moved \$2,000 to 8053B moved \$1,000 to 8551B
8050: Supplies	\$ 1,250	moved \$756 to 8551B
8053: Professional Services (Dancers, Singers and Artists)	\$ 11,000	added \$400 from 8053A, added \$250 from 8072A, added \$2,000 from 8047B
8072: Rentals for Special Events	\$ 1,000	No change
8077: Travel	\$ 10	
8079: Dues and Subscriptions	\$ -	
8093: Gift Cards/Gift Expense	\$ -	
8514: Promotional Items	\$ -	
8551: Speakers (Events, Retreats, Conferences)	\$ 6,746	
Program Funding Subtotal	\$ 28,006	
	\$ 30,706	



CALIFORNIA STATE UNIVERSITY, FULLERTON™

A RESOLUTION APPROVING FY23 COUNCIL BUDGET ADJUSTMENT

Sponsors: Jenna Maree Wong

WHEREAS, The Associated Students, Incorporated (ASI) is a 501 (c)(3) nonprofit organization that operates as an auxiliary organization of California State University, Fullerton; and

WHEREAS, ASI is governed by ASI Board of Directors, sets policy for the organization, approves all funding allocations to programs and services, and advocates on behalf of student interests on committees and boards; and

WHEREAS, ASI's mission is to provide students and campus community members with important social, cultural, and recreational opportunities as well as a wide range of programs and services; and

WHEREAS, per policy, any line-item transfer to or from a funded or funding organization's travel line item in excess of \$1,000 must be approved by the Finance Committee and cannot be considered until after January 1 of the fiscal year¹; and

WHEREAS, Business Interclub Council, Education Inter-Club Council, Health and Human Development Inter-Club Council, Multicultural Greek Council, Panhellenic Council, Resident Student Association, Sports Club Inter-Club Council and SWANA Inter-Club Council have requested budget adjustments in line with ASI policy; and

WHEREAS, the requested budget adjustments are for identified support needed for their respective council members' events, activities, and travel for the spring semester; therefore let it be

RESOLVED, ASI approves the requested budget adjustments for Business Interclub Council, Education Inter-Club Council, Health and Human Development Inter-Club Council, Multicultural Greek Council, Panhellenic Council, Resident Student Association, Sports Club Inter-Club Council and SWANA Inter-Club Council; and let it be finally

RESOLVED, that this Resolution be distributed to applicable ASI departments and staff.

Adopted by the Board of Directors of the Associated Students Inc., California State University, Fullerton on the DATE day of MONTH in the year two thousand and twenty-three.

¹ https://asi.fullerton.edu/wp-content/uploads/PC_Funding_Provided_to_Students_and_Student_Organizations.pdf

Isabella Galvan
Chair, Board of Directors

Ramon Aquino
Secretary, Board of Directors